

ADMINISTRATOR GUIDE

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Polycom RealPresence Group Series

Getting Help

For more information about installing, configuring, and administering Poly/Polycom products or services, go to Polycom Support.

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Before You Begin

Topics:

- Related Poly and Partner Resources
- Privacy Policy

The *Polycom RealPresence Group Series Administrator Guide* is for administrators who need to install system software, options, and accessories, and to configure, customize, manage, and troubleshoot Polycom® RealPresence® Group Series systems.

This guide covers the RealPresence Group 300, RealPresence Group 310, RealPresence Group 500, and RealPresence Group 700 systems.

This guide provides concepts and general guidance to the system administrator. Polycom expects the administrator to be a mid-grade IT professional who is experienced in system administration.

Please read the Polycom system documentation before you install or operate the system. The following related documents for systems are available at Polycom Support:

- Polycom RealPresence Group Series Setup Sheet: Describes the contents of your package, how
 to assemble the system and accessories, and how to connect the system to the network. The setup
 document is included in the system package.
- Polycom RealPresence Group Series Quick Tips: Quick reference on how to use basic features
- Polycom RealPresence Group Series User Guide: Describes how to perform video conferencing tasks in the system local interface
- Polycom RealPresence Group Series Integrator Reference Guide: Provides cable information and API command descriptions
- Polycom RealPresence Group Series Regulatory Notices: Describes safety and legal considerations for using Polycom RealPresence Group Series systems
- · Polycom RealPresence Group Series Release Notes

Polycom recommends that you record the serial number and option key of your system here for future reference. The serial number for the system is printed on the unit.

System Serial Number: ₋	
Option Key:	

Related Poly and Partner Resources

See the following sites for information related to this product.

- The <u>Poly Online Support Center</u> is the entry point to online product, service, and solution support information including Video Tutorials, Documents & Software, Knowledge Base, Community Discussions, Poly University, and additional services.
- The <u>Poly Document Library</u> provides support documentation for active products, services, and solutions. The documentation displays in responsive HTML5 format so that you can easily access and view installation, configuration, or administration content from any online device.
- The <u>Poly Community</u> provides access to the latest developer and support information. Create an account to access Poly support personnel and participate in developer and support forums. You can

- find the latest information on hardware, software, and partner solutions topics, share ideas, and solve problems with your colleagues.
- The <u>Poly Partner Network</u> is a program where resellers, distributors, solutions providers, and unified communications providers deliver high-value business solutions that meet critical customer needs, making it easy for you to communicate face-to-face using the applications and devices you use every day.
- The <u>Poly Services</u> help your business succeed and get the most out of your investment through the benefits of collaboration.

Privacy Policy

Poly products and services process customer data in a manner consistent with the <u>Poly Privacy Policy</u>. Please direct comments or questions to <u>privacy@poly.com</u>

Getting Started

Topics:

- High Definition Video Conferencing
- User Interface Customization
- Security Setting Management
- Call Setting Configuration
- · Powering On and Off
- Navigating the System

High Definition Video Conferencing

RealPresence Group Series systems offer the following high-definition (HD) capabilities:

- Send people or content video to the far site in HD
- · Receive and display video from the far site in HD
- · Display near-site video in HD
- Full-motion HD

Systems with HD capability can send video in wide-screen, HD format. To send video in HD format, use any model of Polycom camera that supports HD video and a Polycom system capable of sending 720p or better video.

When the far site sends HD video, RealPresence Group Series systems with HD capability and an HD monitor can display the video in wide-screen, HD format. The HD 720 format supported by these systems is 1280 x 720, progressive scan format (720p). RealPresence Group Series systems with 1080 capability can receive 1080p progressive format and can display 1080p progressive or 1080i interlaced format.

Near-site video is displayed in HD format when you use an HD video source and an HD monitor. However, near-site video is displayed in SD if the system is in an SD or lower-resolution call.

To use HD for a multipoint call, keep the following requirements in mind:

- The call must be hosted by a system or a conferencing platform that supports HD such as Polycom RealPresence Collaboration Server 1500 or 2000.
- The system host must have the appropriate option keys installed.
- All systems in the call must support HD (720p at 30 fps) and H.264.
- The call rate must be high enough to support HD resolution.
- The call cannot be cascaded.

User Interface Customization

You can use the RealPresence Group Series system web interface to configure how information is displayed for end users on the Home screen of the system local interface.

Home Screen Icons appear in the lower center of the system local interface, three at a time. By default, users see the icons shown in the following table in this location.

Icon	Name
534	Camera Opens the Camera Control screen.
	Place a Call Opens the Place a Call screen, where you can manually dial a call, or can select a contact name from a list.
⊙ ≡	Content Appears only when a content source is detected.

Security Setting Management

To configure your RealPresence Group Series system security settings using the system web interface. use a supported browser with cookies enabled. For a list of supported browsers and version numbers, refer to the Polycom RealPresence Group Series Release Notes.

To access the system web interface, open a web browser and enter the IP address of the system using the https protocol; for example, use the format https://10.11.12.13.

Caution: The HTTPS protocol ensures that the configuration of all login information (such as user names and passwords) is transmitted using an encrypted channel, including those user names and passwords used to communicate with third-party systems on your network. Using HTTPS severely limits the ability of anyone on the network to discover these credentials. For this reason, all attempts to use the system web interface via HTTP are redirected to the HTTPS interface.

You can find security settings and passwords in the system web interface at Admin Settings > Security. Settings are under different sections of the security interfaces. In accordance with local laws and regulations, not all security settings are available in all countries.

Related Links

Access the System Web Interface on page 19

Call Setting Configuration

The RealPresence Group Series system call settings screen allows you to determine which settings are available to users when they place and answer calls in the system local interface.

Powering On and Off

After you have connected all of the equipment that you will use with the RealPresence Group Series system, connect the power cable and power on the system. Note that Polycom RealPresence Group 300, 310, 500, and 700 systems do not have what you might think of as a power *button*—they have a power *proximity sensor*. Instead of pressing an actual button that moves, you touch the sensor (or near the sensor) that indicates power on the front of the system.

Note: Make sure that the system is powered off before you connect devices to it or before you unplug the power cable. Do not unplug the power cable when the system is powered on.

Power On the System

You can use the remote control or the power sensor to power on the RealPresence Group 300, 310, and 500 systems.

Do one of the following:

- · If the system is asleep, using the remote control, press any button or pick it up to wake the system.
- Press on the remote control.
- Touch the power sensor on the front of the system.

The Polycom screen is displayed within about 10 seconds.

Related Links

Configure Remote Control Behavior on page 193

Power Off the System on page 18

Power Off the System

You can use the remote control or the power sensor to power off the RealPresence Group 300, 310, and 500 systems.

Do one of the following:

- Press and hold on the remote control.
- Touch and hold the power sensor on the front of the system.

The indicator light changes color and blinks, indicating that the system is shutting down. Release the power sensor when the indicator light changes color.

Related Links

Configure Remote Control Behavior on page 193

Power On the System on page 18

Powering On the RealPresence Group 700 System

You can use the remote control or the power sensor to power off the RealPresence Group 700 system. The RealPresence Group 700 system can be powered on and off with the remote using the same buttons as shown for the other RealPresence Group Series systems; however, the RealPresence Group 700 system supports a low-power standard that limits the power supplied to the camera when the system is powered off. So, if the EagleEye IV or EagleEye III camera is receiving its power only from the HDCI connector attached to the system, it will not have an active IR receiver capable of powering on the system using the handheld remote when in the Power Off state.

- Provide direct power to the EagleEye III or EagleEye IV camera with the optional EagleEye camera
 power supply, 1465-52748-040. This allows the IR sensor to remain in a Power On state, so that the
 camera is capable of receiving IR commands from the remote control.
- Position the RealPresence Group Series system so that the IR receiver on the front of the system
 has a line-of- sight to the remote control.
- Use a third-party IR extender to extend the IR signal from the room to the IR receiver on the front of the system.

Navigating the System

You can navigate the RealPresence Group Series system using the system web interface.

Access the System Web Interface

You can use the system web interface to perform many of the same calling and configuration tasks you can perform on the local interface.

To configure your browser to use the system web interface, you must do the following:

- Use a supported browser.
- · Configure your browser to allow cookies.

Login credentials are user IDs and passwords that identify the user and define the user's ability to access the system. You can configure both local and remote access for users.

The system web interface supports the most commonly used web browsers. For a list of supported browsers, refer to the *Polycom RealPresence Group Series Release Notes* at <u>Polycom Support</u>.

Note: For security purposes, Polycom recommends that you follow best practices when logging into the Polycom® RealPresence® Group Series system web interface. Use an updated browser version and do not browse the internet while logged in to the system.

Procedure

- 1. Open a web browser and enter the system IP address.
- 2. Enter the username (the default is admin).
- 3. Enter the password, if one is set.

Related Links

Security Setting Management on page 17
Run the Setup Wizard from a Remote Location on page 27

Changing a Password

Polycom recommends that you change the default Admin ID and the default password for your RealPresence Group Series system. Keep the following naming conventions in mind:

- The string "root" cannot be used as an ID.
- ID and password strings are not case sensitive.

Note: Make sure you can recall the admin password if you set one. If you forget the password, you must use the restore button to run the setup wizard again to access the **Admin Settings** in the system web interface and reset the password.

Search the Web Interface

In a text box just under the IP Address bar on the RealPresence Group Series system web interface **Place a Call** screen, you can enter a search term to receive a list of system web screens. For instance, if you type Call, the system generates a list of screens that match your search term, such as **Call Settings**, **Recent Calls**, and **Time in Call**.

- 1. In the **Search** box, type a text string.
- 2. Select any of the search results to go directly to that screen in the system web interface.

Setting Up System Hardware

Topics:

- Mount and Position the System
- Setting Up a Microphone
- Setting Up the Polycom StereoSurround Kit
- Adding a Touch Monitor
- Adding a Polycom SoundStation IP 7000 Conference Phone

Mount and Position the System

This manual provides information to supplement the setup sheets provided with your RealPresence Group Series system and its elective peripherals. A printed copy of the setup sheet is provided with each system. PDF versions of the setup sheets are available at Polycom Support.

RealPresence Group Series systems are designed to be placed on tabletops or in equipment racks. If the system or any accessories are installed in an enclosed space, such as a cabinet, ensure that the air temperature in the enclosure does not exceed 40°C (104° F). You might need to provide forced cooling to keep the equipment within the operating temperature range.

Note: Keep ventilation openings free of any obstructions.

- **1.** Do one of the following:
 - If you plan to place the system on a table or open shelf, attach the self-adhesive feet to the bottom of the system.
 - If you plan to mount a RealPresence Group 700 system in an equipment rack, install the
 mounting brackets, as shown in the following figure.



- RealPresence Group 300, 310, and 500 systems use a different type of mounting bracket.
 For more information, refer to Polycom Support or contact your Polycom distributor.
- 2. Place the system in the desired location, keeping in mind the following pointers:
 - Position the system so that the camera does not face toward a window or other source of bright light.
 - Leave enough space to connect the cables easily.
 - Place the camera and display together so that people at your site face the camera when they are looking at the display.

Setting Up a Microphone

To receive and send audio, you must connect and configure both microphones and speakers. For specific details regarding how to connect audio inputs and speakers, refer to the appropriate RealPresence Group Series system setup sheet. For information about required audio cables, refer to the *Polycom RealPresence Group Series Integrator Reference Guide*.

Related Links

Set Up Third-party Microphones on page 22 System Panel Views on page 291

Available Microphone Inputs by System

Make sure that the system is powered off before you connect audio devices to it. The number of audio inputs varies based on the RealPresence Group Series system you are using.

Related Links

Set Up Third-party Microphones on page 22 System Panel Views on page 291

Microphone Inputs for RealPresence Group 300/310/500

The RealPresence Group 300, RealPresence Group 310, and RealPresence Group 500 systems have one microphone input, as shown in the following figure.



Microphone Inputs for RealPresence Group 700

The RealPresence Group 700 system has two microphone inputs. You can freely configure the way you connect devices to a system, as long as you do not exceed the limits mentioned in the following sections. If you are using the RealPresence Group 700 system, you can connect devices to either or both inputs as long as you stay within the guidelines for the total number of devices allowed for the system.



Set Up Third-party Microphones

You can connect third-party microphones directly to audio input 1 on a RealPresence Group Series system, or through a line-level mixer to the AUX audio input on any system. You can configure a system to use non-Polycom microphones.

Procedure

- In the system web interface, go to Admin Settings > Audio/Video/Content > Audio > Audio Input.
- 2. Select Playback to Far Sites, Mute Controlled, if available.
- 3. If echo cancellation is preferred, select Playback to Far Sites, Mute Controlled, Echo Cancelled, if available.
- **4.** Speak into the microphones that are connected to the audio line inputs. The audio meter should peak at about 5 dB for normal speech.
- 5. Select Save.

Related Links

Setting Up a Microphone on page 22

Available Microphone Inputs by System on page 22

SoundStructure Digital Mixer on page 23

System Panel Views on page 291

SoundStructure Digital Mixer

You can connect several microphones to a system through a Polycom audio mixer. Connecting a Polycom audio mixer to RealPresence Group Series systems provides flexibility in audio setup. The SoundStructure C-Series mixer connects to the digital microphone connector on a system, and no configuration is necessary.

When incorporating a SoundStructure digital mixer, remember the following:

- Connect a SoundStructure digital mixer using the digital microphone input on the room system.
- Adjusting the volume on a system changes the volume of the SoundStructure digital mixer that is connected.
- The following configuration settings are not available on a system when a SoundStructure digital
 mixer is connected: Audio input 1 (Line In), Bass, Treble, Enable Polycom Microphones, Enable MMode™, and Enable Keyboard Noise Reduction.
- The system Line Output is muted when a SoundStructure digital mixer is connected.
- All echo cancellation is performed by the SoundStructure digital mixer.

The digital mixer allows you to provide a microphone for each call participant in a boardroom. For connection details, refer to the *Polycom RealPresence Group Series Integrator Reference Guide*.

Related Links

Set Up Third-party Microphones on page 22 System Panel Views on page 291

Setting Up the Polycom StereoSurround Kit

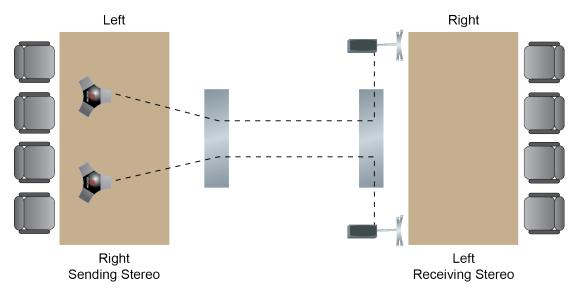
The Polycom StereoSurround kit is designed for use with RealPresence Group Series systems. It includes two speakers and a subwoofer.

When a system is configured for Polycom StereoSurround, the audio inputs and outputs are all treated as stereo. Otherwise, all audio inputs and outputs are mono.

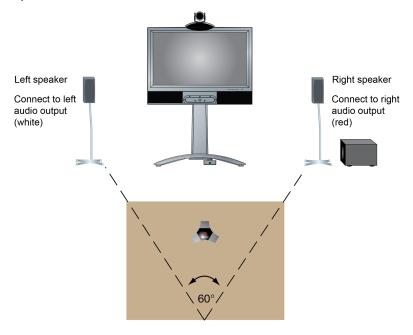
When you set up the system for StereoSurround, the left microphone and speaker should be on the left from the local room perspective. Place the speaker connected to the audio system's right channel on the right side of the system, and the other speaker on the left side. The system reverses the left and right

channels for the far site, as shown in the following illustration. This ensures that the sound comes from the appropriate side of the room.

For best results, place the speakers about 60° apart as seen from the center of the conference table, as shown next.



If you use the subwoofer in the Polycom StereoSurround kit, place it beside a wall or in a corner near the speakers, as shown next.



Adding a Touch Monitor

RealPresence Group systems have touch user interface capability when connected to touch-capable monitors. The local user interface works with both touch interaction and the RealPresence Group Series

system remote control. When the Polycom[®] VisualBoard[™] Application or Skype for Business content is playing, the touch is redirected to those interfaces for control and annotation. When these tools are minimized to show the main user interface, or when a notification comes up, touch is directed to the primary monitor so that user can control the user interface. These are the supported monitor scenarios:

- Single touch monitor: If only one touch monitor is detected, touch interactions are enabled by default. You can now interact with the primary user interface using touch. When VisualBoard or Skype for Business content is playing, the touch is redirected to those interfaces for control and annotation. When these tools are minimized to show the main user interface, or when a notification is displayed, touch is directed to primary so that user can control the primary user interface.
- Two or more monitors: For multiple monitor setups, and if at least one monitor is touch, touch interaction is not enabled by default.
 - If the touch monitor is attached as primary, and is configured as a touch monitor, touch interaction is enabled on that monitor to control the primary user interface.
 - The Diagnostic configuration setting appears only if there is more than one monitor attached to the system, and there is at least one touch monitor attached.

To enable the touch monitor interface on RealPresence Group 300 and RealPresence Group 310 systems, you must activate the dual monitor option key in the system's web interface.

All of the systems provide one serial port to allow you to control the system through a touch-panel using the API. The RealPresence Group 700 system also provides one serial port, but depending on your system's capabilities, you might be able to use the RS-232 serial port to control the system through a touch panel using the API.

When the USB interface is connected to a RealPresence Group Series system, a touch option appears on your touch monitor screen. If the USB interface is either disconnected or switched away from the system, it reconfigures to not use the touch capability, assuring the system is available to users.

Ensure that the system is powered off before you connect devices to it.

Touch Monitor Support

The VisualBoard application supports several different touch monitors for use with RealPresence Group Series systems. For a list of supported monitors, refer to the *Polycom RealPresence Group Series Release Notes* at <u>Polycom Support</u>. To enable the touch monitor interface on RealPresence Group 300 and RealPresence Group 310 systems, you must activate the dual monitor option key in the system's web interface.

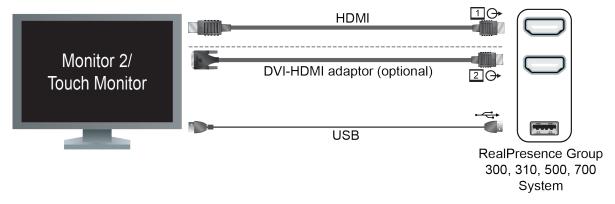
Install a Second Monitor for Use With the VisualBoard Application

To install a touch or standard monitor as a second monitor, follow the steps in this section. For RealPresence Group 310 systems, you must have a dual option key installed to use a second monitor with the system. Polycom recommends the use of digital output for content (DVI-D or HDMI) instead of analog (VGA or YPbPr) when using the VisualBoard application. Digital content produces the optimum results with alignment of the VisualBoard application.

- 1. Connect the video cable by doing one of the following:
 - Connect one end of an HDMI cable to the HDMI Input port on the monitor. Connect the other
 end of the HDMI cable to the Monitor 2 HDMI Output port on the system.
 - If your monitor has only a DVI input port, use a DVI-HDMI adaptor to connect it to the HDMI output port of the system.
- 2. Connect the touch monitor to the system.

If you are using a Polycom UC Board sensor with your current content monitor, the sensor is connected to the system.

- **a.** Connect one end of a USB cable to the USB port on the touch monitor.
- b. Connect the other end of the USB cable to the USB port on the system.
 A USB storage device can also be installed in the second USB port on the system for importing and exporting slides, images, or photos.
- 3. To connect cables from the monitor 2 or the touch monitor to the system, refer to the next figure.



Adding a Polycom SoundStation IP 7000 Conference Phone

When you connect a Polycom SoundStation IP 7000 conference phone to a RealPresence Group Series system, the conference phone becomes another way to dial audio or video calls. The conference phone also operates as a microphone, and as a speaker in audio-only calls. For more information, refer to the following documents at Polycom Support:

- Polycom SoundStation IP 7000 Conference Phone Connected to a Polycom RealPresence Group System in Unsupported VoIP Environments Integration Guide
- Polycom SoundStation IP 7000 Conference Phone Connected to a Polycom RealPresence Group System in Unsupported VoIP Environments User Guide

Running the Setup Wizard

Topics:

- · Run the Setup Wizard Locally
- Run the Setup Wizard from a Remote Location

When you power on your RealPresence Group Series system or enter the IP address for the first time, the setup wizard detects the system's IP connections and leads you through the minimum configuration steps. The setup wizard is also called the out-of-box (OOB) wizard. The setup wizard is available during initial setup, after a software update or system reset with system settings deleted, or after using the restore button.

You can install the system software in either of two ways:

- In the room with the system Use the remote control to navigate the screens and enter
 information. You can use the number pad on the remote control to enter text. Point the remote
 control at the camera to control the system.
- From a remote location If you know the IP address of the system, you can access and configure the system by using the system's web interface.

Related Links

Run the Setup Wizard from a Remote Location on page 27 Run the Setup Wizard Locally on page 27

Run the Setup Wizard Locally

You must launch and run the setup wizard to begin configuring your RealPresence Group Series system.

Procedure

» After you power on the system for the first time and the setup wizard launches, navigate the screens and perform the required steps to configure the system.

The setup wizard allows you to set an Admin ID and password, where you can limit access to the **Admin Settings**. The default Admin ID is admin and the default admin password is the 14-digit system serial number on the **Settings > System Information > Information > System Detail** screen in the local interface or on the back of the system.

Related Links

Running the Setup Wizard on page 27

Run the Setup Wizard from a Remote Location

You can launch and run the setup wizard from a remote location to begin configuring your RealPresence Group Series system on the system web interface. If you know the IP address of the system, you can access and configure it using the system web interface.

Procedure

1. Enter the IP address of your system in the system web interface.

2. Navigate the screens and perform the required steps to configure the system.

After the system starts up from the setup wizard (OOB) wizard, you might be unable to gain access to system web interface for up to a minute. This can occur after the IP address displays on the local interface.

Related Links

Running the Setup Wizard on page 27
Access the System Web Interface on page 19

Configuring General System Settings

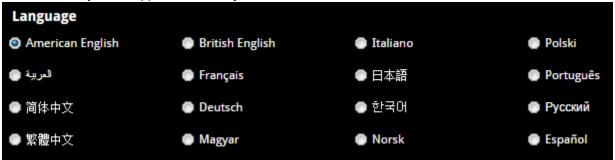
Topics:

- Name the System
- Enter Contact Information
- Set the Location
- Set the Language
- · Set the Date and Time
- Displaying Participant Names Continuously in a Call

Name the System

The RealPresence Group Series system name displays on the screens of far-end sites during a call.

The system interface supports the 16 language fonts listed in the following figure. Other languages might not display correctly. It is recommended that the first character of a system name must be a letter or a number. The system supports double-byte characters.



Procedure

- In the system web interface, go to Admin Settings > General Settings > System Settings > System Name.
- 2. In the System Name field, enter a name and click Save.

Enter Contact Information

Enter contact information for your RealPresence Group Series system so that users know whom to call when they need assistance.

- 1. In the system web interface, go to Admin Settings > General Settings > My Information > Contact Information.
- 2. Configure the following settings.

Setting	Description
Contact Person	Specifies the name of the system administrator.
Contact Number	Specifies the phone number for the system administrator.
Contact Email	Specifies the email address for the system administrator.
Contact Fax	Specifies the fax number for the system administrator.
Tech Support	Specifies the name of the person who provides technical support.
City	Specifies the city where the system administrator is located.
State/Province	Specifies the state or province where the system administrator is located.
Country	Specifies the country where the system administrator is located.
Help Desk Number	Specifies the phone number of the help desk, displayed on the RealPresence Touch device only.
	After this setting is configured on RealPresence Touch device, users can tap Call Help Desk to place an audio-only call to the help desk.

Set the Location

Specify the country and country code where the RealPresence Group Series system is located.

- 1. In the system web interface, go to Admin Settings > General Settings > My Information > Location.
- **2.** Configure these settings.

Setting	Description
Country	Specifies the country where the system is located.
	Changing the country automatically adjusts the country code associated with your system.
Country Code	Displays the country code associated with the system location.

Set the Language

You can select from 16 different languages to display in the RealPresence Group Series local and system web interfaces.

Procedure

» In the system web interface, go to **Admin Settings** > **General Settings** > **Language** and select the language to use in the interface.

Set the Date and Time

On either the system web interface, you can set the date and time settings for your RealPresence Group Series system.

- In the system web interface, go to Admin Settings > General Settings > Date and Time >
 System Time.
- 2. Configure these settings:

Setting	Description
Date Format	Specifies how the date is displayed in the interface. Note: This a web-only setting.
Time Format	Specifies how the time is displayed in the interface.
Auto Adjust for Daylight Saving Time	Specifies the daylight saving time setting. When you enable this setting, the system clock automatically changes for daylight saving time.
	Note: This a web-only setting.
Time Zone	Specifies the time difference between GMT (Greenwich Mean Time) and your location.
Time Server	Specifies whether the connection to a time server is automatic or manual for system time settings. You can also select Off to enter the date and time yourself.
Primary Time Server Address	Specifies the address of the primary time server to use when Time Server is set to Manual .
Secondary Time Server Address	Specifies the address of the time server to use when the Primary Time Server Address does not respond. This is an elective field.

Setting	Description
Current Date and Current Time	 If the Time Server is set to Manual or Auto, these settings are not displayed.
	 If the Time Server is set to Off, these settings are configurable.

- 3. In the system web interface, go to Admin Settings > General Settings > Date and Time > Time in Call.
- **4.** Configure these settings:

Setting	Description
Show Time in Call	Choose one of the following options:
	Elapsed Time: Amount of time in the call.
	System Time: Current time set on the system.
	Off: Time doesn't display.
When to Show	Choose one of the following options:
	Start of the call only
	Entire call
	 Once per hour: At the beginning of the hour for one minute.
	 Twice per hour: At the beginning of the hour and halfway through the hour for one minute.
Show Countdown Before Next Meeting	When enabled, a timer displays and counts down to the next scheduled meeting 10 minutes before it starts. (If another timer is already showing, the countdown replaces it.)
	The countdown displays only when you enable the calendaring service.

Displaying Participant Names Continuously in a Call

Administrators can configure a system to display participant names throughout a conference call.

This setting is available on RealPresence Group Series 500 and 700 systems for multipoint calls only.

Configure Participant Name Display

You can allow participants in a multipoint call to see participant names throughout the call.

- In the system web interface, go to Admin Settings > General Settings > System Settings > Call Settings.
- 2. At Display Participant Names in Multipoint Video, select one of the following:

- Auto: After participants join a call, their names are displayed for 10 seconds (default).
- Always: Participant names are displayed throughout a call.
- 3. Select Save.

Using a Provisioning Service

Topics:

- Enable a Provisioning Service
- Configure a Provisioning Service
- Disable a Provisioning Service
- ZTP Web Service Solution
- Certificates and Security Profiles within a Provisioned System
- Set Up Multitiered Directory Navigation

If your organization uses a RealPresence Resource Manager system or a BroadSoft BroadWorks[®] Device Management System (DMS) system, you can manage systems in dynamic management mode. In dynamic management mode, the following might be true:

- Polycom systems are registered to a standards-based presence service, so presence states are shared with Contacts.
- Polycom systems have access to a corporate directory that supports LDAP access.
- The Domain, User Name, Password, and Server Address fields are populated on the Provisioning Service screen.
- Provisioned settings are read-only in the system web interface. Settings that are dependent on provisioned values are read-only or unavailable.
- The system automatically checks for and runs software updates every time it restarts and at an interval set by the service.
- You can upload a provisioned bundle from an already configured system. When systems request provisioning, the bundle and automatic settings are downloaded.
- With administrative permissions, you can change a system's settings after a bundle is applied (a new bundle also overwrites manual settings).
- If a registered system fails to detect the service when it restarts or checks for updates, an alert displays on **System Status**.
- If the system loses registration with the service, it continues to use the most recent configuration it received.
- If a Polycom Touch Control is connected to a provisioned RealPresence Group Series system, a RealPresence Resource Manager system can receive status updates from the Polycom Touch Control and can provide software updates to the Polycom Touch Control. For supported RealPresence Resource Manager versions, go to http://support.polycom.com/PolycomService/support/us/support/service_policies.html and click the **Current Interoperability Matrix** link.

If you use BroadSoft DMS provisioning, note the following points:

- Bundled provisioning is not supported.
- Provisioning uses the same XML-based profile used for dynamic provisioning.
- · Provisioned fields are read only.

Related Links

Enable PKI Certificates on page 110

Enable a Provisioning Service

You can register your RealPresence Group Series system with a provisioning service in one of the following ways:

 Running the setup wizard, which indicates if your system detects a provisioning service on the network.

The setup wizard is available during initial setup, after a system reset when you delete system settings, or when you factory reset the system. For information about configuring the RealPresence Resource Manager system so that Polycom systems detect and register with it, see the *Polycom RealPresence Resource Manager System Operations Guide*.

 You can enter the registration information and attempt to register by going to the Admin Settings in the Polycom system web interface.

Note: A valid host name must start with an alphabetic character and include only alphanumeric characters or dashes. The length should be from 1 to 63 characters.

Procedure

- 1. In the system web interface, go to Admin Settings > Servers > Provisioning Service.
- 2. Select Enable Provisioning.

Configure a Provisioning Service

After you enable the provisioning service, the RealPresence Group Series system should complete the following fields automatically. If the system does not complete the fields automatically, get the information from your network administrator. Multiple Polycom systems can be registered to a single user.

- In the system web interface, go to Admin Settings > Servers > Provisioning Service.
- 2. At Enable Provisioning, select the checkbox.
- **3.** Configure these settings for automatic provisioning.

Setting	Description
Server Type	Specifies the type of provisioning server. Select RPRM or DMS.
	RPRM is the RealPresence Resource Manager.
	DMS is the Broadsoft BroadWorks Device Management System.
Domain Name	Domain for registering with the provisioning service.
User Name	System user name for registering to the provisioning service.

Setting	Description
Password	Password for registering with the provisioning service.
Server Address	Address of the system running the provisioning service.

4. Select Save or Update.

The system tries to register with the RealPresence Resource Manager or with a DMS system using NTLM authentication.

5. Verify that **Registration Status** changes from **Pending** to **Registered**. It might take a minute or two for the status to change.

Related Links

Set Up Multitiered Directory Navigation on page 37

Disable a Provisioning Service

You can disable a provisioning service on the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface, go to Admin Settings > Servers > Provisioning Service.
- 2. Disable the Enable Provisioning setting.

ZTP Web Service Solution

The ZTP solution is a cloud-based web service designed to simplify the deployment of Polycom devices. The Polycom ZTP console is a web interface that you can use to create and manage profiles and device associations. The ZTP solution is intended as a one-time step at initial deployment. Usually, end customers require a supplier or skilled installer to deploy devices out-of-the-box. The ZTP web console enables you to create provisioning profiles so that you can associate with one or more devices. These profiles enable end customers to install the devices themselves. The profiles also provide a central provisioning server address that automatically redirects multiple customer devices to your provisioning server. In addition to setting the provisioning server address, you can use the solution to provision RealPresence Group systems that are running version 5.0 software or later.

For information about deploying the solution, refer to the *Polycom Zero Touch Provisioning Guide* at Polycom Support.

Certificates and Security Profiles within a Provisioned System

When your RealPresence Group Series system is provisioned through the RealPresence Resource Manager system and you use PKI certificates, consider the following information. Be sure to enable provisioning after you follow the procedures applicable to each Security Profile type.

To use the Maximum Security Profile with provisioning:

- The RealPresence Resource Manager system must be using Maximum Security Mode.
- You must manually assign the Maximum Security Profile to the system during installation using the setup wizard, or afterwards using the system web interface.
- You must use full PKI and observe the following procedures before you enable provisioning on the system:
 - 1. You must install a signed client certificate on the system to enable the provisioning connection to be authenticated by the RealPresence Resource Manager system.
 - Decide whether to automatically validate web clients by enabling the Always Validate
 Peer Certificates from Browsers setting. If you do enable the setting, you'll need to
 install a signed server certificate and all of the CA certificates needed to validate
 browser certificates for all web clients. Then configure the certificate revocation
 method.
 - 3. Decide whether to validate servers by enabling the Always Validate Peer Certificates from Servers setting. If you do enable the setting, you must install of the CA certificates needed to validate server certificates from all remote servers. Then adjust the certificate revocation method accordingly. For example, you might need to load additional CRLs if you use the CRL revocation method).
- · To use the Medium or High Security Profile with provisioning:
 - The RealPresence Resource Manager system must be using commercial mode.
 - You must manually assign the Medium or High Security Profile to the system during installation using the setup wizard, or afterwards using the system web interface.
 - Configure PKI according to your company's guidelines.
- To use the Low Security Profile with provisioning:
 - The RealPresence Resource Manager system must be using commercial mode.
 - You can enable provisioning in the setup wizard. All provisionable settings are taken from the RealPresence Resource Manager system.

Set Up Multitiered Directory Navigation

You can use the RealPresence Resource Manager to navigate the RealPresence Group Series system directories or contacts. Contacts are displayed in a hierarchical format, where you can select the top directory and search for contacts within each level of the directory hierarchy.

This feature is supported using a RealPresence Resource Manager server (LDAP) and does not include standalone LDAP servers or other global directory servers.

The following limitations apply to this feature:

- You can use RealPresence Resource Manager 7.1 and higher only.
- You can search and navigate up to three directory levels.
- You cannot use the Polycom Touch Control to navigate the system LDAP directories.
- This feature is supported on dynamically-managed video conferencing systems only.

- 1. Go to Admin Settings > Servers > Directory Servers and make selections for each setting.
- 2. Go to Admin Settings > Servers > Provisioning Service and enable provisioning.

Related Links

<u>Configure a Provisioning Service</u> on page 35 <u>Setting Up and Configuring Directory Servers on page 139</u>

Activating System Options

Topics:

System Software Options

System Software Options

System software options unlock certain features available for your system model. These options provide additional functionality, such as multipoint video conferencing, Skype for Business interoperability, and 1080p video.

In the system local interface, activated system options have checkmarks next to them. The following system options are available for your RealPresence Group Series system. Some options are not available for certain systems. For example, RealPresence Group 300 and 310 systems do not support Multipoint Video Conferencing.

- Multipoint Video Conferencing: This option enables your system to make video calls to more than one site at a time. It also enabled you to make H.323 audio-only or SIP audio-only multipoint calls. All H.323 audio-only and SIP audio-only connections count toward the number of sites in a call. Multipoint calls require a multipoint conferencing unit (MCU) or a hosting system. Depending on your system's configuration, you might be able to host multipoint calls. It is available for RealPresence Group 500 and RealPresence Group 700 systems. To activate this feature, you must purchase and install a key code.
- Telepresence Interoperability Protocol (TIP): This option improves the interoperability of systems in environments with certain Cisco telepresence systems. To activate this feature, you must purchase and install a key code.
- Skype for Business Interoperability License: This option enhances the video experience by enabling the following Microsoft features for all RealPresence Group Series systems:
 - Real-time video (RTV) provides higher resolutions during video calls when integrated with Skype for Business Server 2015.
 - The Microsoft version of H.264 SVC delivers a continuous presence style experience.
 - Simulcast H.264 streams are now supported, allowing RealPresence Group Series systems in SVC-enabled Skype calls to transmit multiple streams of the local video depending upon the capabilities of the far-end systems. For example, far-end systems displaying high resolution images receive high resolution images from the system, while simultaneously far-end systems displaying low resolution images receive low resolution images from the system.
 - Centralized Conferencing Control Protocol (CCCP) enables seamless participation in multipoint video conferences hosted on Skype's audio/video server.
 - The Skype AVMCU Spotlight feature enables the system to display only the broadcaster's video when a participant is made the broadcaster in a call.
 - RealPresence Group Series systems support Forward Error Correction (FEC) DV0 and DV1 in Skype for Business Server 2015 and Skype for Business 2015 client environments for both H.264 SVC and RTV endpoints. The scheme introduces recovery packets on the transmitter which recover lost video packets on the receiver. Enabling or disabling the Lost Packet Recovery feature in the system web interface does not affect the negotiation of FEC.
 - IPv6 is supported in Skype for Business Server 2015 and Skype for Business 2015 client environments with IPv6 networks.

To activate this feature, you must purchase and install a key code.

Advanced Video 1080p: This option makes encoded/decoded 1080p video and content available
to systems. To activate this feature, you must purchase and install a key code.

For information about integrating with Skype for Business Server 2015, refer to the *Polycom Unified Communications Deployment Guide for Microsoft Environments* at Polycom Support.

Related Links

Activate System Options on page 41 Microsoft Interoperability on page 43

View System Software Options

You can view options supported on your RealPresence Group Series system in the system web interface.

Procedure

» In the system web interface, go to Admin Settings > General Settings > Options.

Obtain Software or System Option Keys

A *key* is a number that unlocks certain features or gives you the ability to update your RealPresence Group Series system.

To activate features or update software, you must obtain a key that's valid only with your system. You can obtain software or option keys for a single system or for multiple systems. If you don't have a support agreement, contact an authorized Poly dealer to get a key.

The following types of keys are available:

- Software keys are valid for the software updates you are installing as well as for any point, maintenance, or patch releases that may later become available.
- Option keys activate software options and are valid across all software releases.

- 1. Go to Polycom Support.
- 2. Go to Licensing & Product Registration > Activation/Upgrade at Polycom Support.
- **3.** Do one of the following:
 - Log in with your email address and password.
 - Register as a new user.
- **4.** Do one of the following:
 - To update one system, select Site & Single Activation/Upgrade. Follow the onscreen instructions to enter your system serial number and license. Go to the Upgrade tab to confirm the version upgrade key code.
 - To update multiple systems that are covered by a software service agreement, select Batch
 Upgrade and choose your product. Follow the onscreen instructions to upload the text file
 that contains your system license and serial numbers (or serial numbers only).
 - To activate features for multiple systems covered by a software service agreement, select Batch Activation. Follow the onscreen instructions to upload the text file that contains your system license numbers and serial numbers (or serial numbers only). You are sent a text file containing the requested keys for each system.

Related Links

Activate System Options on page 41 Preparing to Upgrade on page 265

Create a Single Key File to Update Multiple Systems

After you receive your key files from Polycom, you can create a single key file to upgrade multiple RealPresence Group Series systems.

Procedure

- 1. Open the key files with a text editor, such as Notepad.
- **2.** Copy the contents of one file to the end of the other file.
 - Repeat, as necessary.
- 3. Save the combined file with the name sw keys.txt.

You now have a single text file that contains all of your keys for software updates. Use the keys in the file to upgrade the applicable systems.

Key File Formats

Most key files use this format:

```
License Number <TAB>Serial Number<TAB>Key
For example, a text file with update license numbers, serial numbers, and
keys might look like this:
U1059-3131-6042-3609<TAB>8213190FFAE7D5<TAB>UBA5-1D6E-EB00-0000-0192
```

The following example shows a software update key file:

```
U1000-0000-0000-0000-0003<TAB>82041003E070B0<TAB>U8FB-0D4E-6E30-0000-0009
U1000-0000-0000-0000-0004<TAB>820327024193AK<TAB>U982-4507-5D80-0000-0009
```

The following example shows an option key file:

```
K1000-0000-0000-0000-0001<TAB>82041003F082B1<TAB>K15B-DC2D-E120-0000-0009
K1000-0000-0000-0000-0002<TAB>82041503E093B0<TAB>K27E-30F9-2D20-0000-0009
```

RealPresence Group Series systems covered by a software service agreement use a slightly different key file format. The following is an example of a software update key file for such a system:

```
U<TAB>82041003F082B1<TAB>U7B6-698E-1640-0000-02C1
U<TAB>82041503E093B0<TAB>UCC1-C9A6-FE60-0000-02C1
U<TAB>82041003E070B0<TAB>UEC6-FDA0-8F00-0000-02C1
U<TAB>820327024193AK<TAB>U7B7-D6BD-3610-0000-02C1
```

Activate System Options

To activate certain features on your RealPresence Group Series system, you must use the system's web interface to enter an option key. If you want to activate your system options without upgrading your

software, you do not need to download software or run the software update. The only thing you need is the appropriate option key.

Procedure

- **1.** Open the system web interface.
- 2. Navigate to Admin Settings > General Settings > Options.
- 3. In the **Key** field, enter the option key and click **Save**.

Related Links

<u>System Software Options</u> on page 39 <u>Obtain Software or System Option Keys</u> on page 40

Microsoft Interoperability

Topics:

- Skype for Business-Hosted Video Conferencing
- Register a System with Skype for Business
- Managing System Software Through Skype for Business Server
- Configure the Directory Services Contact List
- Dial Plan Normalization
- Support for Location-Based Routing in Skype for Business Hosted Calls
- · Skype for Business Content Sharing

This chapter provides information for system administrators on interoperability with Microsoft products and features. Assistance from Polycom Microsoft Integration Services is mandatory for Skype for Business 2015 integrations. For additional details, refer to http://www.polycom.com/services/ professional services/index.html or contact your local Polycom representative.

Some of the functionality that RealPresence Group Series systems support when integrated with Microsoft includes the following:

- During active calls, the Skype for Business application and desktop sharing lets Skype clients share content with RealPresence Group Series systems
- · AES encryption automatically encrypts calls to other systems that have AES encryption enabled
- Real-time video (RTV) in Skype-hosted calls provides higher resolutions during video calls when
 your system is integrated with Skype for Business Server 2015. This feature requires enabling the
 Skype for Business Interoperability License key enabled on your system. The following functionality
 is enabled using a RealPresence Group Series system or a RealPresence Touch device.
- Skype for Business 2015 media encryption in calls with systems that have encryption enabled
- Start video as an audio-only participant during point-to-point and conference calls
- Add additional contacts as audio-only participants to a meeting
- · Accept or decline a video stream request
- Accept or decline incoming calls forwarded from a contact
- Restart a RealPresence Group Series system from a RealPresence Touch device
- Restart the RealPresence Touch device

For more information on these Microsoft features, refer to the *Polycom Unified Communications for Microsoft Environments Solution Deployment Guide* at <u>Polycom Support</u>.

For information on limitations of this feature, see the *Polycom RealPresence Group Series Release Notes* for your software version at *Polycom Support*.

Related Links

System Software Options on page 39

Skype for Business-Hosted Video Conferencing

Skype for Business-hosted conferencing is supported only when Polycom endpoints are registered to Skype for Business and the Skype for Business Interoperability License is enabled on the RealPresence Group Series system. If you want to use the call management features, pair your system with a Polycom[®] Touch Control or Polycom[®] RealPresence Touch[™].

When using Skype for Business-hosted video conferencing, keep the following points in mind:

- When in a Skype for Business-hosted call, the system displays a Busy presence state and rejects any incoming calls.
- When in a Skype for Business-hosted call, other multipoint calling methods, such as internal
 multipoint hosting, RealPresence Collaboration Server (RMX) or RealPresence DMA hosted
 conferencing, and Conference on Demand, are disabled.
- In SVC multipoint calls hosted on Skype for Business Server, you can view multiple far-end sites in layouts. Note that when using RealPresence Group Series systems, layouts vary by model. On RealPresence Group 300, 500, and 700 systems, you can view a maximum of five far-end sites.

In Skype for Business-hosted conferences, systems require a Polycom Touch Control or RealPresence Touch to do the following:

- · View conference participants
- Add participants to the conference
- · Organize and initiate conferences with
- RealPresence Group Series and Skype for Business clients and groups

Register a System with Skype for Business

When you register a RealPresence Group Series system with a Skype for Business server, you can see a list of Skype for Business contacts to call and whether these contacts are online. Up to five contacts can display on the system home screen.

The H.263 codec has been deprecated, and the system requires a Skype for Business Interoperability License to integrate with the Skype for Business Server.

- 1. Open a browser window and enter the system IP address or host name in the Address field.
- 2. Go to Admin Settings > Network > IP Network and select SIP.
- **3.** Configure the following SIP settings for your Skype for Business environment.

Setting	Description
Enable SIP	Enables the system to make and receive SIP calls.

Setting	Description
SIP Server Configuration	Specifies how your system discovers the Skype for Business Server.
	 Select Auto if you set up your Skype for Business Server configuration for automatic discovery. Automatic discovery requires you to correctly configure the Skype for Business SRV records.
	 If you didn't configure the Skype for Business Server for automatic discovery, select Specify.
Transport Protocol	The SIP network infrastructure that your RealPresence Group Series system operates in determines the required protocol.
	 Auto enables an automatic negotiation of protocols in the following order: TLS, TCP, and UDP. Polycom recommends this setting for Microsoft environments.
	 TLS provides secure communication for SIP signaling. TLS is available only when you register the system with a SIP server that supports TLS. When you choose this setting, the system ignores TCP/UDP port 5060. Skype for Business requires TLS to connect.
	 TCP provides transport via TCP for SIP signaling. Skype for Business requires signaling encryption, so TCP doesn't apply for Skype for Business.
	UDP provides transport via UDP for SIP signaling.
Force Connection Reuse	This setting is disabled by default (recommended). When disabled, the system uses an ephemeral source port for all outgoing SIP messages.
	When enabled, the system uses the active SIP listening port as the source port (5060 or 5061, depending on the negotiated SIP transport protocol in use). This can be useful to establish correct operation with remote SIP peer devices, which require that the source port match the contact port in SIP messages.

Setting	Description
BFCP Transport Preference	Controls the negotiation behavior for content sharing using BFCP. Establishes the relationship between the floor control server and its clients, while the available settings determine how network traffic flows between the server and clients.
	TCP is typically known as the older, slightly slower, and more reliable method, but some deployments don't support it, such as with session border controllers (SBCs).
	 Prefer UDP —Starts resource sharing using UDP but falls back to TCP if needed. This is the default value when you enable SIP.
	 Prefer TCP—Starts resource sharing using TCP but falls back to UDP if needed.
	 UDP Only—Shares resources only through UDP. If UDP is unavailable, users can't share content in a separate video stream.
	 TCP Only—Shares resources only through TCP. If TCP is unavailable, users can't share content in a separate video stream.
Sign-in Address	The system's SIP name (the SIP URI or Skype for Business sign-in address). Specify the address for the conference room or user account created for the Polycom system.
User Name	The name and Windows Domain to use for authentication when registering with a SIP registrar server, for example, user@windowsdomain.local.
	RealPresence Group Series systems support the User Principal Name format (username@domain.com) and legacy Microsoft DOMAIN\user name format. If the SIP server requires authentication, you can't leave this field and the password blank.
Password	When enabled, you can specify and confirm a new password that authenticates the system to the SIP server.

Setting	Description
Registrar Server	If you select Specify in the SIP Server Configuration field, you must specify the DNS name of the SIP registrar server.
	In a Skype for Business environment, specify the DNS name of the Front End Pool or Director. The default port is 5061.
	If registering a remote RealPresence Group Series system with an Edge Server, use the FQDN of the Access Edge Server. The port for the Edge Server role is usually 443 and you must enter it explicitly.
	Polycom recommends using the DNS name. Use the following format for entering the address and ports:
	• DNS_NAME
	• TCP_Port
	• TLS_Port
	Syntax Examples:
	 To use the default port for the protocol you select, enter the following: pool.corp.local
	• To specify a different TLS port and use the default TCP port, enter the following: pool.corp.local: 443
Proxy Server	The DNS name or IP address of the SIP proxy server.
	If you leave this field blank, the system uses the registrar server. Note that in a Microsoft environment, the proxy server and registrar server are always the same, so you need to fill out only one server address field.
	If you select Auto in the SIP Server Configuration field and leave the Proxy Server field blank, the system doesn't use a proxy server.
	Default proxy server ports:
	 For TCP, the system sends SIP signaling to port 5060 on the proxy server.
	 For TLS, the system sends SIP signaling to port 5061 on the proxy server.
	The syntax for this field is the same as the Registrar Server field.
Registrar Server Type	For the Skype for Business Server, select Microsoft .

Configure the Skype for Business Directory Server

You can register your RealPresence Group Series system with a Microsoft directory server to search, add, and call contacts.

The global directory provides a list of other systems that are registered with the Global Directory Server and are available for calls. Users can place calls to others by selecting their names.

The global directory searching feature doesn't support directory servers that can't store contents locally on systems, including Microsoft Skype in Web Query mode.

For information on how to configure directory servers for Microsoft environments, see the *Polycom RealPresence Group Series for Microsoft Environments Solution Deployment Guide* at <u>Polycom Support</u>.

You can configure your system with Skype for Business Server even when the system has been provisioned.

Procedure

- In the system web interface, go to Admin Settings > Network > IP Network > SIP.
- 2. Configure the SIP settings.
- In the system web interface, go to Admin Settings > Servers > Directory Servers and select the Microsoft Service Type.
- **4.** Configure the following settings on the Directory Servers screen.

Setting	Description
Registration Status	Specifies whether the system is successfully registered with the Skype for Business Server.
Domain Name	Enter the domain that your SIP username belongs to.
Domain User Name	The username entered on the SIP settings page. This setting is read-only.
User Name	The sign-in address entered on the SIP settings page. This setting is read-only.

Related Links

Set Up Directory Servers for the RealPresence Touch on page 227

Org ID Authentication

RealPresence Group Series systems support the Org ID service to authenticate users who log in to Office 365.

The system sends a request to validate user credentials through Org ID. Upon successful authentication, Org ID sends a service token in an encoded string format that the user is authenticated.

If authentication is not successful, a "Username or Password is incorrect" error message is displayed.

Upload Logs to the Skype for Business Server

You can upload diagnostic logs to the Skype for Business Server to provide the Skype for Business administrator access to RealPresence Group Series device logs that can help the administrator

troubleshooting issues. The Skype for Business administrator can enable or disable support for this option from the Skype for Business Server.

Procedure

- 1. In the web interface, navigate to **Diagnostics** > **System** > **Logs**.
- 2. Click Upload system log.

For information on uploading logs from the RealPresence Touch user interface, refer to the *Polycom RealPresence Group Series User Guide*.

Managing System Software Through Skype for Business Server

When your RealPresence Group Series system is provisioned with a Skype for Business server, the system automatically detects software on the server. Software downgrades from version 6.1.5 to a version no earlier than 6.1.1 are supported. If the **Automatic Software Updates** setting is configured for a system registered to Skype for Business Online, the system will downgrade to the version on the Skype for Business Online server.

A software downgrade occurs when the following conditions are met:

- The Skype for Business server version is lower than the RealPresence Group Series system version.
- · The system has automatic software updates enabled.

Configure System to Upgrade or Downgrade Software Through Skype for Business Server

You can configure automatic software updates for RealPresence Group Series systems from a Skype for Business server in the system web interface. Software downgrades from version 6.1.5 to a version no earlier than 6.1.1 are supported. If the **Automatic Software Updates** setting is configured for a system registered to Skype for Business Online, the system will downgrade to the version on the Skype for Business Online server.

- 1. In the system web interface, go to Admin Settings > General Settings > Software Updates.
- 2. At Automatic Software Updates, select Automatically Check for and Apply Software Updates.
- 3. When the Export Restrictions notice appears, select **Accept Agreement**.
- 4. Select the **Start Time** and the **Duration** for the scheduled software updates.
- 5. Select Update Software from Skype for Business Server.
- 6. Enter your software key at Software key to Update Skype for Business Server.
- 7. Select Save.

Configure the Directory Services Contact List

You can configure display options for your Microsoft contacts in your RealPresence Group Series system contact list. If you don't complete the Directory Services configuration, the Skype for Business Directory search, personal favorites, and contacts list do not display in the Contacts menu.

Procedure

- 1. Open a browser window and in the Address field enter the system IP address or host name.
- 2. Go to Admin Settings > Servers > Directory Servers.
- 3. In the Skype for Business Server section of the Directory Servers page, configure these settings:
- **Server Type** Specifies whether the SIP Registrar Server is a Skype for Business Server. Enabling this setting activates integration features such as the Microsoft global directory and Skype for Business contact sharing with presence.
- **Registration Status** Upon successful authentication this field displays as Registered, as shown in the next figure.
- **Domain Name** Specifies the Windows Domain to use for Directory lookup, for example, windowsdomain.local.

RealPresence Group Series systems support the User Principal Name format <windowsdomain.local> as well as the legacy Microsoft NETBIOS domain format.

Dial Plan Normalization

Dial Plan Normalization enables you to configure dial plans on the Skype for Business server.

For more information on regular expressions used on the Skype for Business server, see .<u>NET Framework Regular Expressions</u> on the Microsoft Developer Network.

Enable Dial Plan Normalization

Enable Dial Plan Normalization when you want to receive and apply the dial plan to your system from the Skype for Business server.

Dialing preferences help you manage the network bandwidth used for calls and establish a call configuration on RealPresence Group Series systems.

- In the system web interface, go to Admin Settings > Network > Dialing Preference > Dialing Options.
- 2. Enable the Enable Dial Plan Normalization in Microsoft Environment check box and select Save.

Support for Location-Based Routing in Skype for Business Hosted Calls

The RealPresence Group Series system now supports location-based routing (LBR) for Skype for Business calls. Location-Based Routing make it possible to restrict the routing of calls between VoIP endpoints and PSTN endpoints based on the location of the parities in the call.

Note: This feature is supported in Skype for Business VoIP calls in an IPv4 environment only.

The LBR feature introduces a new set of rules to prevent toll bypass by restricting the routing of an outgoing call to a national or an international PSTN number as per the call authorization rules. You must enable this feature on the Skype for Business server.

Skype for Business Content Sharing

You can scroll and zoom content on the system monitor, and systems can control content received from Skype for Business clients. RDP content sharing does not require the Polycom RealPresence Group Series system to be in an audio or video call.

You can control shared content from a Skype for Business client using a USB mouse and keyboard.

The following content types from Skype clients are available:

- All Monitors: Displays content from all monitors connected to the system with the Skype client.
- **Primary Monitor**: Displays content from the primary monitor connected to the system with the Skype client.
- **Secondary Monitor**: Displays content from the secondary monitor connected to the system with the Skype client.
- **Program**: Displays content from a particular program connected to the system with the Skype client.

For content to display properly, Monitor 2 must support progressive mode (e.g., the resolution should be set to $1280 \times 720p$ or $1920 \times 1080p$). Interlaced mode for Monitor 2 is not supported (do not use resolution settings such as $1920 \times 1080i$).

For information on limitations of this feature, see the *Polycom RealPresence Group Series Release Notes* for your software version at *Polycom Support*.

VbSS Support in Skype for Business Environments

RealPresence Group Series systems support Video-based Screen Sharing (VbSS), a Microsoft protocol for sharing content. In releases prior to version 6.1.5, these systems supported only legacy Remote Desktop Protocol (RDP) for receiving content. Only systems registered to Skype for Business support VbSS content sharing.

Your RealPresence Group Series system can share VbSS content through HDMI or by using any of the supported wireless sharing methods.

While Skype for Business supports VbSS sharing in point-to-point calls, RealPresence Group Series systems support multipoint conferencing only. For point-to-point calls, RealPresence Group Series systems are restricted to receiving legacy RDP content only.

The advantages of VbSS content sharing over RDP are as follows:

- Enables RealPresence Group Series systems to send and receive content using H.264 SVC encoding; RealPresence Group Series systems using RDP can receive content only.
- Makes the session setup and video experience faster, with an improvement in the frames-persecond.
- Works better in low-bandwidth conditions, even when sharing high motion content, such as 3-D graphics.

RealPresence Group Series systems with the 1080p resolution option key enabled can achieve up to 1080p resolution. During a multipoint conference call while sharing content, you can expect the following resolutions and frames-per-second.

System Type	VbSS Content Sharing (Transmit)	VbSS Content Sharing (Receive)	RDP Content Sharing
Skype for Business client	Up to 1080p resolution, 15 fps	Up to 1080p resolution, 30 fps	Up to 1080p resolution, 5 fps
RealPresence Group Series system	Up to 1080p resolution, 30 fps	Up to 1080p resolution, 30 fps	Up to 1080p resolution, 5 fps

The following Microsoft environments do not support VbSS content sharing:

- Lync 2010
- Lync 2013
- Lync for Mac 2011
- Skype for Business on Mac (registered to Skype for Business On-Premises)

Configure VbSS to Display Content in Skype for Business Environments

If your video systems are configured to work with Skype for Business, you can allow your users to share content using VbSS.

Procedure

- 1. In the system web interface, go to Admin Settings > Audio/Video/Content > Content.
- 2. At Microsoft Desktop Sharing, select Prefer VbSS.
- 3. Click Save.

Configure RDP Content Sharing

As an administrator, you can allow your users to share content using VbSS or RDP. Note that RealPresence Group Series systems can receive RDP content, but cannot send RDP content. Certain situations might require using RDP only. For example, VbSS is not supported when using a keyboard and mouse with the system.

- 1. In the system web interface, go to Admin Settings > Audio/Video/Content > Content.
- 2. At Microsoft Desktop Sharing, select RDP Only.
- 3. Click Save.

Disable Content Sharing

As an administrator, you can disable content sharing on RealPresence Group Series systems.

Procedure

- 1. In the system web interface, go to Admin Settings > Audio/Video/Content > Content.
- 2. At Microsoft Desktop Sharing, select Disable.
- 3. Click Save.

Scenarios Where VbSS Content Sharing Reverts to RDP

In calls involving RealPresence Group Series systems and Skype for Business clients, content sharing can revert to RDP when VbSS isn't supported.

Displayed content is not interrupted when reverting to RDP (you should only see a notification that VbSS isn't being used). Once reverted, RDP is used for the remainder of the call.

VbSS content sharing reverts to RDP in the following scenarios:

- Recording a call
- · Sharing an application
- · Taking control of a desktop sharing session
- Joining a call with a system or client that doesn't support VbSS
- · Sharing content with audio (also applies to RDP)

For more detailed information on these scenarios and others, see the following table.

Scenarios Where VbSS Content Sharing Reverts to RDP

Skype for Business Client Reverts to RDP	RealPresence Group Series System Reverts to RDP
N/A	A Skype for Business client tries to share VbSS content in a point-to-point call. Your system supports VbSS in conference calls only.
N/A	Your system shares content in a conference a call, but a participant doesn't support VbSS.
Client shares content, but a client that doesn't support VbSS joins the call.	N/A
Client shares an application. Workaround : Share your desktop instead.	Your system supports sharing an application with VbSS, but the transmission is slower than sharing the desktop.
Client is sharing its desktop and another client tries to take control of the session.	N/A
Client shares its desktop and starts recording the meeting.	N/A
Mac client shares content in a Skype for Business On- Premises environment.	N/A

Calendaring Service

Topics:

- Enable the Calendaring Service
- Join Scheduled Meetings

RealPresence Group Series systems can connect to Microsoft Exchange Server 2013 to retrieve calendar information for a specific Microsoft Outlook or a Microsoft Office 365 individual or system account. The system connects to Microsoft Exchange Server using the credentials you provide or by automatically discovering the connection information based on an email address or SIP server address.

Connection to a calendaring service allows the system to:

- · Display the day's scheduled meetings, along with details about each
- · Display a Join button on all scheduled meetings for the current day
- · Let users join the meeting without knowing the connection details
- · Hide or show details about meetings marked Private, depending on the configuration of the system
- Display a meeting reminder before each scheduled meeting, along with a reminder tone

Professional Services for Microsoft integration is mandatory for Polycom Conferencing for Microsoft Outlook and Microsoft Office Communications Server integrations. For additional information and details, please refer to http://www.poly.com/us/en/products/services or contact your local Polycom representative.

Enable the Calendaring Service

Before users can view their scheduled meetings on the RealPresence Group Series system local interface, you must enable the Calendaring Service in the system web interface. Microsoft Exchange Server 2013 and Skype for Business 2015 are supported.

Procedure

- 1. In the system web interface, go to Admin Settings > Servers > Calendaring Service.
- 2. Select the Enable Calendaring Service check box.
- **3.** Configure the following options;

Calendaring Settings

Setting	Description
Email	Specifies the email address used when scheduling the system for a meeting (for instance, you can use your system as a mechanism to reserve a meeting space). This email address must match the Primary SMTP Address for the account on Microsoft Exchange Server, which displays as the value of the mail attribute in the account properties.

Setting	Description
Domain	Specifies the domain to register to the Microsoft Exchange Server in NETBIOS or DNS notation (for example, company.local or COMPANY).
	If you are using the Auto Discover Using setting in the system web interface, don't provide a value here.
User Name	Specifies the user name to register to the Microsoft Exchange Server. This can be the name of the system or an individual (for example, username@company.com).
	If you want to use the calendar associated with an Office 365 account, enter the user name for that account here.
Password	Specifies the system password to register to the Microsoft Exchange Server. This can be the system's or an individual's password.
	If you want to use the calendar associated with an Office 365 account, enter the password for that account here.
Auto Discover Using	Specifies how the system obtains the Microsoft Exchange Server address. If you select Email Address , the system uses the value provided in the Email field. If you select SIP Server , the system uses the registered SIP server domain name configured for the system.
	With either option, you must complete the Email , User Name , and Password fields that correspond to the account you want the system to use for the calendaring service. The system may prompt you to confirm the password.
	If after configuring the calendaring service a message displays that the system is unable to discover the service, verify that the information you provided is correct.
	You can also use an API command to automatically discover the Microsoft Exchange Server address. For more information, go to the Poly Online Support Center.

Setting	Description
Microsoft Exchange Server	Specifies the FQDN of the Microsoft Exchange Client Access server. If your organization has multiple servers behind a network load balancer, this is the FQDN of the server's virtual IP address. If required, you can use an IP address instead of an FQDN, but it's recommended you use the same FQDN for Outlook clients.
	Provide a value here only if you want to manually provide connection information to the Microsoft Exchange Server. Otherwise, use the Auto Discover Using setting to automatically populate this field.
Enable OAuth Authentication	Specifies whether to access the Microsoft Exchange calendar using the OAuth 2.0 service
Secure Connection Protocol	Specifies the connection protocol to connect to the Microsoft Exchange Server/Skype for Business Server.
	Select Automatic or TLS 1.0.
Meeting Reminder Time in Minutes	Specifies the number of minutes before the meeting that a reminder displays on the system.
Play Reminder Tone When Not in a Call	Specifies whether to play a sound along with the text reminder (when the system is not in a call).
Show Information for Meetings Set to Private	Specifies whether to display details about meetings marked private.

4. Click Save.

For more information about using the calendar, refer to the *Polycom RealPresence Group Series User Guide*.

Join Scheduled Meetings

If your RealPresence Group Series system is configured to connect to the Microsoft Exchange Server/ Skype for Business 2015, you can join a scheduled meeting from the Calendar screen. If the home screen does not display calendar information, the system is not registered with the Microsoft Exchange Server. If no meetings are scheduled, a "No Meetings Today" message is displayed.

Procedure

- 1. With your remote control, select a meeting on the home screen.
- 2. Select Join to call into the meeting.

For more information about joining scheduled meetings, refer to the *Polycom RealPresence Group Series User Guide*. For more information about setting up Microsoft Exchange Server 2013 accounts to use the calendaring service, refer to the *Polycom Unified Communications for Microsoft Environments Solution Deployment Guide* at *Polycom Support*.

Configuring Network Settings

Topics:

- · Connecting to a LAN
- LLDP and LLDP-MED Support
- IP Network Settings
- AS-SIP Settings
- Multilevel Precedence and Preemption (MLPP)
- Multipoint Conference On a RealPresence Collaboration Server
- Web Proxy Auto-Discovery Protocol
- Configure Network Quality Settings
- Simplified ISDN Dialing

Before you begin configuring network settings, make sure your network is ready for video conferencing. Polycom offers contract high-definition readiness services. For more information, contact your Polycom distributor.

Note: Running the scanning tools is not recommended during business hours as this might result in the performance degradation on RealPresence Group Series .

Connecting to a LAN

You must connect the RealPresence Group Series system to a LAN to do any of the following with your system:

- · Make H.323 or SIP calls
- · Use a Global Directory Server
- · Register with a management system
- · Access the system web interface
- Use Polycom People+Content IP
- · Connect to a RealPresence Touch device
- · Connect to a Polycom Touch Control

LAN Status Lights

The LAN connector on the RealPresence Group 300, 310, 500, and 700 systems has two lights to indicate connection status and traffic.

Indicator Light	Connection Status
Left light off	No 1000Base-T connection.

Indicator Light	Connection Status
Left light green	1000Base-T connection.
Right light off	No 10/100 Base-T connection and no network traffic with 1000 Base-T connection.
Right light on	10/100 Base-T connection and blinks with network traffic.
Right light blinking	Network traffic.

Configure LAN Properties

You can configure other LAN properties for your RealPresence Group Series system in the local interface or the system web interface.

- 1. In the system web interface, go to Admin Settings > Network > LAN Properties.
- 2. Configure the following LAN Options settings in the system web interface at Admin Settings > Network > LAN Properties > LAN Options.

Setting	Description
Host Name (system web interface only)	Indicates your system name. If the system discovers a valid name during setup or a software update, the system automatically creates the host name. However, if an invalid name is found, such as a name with a space, the system creates a host name using the following format: SystemType-xxxxxx, where xxxxxx is a set of random alphanumeric characters.
	Note: A valid host name must start with an alphabetic character and include only alphanumeric characters or dashes. The length should be from 1 to 63 characters.
	IPv4 networks : The system sends the host name to the DHCP server to attempt to register the name with the local DNS server or look up the domain where the system is registered (if supported).
	IPv6 networks : You can leave this field blank since the system doesn't support this function. However, Polycom recommends configuring the field to contain the registered host name.

Setting	Description
Domain Name	Identifies the domain your system belongs to.
(system web interface only)	If the system doesn't automatically obtain a domain name, optionally enter one here.
Autonegotiation (under General Settings in the local interface)	Specifies whether the system should automatically negotiate the LAN speed and duplex mode per IEEE 802.3 autonegotiation procedures. If you enable this setting, the system sets LAN Speed and Duplex Mode to read-only.
	Poly recommends that you use autonegotiation to avoid network issues.
LAN Speed (under General Settings in the local interface)	Specifies whether to use 10 Mbps , 100 Mbps , or 1000 Mbps for the LAN speed. Note that the switch must support the speed you choose. If you enable the Autonegotiation setting, this setting is readonly.
Duplex Mode (under General Settings in the local interface)	Specifies the duplex mode to use. Note that the switch must support the speed you choose. If you enable the Autonegotiation setting, this setting is read-only.
Ignore Redirect Messages	Enables the system to ignore ICMP redirect messages.
(system web interface only)	Polycom recommends that you enable this setting in most circumstances.
ICMP Transmission Rate Limit (millisec) (system web interface only)	Specifies the minimum number of milliseconds between transmitted packets. Enter a number between 0 and 60000. The default value of 1000 means the system sends 1 packet per second. If you enter 0, the system disables the transmission rate limit.
	This setting applies only to "error" ICMP packets. This setting has no effect on "informational" ICMP packets, such as echo requests and replies.
Generate Destination Unreachable Messages (system web interface only)	Generates an ICMP Destination Unreachable message if the system can't deliver a packet to its destination for reasons other than network congestion.
Respond to Broadcast and Multicast Echo Requests (system web interface only)	When enabled, your system sends an ICMP Echo Reply message in response to a broadcast or multicast Echo Request that isn't specifically addressed to the system.

Setting	Description
IPv6 DAD Transmit Count (system web interface only)	Specifies the number of Duplicate Address Detection (DAD) messages to transmit before acquiring an IPv6 address. The system sends DAD messages to determine whether the address it is requesting is already in use.
	Select whether to transmit 0 , 1 , 2 , or 3 DAD requests for an IPv6 address.
Enable PC LAN Port	This setting appears only for RealPresence Group 700 systems.
	Specifies whether the PC LAN port is enabled on the back of the system. Disable this setting for increased security.
Enable LLDP	Specifies if you want the system to advertise itself
(under General Settings in the local interface)	on the network using the Link Layer Discovery Protocol (LLDP). Enable if you want your system to operate on a virtual LAN (VLAN).
Enable EAP/802.1X	Enables EAP/802.1X network access. The system supports the following authentication protocols:
(under EAP 802.1X in the local interface)	• EAP-MD5
	• EAP-TLS
	• EAP-TTLS
	 EAP-MSCHAPv2
	• EAP-GTC
	• EAP-PEAPv0 (MSCHAPv2)
	• EAP-MSCHAPv2
	• EAP-GTC
EAP/802.1X Identity (under EAP 802.1X in the local interface)	Specifies the identity the system uses for 802.1X authentication. This setting is available only when you enable EAP/802.1X. You can't leave this field blank.
EAP/802.1X Password	Specifies the password the system uses for 802.1X
(under EAP 802.1X in the local interface)	authentication. This setting is required when you use EAP-MD5, EAP-PEAPv0, or EAP-TTLS.
Enable 802.1p/Q (under 802.1p/Q in the local interface)	Enable if you want to configure your system with a virtual LAN (VLAN) and set link layer priorities.
VLAN ID	Identifies the VLAN you want your system to operate on. This setting is available only when you enable 802.1p/Q. You can use values from 1 to 4094.

Setting	Description
Video Priority	Sets the link layer priority of video traffic on the wired LAN. Video traffic is RTP traffic consisting of video data and associated RTCP traffic. This setting is available only when you enable 802.1p/Q. You can use any value from 0 to 7, although Poly recommends not using 6 and 7.
Audio Priority	Sets the link layer priority of audio traffic on the wired LAN. Audio traffic is RTP traffic consisting of audio data and associated RTCP traffic. This setting is available only when you enable 802.1p/Q. You can use any value from 0 to 7, although Poly recommends not using 6 and 7.
Control Priority	Sets the link layer priority of control traffic on the wired LAN. Control traffic consists of control information associated with a call:
	 H.323: H.225.0 Call Signaling, H.225.0 RAS, H. 245, Far-End Camera Control (FECC)
	 SIP: SIP Signaling, FECC, Binary Floor Control Protocol (BFCP)
	This setting is available only when you enable 802.1p/Q. You can use any value from 0 to 7, although Poly recommends not using 6 and 7.

For more information about configuring LAN settings for Microsoft environments, see the *Polycom Unified Communications for Microsoft Environments Solution Deployment Guide* at *Poly Online Support Center*.

Related Links

Configuring the Software on page 239

Configure IP Address (IPv4) Settings

You can configure IP address (IPv4) settings for RealPresence Group Series systems.

- 1. In the system web interface, go to Admin Settings > Network > LAN Properties.
- 2. Configure the following IPv4 settings on the LAN Properties screen.

Setting	Description
IP Address	Specifies how the system obtains an IP address.
	 Obtain IP address automatically—Select if the system gets an IP address from a DHCP server on the LAN.
	 Enter IP address manually—Select if the IP address will not be assigned automatically.

Setting	Description
Your IP Address is	If the system obtains its IP address automatically, this area displays the IP address currently assigned to the system.
	If you selected Enter IP address manually , enter the IP address here.
Subnet Mask	Displays the subnet mask currently assigned to the system.
	If the system does not automatically obtain a subnet mask, enter one here.
Default Gateway	Displays the gateway currently assigned to the system.
	If the system does not automatically obtain a gateway IP address, enter one here.

Configure IP Address (IPv6) Settings

You can configure IP address (IPv6) settings for RealPresence Group Series systems.

- 1. In the system web interface, go to Admin Settings > Network > LAN Properties.
- 2. Configure the following IPv6 settings on the LAN Properties screen.

Setting	Description
Enable IPv6	Enables the IPv6 network stack and makes the IPv6 settings available.
IP Address	Specifies how the system obtains an IP address.
	 Obtain IP address automatically—Select if the system gets an IP address from a SLAAC or a DHCP server on the LAN.
	 Enter IP address manually—Select if the IP address will not be assigned automatically.
Enable SLAAC	Specifies whether to use stateless address autoconfiguration (SLAAC) instead of DHCP to automatically obtain an IP address.
	Using DHCP to get the IP address requires a DHCP server to get the address from the network, but with SLAAC, existing routers help the system get the IP address from the network.

Setting	Description
Link-Local	Displays the IPv6 address used for local communication within a subnet.
	This setting is configurable only when Enter IP Address Manually is selected.
Site-Local	Displays the IPv6 address used for communication within the site or organization.
	This setting is configurable only when Enter IP Address Manually is selected.
Global Address	Displays the IPv6 internet address.
	This setting is configurable only when Enter IP Address Manually is selected.
Default Gateway	Displays the gateway currently assigned to the system.
	If the system does not automatically obtain a gateway IP address, enter one here.
	This setting is configurable only when Enter IP Address Manually is selected.

Configure DNS Server Settings

You can configure DNS Server settings in the RealPresence Group Series system web interface.

- 1. In the system web interface, go to Admin Settings > Network > LAN Properties.
- 2. Configure the following DNS Servers settings on the LAN Properties screen.

Setting	Description
DNS Servers (DNS in the local interface, and is read-only)	Displays the DNS servers currently assigned to the system.
	When the IPv4 or IPv6 address is obtained automatically, the DNS Server addresses are also obtained automatically. You can specify IPv4 DNS server addresses only when the IPv4 or IPv6 address is entered manually.
Server 1 Address	If the system does not automatically obtain a DNS
Server 2 Address	server address, you can enter one here. Up to four DNS server addresses are allowed. If all four
Server 3 Address	address fields show addresses, you cannot add
Server 4 Address	another.
Read-only in the local interface	

LLDP and LLDP-MED Support

Link Layer Discovery Protocol (LLDP) and Link Layer Discovery Protocol Media Endpoint Discovery (LLDP-MED) are supported on your RealPresence Group Series systems. LLDP is a vendor-neutral link layer protocol in the Internet Protocol Suite used by network devices to advertise their identity and capabilities on an IEEE 802 local area network (LAN). This protocol runs over the data-link layer only, allowing connected systems running different network layer protocols to discover information about each other. LLDP-MED is an extension of LLDP.

Examples of applications that use information discovered by LLDP include:

- Network topology A network management system (NMS) can accurately represent a map of the network topology.
- Inventory A management system can query a switch to learn about all the devices connected to that switch. The LLDP protocol is formally specified in standards document IEEE 802.1AB.

LLMP-MED Information Discovery

LLDP-MED enables the following information discovery for your RealPresence Group Series systems:

- · Auto discovery of LAN policies enabling plug and play networking
- · Inventory management, which allows network administrators to track their network devices.

Behavior When LLDP is Enabled

When LLDP is enabled on a RealPresence Group Series system, it discovers VLANs advertised by the network switch and automatically configures the system for one of the VLANs.

If the room system discovers any of the following VLAN types in LLDP data from the network switch, the system automatically configures itself for one of them. The chosen VLAN type is based on the order of precedence, as follows:

- Video Conferencing VLAN
- Voice VLAN
- Voice Signaling VLAN

If none of the above VLAN types are found, the room system configures itself for the default or native LAN of the switch port to which it is connected.

LLDP packets are transmitted regularly so that the network switch (and the neighboring endpoints) are aware of the system presence on the network.

Enable LLDP Using a USB Storage Device

When you install a new RealPresence Group Series system on a network (or reset the system), you can enable LLDP just before the setup wizard process using a USB storage device.

- 1. Create a usbprovisioning properties file with the following text string:
 - lldpenable=true
- 2. Copy the usbprovisioning properties file to a USB storage device into the root folder.
- 3. Ensure that the system is powered off.

- 4. Insert the USB storage device into the system USB drive.
- 5. Power on the system.

After the room system detects the file, you cannot interact with the system while it detects and places it into the VLAN network. Once the LLDP detection process is complete, you can continue the setup wizard process.

Enable LLDP in the Web Interface

If you have already used the setup wizard and do not want to reset your RealPresence Group Series system to run the setup wizard again, you can configure LLDP in the system web interface.

Procedure

- 1. In the system web interface, go to Admin Settings > Network > LAN Properties.
- 2. Select the check box at Enable LLDP and click Save.

IP Network Settings

You can configure the following IP network protocols in the RealPresence Group Series system web interface.

- H.323
- SIP

Configure H.323 Settings

If your network uses an H.323 gatekeeper, the RealPresence Group Series system can automatically register its H.323 name and extension. Others can then call the system using its H.323 name or extension instead of its IP address.

Procedure

» In the system web interface, go to Admin Settings > Network > IP Network > H.323 Settings to configure the following settings:

Setting	Description
Enable IP H.323	Enables the system to display H.323 settings and configuration options.
Registration Status	Read-only setting shows if your system is registered with an H.323 gatekeeper.

Setting	Description
H.323 Name	How gatekeepers and gateways identify your system. You can make point-to-point calls using H. 323 names if both systems are registered to a gatekeeper.
	The H.323 Name is the same as the device name unless you change it.
	Your organization's dial plan might define the name you can use.
H.323 Extension (E.164)	You can place point-to-point calls using this extension if both systems are registered with a gatekeeper. Gatekeepers and gateways also use the extension to identify your system. Your organization's dial plan might define the extensions you can use.

Configure the System to Use a Gatekeeper

A gatekeeper manages functions such as bandwidth control and admission control. The gatekeeper also handles address translation, which allows RealPresence Group Series system users to make calls using static aliases instead of IP addresses that can change.

- 1. In the system web interface, go to Admin Settings > Network > IP Network > H.323 Settings.
- 2. Configure the following settings.

Setting	Description
Use Gatekeeper	Specifies if you want to use a gatekeeper for H.323 services.
	Off: Calls don't use a gatekeeper.
	Auto: System tries to automatically find an available gatekeeper.
	Specify: Calls use the specified gatekeeper. You must select this setting to enable H.235 Annex D Authentication.
	If you don't configure this setting to Off , a registration status displays.
Require Authentication	Enables support for H.235 Annex D Authentication.
	When you enable H.235 Annex D Authentication, the H.323 gatekeeper ensures that only trusted H. 323 endpoints can access the gatekeeper.
	This setting is available when you set Use Gatekeeper to Specify.

Setting	Description
User Name	When authentication is required, specifies the user name for authentication with H.235 Annex D.
Enter Password	When authentication is required, specifies the password for authentication with H.235 Annex D.
Current Gatekeeper IP Address	Displays the IP address that the gatekeeper is using.
	If you select Off for the Use Gatekeeper field, the Current Gatekeeper IP Address field doesn't display.
Primary Gatekeeper IP Address	The gatekeeper IPv4 address the system registers with. As part of the registration process, the gatekeeper might return alternate gatekeepers. If your system loses communication with the primary gatekeeper, your system registers with the alternate gatekeeper but continues to poll the primary gatekeeper. If the system re-establishes communication with the primary gatekeeper, it unregisters from the alternate gatekeeper.
	If you set the Use Gatekeeper field to Off, the Primary Gatekeeper IP Address field doesn't display.
	If you use an automatically selected gatekeeper, this area displays the gatekeeper's IP address.
	• If you specify a gatekeeper, enter the gatekeeper IP address or name (for example, 10.11.12.13 or gatekeeper.companyname.usa.com).

SIP Settings

If your network supports SIP, you can use it to connect calls on your RealPresence Group Series system.

The SIP protocol has been widely adapted for voice over IP communications and basic video conferencing; however, many of the video conferencing capabilities are not yet standardized. Many capabilities also depend on the SIP server.

The following are examples of features that are not supported using SIP:

- · Cascaded multipoint in SIP calls.
- Meeting passwords. If you set a meeting password, SIP endpoints will be unable to dial in to a
 multipoint call.

For more information about SIP compatibility issues, refer to the *Polycom RealPresence Group Series Release Notes* .

Configure SIP Settings

You can configure SIP settings in the RealPresence Group Series system web interface.

- 1. In the system web interface, go to Admin Settings > Network > IP Network > SIP.
- **2.** Configure the following settings.

Setting	Description
Enable SIP	Enables the system to make and receive SIP calls.
Enable AS-SIP	Enables the system to display the AS-SIP settings configuration options.
Registration Status	Read-only setting shows if your system is registered to a SIP server.
SIP Server Configuration	Specifies whether to automatically or manually set the SIP server's IP address. If you select Auto , you can't edit the Transport Protocol , Registrar Server , and Proxy Server settings. If you select Specify , you can edit these settings. Note: If SIP Server Configuration is set to Auto and the Registrar Server is set to any server other than Microsoft, then autodiscovery won't work for standard SIP calls without a NAPTR record that you create on a DNS server that is linked to the system.

Setting	Description
Transport Protocol	Sets the protocol your system uses for SIP signaling (your SIP network determines which protocol is required).
	Auto: Enables automatic negotiation of protocols in the following order: TLS, TCP, and UDP. This is applicable only when using a proxy server.
	For unregistered systems, if you set the Transport Protocol to Auto , the order is TCP then UDP. TLS is not included.
	TCP: Provides reliable transport via TCP.
	UDP: Provides best-effort transport via UDP.
	TLS: Provides secure SIP signaling. TLS is available only when you register your system with a SIP server that supports it. If you set this option, your system ignores TCP/UDP port 5060. Poly recommends you use the TLS setting when possible.
	Select TLS if you want to encrypt SVC calls.
Force Connection Reuse	Disabled by default (recommended).
	When disabled, the system uses an ephemeral source port for outgoing SIP messages. When enabled, the system uses the active SIP listening port as the source port (5060 or 5061, depending on the negotiated SIP transport protocol in use).
	You can use this setting to establish correct operation with remote SIP peer devices, which require that the source port match the contact port in SIP messages.

Setting	Description
BFCP Transport Preference	Controls content sharing negotiation behavior. When you use the Binary Floor Control Protocol (BFCP), a relationship is established between the floor control server and its clients. What you set here determines how network traffic flows between the server and clients.
	Note: TCP is typically slightly slower but more reliable than UDP. Some deployments don't support it, such as with session border controllers (SBCs).
	Prefer UDP: (Default) Starts resource sharing using UDP but falls back to TCP if needed.
	Prefer TCP: Starts resource sharing using TCP but falls back to UDP if needed.
	UDP Only: Shares resources only using UDP. If UDP is unavailable, your system can't share content in a separate video stream.
	TCP Only: Shares resources only through TCP. If TCP is unavailable, your system can't share content in a separate video stream.
Sign-in Address	The SIP address or name of the system (for example, mary.smith@department.company.com). If you leave this blank, the system IP address is used for authentication.
User Name	The user name for authenticating your system with a SIP registrar server (for example, marySmith). If the SIP proxy requires authentication, you can't leave the user name and password blank.
Password	The password associated with the user name for authenticating your system with a SIP registrar server.
Registrar Server	The IP address or FQDN of the SIP registrar server. If you register a remote system with an edge server, use that server's FQDN.
	By default, the system sends SIP signaling to ports 5060 (TCP) and 5061 (TLS) on the registrar server.
	Enter the address and port using the following format: <ip_address>:<port>.</port></ip_address>
	The <ip_address> can be an IPv4 or IPv6 address or an FQDN (for example, servername.company.com:6050).</ip_address>

Setting	Description
Proxy Server	The IP address or FQDN of the SIP proxy server. If you leave this field blank, the system uses the registrar server address. If you also leave the SIP registrar server field blank, there is no SIP proxy server to configure.
	By default, the system sends SIP signaling to ports 5061 (TLS) and 5060 (TCP) on the proxy server.
	The syntax for this setting is the same as the registrar server.
Registrar Server Type	Specifies the type of SIP registrar server you're using.

If you have entered specific server addresses into the address fields Registrar server and Proxy server at **Admin Settings > Network > IP Network > SIP**, before you change the SIP Server Configuration setting from **Specify** to **Auto**, you must clear the address fields and then click **Save**. If the server fields are not cleared, SIP registration might fail.

For more information about this and other Microsoft interoperability considerations, refer to the *Polycom Unified Communications for Microsoft Environments Solution Deployment Guide at* Polycom Support.

Configuring SIP Settings for Integration with the Telepresence Interoperability Protocol (TIP)

When SIP is enabled on a RealPresence Group Series system that has the TIP option key code, the system can interoperate with TIP endpoints. You cannot configure TIP without purchasing and installing a Telepresence Interoperability Protocol (TIP) option key code. For more information about Polycom support for the TIP protocol, refer to *Polycom Unified Communications Deployment Guide for Cisco Environments* at Polycom Support.

RTV and Skype-Hosted Conference Support

Real-time video (RTV) provides higher resolutions during video calls when integrated with Skype for Business Server 2015. To use RTV in a Skype-hosted conference, you must have the Skype for Business Interoperability License key enabled on your RealPresence Group Series system.

For more information about configuring your Skype for Business Server 2015 video settings for RTV, refer to the *Polycom Unified Communications for Microsoft Environments Solution Deployment Guide* at Polycom Support.

AS-SIP Settings

Your system supports the Assured Services Session Initiation Protocol (AS-SIP), which meets the requirements defined in Unified Capabilities Requirements (UCR) 2013 Change 3.

Developed by the U.S. Department of Defense (DoD), AS-SIP includes Multilevel Precedence and Preemption (MLPP), secure signaling and media encryption, Quality of Service (QoS), and IPv6 support.

Enable AS-SIP Settings

In the AS-SIP settings, you can define service codes, network domains, and precedence levels for MLPP.

Procedure

- 1. In the system web interface, go to Admin Settings > Network > IP Network > SIP.
- 2. Select the Enable AS-SIP check box.

Configure AS-SIP Settings for MLPP

You can configure AS-SIP settings for MLPP in the RealPresence Group Series system web interface.

Procedure

- In the system web interface, go to Admin Settings > Network > IP Network > AS-SIP.
- 2. Configure the following settings.

Setting	Description
Service Code	Defines one or more of the US Federal Communications Commission (FCC) N11 special services dialing codes or worldwide special dialing codes.
Outbound Precedence Call Defaults	Defines the Default Domain (network domain) and the Default Precedence level used when dialing a call.
MLPP Network Domains	Defines the MLPP network domains your network uses.

Add an AS-SIP Service Code

You can add an AS-SIP service code in the RealPresence Group Series system web interface.

Procedure

- 1. To add a Service Code, click 1.
- 2. In the text field of the new line that appears, enter the numbers.
- 3. Click another line in the list to create the service code.

Delete an AS-SIP Service Code

You can delete an AS-SIP service code in the RealPresence Group Series system web interface.

You can delete an AS-SIP service code in the system web interface.

Procedure

» Click *

Defining AS-SIP Outbound Precedence Call Defaults

You can define AS-SIP outbound precedence call default settings for your RealPresence Group Series system.

To define AS-SIP outbound precedence call defaults:

- 1. Select the **Default Domain** to use for outbound calls, that is, the default network domain. RealPresence Group systems come preconfigured for use on the uc and dsn network domains, but you can add others. You can choose any defined network domain as the default domain to use for outbound calls. The network domains uc and dsn are preconfigured and uc is the default network domain for this setting.
- 2. Select the **Default Precedence** to use for outbound calls. This setting accepts one of the defined precedence levels from the configured default domain. The setting defaults to ROUTINE, which is the lowest precedence level defined in the default network domain uc.

Although uc and dsn are preconfigured on the system, you can edit their settings or create other network domains.

Multilevel Precedence and Preemption (MLPP)

Multilevel Precedence and Preemption (MLPP) provides call prioritization over network resources and farend system access. Authorized users place precedence calls to elevate the priority of the call through the AS-SIP network. RealPresence Group Series systems already in a call can be preempted by an incoming call with a higher priority. In addition, precedence call signaling and media packets are marked with DSCP values associated with the precedence level to ensure network QoS commensurate with the call precedence level.

Systems provide support for placing precedence calls through the use of precedence prefix codes in the dial string. Calls can be placed at any of the precedence levels defined within the network domain configured as the default domain for outbound calls. The default network domains uc and dsn define five precedence levels: **Routine**, **Priority**, **Immediate**, **Flash**, or **Flash Override**. The system signals the precedence level according to the standards in *UCR 2008*, *Change 3*, and provides appropriate feedback to the user placing the call.

Incoming calls are announced with the appropriate precedence level, and the authorized user can select one of the following ways to handle the call:

- Answer directly
- · Join into conference
- · Hang up current call and answer

Define MLPP Network Domains

You can define MLPP network domain names for your RealPresence Group Series system.

- 1. To edit a domain, click
- If needed, edit the Network Domain Name or change the Allow Incoming Calls setting.
 Disabling the Allow Incoming Calls setting causes the system to reject any calls from this network domain.
- 3. Select a Precedence Level.

You can define a total of 10 precedence levels.

4. Configure these settings.

Setting	Description
Precedence Level	The name associated with the precedence level.
	You can click Add Precedence Level to create a level and you can click x to remove a level.
Dial Digit	A single numeric field (0-9) that represents the dialing digit used to indicate the requested call precedence.
	The precedence dial string is indicated by a leading '9' followed by the Dial Digit, followed by the 7- or 10-digit number.
Resource Priority Header	Represents the value in the SIP Resource Priority Header used to signal the precedence level. This field accepts a single UTF-8 character.
Audio DSCP	Indicates the DSCP value used for audio RTP/ SRTP packets sent in calls using this precedence level. The field accepts an integer value range from 0-63.
Video DSCP	Indicates the DSCP value used for video RTP/ SRTP packets sent in calls using this precedence level. The field accepts an integer value range from 0-63.

5. Click Save.

Add an MLPP Network Domain

You can add an MLPP network domain for your RealPresence Group Series system.

Procedure

- **1.** To add a network domain, click \blacksquare and then configure the same settings for the new network domain in the define MLPP network domains task above.
- 2. Click **Save** when you are finished configuring the settings to save your changes.

Alternative Network Address Type (ANAT)

ANAT signaling is used for IPv4 and IPv6 support in AS-SIP and is only useful in AS-SIP environments. When AS-SIP is enabled, and dual stack (IPv4 and IPv6) is enabled, ANAT signaling is enabled.

Consider the following best practices when you enable AS-SIP on a RealPresence Group Series system:

- Be sure to register the system only to AS-SIP-aware proxy/registrar servers, because AS-SIP signaling can be incompatible with other types of proxy/registrar servers.
- If the Cisco Telepresence Interoperability Protocol (TIP) software option is installed, turn off TIP signaling on the RealPresence Group Series endpoint by going to Admin Settings > Network >

Dialing Preference > Dialing Options and disabling the TIP setting. TIP signaling is incompatible with AS-SIP signaling.

Multipoint Conference On a RealPresence Collaboration Server

You can enable users to create an impromptu conference call during an active SIP call. To do this, you must configure RealPresence Group Series systems to escalate new calls to an RMX conference call.

Polycom recommends that you disable adhoc call escalation to make calls through an internal MCU.

For information on configuring a SIP conference factory on a DMA system or locating the conference factory ID, see the *RealPresence DMA System v9.0.0 Operations Guide*.

Enable Call Escalation of Point-to-Point Calls

You can enable point-to-point call escalation on your RealPresence Group Series system.

Procedure

- In the system web interface, navigate to Admin Settings > Network > IP Network > Adhoc Call Escalation.
- 2. Select Enable automatic call escalation of point-to-point to an external MCU.
- **3.** For the **Conference Factory ID**, enter the ID associated with the SIP conference factory on your RealPresence DMA system.

Note: The conference factory ID must come from the same RealPresence DMA system your video conferencing system uses for SIP registration. Calls don't escalate if your RealPresence DMA system doesn't recognize the ID you provide.

4. Select Save.

Calls converted through a RealPresence DMA system gateway (H.323 to SIP or vice versa) don't join an impromptu conference call.

Web Proxy Auto-Discovery Protocol

The Web Proxy Auto-Discovery Protocol (WPAD) allows RealPresence Group Series systems to route network traffic outside enterprise networks.

When your RealPresence Group Series system uses Web Proxy, inbound HTTP and HTTPS traffic (ports 80 and 443) is directed to the configured proxy or proxies.

The Proxy auto-config (PAC) file is a configuration file executed by the system to determine the proxy for a specified URL.

Your system can authenticate with a proxy using the following methods:

- Digest authentication (with either MD-5 or SHA-256 digest)
- NTLM authentication (only NTLMv2 is supported)
- · Basic authentication (this insecure method is disabled by default)
- No authentication (or null authentication, meaning the proxy server doesn't require credentials)

By default, the Basic authentication is disabled. You can enable Basic authentication in RealPresence Group Series system web interface.

Your system supports the following services when configured to use a web proxy:

- · Directory servers
- · Provisioning service
- · Calendaring service
- · Recording service
- · Software updates
- · Uploading logs

Sample PAC file

This section shows an example of a sample PAC file.

```
function FindProxyForURL(url, host)
{
  if ( url.substring (0, 5) == "http:" )
  {return "PROXY 10.221.77.3:8080; PROXY 10.221.76.7:8080; DIRECT"; }
  else if ( url.substring (0, 6) == "https:" )
  {return "PROXY 10.221.77.3:8080; PROXY 10.221.76.7:8080; DIRECT"; }
  else
  {return "DIRECT"; }
}
```

The Function "function FindProxyForURL (url, host)" returns a string with one or more access method specifications. These specifications cause RealPresence Group Series system to use a particular proxy server or connect directly.

This function instructs RealPresence Group Series system to retrieve information for http://https://protocols.using.the.irst.proxy.i.e. "PROXY 10.221.77.3:8080".

If "PROXY 10.221.77.3:8080" is unreachable/unresponsive, then RealPresence Group series system tries the second proxy i.e. "PROXY 10.221.76.7:8080".

For more examples on PAC syntax, refer to FindProxyForURL.

Note: If the first specified proxy is reachable and the authentication is unsuccessful, RealPresence Group Series system will not roll over to try a different proxy path.

Enable Web Proxy

Web Proxy is disabled in RealPresence Group Series system by default.

To enable Web Proxy settings for the RealPresence Group Series system:

- In the RealPresence Group Series system web interface. go to Admin Settings > Network > Web Proxy Settings.
- 2. Select Enable Web Proxy check box.

Configure Web Proxy Settings

To allow RealPresence Group Series system to use the Web Proxy protocol.

Procedure

- 1. In the system web interface, go to Admin Settings > Network > Web Proxy Settings.
- 2. Do one of the following:
 - If **Use SFB Credentials for Proxy** is checked, the system automatically takes the SIP user credentials defined in the RealPresence Group Series web interface
 - Select Auto configuration checkbox and uncheck the Enable WPAD checkbox. Enter the Proxy Username and Proxy Password, and enter the PAC URL.
 - Select **Auto configuration** and **Enable WPAD** checkbox. Enter the **Proxy Username** and **Proxy Password**. Providing the Proxy Username and Proxy Password is not mandatory.
 - Uncheck Auto configuration checkbox. Enter the Proxy Username, Proxy Password, Proxy Address, and Proxy Port. Providing the Proxy Username and Proxy Password is not mandatory.
- 3. Click Save.

Update Proxy auto-config (PAC) File

When the PAC file is updated on the server, do the following to make the changes effective on RealPresence Group Series system:

Procedure

- 1. In the system web interface, go to Admin Settings > Network > Web Proxy Settings.
- 2. Click UPDATE PAC FILE.

Verify Proxy auto-config (PAC) File

To verify the PAC file configured on the RealPresence Group Series system:

Procedure

- 1. In the system web interface, go to Admin Settings > Network > Web Proxy Settings.
- 2. Click on DOWNLOAD PAC FILE link to download the PAC file.

The Proxy auto-config (PAC) file is a configuration file executed by the system to determine the proxy for a specified URL.

Verify Proxy auto-config (PAC) File Status

To verify the PAC file status on the RealPresence Group Series system:

- » In the system web interface, go to Admin Settings > Network > Web Proxy Settings.
 Following are the various status for the PAC File:
 - Success

The PAC File is successfully downloaded.

In Progress

The PAC File download is in progress.

WPAD Failed

The DHCP 252 protocol has not successfully fetched the PAC URL.

· Download Failed

The PAC File download is failed.

Expired

The PAC File is expired.

Limitations

RealPresence Group Series system configured with Web Proxy has the following limitations:

- Polycom recommends using "realm" authentication along with the username for Digest and NTLM authentication mechanisms. For e.g "realm\username" is applicable for both Digest and NTLM mechanisms.
- When configuring Auto Configuration with Web Proxy Enabled, the PAC file will be downloaded only
 if RealPresence Group Series system receives the corresponding DHCP option field from the
 DHCP server.
- There is no RPRM provisioning support when RealPresence Group Series system is configured with Web Proxy.
- There is no option available to verify Web Proxy authentication status.
- The **System Status** information in is not available in RealPresence Group Series system web interface, when Web Proxy is enabled for RealPresence Group Series system.
- The admin can configure and change the Web Proxy settings only through RealPresence Group Series web interface.
- RealPresence Group Series Web Proxy does not support media on 443 port.

Configure Network Quality Settings

You can specify how your RealPresence Group Series system responds to network quality issues by controlling how your network handles packets during video calls.

- 1. In the system web interface, go to Admin Settings > Network > IP Network > Network Quality.
- 2. Configure the following settings.

Setting	Description
Automatically Adjust People/Content Bandwidth	Specifies whether the system automatically adjusts bandwidth for the people or content stream depending on the relative complexity of the people video, content video, or both. If you enable this setting, the Quality Preference setting is not available.

Setting	Description
Quality Preference	Specifies which video stream has precedence when attempting to compensate for network loss:
	Both people and content streams
	People streams
	Content streams
	The stream option you select experiences less quality degradation during network loss compensation than the other. Choosing Both means each stream experiences roughly equal degradation.
	This setting is not available if you enable Automatically Adjust People/Content Bandwidth.
Type of Service	Specifies the type of service (ToS), which lets you prioritize packets sent to your system for video, audio, Far End Camera Control (FECC), and OA&M:
	 IP Precedence: Represents a priority level between 0 and 7.
	 DiffServ: Represents a priority level between 0 and 63.
	Note: If you enable AS-SIP and you select DiffServ, the DSCP values for audio and video defined for the negotiated call precedence level in the default network domain for outbound calls override the Video and Audio settings on this page. If you don't enable AS-SIP, the system uses the Video and Audio values defined here.
Video	Specifies the IP Precedence or DiffServ priority level for video RTP and associated RTCP traffic.
Audio	Specifies the IP Precedence or DiffServ priority level for audio RTP and associated RTCP traffic.
Control	Specifies the IP Precedence or DiffServ priority level for control traffic on the following channels:
	 H.323: H.225.0 Call Signaling, H.225.0 RAS, H. 245, and FECC
	 SIP: SIP Signaling, FECC, and Binary Floor Control Protocol (BFCP)
	(The system enables FECC by Allow Other Participants in a Call to Control Your Camera.)
OAM	Specifies the IP Precedence or DiffServ value for traffic unrelated to video, audio, or FECC.

Setting	Description
Maximum Transmission Unit Size	Specifies whether to use the default Maximum Transmission Unit (MTU) size for IP calls or let you select it.
Maximum Transmission Unit Size Bytes	Specifies the MTU size (in bytes) used in calls.
	 If video quality is poor or you experience network errors, packets might be too large. Decrease the MTU.
	 If the network is burdened with unnecessary overhead, packets might be too small. Increase the MTU.
Enable Lost Packet Recovery	If you enable this setting, the system uses the Lost Packet Recovery (LPR) protocol to help compensate for packet loss if it occurs.
Enable RSVP	If you enable this setting, the system can use the Resource Reservation Setup Protocol (RSVP) to request that routers reserve bandwidth along an IP connection path. (To use this feature, the near and far site must support RSVP.)
Dynamic Bandwidth	Enable this setting if you want the system to automatically determine the optimal call rate.
MRC Bandwidth Allocation	Adjusts media bit stream bandwidth, reducing packet loss. This setting is specifically designed for SVC-based calls.
Maximum Transmit Bandwidth	Specifies the maximum transmit call rate between 64 kbps and the system's maximum line rate.
	Use this setting when the system connects to the network using an access method with different transmit and receive bandwidths.
Maximum Receive Bandwidth	Specifies the maximum receive call rate between 64 kbps and the system's maximum line rate.
	Use this setting when the system connects to the network using an access method with different transmit and receive bandwidths.

Note: When a RealPresence Group 500 or RealPresence Group 700 system is hosting a multipoint call, the total call rate for all sites in the call is 6 Mbps.

Related Links

Lost Packet Recovery and Dynamic Bandwidth Settings on page 80

Lost Packet Recovery and Dynamic Bandwidth Settings

You can handle video quality issues on your RealPresence Group Series system by enabling the **Enable Lost Packet Recovery** (LPR) setting, the **Dynamic Bandwidth** setting, or both settings.

If both settings are enabled, Dynamic Bandwidth adjusts the video rate to reduce packet loss to 3% or less. When packet loss drops to 3% or less, LPR cleans up the video image on your monitor. The additional processing power required might cause the video rate to drop while the system is using LPR. If this happens, the Call Statistics screen shows the Video Rate Used as lower than the Video Rate. If Packet Loss is 0 for at least 10 minutes, LPR stops operating and the Video Rate Used increases to match the Video Rate.

If only LPR is enabled and the system detects packet loss, LPR attempts to clean the image but the video rate is not adjusted. If only Dynamic Bandwidth is enabled and the system detects packet loss of 3% or more, the video rate is adjusted but LPR does not clean the image.

You can view percent Packet Loss, Video Rate, and Video Rate Used on the Call Statistics screen.

Related Links

Configure Network Quality Settings on page 78 General Troubleshooting on page 271

Simplified ISDN Dialing

The Simplified ISDN dialing feature provides seamless ISDN Gateway call dialing support on RealPresence Group Series systems through Polycom ISDN Gateway. You can now make calls by entering the ISDN number without entering a prefix of the ISDN Gateway IP address.

Configure Gateway Call Type Settings

You can configure gateway settings in the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface, go to Admin Settings > Network > IP Network > Gateway.
- 2. Configure the following settings:

Setting	Description
Enable Gateway	Allows the ISDN Gateway settings to display and to be configured.
Gateway Number Type	Indicates the Gateway number type for ISDN Gateway dialing.
	IP Address
	• E.164
Gateway Number	Specify the number based upon the Gateway Number Type you select.
	IP Address: Specify the IP address for the ISDN Gateway.
	E.164: Specify the H.323 extension (E.164 number) for the ISDN Gateway. Your organization's dial plan might define the extensions you can use.

3. Select Save.

Securing the System

Topics:

- Configure Security Profiles
- Managing System Access
- Detecting Intrusions
- View Connections to Your System in a Sessions List
- Secure API Access
- Port Lockout
- Allow List
- Call Encryption
- 802.1x Authentication
- Firewall/NAT Traversal
- Security Certificates
- · Set Up a Security Banner
- · Set a Meeting Password
- Visual Security Classification
- Enable Room and Call Monitoring

Configure Security Profiles

System security profiles provide varying levels of secure access to your RealPresence Group Series system.

The security profile your system uses provides the basis for secure access within the system and determines how users can operate the system.

The security profile is selected during system setup with the setup wizard, but this setting is configurable through **Admin Settings** in the system web interface. The default values and ability to change some settings are affected by which security profile your system uses.

Consider each security profile as a set of default values for all configuration settings that affect product security and that achieves some level of base product security. You can choose from four profiles—Maximum, High, Medium, and Low. Each profile provides a basic security posture, ranging from the most secure to the least secure, which enables you to select a level of security that is appropriate for the deployment of the system in your environment.

Because you can change most of the individual configuration settings regardless of the security profile you choose, Polycom recommends that you select the profile that is closest to the level of security you want in your environment and then customize the settings from there as needed. In the higher-security profiles, however, you can't change some settings at all or they have restricted ranges of values.

Procedure

- 1. In the system web interface, go to Admin Settings > Security > Global Security.
- 2. Determine which of the following **Security Profile** settings your system uses.

Setting	Description
Maximum	Configures the system to be compliant with U.S. DoD security requirements. Some configuration settings are made read-only in this profile; other settings have restricted ranges of values. This profile represents the highest level of security.
High	Configures the system with most security controls enabled, but doesn't mandate the use of some controls that are mandated in the Maximum profile. You can't change some configuration settings in this profile; other settings have restricted ranges of values. This profile is most appropriate for enterprise deployments that demand high security.
Medium	Configures the system with some of the basic security controls enabled, but not all. You can change most settings in this profile.
Low	Configures the system with no mandated security controls, although you can enable all controls as needed. This is the default profile.

- **3.** To change the profile setting, select the **Security Profile** you want to use. You can increase or decrease the level of security.
- **4.** Follow the prompts in the Security Profile Change wizard.

Related Links

Security Profile Default Settings on page 312
Changing Medium Security Profile Default Values on page 346

Maximum Security Profile Requires Default Value Changes

When you configure the RealPresence Group Series system to use the Maximum Security Profile, the system forces you to change the following settings from their default values:

- · Admin account User Id
- · User account User Id
- · Admin room password
- · Admin remote access password
- · User room password
- · User remote access password

Managing System Access

An administrator can configure RealPresence Group Series systems to grant access using network accounts that are authenticated through an Active Directory (AD) server such as the Microsoft Active Directory server. In this case, the account information is stored on the AD server and not on the room system. The AD administrator assigns accounts to AD groups, one for the room system admin access and one for user access. For this reason, external authentication is also referred to as Active Directory authentication.

The room system administrator configures the external authentication settings on the system to specify the address of an AD Server for authenticating user logins, AD group for user access, and AD group for admin access on the room system. The system can map only one Active Directory group to a given role.

Users can enter their network account credentials to access the system on the following interfaces:

- Web interface (admin access only)
- Local interface (user and admin role accounts when Require Login for System Access is enabled; admin accounts when admin-only areas of the local interface are accessed)

When External Authentication is enabled in PKI environments where Always Validate Peer Certificates from Server is enabled on the system, configure the Active Directory Server Address on the system using the address information that is in the Active Directory Server identity certificate. This allows the system to validate the identity certificate. As an example, if the Active Directory Server identity certificate contains its DNS name only, and no specific IP address, configuring the Active Directory Server Address on the system using the server's IP address results in certificate validation failure, and consequently authentication failure. The system configuration would have to specify the server by DNS name, in this case, to successfully match the server certificate data.

The system local user account is disabled when **Enable Active Directory External Authentication** is enabled. The admin account is active and usable, however.

Enable External Authentication

Set up external authentication through Active Directory for your RealPresence Group Series system.

The system can map only one Active Directory group to a given role.

- In the system web interface, go to Admin Settings > Security > Global Security > Authentication.
- 2. Configure these settings on the Authentication screen, then click Save.

Setting	Description
Enable Active Directory External Authentication	Specifies whether to authenticate users with the Active Directory server. When you enable Active Directory authentication, users can log in to the system with their network credentials using this format: domain\user. With this format, users can have accounts on multiple domains.

Setting	Description
Active Directory Server Address	Specifies the Active Directory server's FQDN or IP address. If you are using subdomains, append port number 3268 as follows: ad.domain.com: 3268.
	You can alternatively use RealPresence Resource Manager as an Active Directory server and enter its address here.
	If you enable Always Validate Peer Certificates from Server on the Certificates page, make sure this value matches what is in the Active Directory server certificate. For example, if you enter the Active Directory server IP address here, but the certificate only has the server's FQDN, external authentication fails.
Active Directory Admin Group	Specifies the Active Directory group whose members should have administrator access to the system. This name must exactly match the name in the Active Directory server for successful authentication.
Active Directory User Group	Specifies the Active Directory group whose members should have user access to the system. This name must exactly match the name in the Active Directory server for successful authentication.

3. If external authentication is not active after completing these steps, go to Admin Settings > Network > LAN Properties > LAN Options and ensure that the Domain Name setting contains the name of your Active Directory domain.

Use the local system administrator credentials to pair the system with a touch device, such as the RealPresence Touch.

Configure Local Access

You can configure local access so that users can reach a RealPresence Group Series system through the local interface.

Passwords for logging in to the system are case sensitive and can't contain more than 40 characters.

Procedure

- In the system web interface, go to Admin Settings > Security > Local Accounts > Login Credentials.
- 2. Configure the following settings.

The order in which the settings are displayed differs between the interfaces.

Setting	Description
Admin ID	The local administrator account name (default is admin). It is not case sensitive.

Setting	Description
Admin Room Password	You must enter this password to change administrator settings in the local interface.
	The default password is the serial number listed in System Details and on the back of the device.
Use Room Password for Remote Access	Specifies if the administrator or user Room Password used to log in locally is also used for remote logins. This setting is enabled by default.
Admin Remote Access Password	If you set this option, you must enter this password to access the system through the system web interface or command-line API (SSH or telnet).
	This password lets you perform device management tasks, such as updating the system's software.
Require User Login for System Access	If you set this option, you must log in to use the local interface (including when the system comes out of sleep mode or completes its startup process).
	This setting is not supported on Polycom touch devices.
User ID	The user account name (default is user). It is not case sensitive.
User Room Password	If you set this option, you must enter this password to log in to the local interface.
User Remote Access Password	If you set this option, you must enter this password to log in through the system web interface or API (SSH or telnet).
	This password gives you limited functionality in the system web interface and access to only a subset of the API commands.

Configure Remote Access

You can remotely configure, manage, and monitor your RealPresence Group Series system from its system web interface or using the API. (You can also perform these actions with RealPresence Resource Manager or SNMP [monitoring only].)

- · The system web interface requires only a web browser.
- RealPresence Resource Manager requires the management application to be installed on your network.
- SNMP requires network management software on your network management station.

For more information about the API commands, refer to the *Polycom RealPresence Group Series Integrator Reference Guide*.

Remote access means reaching a system in some way other than through the local interface, such as by using the web, a serial port, or telnet. A session is an instance of a user connected to the system through

one of these interfaces. Sessions include an indication of how you are logged on to the system, such as the local interface, web interface, telnet, or serial API.

Procedure

- 1. In the system web interface, select Admin Settings > Security > Global Security > Access.
- 2. Configure the following settings.

Not all settings are available on both interfaces. The visibility of some settings is affected by the type of security profile your system uses.

Setting	Description
Enable Network Intrusion Detection System (NIDS)	When you enable this setting, the system creates security log entries when it detects a possible network intrusion.
	(This setting is enabled or disabled by default based on the security profile, but you can change it.)
Enable Web Access	Specifies whether you can access the system using the system web interface.
Allow Access to User Settings	Specifies whether users can access the User Settings screen through the local interface.
Restrict to HTTPS	Specifies that you can access the system web interface only over port 443. Enabling this setting closes access through port 80 (HTTP).
Web Access Port (HTTP)	Specifies the port to use when accessing the system web interface over HTTP.
	If you change the default (port 80), specify port 1025 or higher and make sure it is not already in use. You must include the port number with the IP address when you use the system web interface to access the system.
	(This setting is unavailable if Restrict to HTTPS is enabled.)
Enable Telnet Access	Specifies whether you can access the system using telnet.
API Port	Specifies whether to use port 23 or 24 for API access.
	If you select port 23, the diagnostics port changes to port 24.
Enable SSH Access	Specifies whether you can access the system using SSH.

Setting	Description
Enable Diagnostics Port Idle Session Timeout	Specifies whether to allow the diagnostics port to time out and close the active session at the configured time interval of no activity or not. You set the timeout at Idle Session Timeout in Minutes .
Enable API Port Idle Session Timeout	Specifies whether to allow the API port to time out and close the active session at the configured time interval of no activity or not. You set the timeout at Idle Session Timeout in Minutes.
Enable SNMP Access	Specifies whether to allow SNMP access.
Allow Video Display on Web (local interface only)	Specifies whether you can use the system web interface to view the room where the system is located, or video of calls in which the system participates.
	Note : This feature activates both near site and far site video displays in Web Director.
Lock Port after Failed Logins	Temporarily locks the login port after a configurable number of unsuccessful login attempts have been made.
Enable Allow List	Specifies whether to enable an allow list.
Idle Session Timeout in Minutes	Specifies the number of minutes a session can be idle before it times out.
Maximum Number of Active Sessions (system web interface only)	Specifies the maximum number of users logged in through the system web interface or command-line API (SSH or telnet).

Related Links

Port Lockout on page 95
Secure API Access on page 93
Detecting Intrusions on page 92

Local Accounts

There are two types of local accounts for accessing the RealPresence Group Series system: one for the user (by default named user) and another for the administrator (by default named admin). Administrators can configure the system and also perform user activities, such as placing calls.

The system stores local account IDs and passwords.

Configure Password Policy Settings

Specify requirements for administrator, user, meeting, remote access, and SNMP passwords for your RealPresence Group Series system.

Poly strongly recommends that you create an administrator password for your system.

Procedure

- 1. In the system web interface, go to Admin Settings > Security > Local Accounts > Password Requirements.
- 2. Configure the following settings for Admin Room, User Room, Meeting, Remote Access, or SNMP passwords.

Setting	Description
Minimum Length	The minimum number of characters required for a valid password.
Require Lowercase Letters	The minimum number of lowercase letters required for a valid password.
Require Uppercase Letters	The minimum number of uppercase letters required for a valid password.
Require Numbers	The minimum number of numerals required for a valid password.
Require Special Characters	The minimum number of special characters required for a valid password. Supported characters include: @ ! ; \$, \ / & . # *
Reject Previous Passwords	The number of most recent passwords that you can't reuse. If you set this to Off , all previous passwords are valid.
Minimum Password Age in Days	The minimum number of days before the password can change.
Maximum Password Age in Days	The maximum number of days before the password must change.
Minimum Changed Characters	The number of characters that must be different or change position in a new password. For example, if you set this to 3, 123abc can change to 345cde but not to 234bcd.
Maximum Consecutive Repeated Characters	The maximum number of consecutive repeated characters allowed in a password. For example, if you set this to 3, aaa123 is a valid password but aaaa123 is not.
Password Expiration Warning	Specifies how many days in advance a warning displays indicating that the password expires soon (if you set a maximum password age).
Can Contain ID or Its Reverse Form	Specifies whether the associated ID or its reverse can be part of a password. If you enable this setting and the ID is admin, passwords admin and nimda are allowed.

3. Click Save.

Changes to most password policy settings don't take effect until the next time the password is changed. Changes take effect immediately for **Minimum Password Age in Days**, **Maximum Password Age in**

Days, and **Password Expiration Warning**. Changing **Minimum Length** from **Off** to some other value also takes effect immediately.

Preventing Account Unauthorized System Access

RealPresence Group Series systems provide access controls that prevent unauthorized use. One way someone might try to discover valid user names and passwords is by exhaustively attempting to log in, varying the user name and password data in a programmatic way until discovering a combination that succeeds. Such a method is called a "brute-force" attack.

To mitigate the risk of such an attack, two access control mechanisms are available on the system. The first type of access control, account lockout, protects local accounts from being vulnerable to brute-force attacks, while the second, port lockout, protects login ports themselves from being vulnerable to brute-force attacks.

Account lockout temporarily locks a local account from accepting logins after a configurable number of unsuccessful attempts to log in to that account. It protects only the local system's Admin and User local accounts. When external authentication is used, the Active Directory Server protects Active Directory accounts.

The systems provide separate account lockout controls for each of their local accounts, which are named Admin and User. The account lock can be invoked due to failed logins on any of the following login ports:

- Local interface
- Web interface
- Telnet interface

For examples of how the account lockout feature works, see the following scenarios.

- Admin Settings > Security > Local Accounts > Account Lockout > Lock Admin Account after Failed Logins is set to 4.
- Admin Settings > Security > Local Accounts > Account Lockout > Admin Account Lock Duration is set to 1 Minute.
- Admin Settings > Security > Local Accounts > Account Lockout > Reset Admin Account Lock After is set to 1 Hour.

Scenario 1 - Admin account locked due to excessive failed logins

A user fails to log in to the Admin account twice on the system web interface, and the same or another user fails to log in to the Admin account on the local interface. This means that three failed attempts have been made to the Admin account so far. If the next attempt to log in to the Admin account on any login port is unsuccessful, which would mean 4 failed logins, further attempts to access the Admin account are locked out for 1 Minute (the expiration of the Admin Account Lock Duration period). After the 1 Minute account lock duration has past, logins will once again be allowed. As this example illustrates, the failed login attempts made to an account accumulate across any login port.

Scenario 2 - Successful login resets the failed login attempts counter

A user fails to log in to the Admin account twice on the system web interface, and the same or another user fails to log in to the Admin account on the local interface. This means that three failed attempts have been made to the Admin account so far. If the next login attempt is successful, then the failed login attempts counter for the Admin account is reset to zero and now once again 4 failed attempts can be made before the Admin account would be locked.

Scenario 3 - Failed attempts counter resets after failed login window closes

A user fails to log in to the Admin account twice on the system web interface, and the same or another user fails to log in to the Admin account on the local interface. This means that three failed attempts have

been made to the Admin account so far. If no more failed attempts are made within **1 Hour** of the first failed attempt (which is the value of the **Reset Admin Account Lock Counter After** setting), the failed login attempts counter for the Admin account is reset to zero, and 4 failed attempts are allowed again before the Admin account is locked.

Configure Account Lockout

Account lockout controls prevent unauthorized access to your RealPresence Group Series system.

Procedure

- In the system web interface, go to Admin Settings > Security > Local Accounts > Account Lockout.
- Configure these settings for the appropriate account on the Account Lockout screen, then click Save.

You can configure account lock for the admin account, user account, or both accounts.

Setting	Description
Lock Admin/User Account after Failed Logins	Specifies the number of failed login attempts allowed before the system locks the account. You can turn this setting Off .
Admin/User Account Lock Duration	Specifies the amount of time an account is locked because of failed login attempts. After this period expires, the system resets the failed login attempts counter to zero, and users can again log in with that account.
Reset Admin/User Account Lock Counter After	Determines how many hours the failed login window lasts. The window is a period of time starting with the first failed login attempt and during which the system counts subsequent failed attempts against the number allowed.
	The counter resets to zero at the end of the window (if the account is not locked because of failed attempts) and after a successful login.

Related Links

Port Lockout on page 95

Enable Access to User Settings

You might want to enable user access to User Settings in the RealPresence Group Series system local interface. These settings allow users to control some aspects of cameras and meetings; for example, to allow other people in a call to control your camera, or to enable auto answer for point-to-point or multipoint calls.

User Settings contains the following selections, most of which are also available to administrators under **Admin Settings**. These settings are not available in the Maximum Security Profile unless otherwise noted.

- Meeting Password (available in the Maximum Security Profile)
- Backlight Compensation (available in the Maximum Security Profile)

- Mute Auto-Answer Calls
- · Allow Other Participants in a Call to Control Your Camera
- Auto Answer Point-to-Point Video
- Auto Answer Multipoint Video
- · Allow Video Display on Web

Procedure

- 1. In the system web interface, select Admin Settings > Security > Global Security > Access.
- 2. Enable the Allow Access to User Settings setting.

If the RealPresence Group Series system is paired with a Polycom Touch Control, selecting **Allow Access to User Settings** makes the **RealPresence Group Series system** tab available on the Touch Control User Settings screen.

Related Links

Port Lockout on page 95

Secure API Access on page 93

Restrict Access to User and Administrative Settings

You can restrict access to User Settings and Administration settings in the RealPresence Group Series system local interface, making them available only through the system web interface.

Procedure

- In Admin Settings > General Settings > Home Screen Settings > Home Screen Icons, disable the Show Icons on the Home Screen setting.
- 2. Click Save.

If the following conditions are met, the ability to show icons is automatically enabled and read only:

- Speed Dial is disabled in the Admin Settings > General Settings > Home Screen Settings.
- The Calendar is not displayed because the system is not connected to the Microsoft Exchange Server
- Remote access through the web, telnet, and SNMP are disabled in Security > Global Security > Access.

Detecting Intrusions

When the RealPresence Group Series system detects a possible network intrusion, it logs an entry to the security log.

The Enable Network Intrusion Detection System (NIDS) setting controls the logging behavior. The security log prefix identifies the type of packet detected, as shown in the following table:

Prefix	Packet Type
SECURITY: NIDS/unknown_tcp	Packet that attempts to connect or probe a closed TCP port
SECURITY: NIDS/unknown_udp	Packet that probes a closed UDP port

Prefix	Packet Type
SECURITY: NIDS/invalid_tcp	TCP packet in an invalid state
SECURITY: NIDS/invalid_icmp	ICMP or ICMPv6 packet in an invalid state
SECURITY: NIDS/unknown	Packet with an unknown protocol number in the IP header
SECURITY: NIDS/flood	Stream of ICMP or ICMPv6 ping requests or TCP connections to an opened TCP port

Following the message prefix, the security log entry includes the time stamp and the IP, TCP, UDP, ICMP, or ICMPv6 headers. For example, the following security log entry shows an unknown udp intrusion:

```
2009-05-08 21:32:52 WARNING kernel: SECURITY: NIDS/unknown_udp IN=eth0 OUT= MAC=00:e0:db:08:9a:ff:00:19:aa:da:11:c3:08:00 SRC=172.18.1.80 DST=172.18.1.170 LEN=28 TOS=0x00 PREC=0x00 TTL=63 ID=22458 PROTO=UDP SPT=1450 DPT=7788 LEN=8
```

Related Links

Configure Remote Access on page 86

View Connections to Your System in a Sessions List

Access a list of current connections to your RealPresence Group Series system.

The list provides the following information:

- Type of connection (for example, web)
- ID associated with the session (for example, admin or user)
- Remote address (IP addresses of the hosts accessing your system)

Procedure

- 1. In the system web interface, go to Diagnostics.
- 2. Go to System > Sessions.

Secure API Access

You can access a RealPresence Group Series system using the Secure Shell (SSH) protocol. Secure API access is authenticated for local and Active Directory (AD) accounts.

Note: When a password is empty, SSH will not validate credentials and allow a user to log in. Polycom recommends that you consistently use passwords for secure access.

Secure API access using SSH is enabled by default. The sshenable API command and **Enable Legacy API Over SSH** system web interface setting have been added to enable or disable the feature.

When the **Enable Legacy API Over SSH** setting is disabled, port 22 is still available for communications with Polycom Touch Control system and RealPresence Group Series . To disable the access completely, the RealPresence Group Series has introduced **Enable SSH Service** setting.

Related Links

Configure Remote Access on page 86

Enable an Allow List on page 97

Enable Access to User Settings on page 91

Enable Secure API Access

You can enable SSH for secure API access in the RealPresence Group Series system web interface or in an API session.

Procedure

- » Do one of the following
 - In the system web interface, go to Admin Settings > Security > Global Security > Access and enable the Enable Legacy API Over SSH setting.
 - In a system API session, enter sshenable true.

Disable Secure API Access

You can disable SSH for secure API access in the RealPresence Group Series system web interface or in an API session.

Procedure

- » Do one of the following:
 - In the system web interface of the system, select Admin Settings > Security > Global Security > Access and disable the Enable Legacy API Over SSH setting.
 - In a system API session, enter sshenable false.

Access the API with SSH

To obtain secure access to the API, you must use an SSH client and connect to the IP address configured for the RealPresence Group Series system on port 22. The system allows three attempts to enter correct login credentials. The SSH client program closes after the third failed attempt.

To access the API with SSH:

Procedure

- 1. Enable remote access.
- 2. If necessary, enable external authentication.
- 3. Enable the SSH feature.
- 4. Start an SSH session using the system IP address and port 22.
- 5. When prompted, enter the remote access credentials.

For information on accessing the API, refer to the *Polycom RealPresence Group Series Integrator Reference Guide* at *Polycom Support*.

Port Lockout

Port lockout protects against brute-force attacks by temporarily locking the login port after a configurable number of unsuccessful login attempts are made. Port lockout is supported only on the RealPresence Group Series system web interface, and only Admin users are allowed to log in to the system web interface. If external authentication *is not* in use, users can successfully log in to the system web interface only by using the local Admin account credentials. However, when external authentication *is* in use, any number of external accounts can be considered to be Admin users on the system. Failed logins to any of these accounts, or to an unknown account, are all counted against the configured number allowed failed login attempts to the system web interface.

The following is an example of how the port lockout feature works.

A system web interface is configured with these settings:

- Admin Settings > Security > Global Security > Authentication > Enable Active Directory
 External Authentication is enabled, a valid Active Directory Server Address is configured, as
 are both the Active Directory Admin Group and Active Directory User Group settings.
- Admin Settings > Security > Global Security > Access > Enable Legacy API Over SSH, Lock SSH Port after Failed Logins is set to 3, SSH Port Lock Duration is set to 1 Minute, and Reset SSH Port Lock Counter After is set to 1 Hour.
- Admin Settings > Security > Global Security > Access > Lock Port after Failed Logins is set to
 4.

Scenario 1: Web interface locked due to excessive failed logins

A user fails to log in to the local **Admin** account two times on the system web interface, and another user fails to log in to the external Active Directory 'SuperUser' account in a separate system web interface session. The 'SuperUser' account is defined as part of the Active Directory Admin Group on the Active Directory Server.

This means that three failed attempts have been made on the system web interface port—two by one user and one by a second user. If the next attempt to log in to the system web interface by either user or some other user is successful, the failed login counter for the system web interface port is reset to zero, allowing 4 more failed attempts to occur on the system web interface.

On the other hand, if after the third failed login attempt, any user makes a fourth unsuccessful attempt to any account on the system web interface, further attempts to access the system web interface using any account credentials from any user are locked out for **1 Minute**, the value of the **SSH Port Lock Duration** period. After the **1 Minute** port lock period has past, logins will once again be allowed. As this example illustrates, the failed login attempts made to the system web interface accumulate across any attempts to any account and/or by any user.

Scenario 2: Failed attempts counter resets after failed login window closes

A user fails to log in to the local **Admin** account two times on the system web interface, and another user fails to log in to the external Active Directory 'SuperUser' account in a separate system web interface session. The 'SuperUser' account is defined as part of the Active Directory Admin Group on the Active Directory Server.

This means that three failed attempts have been made on the system web interface port—two by one user and one by a second user. If no more failed attempts are made within **1 Hour** of the first failed attempt (which is the value of the **Reset SSH Port Lock Counter After** setting), the failed login attempts counter is reset to zero, and 4 failed attempts are allowed again before the system web interface is locked.

Related Links

Configure Remote Access on page 86
Enable an Allow List on page 97
Enable Access to User Settings on page 91
Configure Account Lockout on page 91

Configure Port Lockout Settings

You can limit the number of failed login attempts to your RealPresence Group Series system interface to protect against brute-force attacks.

If the number of failed login attempts during this window doesn't reach the maximum number allowed, the system sets the failed login attempts counter to zero at the end of this window.

The telnet port is locked regardless of how you configure it. A telnet session disconnects after five failed login attempts. If a new session starts, the system allows another five.

Procedure

- In the system web interface, select Admin Settings > Security > Global Security > Access.
 The SSH port settings are visible only when Enable Legacy API Over SSH is enabled.
- 2. Configure the following settings and select Save.

Setting	Description
Lock SSH Port after Failed Logins	The number of failed login attempts allowed before the SSH/Telnet interface locks. You can set this to Off .
SSH Port Lock Duration	Specifies the amount of time that the web interface remains locked due to failed login attempts. When this period expires, the failed login attempts counter resets and you can try to log in again.
Reset SSH Port Lock Counter After	Specifies the number of hours, starting with the first failed login attempt, during which subsequent failed login attempts are counted against the maximum number allowed (Lock SSH Port after Failed Logins).
	The counter resets when the set period of time expires or a user successfully logs in.
Lock Port after Failed Logins	The number of failed login attempts allowed before the web interface locks. You can set this to Off .

Allow List

You can create an allow list of IP addresses that can access your RealPresence Group Series system web interface and SNMP ports.

You can add up to 30 addresses (including IPv4 and IPv6 formats) to an allow list.

Note: If your IP addresses are dynamically assigned, regularly update the allow list so those hosts can connect to your system.

Enable an Allow List

Add or remove IP addresses on your RealPresence Group Series system whitelist.

Procedure

- 1. In the system web interface, select Admin Settings > Security > Global Security > Access.
- 2. Select Enable Whitelist, then Edit Whitelist.

Related Links

Port Lockout on page 95

Secure API Access on page 93

Add IP Addresses to an Allow List on page 97

Add IP Addresses to an Allow List

You can edit and add specific IP addresses to an allow list for your RealPresence Group Series system.

Procedure

- 1. Click the Edit Allow List link.
- 2. Select address type IPv4 or IPv6.
- 3. In the address text field, enter the IP address of the system you want to allow.

Follow the format suggested by the address type you selected. Select **Add**.

Repeat this step for all the IP addresses you want to add. You can add web server and SNMP addresses.

If you entered an address in error, highlight the address in the list and select Clear.

Related Links

Enable an Allow List on page 97

IPv4 Address Formats on page 97

IPv6 Address Formats on page 98

IPv4 Address Formats

The configuration requires a single IP address, a range of addresses, or an IP and netmask. (The netmask represents the number of valid bits of the IPv4 address to use.)

The following are valid IPv4 formats for your RealPresence Group Series system:

- 10.12.128.7
- 172.26.16.0/24

Related Links

Add IP Addresses to an Allow List on page 97

IPv6 Address Formats

For IPv6 addresses, you can use a Classless Inter-Domain Routing (CIDR) notation to represent a range of IP addresses.

The following are valid IPv6 formats for your RealPresence Group Series system:

- ::1
- 2001:db8:abc:def:10.242.12.23
- · 2001:db8::/48
- 2001:db8:abcd:0012::0/64
- 2001:0db8:85a3:0000:0000:1234:0abc:cdef

Related Links

Add IP Addresses to an Allow List on page 97

Call Encryption

AES is standard on your RealPresence Group Series system. When enabled, your system automatically encrypts calls with other systems using AES.

A locked padlock icon displays on the connected monitor(s) when a call is encrypted. If a call is unencrypted, you see an unlocked padlock. In a multipoint call, some connections might be encrypted while others aren't. The padlock may not accurately indicate encryption status if the call is cascaded or includes an audio-only endpoint. To avoid security ambiguity, participants can verbally communicate the state of their padlock icon at the beginning of a call.

Remember the following about AES encryption:

- AES encryption is not supported on systems registered to an Avaya H.323 gatekeeper.
- Systems in a call support only 256-bit encryption key with an XT5000 or XT7000 Avaya endpoint.
- For systems with a maximum speed of 6 Mbps for unencrypted calls, the maximum speed for encrypted SIP calls is 4 Mbps.

The following AES cryptographic algorithms ensure flexibility when negotiating secure media transport:

- H.323 (per H.235.6)
 - AES-CBC-128 / DH-1024
 - AES-CBC-256 / DH-2048
- SIP (per RFCs 3711, 4568, 6188)
 - AES CM 128 HMAC SHA1 32
 - AES_CM_128_HMAC_SHA1_80
 - AES_CM_256_HMAC_SHA1_32
 - AES CM 256 HMAC SHA1 80

The systems also support the use of FIPS 140 validated cryptography, which is required in some instances, such as when used by the U.S. federal government. When the you enable the **Require FIPS 140 Cryptography** setting, all cryptography used on the system comes from a software module that has been validated to FIPS 140-2 standards. You can find its FIPS 140-2 validation certificate here: http://csrc.nist.gov/groups/STM/cmvp/documents/140-1/140val-all.htm#1747.

Configure Encryption

Configure encryption settings on your RealPresence Group Series system.

Procedure

- 1. In the system web interface, go to Admin Settings > Security > Global Security > Encryption.
- 2. Configure these settings.

Setting	Description
Require AES Encryption for Calls	Specifies how to encrypt calls with other participant systems that support AES encryption.
	Off: AES encryption is disabled.
	When Available: AES encryption is used with systems that support it, but the system also allows unencrypted calls. For multipoint calls, this means some systems might connect through AES encryption while others don't.
	Required for Video Calls Only: AES encryption is used in all video calls. Calls with systems that don't support it fail. Audio calls using an attached SoundStation IP 7000 can connect.
	Required for All Calls: AES encryption is used in all types of calls. Calls with systems that don't support it fail. Audio calls using an attached SoundStation IP 7000 aren't allowed to connect, since these calls aren't encrypted.
Require FIPS 140 Cryptography	When set, the system uses only FIPS 140-2- approved cryptographic modules. Cipher suites and protocols not approved by FIPS 140-2 are disabled.
Disable TLS v1.0	Disables the TLS v1.0 application. By default, the system disables TLS v1.0 in Maximum, High, and Medium Security Profiles. TLS v1.0 is enabled by default for the Low Security Profile is disabled.
Disable TLS v1.1	Disables the TLS 1.1 application.

Configuring Encryption Settings for SVC Calls

You must complete two tasks to enable encryption for SVC calls on your RealPresence Group Series system:

- Set the transport protocol.
- · Set AES encryption.

Related Links

Set the Transport Protocol for SVC Calls on page 100 Set Up AES Encryption for SVC Calls on page 100

Setting Call Preferences for SVC on page 123

Set the Transport Protocol for SVC Calls

You can set up the transport protocol for SVC calls for your RealPresence Group Series system.

Procedure

- 1. In the system web interface, go to Admin Settings > Network > IP Network.
- 2. Click SIP to expand the section.
- 3. In the Transport Protocol list, select TLS.
- 4. Click Save.

Related Links

Configuring Encryption Settings for SVC Calls on page 99

Set Up AES Encryption for SVC Calls

You can set up AES encryption for SVC calls for the RealPresence Group Series system.

Procedure

- 1. In the system web interface, go to Admin Settings > Security > Global Security.
- 2. Click Encryption to expand the section.
- 3. In the Require AES Encryption for Calls list, select When Available, Required for Video Calls Only, or Required for All Calls.
- 4. Click Save.

Related Links

Configuring Encryption Settings for SVC Calls on page 99

Verify H.323 Media Encryption

To provide extra security for encrypted H.323 calls, the RealPresence Group Series system provides an encryption check code. Both parties in a call can use this check code to verify that their call is not being intercepted by a 3rd party.

The check code is a 16-digit hexadecimal number that is calculated so that the number is the same at both sites in the call. The numbers are identical if, and only if, the key generation algorithm is performed between the two sites in the call and is not intercepted and modified by a 3rd party.

Procedure

- 1. Establish an encrypted H.323 call between two sites.
- 2. At each site, locate the Call Statistics information on the Place a Call screen of the system web interface.

The check code also displays under **Diagnostics > System > Call Statistics** in the **Transmit** column of the **Call Encryption** section.

- **3.** Verbally verify that the code is the same at both sites.
- **4.** Do one of the following:
 - If the codes match, the call is secure. Proceed with the call.
 - If the codes do not match, then there is a possibility that the key exchange is compromised. Hang up the call. Next, check the network path from the local system to the far-end system

to determine if the systems are experiencing a *Man in the Middle* attack. This occurs when a foreign device tricks the local system into creating an encryption key using information from the imposter. Then, the imposter can decode the data sent by the local system and eavesdrop on the call.

802.1x Authentication

This section provides system administrators with the procedures and reference information needed to successfully deploy and configure the Polycom Real Presence Group Series in a secure 802.1X environment.

Supported 802.1x Configurations

Polycom RealPresence Group Series system supports the authentication protocols listed below. Each authentication protocol has a unique configuration requirements.

- MD5 (requires Identity and Password)
- PEAP (requires Trusted pool of root/CA certificates, Identity and Password)
- TTLS (requires Trusted pool of root/CA certificates, Identity and Password)
- TLS (requires Client certificates Trusted pool of root/CA certificates and Identity

Configure 802.1x Authentication

This section provides information on installing the Real Presence Group Series system on a network that uses 802.1x.

- Complete the setup wizard using the local interface and the remote control so that you can enter the 802.1x credentials, which then allows the system to connect to the network.
- Connect the system to a local network that does not use 802.1x so you can use the web interface to complete the setup wizard. After you complete the wizard settings and enter the 802.1x credentials, you can connect the system to the network that uses 802.1x authentication.

Procedure

- From the system local interface, go to Admin Settings > LAN Properties > Enable 802.1x.
 Specifies whether EAP/802.1x network access is enabled.
 - **1. Identity**: Specifies the system's identity used for 802.1x authentication. This setting is available only when EAP/802.1x is enabled.
 - **2. Password**: Specifies the system's password used for 802.1x authentication. This setting is required when EAP/802.1x is enabled.

Note: EAP-TLS uses details inside the certificate parameters for authentication. In this case, the Identity field is required, but the password can be left blank.

- 2. A root CA certificate must be installed on the RealPresence Group Series system(client) It will be used to validate the server certificate to send the EAP-TLS handshake.
- 3. A client certificate must be installed on the Real Presence Group Series system (client) it will be sent in the EAP-TLS handshake by Real Presence Group Series system. There are two possible ways:
 - · CSR Method

- Generate CSR by providing the options in Real Presence Group Series web user interface.
- 2. CSR can be uploaded to a designated place (Private key cannot be uploaded).
- **3.** CSR is signed by the CA resulting in certificate. Note this CA must be installed on the AAA server to validate the client certificate.
- 4. Install the certificate from Real Presence Group Series web user interface.
- SCEP

This will eliminate all the manual procedure in the CSR Method. However, this needs the infrastructure support: SCEP Server (For eg: SCEP service enabled on Microsoft Network Device Enrollment Service or Cisco Identity Services Engine), Switch that can facilitate automatic fallback to staging network (in which SCEP certs are provisioned) and AAA server.

Related Links

Certificate Signing Requests on page 106

Install Certificates on page 111

Security Certificates on page 105

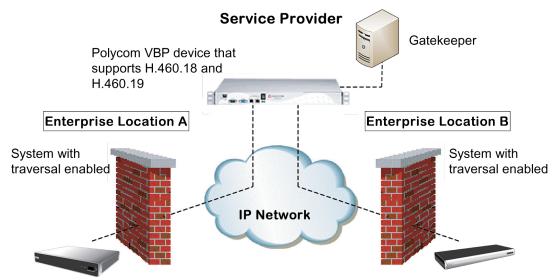
How Certificates are Used on page 106

Configure Certificate Validation Settings on page 110

Firewall/NAT Traversal

Configure your RealPresence Group Series system for firewall or network address translation (NAT) traversal using the H.460.18 and H.460.19 standards.

The following illustration shows how a service provider might provide H.460 firewall traversal between two physical locations. In this example, the Polycom Video Border Proxy (VBP) device is on the edge of the service provider's network, facilitating IP calls between systems behind different firewalls.



Ref. Number	Description
1	Polycom Video Border Proxy
2	Gatekeeper
3	IP network
4	Firewall
5	RealPresence Group Series system
6	Firewall
7	RealPresence Group Series system

Basic Firewall/NAT Traversal

Your RealPresence Group Series system can connect to SIP-based Polycom solutions using the Acme Packet Net-Net family of session border controllers (SBCs).

A system connects to the Acme Packet Net-Net SBC as a remote enterprise endpoint, which is registered to the enterprise's SIP infrastructure and connects to an internal enterprise endpoint through the enterprise firewall.

For details about the use and configuration of the Acme Packet Net-Net SBC used in conjunction with this feature, refer to *Deploying Polycom Unified Communications in an Acme Packet Net-Net Enterprise Session Director Environment*.

Polycom systems also provide full mutual TLS support for SIP and XMPP Presence connections. Full mutual TLS support gives administrators the ability to identify and authenticate devices attempting to join conferences from outside the network.

Configure the H.460 Firewall/NAT Traversal

You can enable and configure H.460 firewall or NAT traversal on your RealPresence Group Series system.

Make sure you register your system with a network device that supports H.460.18 and H.460.19 standards (for example, a RealPresence Access Director system or a Polycom VBP device).

- 1. Enable firewall traversal on the system.
 - a. In the system web interface, go to Admin Settings > Network > IP Network > Firewall.
 - b. Select Enable H.460 Firewall Traversal.
- 2. Verify the firewalls that you traverse allow your system to use outbound TCP and UDP connections.
 - Firewalls with a stricter rule set must allow the system to use at least the following outbound TCP and UDP ports: 1720 (TCP), 14085-15084 (TCP), 1719 (UDP), and 16386-25386 (UDP).
 - Firewalls must allow inbound traffic to the TCP and UDP ports used for outbound traffic.
- 3. Configure the following settings and select Save.

Setting	Description
Fixed Ports	Defines which TCP and UDP ports your system uses for firewall traversal.
	Enable this option if your firewall isn't H.323 compatible. The system assigns a port range starting with the TCP and UDP ports you specify (port 3230 is where the range begins by default).
	Note: For the fixed ports you configure, you must open the corresponding ports on your firewall. For H.323, open TCP port 1720. For SIP, open UDP port 5060, TCP 5060, or TCP 5061 depending on if you're using UDP, TCP, or TLS, respectively, as the SIP transport protocol.
	Disable this option if your firewall is H.323 compatible or the system isn't behind a firewall.
TCP Ports UDP Ports	The starting value for the range of TCP and UDP ports the system uses. The system automatically configures the range based on the beginning value you set here.
	To allow H.323 traffic, you need two TCP and eight UDP ports per connection. You must also open TCP port 1720 on the firewall.
	To allow SIP traffic, you need TCP port 5060 and eight UDP ports per connection.
	UDP port range: Because systems support ICE, the range of fixed UDP ports is is 32, 62, and 82 for RealPresence Group Series 300/310, 500, and 700 systems, respectively. The system cycles through the available ports from call to call. After the system restarts, the first call begins with the first port number, either 49152 or 3230. Subsequent calls start with the last port used. For example, the first call uses ports 3230-3236, the second call 3236-3242, the third call 3242-3248, and so on.
	Fixed ports range and filters: You might notice that the source port of a SIP signaling message is not in the fixed ports range. When your firewall is filtering on source ports, in the system web interface, go to the SIP page and enable Force Connection Reuse. When enabled, the system uses port 5060 and 5061 for the source and destination port (these must be open on the firewall).

Setting	Description
NAT Configuration	Specifies if the system automatically determines the NAT public (WAN) address.
	If the system isn't behind a NAT or is connected to the network through a VPN, set this option to Off.
	If the system is behind a NAT that allows HTTP traffic, set this option to Auto .
	If the system is behind a NAT that doesn't allow HTTP traffic, set this option to Manual .
NAT Public (WAN) Address	The address callers from outside the LAN use to call your system. If you configured the NAT manually, enter the NAT public address here.
	You can configure this option only when you set NAT Configuration to Manual.
NAT is H.323 Compatible	Identifies whether the system is behind a NAT that can translate H.323 traffic.
	This option is available only when you set NAT Configuration to Auto or Manual .
Address Displayed in Global Directory	Choose whether to display the system's public or private address in the global directory.
	This option is available only when you set NAT Configuration to Auto or Manual .
Enable SIP Keep-Alive Messages	Specifies whether to regularly transmit keep-alive messages on the SIP signaling channel and on RTP sessions part of SIP calls. Keep-alive messages maintain connections through firewall/NAT devices that are often used at network edges.
	If your system is in an Avaya SIP environment, it's recommended that you disable this setting to enable calls to fully connect.

Real-time media streams often use UDP for their speeds. If your system is behind a firewall that restricts access to UDP ports, however, you can configure your system for only TCP connections.

Caution:

Systems deployed outside a firewall are potentially vulnerable to unauthorized access. Visit the Polycom Security section of the Knowledge Base at the <u>Poly Online Support Center</u> for timely security information. You can also register to receive periodic updates and advisories.

Security Certificates

If your organization has deployed a public key infrastructure (PKI) for securing connections between devices on your network, Polycom recommends that you have a strong understanding of certificate

management and how it applies to your RealPresence Group Series system before you integrate these products with the PKI.

Systems can use certificates to authenticate network connections to and from the system. The system uses configuration and management techniques typical of PKI to manage certificates, certificate signing requests, and revocation checking. ANSI X.509 standards regulate the characteristics of certificates and revocation. Polycom supports the following certificate file formats: .pem,.crt/.cert.

Related Links

Enable PKI Certificates on page 110
Configure 802.1x Authentication on page 101

How Certificates are Used

RealPresence Group Series systems can generate CSRs to send to a certificate authority (CA). (A CA is a trusted entity that officially issues, or signs, digital certificates.) Once signed by the CA, you can install the certificate on the system for its TLS connections.

Systems support, and typically require, two certificates when used in an environment with fully deployed PKI:

- Server certificate: The system's web server presents this certificate after receiving connection requests from browsers attempting to connect to the system's web interface.
- Client certificate: The system presents this to authenticate its identity while trying to connect to a remote server. Examples of remote servers include the RealPresence Resource Manager system, a SIP proxy/registrar server, or an LDAP directory server.

When systems are in an environment that does not have a fully deployed PKI, you do not need to create and install these certificates because systems automatically generate self-signed certificates to establish secure TLS connections. When a full PKI is deployed, however, self-signed certificates are not trusted and CA-signed certificates must be used. The following sections describe how to generate and use certificates by using the system web interface.

Related Links

Configure Certificate Validation Settings on page 110

Install Certificates on page 111

Configure 802.1x Authentication on page 101

Certificate Signing Requests

The RealPresence Group Series system lets you install one client and one server certificate so that network peers can identify the system. Each of these certificates require a CSR. Also known as an unsigned certificate, a CSR must be submitted to a CA to be signed, after which the certificate can be installed on your system.

Related Links

Security Certificates for RealPresence Touch on page 225
Configure Certificate Validation Settings on page 110
Install Certificates on page 111
Certificate Revocation on page 112
Configure the CRL Method on page 113
Configure 802.1x Authentication on page 101

Certificate Signing Request Requirements

Whether you need to generate a client-type CSR, a server-type CSR, or both depends on which features and services you intend to use, and whether your network environment supports certificate-based authentication for those services. In most cases, both certificates are needed for RealPresence Group Series systems.

For example, if your system is configured to use any of the following features, and the servers providing those services perform certificate-based authentication before allowing access to them, you must create a client-type CSR and add the resulting certificate signed by the CA:

- RealPresence Resource Manager system Provisioning
- · RealPresence Resource Manager system Monitoring
- RealPresence Resource Manager system LDAP Directory
- RealPresence Resource Manager system Presence
- Calendaring
- SIP
- 802.1X

The system web server uses the server-type CSR and resulting certificate whenever a user attempts to connect to the system web interface. The web server does so by presenting the server certificate to the browser to identify the system to the browser as part of allowing the browser to connect to the system. The browser's user needs the server certificate if he or she wants to be certain about the identity of the system he or she is connecting to. Settings in the web browser typically control the validation of the server certificate, but you can also validate the certificate manually.

To obtain a client or server certificate, you must first create a CSR. You can create one client and one server CSR and submit each to the appropriate CA for signing. After the CSR is signed by a CA, it becomes a certificate you can add to the system.

Related Links

Security Certificates for RealPresence Touch on page 225
Configure Certificate Validation Settings on page 110
Install Certificates on page 111
Certificate Revocation on page 112
Configure the CRL Method on page 113

Create a Certificate Signing Request

Create server and client CSRs to identify your RealPresence Group Series system to your network peers.

Procedure

- In the system web interface, go to Admin Settings > Security > Certificates > Certificate Options.
- 2. Click Create for the type of CSR you want to create, Signing Request Server or Signing Request Client.

The procedure is the same for server and client CSRs.

3. Configure these settings on the Create Signing Request screen and click Create.

Setting	Description
Hash Algorithm	Specifies the hash algorithm for the CSR. You can select SHA-256 or keep the default SHA-1.
Common Name (CN)	Specifies the name that the system assigns to the CSR.
	Use the following guidelines when configuring the Common Name :
	 For systems registered in DNS, use the FQDN of the system.
	 For systems not registered in DNS, use the IP address of the system. Default is blank. Maximum characters: 64; truncated if necessary.
Organizational Unit (OU)	Specifies the unit of business defined by your organization. Default is blank. Maximum characters: 64.
	Note: The system supports only one OU field. If you want the signed certificate to include more than one OU field, you must download and edit the CSR manually.
Organization (O)	Specifies your organization's name. Default is blank. Maximum characters: 64.
City or Locality (L)	Specifies the city where your organization is located. Default is blank. Maximum characters: 128.
State or Province (ST)	Specifies the state or province where your organization is located. Default is blank. Maximum characters: 128.
Country (C)	Displays the country selected in Admin Settings > General Settings > My Information . You can't edit this field.
SAN: FQDN	Specifies the FQDN assigned to the system. This is the same as the Common Name (CN) , but it isn't truncated. Default is blank. Maximum characters: 253.
SAN: Additional Name	Specifies an additional name. Default is blank. Maximum characters: 253.
SAN: IPv4 Address	Default is the IPv4 address of the system. Maximum characters: 15.

Setting	Description
SAN: IPv4 Address (DNS)	Default is the IPv4 address of system. This field provides the IPv4 address in ASCII format, which is sometimes needed for Microsoft server interoperability. Maximum characters: 15.
SAN: IPv6 Global Address	Default is the IPv6 Global Address of the system. Maximum characters: 40.
SAN: IPv6 Site Local Address	Default is the IPv6 Site Local Address of the system. Maximum characters: 40.
SAN: IPv6 Link Local Address	Default is the IPv6 Link Local Address of the system. Maximum characters: 40.

A message indicating that the CSR is created displays. Two links appear next to the signing request that you just created (**Signing Request Server** or **Signing Request Client**).

- Download Signing Request enables you to download the CSR so that it can be sent to a CA for signature.
- Create enables you to view the fields of the CSR as they are currently set in the CSR. If you change any of the values you previously configured, you can click Create to generate a new CSR that can then be downloaded.

Note: Only a single outstanding CSR of either type can exist at a time. After a CSR is generated, get it signed and installed on your system before creating another. For example, if you generate a client CSR and then, prior to having it signed and installed on the system, another client CSR is generated, the system discards and invalidates the previous CSR, and any attempt to install a signed version of it results in an error.

Related Links

Configure Certificate Validation Settings on page 110

Security Certificates for RealPresence Touch on page 225

Install Certificates on page 111

Certificate Revocation on page 112

Configure the CRL Method on page 113

RealPresence Server Address Configuration in PKI-enabled Environments

You can configure server addresses for services listed in **Certificate Validation Settings** that need a client-type CSR, such as SIP, LDAP directory, etc. If the server address is contained in the server certificate that it presents during a connection, you might need to use a particular address format for your RealPresence Group Series system. In this case, use the following guidance to configure server addresses:

- If the certificate contains the fully qualified domain name (FQDN) of the server, use the FQDN when configuring the server address.
- If the certificate contains the IP address of the server, use the IP address when configuring the server address.
- If the certificate does not contain any the server's address in any form, you can use either the FQDN or the IP address of the server when configuring the server address.

Configure Certificate Validation Settings on page 110

Security Certificates for RealPresence Touch on page 225

Install Certificates on page 111

Certificate Revocation on page 112

Configure the CRL Method on page 113

Enable PKI Certificates

If your RealPresence Group Series system is provisioned by RealPresence Resource Manager and you plan to use PKI certificates, you must configure the **Host Name** setting.

Procedure

- On the system web interface, go to Admin Settings > Network > LAN Properties > LAN
 Options.
- 2. At **Host Name**, use the same name that the RealPresence Resource Manager uses to provision the system.

This name must be the same so that certificate signing requests (CSRs) generated during certificate installation have the correct host name information.

Related Links

Security Certificates on page 105

Using a Provisioning Service on page 34

Security Certificates for RealPresence Touch on page 225

Configure Certificate Validation Settings on page 110

Install Certificates on page 111

Certificate Revocation on page 112

Configure the CRL Method on page 113

Configure Certificate Validation Settings

Certificates are authorized externally when they are signed by the CA. The certificates can be automatically validated when they are used to establish an authenticated network connection. To perform this validation, the RealPresence Group Series system must have certificates installed for all CAs that are part of the trust chain. A trust chain is the hierarchy of CAs that have issued certificates from the device being authenticated, through the intermediate CAs that have issued certificates to the various CAs, leading back to a root CA, which is a known trusted CA. The following sections describe how to install and manage these certificates.

A certificate exchange is between a server and a client, both of which are peers. When a user accesses the system web interface, the system is the server and the web browser is the client application. In other situations, such as when the system connects to LDAP directory services, the system is the client and the LDAP directory server is the server.

- In the system web interface, go to Admin Settings > Security > Certificates > Certificate Options.
- 2. Configure these settings on the Certificates screen and click Save.

Setting	Description
Maximum Peer Certificate Chain Depth	Specifies how many links a certificate chain can have. The term <i>peer certificate</i> refers to any certificate sent by the farend host when a network connection is being established between the two systems.
Always Validate Peer Certificates From Server	Controls whether the system requires a browser to present a valid certificate when it tries to connect to the system web interface.
Installed Certificates	Allows the administrator to either view installed certificates or to add a new certificate.
Signing Request Server	Allows the administrator to create a new server request certificate.
Signing Request Client	Allows the administrator to create a new client request certificate.

How Certificates are Used on page 106

RealPresence Server Address Configuration in PKI-enabled Environments on page 109

Create a Certificate Signing Request on page 107

Certificate Revocation on page 112

Security Certificates for RealPresence Touch on page 225

Certificate Signing Requests on page 106

Certificate Signing Request Requirements on page 107

Enable PKI Certificates on page 110

Install Certificates on page 111

Configure the CRL Method on page 113

Configure 802.1x Authentication on page 101

Install Certificates

After you have downloaded a CSR and it has been signed by a CA, the resulting certificate is ready to install on the RealPresence Group Series system. The following section outlines how to do this, and the procedure is the same to install the client certificate, server certificate, and any required CA-type certificates.

Procedure

- 1. To open the certificate section, at Installed Certificates, click View and Add.
- 2. Next to Add Certificate, click Browse to search for and select a certificate.

Your system accepts the following certificate file formats: .pem,.crt/.cert .You might be installing a client or server certificate that has been signed by a CA after having been previously generated as a CSR, or installing a CA certificate needed by the system to validate a certificate it receives from another system.

3. Click Open.

The system checks the certificate data and adds it to the list. If you don't see the certificate in the list, the system was unable to recognize the certificate. This process is sometimes referred to as *installing* a certificate.

You can select a certificate in the list to view its contents. You can also remove a certificate from the list by clicking **Remove**.

- **4.** If needed, click **Close** to close the certificate section of the screen.
- 5. Click Save.

When you add a CA certificate to the system, the certificate becomes trusted for the purpose of validating peer certificates.

Note: If you do not add the server certificate for the system before using the system web interface, you might receive error messages from your browser stating that the security certificate for the web site "Polycom" cannot be verified. Most browsers allow the user to proceed after this warning is displayed. See the Help section of your browser for instructions on how to do this.

Related Links

How Certificates are Used on page 106

Security Certificates for RealPresence Touch on page 225

Certificate Signing Requests on page 106

Certificate Signing Request Requirements on page 107

Create a Certificate Signing Request on page 107

RealPresence Server Address Configuration in PKI-enabled Environments on page 109

Enable PKI Certificates on page 110

Configure Certificate Validation Settings on page 110

Certificate Revocation on page 112

Configure the CRL Method on page 113

Configure 802.1x Authentication on page 101

Certificate Revocation

During certificate validation, your RealPresence Group Series system checks whether certificates used for secure communications are revoked by their issuing CAs.

Your system can check certificate revocation status with one of the following standard methods:

- Certificate Revocation List (CRL): File containing a list of certificates revoked by their issuing CA.
 You must manually upload CRLs to your system.
- Online Certificate Status Protocol (OCSP): Your system contacts an OCSP responder, a web server that provides revocation status through a query/response exchange.

Related Links

Configure Certificate Validation Settings on page 110

Security Certificates for RealPresence Touch on page 225

Certificate Signing Requests on page 106

Certificate Signing Request Requirements on page 107

Create a Certificate Signing Request on page 107

RealPresence Server Address Configuration in PKI-enabled Environments on page 109

Enable PKI Certificates on page 110

Install Certificates on page 111

Configure the CRL Method

Use the CRL method for revocation checking.

Procedure

- 1. In the system web interface, go to Admin Settings > Security > Certificates > Revocation.
- 2. Configure the following settings and select Save.

Setting	Description
Revocation Method	To use the CRL revocation method, select CRL .
Allow Incomplete Revocation Checks	When enabled, a certificate in the chain of trust validates without a revocation check if no corresponding CRL from the issuing CA is installed.
Add CRL	Browse for and select a CRL to install.

3. View automatically and manually downloaded CRLs on the page.

Make sure to install CRLs from each CA that issued the certificates on your system.

4. Optional: To delete a CRL from the list, select **Remove**.

Related Links

Remove a Certificate and CRL on page 113

Security Certificates for RealPresence Touch on page 225

Certificate Signing Requests on page 106

Certificate Signing Request Requirements on page 107

Create a Certificate Signing Request on page 107

RealPresence Server Address Configuration in PKI-enabled Environments on page 109

Enable PKI Certificates on page 110

Configure Certificate Validation Settings on page 110

Install Certificates on page 111

Remove a Certificate and CRL

In some cases, expired certificates or CRLs might prevent you from accessing the RealPresence Group Series system web interface. You can use the local interface to reset your system without certificates, to restore access to the system web interface.

Procedure

- 1. In the local interface, go to Settings > System Information > Diagnostics > Reset System.
- 2. If needed, enter the Admin ID and Password.
- 3. Enable the Delete Certificates field.
- 4. Select Reset System.

The system restarts after deleting all installed certificates and CRLs.

Related Links

Configure the CRL Method on page 113

Simple Certificate Enrollment Protocol

The Simple Certificate Enrollment Protocol (SCEP) is a service that automatically requests and renews certificates for large deployments of endpoints and software clients.

The SCEP service triggers when you boot up the system, unplug and replug the LAN, or enable the service in the web user interface. The system checks the system's certificate data to obtain digital certificates based on the following criteria:

- If the certificate doesn't exist, the SCEP service initiates the enrollment process.
- If the certificate exists, the SCEP service verifies the renewal and expiration dates and does one of the following:

If the current date is	The service
Before the renewal date	Looks for a time thread and creates one if none exist.
On or after the renewal date but on or before the expiration date	Initiates the renewal process.
After the expiration date	Removes the certificate using a system module and initiates the enrollment process.

Note: You can configure the renewal date in the SCEP settings.

Note the following information regarding SCEP:

- When the SCEP installs a new certificate in a system, it ignores the existing manually installed SCEP certificate.
- · Update the challenge password manually.
- The SCEP server communicates only through HTTP, and the system only supports one SCEP server at a time.
- The maximum key size supported for the RSA key is 2048 bit.
- You can also configure the SCEP settings on the RealPresence Group Series system through RealPresence Resource Manager.

Make sure none of the values against each parameter in SCEP settings are empty while provisioning through RealPresence Resource Manager.

Note: When a RealPresence Touch device is paired with RealPresence Group Series system, you can view the SCEP settings for RealPresence Group Series system on RealPresence Touch device. However, you cannot edit them. When the SCEP feature is enabled on a standalone RealPresence Touch device, you can edit the setings from RealPresence Touch device.

Fore more information on the configuration options, refer to the *Polycom RealPresence Resource Manager System Opertions Guide* available at *Polycom Support*.

Install SCEP

If you already have an SCEP certificate installed in your system, you don't have to disable EAP/802.1x authentication before you install SCEP. Verify your system's certificate settings before you install the service.

Procedure

- 1. Do one of the following:
 - From the RealPresence Group Series system web interface, go to Admin Settings > Network > LAN Properties > LAN Options.
 - From the RealPresence Touch device web interface, go to Network Settings.
- 2. Clear the Enable EAP/802.1x check box.
- **3.** Restart the system.
- 4. Update your system with new software that includes SCEP.
- **5.** Verify the SCEP certificate is installed into the system.
- 6. Enable EAP/802.1x authentication.

Configure SCEP Settings

You can configure the SCEP settings from the system web interface.

- 1. Do one of the following:
 - From the RealPresence Group Series system web interface, go to Admin Settings > Security > Certificates.
 - From the RealPresence Touch device web interface, go to Security > Certificates > Certificate Options.
- 2. Select View and Update.
- 3. Select **Enable SCEP** and configure the following settings:

Setting	Description
SCEP URL	The URL of the SCEP server.
SCEP Challenge Password	Password configured in the SCEP server to generate a certificate.
Automatic Renewal	The automatic renewal period before certificates expire. You can choose the period based on the number of Days or Percentage of time left on a completed certificate.
Days	The number of days before expiration to renew the certificate.
Percentage	The percentage of the certificate that the system must validly complete to renew the certificate.
Renewal Entry Attempts	The number of times a certificate attempts to renew.
Enrollment Retry Attempts	The time interval a certificate attempts to renew.
CA Profile	The profile in the server set by the Admin.

Setting	Description
Common Name	The system takes an email as a common name.
Organizational Unit	The unit of business as defined by your organization.
Organization	Your organization's name.
City or Locality	The city or local area where your organization is located.
State or Province	The state or province where your organization is located.
Country	The country where your organization is located.

4. Select Save.

View SCEP Certificates

You can verify the SCEP certificates from the system web interface.

Procedure

- **1.** Do one of the following:
 - From the RealPresence Group Series system web interface, go to Admin Settings > Security > Certificates.
 - In the RealPresence Touch device web interface, go to Security > Certificates > Certificate Options.
- 2. To open the certificate section, at Installed Certificates, select View and Update.

Set Up a Security Banner

The following is an example of banner text:

This device is the property of Poly, Inc., and must be used in accordance with the company's acceptable use policy.

The security banner is not supported on the Polycom Touch Control.

- 1. In the system web interface, go to Admin Settings > Security > Security Banner.
- 2. Configure these settings and click Save.

Setting	Description
Enable Security Banner	Enable or disable the ability to display a security banner when logging in to the local interface or the system web interface.

Setting	Description
Banner Text	Custom: Enter any text for the banner.
	DoD: A default U.S. Department of Defense security banner. You can't view or change this text on the local interface, but you can in the system web interface.
Local System Banner Text	The security banner that displays on the local interface. Enter up to 2408 single-byte or 1024 double-byte characters. The text wraps to the next line as you type, but you can press Enter anywhere to force a line break.
Remote Access Banner Text	The security banner that displays on the system web interface and command-line API (SSH or telnet). Enter up to 2408 single-byte or 1024 double-byte characters. The text wraps to the next line as you type, but you can press Enter anywhere to force a line break.

Set a Meeting Password

If you set up a meeting password, users must supply the password to join multipoint calls on the RealPresence Group Series system when the call uses the internal multipoint option instead of a bridge.

Remember the following points about meeting passwords:

- Do not set a meeting password if multipoint calls include audio-only endpoints. Audio-only endpoints are unable to participate in password-protected calls.
- Microsoft Office Communicator clients are unable to join password-protected multipoint calls.
- SIP endpoints are unable to connect to password-protected multipoint calls.
- If a meeting password is set for a call, People+Content[™] IP clients must enter the password before
 joining the meeting.
- Meeting passwords cannot contain spaces or be more than 32 characters.

Procedure

- 1. In the system web interface, go to Admin Settings > Security > Meeting Password.
- 2. Enable and configure the Meeting Password setting.

Visual Security Classification

This feature helps participants remain conscious of their meeting's security classification when in a BroadWorks-managed call on the RealPresence Group Series system.

During and throughout a call, the Visual Security Classification (VSC) provides a visual indication to the system user of the calls security level which is dynamically calculated using the lowest security rating of all users and gateways within the call. During a call, you can override the security classification and assign a lower security classification level.

Remember the following:

- Each BroadSoft-registered endpoint in the conference has a security classification level.
- BroadSoft Application Server determines the default security classification level for a BroadWorks
 conference, and that default is the lowest of the levels involved in the conference. VSC is only
 supported on BroadWorks conferencing systems which are VSC aware and which have visibility of
 all participants in the call. VSC is not supported on Polycom VMRs, as BroadWorks does not have
 visibility of the callers on the Polycom MCU.
- The security classification level is shared with all the endpoints that support the Visual Security Classification feature.
- The security classification level of a conference call is re-evaluated whenever an endpoint enters or leaves a conference or when a user modifies the security classification level of an endpoint.

Any user who joins the call from an outside or unknown network is designated an "Unclassified" security classification level.

Visual Security Classification is disabled by default and can be enabled with a provisioning server or in the system web interface. Before enabling this feature, do the following:

- Register the system to a BroadSoft R20 call server.
 Disable the Multipoint Video Conferencing option key.
- Disable AS-SIP.

Related Links

Enable Visual Security Classification on page 118

Enable Visual Security Classification

Enable Visual Security Classification on your RealPresence Group Series system.

Procedure

- 1. From the system web interface, navigate to **Admin Settings** > **Security** > **Global Security**.
- 2. Under Visual Security Classification, select **Enable Visual Security Classification** and click **Save**.
- 3. Click the Adjust SIP Settings link or navigate to Admin Settings > Network > IP Network > SIP.
- 4. Under Registrar Server Type, select Unknown.

Related Links

Visual Security Classification on page 117

Enable Room and Call Monitoring

Before you can use room and call monitoring, you must enable the feature in the RealPresence Group Series system local interface.

- 2. To allow the room or call to be viewed remotely, enable Allow Video Display on Web.

Monitor a Room or Call

The monitoring feature in the system web interface allows system administrator to view a call or the room where the system is installed.

Procedure

- 1. In the system web interface, go to **Utilities** > **Tools** > **Remote Monitoring**.
- 2. You can perform the following tasks out of a call:
 - To wake the system, click Wake the system.
 - · To adjust system volume, click Volume.
 - · To share content, click Show Content.
 - · To adjust the near camera, click Near Camera.
 - To view camera presets, click Near Camera or Far Camera and click Presets.
- **3.** You can perform this additional task in a call:
 - To adjust the far camera, click Far Camera.

Enable Video Shapshot During a Call

Sends a 1280*720 JPEG image of the near-site video to an internal or external FTP server. By using a telnet command snapshot<hostName> <:port(optional)> <userName(optional)> cpassword(optional)>.

Procedure

- 1. In the TV user interface, go to Settings > Administration > Security > Remote Access.
- 2. Select the Allow Snapshot from Telnet check box.

For more information about the telnet commands, refer to the *Polycom RealPresence Group Series Integrator Reference Guide*.

Send a Message to a System

If you are experiencing difficulties with connectivity or audio, you might want to send a message to the system that you are managing. Only the near-end site can see the message; it is not broadcast to all the sites in the call.

Procedure

- 1. In the system web interface, go to **Utilities** > **Send a Message**.
- 2. On the **Send a Message** screen, enter a message (up to 100 characters in length), then click **Send**.

The message is displayed for 15 seconds on the screen of the system that you are managing.

Configure the OCSP Method

Use the OSCP method for revocation checking.

Procedure

1. In the system web interface, go to Admin Settings > Security > Certificates > Revocation.

2. Configure the following settings and select **Save**.

Setting	Description
Revocation Method	To use the OCSP revocation method, select OCSP .
Allow Incomplete Revocation Checks	When enabled, your system considers a revocation check successful if there is no response or the OCSP responder indicates a certificate's status is unknown.
	Regardless of how you configure this setting, the following statements apply:
	If the OCSP responder indicates a known revoked status, your system treats it as a revocation check failure and doesn't allow the connection.
	If the OCSP responder indicates a known good status, your system treats it as a successful revocation check and allows the connection.
Global Responder Address	Specifies the URI of the OCSP responder (for example, http://responder.example.com/ocsp). The responder is used when Use Responder Specified in Certificate is disabled and sometimes even when it's enabled. It's recommended that you always include a URI in this field regardless of how you configure Use Responder Specified in Certificate.
Use Responder Specified in Certificate	Some certificates include the OCSP responder address. When you enable this setting, your system attempts to use this address (when present) instead of the Global Responder Address you specified.
	Note: Only HTTP URLs in a certificate's AIA field are supported.

Configuring Call Settings

Topics:

- Configure Call Settings
- Setting Call Preferences for SVC
- Set Preferred Call Speeds
- Configure the Recent Calls List
- Set Call Answering Mode
- Set the Maximum Call Length
- Set a Multipoint Viewing Mode
- Enable Flashing Incoming Call Alerts
- Setting Up Audio-Only Calls
- Displaying Participant Names Continuously in a Call
- Configure System Display Name During Call

Configure Call Settings

You can configure call settings in the RealPresence Group Series system web interface.

- In the system web interface, go to Admin Settings > General Settings > System Settings > Call Settings.
- **2.** Configure the settings in the following table.

Setting	Description
Maximum Time in Call	Sets the maximum number of hours allowed for a call.
	When the maximum time expires, the system prompts the user to hang up. If the user doesn't answer within one minute, the call automatically ends. If the user chooses to stay in the call, the system doesn't prompt the user again.

Setting	Description
Auto Answer Point-to-Point Video	Specifies whether the system answers an incoming call when not in a call. Choose one of the following options:
	 Yes: The system automatically answers incoming point-to-point calls.
	 No: Users must answer incoming calls manually.
	Do Not Disturb: The system rejects incoming calls without notification.
Auto Answer Multipoint Video	Specifies whether the system answers an incoming call when it is already in a call (regardless if the system has multipoint call capability). Choose one of the following options:
	 Yes: The system automatically answers incoming point-to-point calls.
	 No: Users must answer incoming calls manually.
	 Do Not Disturb: The system rejects incoming calls without notification.
Multipoint Mode	Specifies the multipoint viewing mode when the system hosts a multipoint call. Choose one of the following options:
	• Auto
	Full Screen
	• Discussion
	Presentation
Display Icons in a Call	Specifies whether to display onscreen graphics, including icons and help text, during calls.
Enable Flashing Incoming Call Notification	Specifies whether you see an incoming call notification.
Preferred 'Place a Call' Navigation	Specifies the default options that display on the local interface Place a Call screen. Choose one of the following options:
	 Keypad: Displays recently-dialed numbers and a dialpad.
	 Contacts: Displays a screen for searching a directory. The multitiered directory (LDAP) root entry displays at the top of the Contacts list, which combines your search results and favorites.
	 Recent Calls: Lists previous calls in chronological order.

Setting	Description	
Automatic Self View Control	Specifies if the Self View setting displays in the local interface.	
	 If you enable Automatic Self View Control, the Self View setting isn't available. The system automatically chooses when to display the self- view window, which depends on available display space and the display mode, among other factors. 	
	 If you don't enable Automatic Self View Control, the user can turn Self View on and off from the local interface. 	

Set a Multipoint Viewing Mode on page 128

Setting Call Preferences for SVC

Scalable Video Coding (SVC) conferencing for RealPresence Group Series systems provides the following benefits:

- · Fewer video resource requirements
- Better error resiliency
- Lower latency
- · More flexibility with display layouts

You can make and receive SVC multipoint calls when the system is connected to an SVC-compatible bridge through the Polycom® Distributed Media Application (DMA™). In an SVC-based conference, each SVC-enabled endpoint transmits multiple bit streams, called simulcasting, to the Polycom RealPresence Collaboration Server (RMX). The RealPresence Collaboration Server sends or relays selected video streams to the endpoints without sending the entire video layout. The streams are assembled into a layout by the SVC-enabled endpoints according to each of their different display capabilities and layout configurations.

To make SVC point-to-point calls, the system must be registered to a Skype for Business 2015 server. In a Skype for Business 2015 hosted multipoint or point-to-point call, you can view multiple far-end sites in layouts. RealPresence Group 500 and 700 systems display up to five far-end sites on Skype for Business 2015 hosted (SVC) multipoint calls.

For more information on the features, limitations, and layouts of SVC-based conferencing, refer to the *Polycom RealPresence SVC-Based Conferencing Solutions Deployment Guide* available at <u>Polycom Support</u>.

Related Links

Configure SVC Dialing Options on page 124
Configuring Encryption Settings for SVC Calls on page 99

Configure SVC Dialing Options

You can specify video and audio dialing preferences for your RealPresence Group Series system.

- 1. In the system web interface, go to Admin Settings > Network > Dialing Preference > Dialing Options.
- **2.** Configure the following settings and select **Save**.

Setting	Description	
Scalable Video Coding Preference (H.264)	Specifies whether to use scalable or advanced video coding:	
	SVC then AVC: Use SVC when possible; otherwise, use AVC.	
	AVC Only: This setting disables SVC.	
	AVC then SVC	
	This setting doesn't apply to Skype for Business-hosted calls, since SVC is negotiated automatically by Skype for Business Server 2015 or the Skype for Business 2015 client.	
Enable H.239	Enables the use of a standards-based specification for parallel video streams (people and content). Enable this setting if you know call participants support H.239.	
Enable Audio-Only Calls	Specifies one additional outbound audio-only call from the system. This occurs when a multipoint conference call reaches the maximum number of calls allowed for the license type.	
TIP	Specifies that TIP is enabled on a RealPresence Group Series system and that the system can interoperate with TIP endpoints.	
Call Type Order	Specifies an order preference for video or voice calls. Select either Video then Phone , or Phone then Video . This setting is read-only if the video system has no phone connections.	

Setting	Description	
Video Dialing Order	Specifies how the system places video calls to directory entries with more than one type of number.	
	Select one of the following protocols for each preference:	
	• IP H.323	
	• SIP	
	Gateway	
	This setting also determines how the system places video calls from the Place a Call screen when your set the call protocol to Auto or if it's unavailable. For example, if a call doesn't connect with H.323, the system tries using SIP.	
Audio Dialing Order	Specifies how the system places audio calls to directory entries with more than one type of number. The system might list other connected Polycom products as a dialing order choice.	
	For example, if you have a SoundStation IP 7000 connected to your system, Speakerphone would be listed.	
	Select one of the following protocols for each preference:	
	• IP H.323	
	• SIP	
	• Gateway	

Setting Call Preferences for SVC on page 123

Enable SVC Preference (H.264) for Calls

You can enable the order preference for SVC and AVC calls in the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface, go to Admin Settings > Network > Dialing Preference > Dialing Options.
- 2. From the Scalable Video Coding Preference (H.264) list, select SVC then AVC.

Enable Automatic Answering of SVC Point-to-Point Calls

A RealPresence Group Series system registered to a Skype for Business 2015 server and connected to an SVC-compatible bridge can automatically answer incoming SVC calls. To enable this feature, complete the following tasks on the system:

• Enable Auto Answer Point-to-Point Video

Enable Scalable Video Coding Preference (H.264)

Procedure

- In the system web interface, go to Admin Settings > General Settings > System Settings > Call Settings.
- 2. From the Auto Answer Point-to-Point Video list, select Yes.

Set Preferred Call Speeds

Polycom recommends the preferred speed as 1920 when the Group Series system is configured to a Microsoft environment.

You can configure call speeds in the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface, go to Admin Settings > Network > Dialing Preference > Preferred Speeds.
- 2. Configure the following settings.

Setting	Description
Preferred Speed for Placed Calls IP Calls SIP (TIP) Calls	Determines the speeds to use for IP or SIP (TIP) calls from this system when either of the following statements is true:
	 A user sets the call speed to Auto on the Place a Call screen.
	 A user places a call from the directory.
	If the far-site system doesn't support the selected speed, the system automatically negotiates a lower speed.
	Users cannot specify a call speed when placing calls from the Polycom Touch Control.
	The SIP (TIP) Calls setting is available only when the TIP setting is enabled.
Maximum Speed for Received Calls IP Calls SIP (TIP) Calls	Allows you to restrict the bandwidth used when receiving IP or SIP (TIP) calls.
	The system doesn't receive calls at a higher rate than the speed you set here.
	The SIP (TIP) Calls setting is available only when the TIP setting is enabled.

For point-to-point calls, the RealPresence Group 300 and 310 systems use a maximum of 3 Mbps of bandwidth; the RealPresence Group 500 system use a maximum of 6 Mbps.

Configure the Recent Calls List

You can display recent calls on the **Place a Call** page in the RealPresence Group Series system web interface.

The recent calls list includes the following information:

- · Name or number
- · If the system placed or received the call
- · Date and time

Procedure

- In the system web interface, go to Admin Settings > General Settings > System Settings > Recent Calls.
- 2. To enable a Recent Calls list, configure these settings.

Setting	Description
Call Detail Report	When enabled, you can view call information on the system web interface or download it as a .csv file. When disabled, the system doesn't write call information.
Enable Recent Calls	Specifies whether to show recent calls on the local interface and the system web interface.
Maximum Number to Display	The maximum number of calls the system displays in the recent calls list.

- 3. To start a new list of recent calls, click Clear Recent Calls.
- 4. Click Save.

If you need more details about calls, view or download the Call Detail Report (CDR) from the system web interface.

Set Call Answering Mode

You can configure how users answer calls on the RealPresence Group Series system.

- In the system web interface, go to Admin Settings > General Settings > System Settings > Call Settings.
- 2. Select Auto Answer Point-to-Point Video to set the answer mode for calls with one site, or select Auto Answer Multipoint Video to set the mode for calls with two or more other sites, and then select one of the following:
 - Yes: The system automatically answers incoming calls.
 - No: Users must answer incoming calls manually.
 - **Do Not Disturb**: Disables the system from processing incoming calls and routing them to the user.

Set the Maximum Call Length

You can set the maximum call length for calls in the RealPresence Group Series system web interface.

Procedure

- In the system web interface, go to Admin Settings > General Settings > System Settings > Call Settings.
- 2. At Maximum Time in Call, select a time limit from the drop down list.

Set a Multipoint Viewing Mode

What the far-end site sees during a multipoint call can vary depending on how the RealPresence Group Series system is configured, the number of sites participating, the number of monitors being used, and whether content is shared. When you change a layout, you are changing the far-end site layouts only. Video images from multiple sites can be automatically combined on one monitor in a display known as *continuous presence*.

Procedure

- In the system web interface, go to Admin Settings > General Settings > System Settings > Call Settings.
- 2. Select a viewing mode from the **Multipoint Mode** list.

The following table describes the available multipoint viewing modes.

Setting	Description	
Auto	The view switches between continuous presence and full screen, depending on the interaction between the sites.	
	If multiple sites are talking at the same time, continuous presence is used. If one site speaks uninterrupted for at least 15 seconds, that site appears in full screen on the monitor.	
Discussion	Multiple sites are displayed in continuous presence. The current speaker's image is highlighted.	
Presentation	The speaker sees continuous presence while the other sites see the speaker in full screen on the monitor.	
Full Screen	The site that is speaking is shown in full screen to all other sites. The current speaker sees the previous speaker.	

Related Links

Configure Call Settings on page 121

Enable Flashing Incoming Call Alerts

For hearing-impaired users, an attention-getting message displays when an incoming call is received by a RealPresence Group Series system. When a call is received, the system displays a message asking if the user wants to answer the call.

For greater visibility, you can have the message text flash between white and yellow. Flashing text is off by default. The incoming call alert settings persists after powering the system off and on.

If a RealPresence Group Series system is paired with a Polycom Touch Control and is configured with **Auto Answer Point-to-Point** set to **Yes**, users do not see the flashing message on the system or on the device screen.

Procedure

- 1. In the system web interface, go to Admin Settings > General Settings > System Settings > Call Settings.
- 2. Select the Enable Flashing Incoming Call Notification checkbox.

Turn Off Flashing Alerts

You can turn off flashing alerts when the visual cue is not necessary in the RealPresence Group Series system web interface.

Procedure

- In the system web interface, go to Admin Settings > General Settings > System Settings > Call Settings.
- 2. Clear the Enable Flashing Incoming Call Notification checkbox.
- 3. Click Save.

Setting Up Audio-Only Calls

You can enable and disable audio-only calls in the RealPresence Group Series system web interface.

Enable Audio-Only Calls

You can enable audio-only calls in the RealPresence Group Series system web interface.

Procedure

- In the system web interface, go to Admin Settings > Network > Dialing Preference > Dialing Options > and select Enable Audio-Only Calls.
- 2. Click Save.

Disable Audio-Only Calls

You can disable audio-only calls in the RealPresence Group Series system web interface.

Procedure

1. In the system web interface, go to Admin Settings > Network > Dialing Preference > Dialing Options and clear the Enable Audio-Only Calls checkbox.

2. Click Save.

Select the Call Type Order for Audio-Only Calls

When Audio-Only Calls is enabled on your RealPresence Group Series system, you can choose the audio order and dialing preference.

Procedure

- In the system web interface, go to Admin Settings > Network > Dialing Preference > Dialing Options.
- 2. At Call Type Order, select Phone then Video.
- 3. For the Audio Dial Preference 1, Audio Dial Preference 2, and Audio Dial Preference 3 settings, choose from the following call types:
 - IP H.323
 - SIP
 - **Speakerphone** displays only when a system is paired with SoundStation IP 7000 conference phone. If the **Enable Audio-Only Calls** checkbox is cleared, the audio dial preference settings are not displayed.
- 4. Click Save.

Place an Audio-Only Call from the System Web Interface

You can place audio-only calls from the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface, go to Place a Call > Manual Dial.
- 2. Select audio.
- **3.** To place the call, do one of the following:
- 4. Enter the number and click Call.
- 5. Under Recent Calls, click the desired audio call.

Enable Show Content in Audio-Only Call

In an audio-only call, this feature allows you to view the content instead of the video mute image in the RealPresence Group Series system.

This feature is applicable only for calls between:

- · RealPresence Group Series system to Skype for Business client.
- · RealPresence Group Series AVMCU calls.

- 1. In the system web user interface, go to Admin Settings > Audio/Video > Monitors .
- 2. For Monitor 1 at Monitor Profile select Far, then Content, then Near.
- 3. Select the Show Content if Far Video is Not Available check box.
- 4. Click Save.

Displaying Participant Names Continuously in a Call

Administrators can configure a system to display participant names throughout a conference call.

This setting is available on RealPresence Group Series 500 and 700 systems for multipoint calls only.

Configure Participant Name Display

You can allow participants in a multipoint call to see participant names throughout the call.

Procedure

- In the system web interface, go to Admin Settings > General Settings > System Settings > Call Settings.
- 2. At Display Participant Names in Multipoint Video, select one of the following:
 - · Auto: After participants join a call, their names are displayed for 10 seconds (default).
 - Always: Participant names are displayed throughout a call.
- 3. Select Save.

Configure System Display Name During Call

You can configure to display the system name in place of SIP address in the RealPresence Group Series system web interface.

- 1. In the system web interface, go to Admin Settings > System Setting > Call Settings.
- 2. Select the Display System Name Instead of SIP Address check box.

Registering with a Directory

Topics:

- Enable H.323
- Configure the Polycom GDS
- Configure the LDAP Directory Server
- Managing Favorites Contacts and Groups
- Setting Up Speed Dial
- Setting Up and Configuring Directory Servers

You can register your RealPresence Group Series system with a directory to call contacts in your organization.

The system supports up to 2,000 Favorites. The following are also supported:

- Up to 200 additional contacts with presence, which appear in Favorites, when registered with Skype for Business.
- Up to 4,000 contacts from a Polycom GDS server
- Unlimited number of contacts when the system is registered with Skype for Business.

Global and Favorites groups are supported. You can create up to 200 Favorites groups. If the system is connected to a global directory server, it can also support up to 64 additional groups from the Skype for Business server that display in the Favorites group.

Note: Assistance from Polycom is mandatory for Skype for Business integrations. For details, please refer to Polycom Collaboration Solutions or contact your local Polycom representative.

Enable H.323

To use GDS in your environment, you must have H.323 enabled and registered on your RealPresence Group Series system.

- In the system web interface, go to Admin Settings > Network > IP Network > H.323 Settings and select the checkbox at Enable IP H.323.
- **2.** Enter the required registration information as follows.

Setting	Description
Enable IP H.323	Allows the H.323 settings to be displayed and configured.

Setting	Description	
H.323 Name	Specifies the name that gatekeepers and gateways use to identify this system. You can make point-to-point calls using H.323 names if both systems are registered to a gatekeeper.	
	The H.323 Name is the same as the System Name , unless you change it. Your organization's dial plan might define the names you can use.	
H.323 Extension (E.164)	Lets users place point-to-point calls using the extension if both systems are registered with a gatekeeper, and specifies the extension that gatekeepers and gateways use to identify this system.	
	Your organization's dial plan might define the extensions you can use.	
Use Gatekeeper	Turn the gatekeeper off or make it automatic.	
Require Authentication	Require authentication for IP H.323 connections.	
Current Gatekeeper IP Address	The IP address for the current gatekeeper.	
Primary Gatekeeper IP Address	The IP address for the primary gatekeeper.	

Configure the Polycom GDS on page 133

Configure the Polycom GDS

You can register your RealPresence Group Series system with the Polycom Global Directory Server (GDS).

Enable H.323 on your system before you register it with this directory server.

Procedure

- 1. In the system web interface, go to **Admin Settings** > **Servers** > **Directory Servers** and select the **Polycom GDS Service Type**.
- 2. Configure these settings on the Directory Servers screen.

Setting	Description
Server Address	Specifies the IP or DNS address of the Polycom GDS.
Password	The Polycom GDS password, if one exists.

Related Links

Enable H.323 on page 132

Configure the LDAP Directory Server

You can register your RealPresence Group Series system with an LDAP directory server.

Procedure

- 1. In the system web interface, go to **Admin Settings** > **Servers** > **Directory Servers** and select the **LDAP Server Type**.
- 2. Configure these settings on the **Directory Servers** screen.

Setting	Description	
Server Address	Specifies the address of the LDAP directory server. When provisioned, this setting is read-only.	
Server Port	Specifies the port for connecting with the LDAP server. When provisioned, this setting is read-only.	
Base DN (Distinguished Name)	Specifies the top level of the LDAP directory where searches begin. When provisioned, this setting is read-only.	
Multitiered Directory Default Group DN	Specifies the top-level group of the LDAP directory required to access its hierarchical structure. When provisioned, this setting is read-only.	
Authentication Type	Specifies the protocol for authenticating with the LDAP server:	
	• NTLM	
	• Basic	
	 Anonymous 	
Use SSL (Secure Socket Layer)	When enabled, encrypts data to and from the LDAP server.	
Domain Name	Specifies the domain name for registering with the LDAP server.	
User Name	Specifies the user name for registering with LDAP server.	
Password	Specifies the password for registering with the LDAP server.	

Managing Favorites Contacts and Groups

RealPresence Group Series system local interface users can select Contacts from the menu to view favorites and the directory. Users can add favorites from the directory, create new favorite contacts, and create favorite groups.

Call a Favorite Contact on page 213

Types of Favorites Contacts

The RealPresence Group Series system web interface displays several types of favorites.

Directory Server Registration	Types of Contacts	Presence State Displayed
LDAP with H.350 or Active Directory	Directory entries created locally by the user.	Unknown
	 References to LDAP directory entries added to Favorites by the user. 	
	These entries are available only if the system can successfully access the LDAP/Active Directory server. Users can delete these entries from Favorites , but they can't edit these entries. Users can copy these entries to other Favorites and remove them from those groups.	

Create a Favorites Contact

You can create a Favorites contact in the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface, go to Manage Favorites.
- 2. Click Create New Favorite.
- 3. Enter the contact call information and click Save.

Create a Favorites Group

You can create a Favorites group in the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface, go to Manage Favorites.
- 2. Click Create New Group.
- 3. Enter a Name for the group and click Save.

A success message is displayed.

- 4. To add contacts to the group, click Add Contacts on the success message.
- 5. Enter a contact name in the search box and click **Search**.
- **6.** In the entry you want to add to the group, click **Add**.
- **7.** Repeat the above steps to add more contacts to the group.
- 8. Click Done.

Edit a Favorites Group

You can edit a Favorites group in the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface, go to Manage Favorites.
- **2.** Find the group name in the list of contacts.
- 3. Next to the group contact name, click Edit Group.

Do one of the following:

- To add contacts to the group, click **Search to add contacts to this group**, enter a contact name, click **Search**, and then **Add** to add a contact.
- To remove contacts from a group, next to a contact name, click Remove.
- 4. Repeat the above steps to continue adding or removing contacts.
- 5. Click Done.

Delete a Favorites Group

You can delete a Favorites group in the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface, go to **Manage Favorites**.
- 2. Next to the group or contact name, click Delete.
- 3. When a message asks you to confirm the delete, select **Delete** or **Cancel**.

Importing and Exporting Favorites

The Import/Export Directory feature enables you to download Favorites from a RealPresence Group Series system to local devices, such as computers and tablets, in XML file format. It also allows you to upload Favorites from a device to your system.

- · Microsoft Internet Explorer
- Mozilla Firefox

For a list of supported browser versions, refer to the *Polycom RealPresence Group Series Release Notes*.

Keep the following points in mind when performing these tasks:

- The size of the uploaded XML file cannot exceed 3 megabytes.
- You can import favorites groups and entries both when you are in a call and when you are not in a call.
- When the uploaded XML file includes favorites groups or entries already on the room system, the duplicate files are added as separate directory entries.

Export Favorites Groups and Contacts

You can export Favorites groups and contacts from a RealPresence Group Series system to your local device.

Procedure

- 1. In the system web interface, go to Manage Favorites > Import/Export > Download.
- 2. Save the downloaded *directory.xml* file on your local device.

Import Favorites Groups and Contacts

You can import Favorites groups and contacts and upload the directory file to your RealPresence Group Series system.

Procedure

- 1. In the system web interface, go to Manage Favorites > Import/Export > Choose File.
- 2. In the dialog box, select the *directory.xml* file you want to import and click **Open**.
- 3. Select **Upload** to upload the directory.xml file to the system.

Setting Up Speed Dial

Use speed dialing to quickly call an IP address designated as a Favorite.

The system displays Speed Dial contacts on the RealPresence Group Series system's local interface and on a paired RealPresence Touch device. Speed dial entries don't appear when you pair the RealPresence Group Series system with a Polycom Touch Control.

Related Links

Enable Kiosk Mode on page 139

Enable Speed Dial

You must enable the Speed Dial setting in the RealPresence Group Series system web interface before users can use Speed Dial in the local interface.

Procedure

- 1. In the system web interface, go to Admin Settings > General Settings > Home Screen Settings > Speed Dial.
- 2. Click Choose Favorites.
- 3. Search for contacts that you want to add to Speed Dial.
- 4. Select each contact and click Add.
- 5. After you have selected all of the contacts, click Save.

Add Speed Dial Contacts

You can add contacts from the system directory to the Speed Dial contacts list on the RealPresence Group Series system's web interface and on a paired RealPresence Touch device.

- 1. In the system web interface at Speed Dial, click Edit.
- 2. Enter a contact name and click Search.
- 3. For the contact you want to add, click Add.
- 4. To save your changes, click Save.

Image File Requirements for Speed Dial Contacts

You can upload a photo or graphic for contacts in the Speed Dial list for the RealPresence Group Series system and for a paired RealPresence Touch device. Note the following requirements for Speed Dial images:

- JPEG format (.jpg or .jpeg extension)
- Image dimensions within a range of 300 to 2000 pixels (both width and height)
- · File size less than 5 MB

Upload an Image File for Speed Dial Contacts

You can upload a photo or graphic for contacts in the Speed Dial list on your RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface at Speed Dial, click Edit.
- 2. Click Choose File, navigate to the file, and click Open and Upload.
- 3. To save your changes, click Save.

The image is now displayed for the Speed Dial contact on the system Home screen and on a paired RealPresence Touch.

Remove Speed Dial Contacts

You can remove contacts from the Speed Dial list in the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface at Speed Dial, click Edit.
- 2. For the contact you want to delete, click Remove.
- 3. To save your changes, click Save.

Related Links

Call a Speed Dial Contact on page 213

Kiosk Mode

In the RealPresence Group Series system local interface, Kiosk Mode simplifies the Home screen by displaying only speed dial entries and calendar meetings (if enabled). In Kiosk Mode, therefore, users can call speed dial numbers, join calendar meetings, and answer calls.

You must create your speed dial numbers before users can access Kiosk Mode.

Kiosk Mode is disabled by default. If Kiosk Mode is enabled, these conditions apply:

- The Home screen menu, Out of Call menu, and other icons are disabled.
- Alerts bring the local interface out of Kiosk Mode until you clear the alerts.
- You can still use the remote to adjust the volume, control the camera, and mute/unmute the microphone when in calls.
- You can bring up the In a Call menu by pressing Menu on the remote during the call.

Enable Kiosk Mode

You must enable Kiosk Mode in the RealPresence Group Series system web interface before users can use it in the system local interface. You also must either enable and configure Speed Dial or Calendaring before Kiosk Mode is available.

Procedure

- 1. In the system web interface, do one of the following:
 - Enable and configure Speed Dial at Admin Settings > General Settings > Home Screen Settings.
 - Enable and configure the Calendaring Service at Admin Settings > Servers > Calendaring Service.
- 2. Go to Admin Settings > General Settings > Home Screen Settings > Kiosk Mode, mark the Enable Kiosk Mode check box and click Save.

Related Links

Setting Up Speed Dial on page 137

Setting Up and Configuring Directory Servers

The global directory provides a list of RealPresence Group Series systems that are registered with the Global Directory Server and are available for calls. The other systems appear in the directory, allowing users to place calls to participants by selecting their names.

Related Links

Set Up Multitiered Directory Navigation on page 37

Configuring a Directory Server

You can configure the RealPresence Group Series system to use one of the following directory servers in standard operating mode.

Supported Directory Servers	Authentication Protocols	Global Directory Groups	Entry Calling Information
Microsoft Skype for Business Server 2015	NTLM v2 only	Contact groups but not distribution lists	Might include: • SIP address (SIP URI)
LDAP with H.350 or Active Directory	Any of the following: NTLM v2 only Basic Anonymous	Not Supported	Might include: • H.323 IP address (raw IPv4 address, DNS name, H.323 dialed digits, H.323 ID, or H. 323 extension) • SIP address (SIP URI) • ISDN number • Phone number*

Supported Directory	Authentication	Global Directory Groups	Entry Calling
Servers	Protocols		Information
Polycom GDS	Proprietary	Not Supported	Might include: • H.323 IP address (raw IPv4 address, DNS name, or H.323 extension) • ISDN number

^{*} To successfully call a phone number from the LDAP directory, the phone number must be stored in one of the following formats:

- +Country Code.Area Code.Number
- +Country Code.(National Direct Dial Prefix).Area Code.Number

You can configure the system to use the following directory server when the system is automatically provisioned by a RealPresence Resource Manager system.

Supported Directory Servers	Authentication Protocol	Global Directory Groups	Entry Calling Information
Skype for Business Server 2015	NTLM v2 only	Contact groups but not distribution lists	Might include: • SIP address (SIP URI)

^{*} To successfully call a phone number from the LDAP directory, the phone number must be stored in one of the following formats:

- +Country Code.Area Code.Number
- +Country Code.(National Direct Dial Prefix).Area Code.Number

Configuring Audio Settings

Topics:

- Configure General Audio Settings
- Configure Audio Input Settings
- Audio Output Settings
- Stereo Settings
- Test StereoSurround
- Polycom Acoustic Fence
- USB and Bluetooth Headsets

Configure General Audio Settings

You can configure audio settings in the RealPresence Group Series system web interface.

Some audio settings are unavailable when you connect a SoundStructure digital mixer to your system.

- 1. In the system web interface, go to Admin Settings > Audio/Video/Content > Audio.
- 2. At General Audio Settings, configure the Audio settings described in the following table.

Setting	Description	
Polycom StereoSurround	Enables Polycom StereoSurround software for all calls. When enabled, the Stereo Settings become available.	
	To use StereoSurround, make sure you correctly configure your system's stereo settings.	
Sound Effects Volume	Sets the volume level of the ringtone and user alert tones.	
Ringtone	Specifies the ringtone for incoming calls.	
User Alert Tones	Specifies the tone for user alerts.	
Audio Mute Auto- Answered Calls	Specifies whether to automatically mute incoming calls. Note: You must first enable Auto Answer Point-to-Point Video or Auto Answer Multipoint Video in Call Settings to use this feature.	

Setting	Description	
Enable M-Mode	This was previously known as Music Mode. Specifies whether the system transmits audio using a configuration that best reproduces interactive and live performance music picked up by microphones. This feature provides the highest-possible bandwidth for audio.	
	When you enable M-Mode, even the faintest musical notes come through clearly.	
	Note: Noise reduction features are disabled when you enable M-Mode.	
Enable Keyboard Noise Reduction and NoiseBlock	Specifies whether the system microphones mute when the system detects keyboard typing or other extraneous noises but no one is talking. NoiseBlock unmutes the system when it detects speech, regardless if there's background noise or not.	
	Note: M-Mode is disabled when you enable this setting. If you use an external echo canceller, keyboard noise reduction is not available.	
Transmission Audio Gain (dB)	Specifies the audio level (in decibels) that the system transmits sound. Unless otherwise advised, you should set this value to 0 dB.	
Enable Audio Mute Reminder	Specifies if the system displays a notification that the microphones are muted when it detects someone speaking.	
Enable Join and Leave Tones	The system plays a tone when someone joins or leaves a conference call.	
	Note: This setting is available only when you install the multipoint option key.	
Enable Acoustic Fence	Specifies if the system uses Acoustic Fence technology.	
Acoustic Fence Sensitivity	Specifies the microphone sensitivity for Acoustic Fence technology. You can set a value between 0 and 10 , where 0 is the minimum sensitivity and 10 is the maximum sensitivity. Higher settings increase the radius of the fence area around the primary microphone.	

Polycom Acoustic Fence on page 148 Audio Output Settings on page 145

Configure Audio Input Settings

You can configure the audio input settings for your RealPresence Group Series system.

The RealPresence Group 300 system has no audio input settings, and the settings for the other systems are quite different.

Procedure

1. In the system web interface, go to Admin Settings > Audio/Video/Content > Audio > Audio Input.

2. Configure the following settings and select **Save**.

Note: Playback to ALL locations, Video Content Associated and Playback to Far Sites playback options are not supported during an AVMCU call.

RealPresence Group 310 and 500 system Audio Input Settings are described in the following table.

Setting	Description
Туре	Displays the 3.5 mm connector for line-level stereo audio input. Displays embedded audio from the HDMI connector. Displays the USB Headset audio level.
Audio Input Level	Sets levels for the left and right channels. Choose a value from 0 to 10.
Playback Options	Playback to All Locations (Default): Near and far sites hear the 3.5 mm stereo input. You can't mute audio or control echo cancellation.
	 Playback to All Locations, Video Content Associated: The 3.5 mm stereo input is played back to near and far sites when associated video content input has active video input. There is no mute control and echo cancellation for 3.5 mm audio input.
	 Playback to Far Sites: Only far sites hear the 3.5 mm stereo input (there is no associated video content). You can't mute audio or control echo cancellation through the system.
	 Playback to Far Sites, Mute Controlled: Only far sites hear the 3.5 mm stereo input (there is no associated video content). You can mute audio but can't control echo cancellation.
	 Playback to Far Sites, Mute Controlled, Echo Cancelled: Only far sites hear the 3.5 mm stereo input (there is no associated video content). You can mute audio and control echo cancellation. This setting doesn't apply to audio associated with your shared content. This setting turns off EagleEye Acoustic camera microphones.
	 Handset: The 3.5 mm stereo input is played back to the far sites if the system is in a call. There is no video content association. Muting the microphones also mutes the 3.5 mm audio input. The audio from 3.5 mm input is echo canceled. The near site does not hear the 3.5 mm audio input. This setting does not turn off EagleEye Acoustic camera microphones.
Audio Meter (dB)	Displays the audio level of the input (left and right channels).

RealPresence Group 700 audio input settings are described in the following table.

Setting	Description	
Туре	Displays dual RCA auxiliary audio input.	
	Displays HDMI 1 (HDMI connector embedded audio input, associated with video input 1).	
	Displays HDMI 2 (HDMI connector embedded audio input, associated with video input 2).	
	Displays HDMI 3 (HDMI connector embedded audio input, associated with video input 3).	
	Displays 3.5mm (line-level stereo audio input, associated with HD15/VGA video input 3).	
	Displays the USB Headset audio level.	
	Displays Component (dual RCA, associated with component video input 4).	
Audio Input Level	Sets the RCA audio input level. Choose a value from 0 to 10.	
Echo Canceller	Specifies whether to use the system's built-in echo canceller for audio input.	
Audio Meter	Displays the audio level of the line input, left and right channels.	
Audio Input Level	Sets the 3.5mm audio input level.	
Playback Options	Playback to All Locations—The 3.5mm stereo audio input is played back to all near and far sites with no mute control and echo cancellation for 3.5mm audio input. Default.	
	 Playback to All Locations, Video Content Associated—The 3.5mm stereo audio input is played back to near and far sites when associated video content input has active video input. There is no mute control and echo cancellation for 3.5mm audio input. 	
	 Playback to Far Sites—The 3.5mm stereo audio input is played back to the far sites if the system is in a call; there is no video content association. Mute control and echo cancellation is not supported for 3.5mm audio input. The near site does not hear the 3.5mm audio input. 	
Audio Meter	Displays the 3.5mm audio level of the line input, left and right channels.	
Audio Input Level	Sets the HDMI 1 audio input level.	
Audio Meter	Displays the HDMI 2 audio level of the line input, left and right channels.	
Audio Input Level	Sets the HDMI 2 audio input level.	
Audio Meter	Displays the HDMI 2 audio level of the line input, left and right channels.	
Audio Input Level	Sets the HDMI 3 audio input level.	
Audio Meter	Displays the HDMI 3 audio level of the line input, left and right channels.	
Audio Input Level	Sets the component audio input level. Choose a value from 0 to 10.	
Audio Meter	Displays the component audio level of the line input, left and right channels.	

Polycom Acoustic Fence on page 148
Audio Output Settings on page 145
Audio Output Settings on page 145
Stereo Settings on page 147

3.5 mm Audio Input

You can select how to enable 3.5 mm audio input from the RealPresence Group Series system 3.5 mm audio port in the system web interface.

In active calls, you can enable 3.5 mm audio input on the near-end conference site. After you enable audio 3.5 mm input for use during active calls, 3.5 mm audio input is heard during active calls from the system speakers and from all far-end sites.

If you enable 3.5mm audio input for use when content sharing is active, 3.5 mm audio input is only active when either HDMI or VGA video input is active.

When HDMI or VGA video input is active and the system is in an active call, 3.5 mm audio input is heard from the system speakers and from all far-end sites. If audio is part of active HDMI or VGA content, the 3.5 mm audio input mixes in with the HDMI or VGA audio input.

Audio Output Settings

You must connect at least one speaker to the RealPresence Group Series systems to hear audio.

When you connect a SoundStation IP 7000 conference phone to a RealPresence Group Series system, the conference phone becomes another way to dial audio or video calls. The conference phone also operates as a microphone, and as a speaker in audio-only calls.

See your system setup sheet for connection details. Make sure that you power off the system before connecting anything to it.

Related Links

Configure Audio Input Settings on page 142
Configure Audio Output Settings on page 145
Configure General Audio Settings on page 141
Configure Audio Input Settings on page 142
Stereo Settings on page 147

Configure Audio Output Settings

You can configure the audio output settings for your RealPresence Group Series system.

- 1. In the system web interface, go to Admin Settings > Audio/Video/Content > Audio.
- 2. At Audio Output, configure the settings described in the following table.

Setting	Description	
Primary Audio Volume	Sets the main audio output volume level going to the speakers.	
Bass	Sets the volume level for low frequencies without changing the primary audio volume.	
Treble	Sets the volume level for high frequencies without changing the primary audio volume.	
Туре	Displays the current audio output type. This setting is read-only.	
Line Out	Specifies how the system configures the volume for a device connected to the line out port. • Variable: Enables users to change the volume. • Fixed: Sets the volume to the audio level	
Audio Output Meters	configured for the system. Displays the audio level of the output (left and right channels).	
	Note: To disable HDMI audio output when using 3.5mm audio output, do the following. In the system web interface, go to Admin Settings > Audio/Video/Content > Monitors and set the Monitor 1 Enable setting to Manual. At Video Format, select DVI.	
Recording Level	Sets the recording output level. Choose a value from 0 to 10; the default is 5.	
	This setting is available on RealPresence Group 700 systems only.	

<u>Polycom Acoustic Fence</u> on page 148 Audio Output Settings on page 145

Set the Speaker Volume

You can set and test the volume of speakers connected to your RealPresence Group Series system.

Procedure

- 1. In the system web interface, go to **Diagnostics > Audio and Video Tests > Speaker Test**.
- 2. Click **Start** to start the speaker test.
- 3. Adjust the volume of the speaker.

From the center of the room the test tone should be as loud as a person speaking loudly, about 80-90 dBA on a sound pressure level meter.

4. Click **Stop** to stop the speaker test.

Stereo Settings

To send or receive stereo audio, make sure your RealPresence Group Series system equipment is set up correctly. Then configure the system to use Polycom StereoSurround, test the system configuration, and place a test call.

If you are in a call with a far site that is sending audio in stereo mode, you can receive in stereo. In calls where some sites can send and receive stereo but some can't, any site set up to send or receive stereo can do so. The following stereo settings are available.

Setting	Description
Polycom Microphone Type	Displays the type of Polycom microphone connected to the system.
Stereo Mode	Positions the audio input within the left and right channels. Left sends all of the audio to the left channel. Right sends all of the audio to the right channel. For Poly table microphone and ceiling microphones, Left+Right sends audio from one microphone element to the left channel and audio from a second element to the right channel.
Autorotation	Specifies whether the system uses autorotation for Poly microphones. If you enable this feature, the system automatically assigns left and right channels for the microphone based on the sound it senses from the left and right speakers. Note: This feature doesn't work with headphones.
Audio Meter (dB meter)	Shows you the peak input signal level for Poly microphones.

Related Links

Configure Audio Input Settings on page 142
Audio Output Settings on page 145

Test StereoSurround

After you configure the RealPresence Group Series system to use Polycom StereoSurround, test the system configuration and place a test call.

- 1. Make sure the microphones are positioned correctly.
- 2. In the system web interface, go to Admin Settings > Audio/Video/Content > Audio > Audio Input.
- **3.** Gently blow on the left and right leg of each microphone while watching the audio meters to identify the left and right inputs.
- **4.** Test the speakers to check volume and verify that audio cables are connected. If the system is in a call, the far site hears the tone.
- **5.** Optional: Exchange the right and left speakers if they are reversed.

- **6.** Adjust the volume control on your external audio amplifier so that the test tone sounds as loud as a person speaking in the room. If you use a Sound Pressure Level (SPL) meter, it should measure approximately 80 to 90 dBA in the middle of the room.
- 7. Repeat the steps above for Admin Settings > Audio/Video/Content > Audio > Audio Output.

Polycom Acoustic Fence

Polycom Acoustic Fence technology creates a virtual *audio fence* that blocks sounds from outside the fence. It suppresses background noise during calls to enhance audio quality for call participants.

Polycom Acoustic Fence works in mono mode only and disables Polycom StereoSurround when enabled.

Polycom Acoustic Fence technology provides the following:

- · Mutes sounds outside the fence when no one is speaking inside it
- Lowers sounds outside the fence by 12 dB when someone is speaking inside it
- · Mutes speakers when someone leaves the fenced area

You need a primary microphone and at least one more microphone to create the fence. You can use up to four microphones with RealPresence Group 500 and 700 systems. RealPresence Group 300 and 310 systems don't support Acoustic Fence technology.

The boundary radius can be two to several feet around the following Poly peripheral devices:

- · Table microphone
- · Ceiling microphone
- · EagleEye View camera
- Polycom EagleEye Acoustic camera

Note: Microphones connected to a Poly Microphone IP Adapter currently don't support Polycom Acoustic Fence.

For more details on Polycom Acoustic Fence, search the Polycom Knowledge Base for acoustic fence.

Related Links

Configure Audio Input Settings on page 142
Configure Audio Output Settings on page 145
Configure General Audio Settings on page 141

Ormgare Contrain tudio Octango on page 14

Configure the Acoustic Fence

You can enable and configure the Polycom Acoustic Fence feature to help define the *audio fence* around the system.

- 1. In the system web interface, go to Admin Settings > Audio/Video/Content > Audio.
- 2. In the system web interface, go to Audio/Video > Audio > General Audio Settings.
- 3. Select the **Enable Acoustic Fence** check box.
- 4. Set Acoustic Fence Sensitivity to adjust the width of the audio fence beam.

Higher values increase the width of the audio fence beam between the primary and fence microphone(s). Use 0 for the narrowest beam (20 degrees) or 10 for the widest beam (120 degrees).

USB and Bluetooth Headsets

You can use USB and Bluetooth headsets with your RealPresence Group Series system (Bluetooth headsets require a USB adapter).

The headset functions automatically without any extra configuration or intervention. After verifying the headset hardware and software is supported, plug the headset in to a USB port on the system, or enable pairing mode and plug in the USB adapter.

The USB 2.0 ports support USB headsets. RealPresence Group 700 system has USB 2.0 port on the front panel and also includes a USB 3.0 port on rear panel, which does not support USB headsets.

When connected, you can control your headset audio but not the system audio (such as mute or volume control).

Only a single headset can connect to the system at a time. Once connected, the headset is used as the primary audio input and output device for the system. So when a USB headset is plugged in, microphones, 3.5 mm audio input (in Playback Option echo cancelled mode), and speakers are all turned off; audio is heard only through the USB headset. This is similar to a headset plugged in or paired with a cell phone.

Headsets with these sampling rates are supported: 8 kHz, 16 kHz, 24 kHz, 32 kHz, and 48 kHz.

Configuring Video Settings

Topics:

- Monitor Resolution Rates for RealPresence Group Series Systems
- Full-Motion HD
- Maximize HDTV Video Display
- Monitor Profiles
- Prevent Monitor Burn-In
- Adjust Brightness for Room Lighting
- Monitors with CEC
- Configure Video Input Settings
- Configure RS-232 Serial Port Settings
- Configuring Monitor Settings
- Third-Party Touch Panel Controls
- Configure Secondary Monitors for Content

Monitor Resolution Rates for RealPresence Group Series Systems

You might need to know the monitor resolutions for the particular RealPresence Group Series system that you are using. The following tables provide resolution rates for the video standards NTSC and PAL for Monitor 1, Monitor 2, and Monitor 3 (RealPresence Group 700 system only). The following table shows the Monitor 1 Resolution Rates.

RealPresence Group System Type	NTSC Video Standard	PAL Video Standard
RealPresence Group 300/500	HDMI/DVI:1080p60, 720p60, 1080i60	HDMI/DVI: 1080p50, 720p50, 108050
RealPresence Group 700	HDMI/DVI: 1080p60, 720p60, 1080i60	HDMI/DVI: 1080p50, 720p50, 108050
	VGA: 1080p60, 720p60	VGA: 1080p60, 720p60
	Component: 1080p60, 720p60, 1080i60	Component: 1080p50, 720p50, 1080i50

The following table shows the Monitor 2 Resolution Rates.

RealPresence Group System Type	NTSC Video Standard	PAL Video Standard
RealPresence Group 300/500	HDMI/DVI: 1080p60, 1280x1024p60,720p60, 1080i60, 1024x768p60	HDMI/DVI: 1080p50, 1280x1024p60,720p50, 1080i50, 1024x768p60
RealPresence Group 700	HDMI/DVI: 1080p60, 1280x1024p60,720p60, 1080i60, 1024x768p60	HDMI/DVI: 1080p50, 1280x1024p60,720p50, 1080i50, 1024x768p60
	VGA: 1080p60, 1280x1024p60, 720p60, 1024x768p60	VGA: 1080p60, 1280x1024p60, 720p60, 1024x768p60
	Component: 1080p60, 720p 60, 1080i60	Component: 1080p50, 720p 50,1080i50

The following table shows the Monitor 3 Resolution Rates.

RealPresence Group System Type	NTSC Video Standard	PAL Video Standard
RealPresence Group 700	HDMI/DVI 1080p60, 1280x1024p 60,720p60, 1080i60, 1024x768p60	HDMI/DVI 1080p50, 1280x1024p60,720p50, 1080i50, 1024x768p60
	VGA: 1080p60, 1280x1024p60, 720p60, 1024x768p60	VGA: 1080p50, 1280x1024p60, 720p60, 1024x768p60
	Component: 1080p60, 720p 60, 1080i60	Component: 1080p50, 720p 50, 1080i50

Full-Motion HD

With RealPresence Group Series systems, Polycom sets a higher bar for video and audio performance. Seeing participants in full 1080p 60 fps, or full-motion HD, brings video to a new level of realism. Full-motion HD provides those clear, vibrant visuals and flawless audio that are critical to replicating an "in the same room" experience.

In group collaboration, the quality of content is as important as the quality of the people on video. Content that is grainy, pixelated, or slow to update makes it hard to get the most out of your meetings. With RealPresence Group Series systems, you share full-motion HD people and content at the same time, which helps eliminate compromises when sharing across distances.

Maximize HDTV Video Display

When you use a television as your monitor, some HDTV settings might interfere with the video display or quality of your calls. To avoid this potential problem, disable all audio enhancements in the HDTV menu, such as SurroundSound.

In addition, many HDTVs have a low-latency mode called Game Mode, which could lower video and audio latency. Although Game Mode is typically turned off by default, you might have a better experience if you turn it on.

Before attaching your RealPresence Group Series system to a TV monitor, ensure the monitor is configured to display all available pixels. This setting, also known as "fit to screen" or "dot by dot," enables the entire HD image to be displayed. The specific name of the monitor setting varies by manufacturer.

Monitor Profiles

Monitor Profiles set the preferences for which video layout panel views are shown on each monitor connected to the system. You can customize the monitor configuration to match your environment or your desired meeting experience. The Monitor Profile settings are just preferences. What you see can vary depending on layout panel views, whether content is being shown, the number of active monitors, and so on.

The layout view names provide hints on the priority of the panels. So, for example in the **Content, then Far, then Near** layout view, the system displays the panels in this order: Content first, then any remote speakers (Far), then the local camera (Near). The panel that is listed first is the largest panel. In this example, the Content panel is larger than the far or the near panels.

Several multipoint layouts are supported, as well as dual-monitor compositing. When you use two monitors of equal size, you have the capability of up to eight-way multipoint calling, depending on your system configuration. When sharing content, one monitor is used for content and one for people, but the configuration varies, depending on whether you have enabled Self View and how many people are participating. When you do not share content, the configuration for both monitors is spread over both monitors, again depending on whether Self View is enabled and how many participants are in the call.

Depending upon your system, the number of participant panels can vary, as shown in the following table.

System Model	Number of Panels in the Layouts on the Internal MCU	Number of Panels in the Layouts on the Far-End Sites
RealPresence Group 700	8 (all participants are displayed)	8 (Up to 8 participants are displayed, regardless of the latest speakers)
RealPresence Group 500 RealPresence Group 310	6 (all participants are displayed)	4 (Up to 4 latest speakers)

Configure Monitor Profile Settings

You can configure monitor layout profile settings for each monitor connected to the RealPresence Group Series system.

- 1. In the system web interface, go to Admin Settings > Audio/Video/Content > Monitors.
- 2. At **Monitor Profile**, for each monitor connected to the system, you can configure the following settings.

Monitor Profile				Monitor 3 (RealPresence
Name	Description	Monitor 1	Monitor 2	Group 700 only)
Content, then Far, then Near	Sets Monitors 1 or 2 to share content. The system displays the panels in this order of priority: Content first in the largest panel, then any remote speakers (Far), then the local camera (Near).	Yes	Yes	No
	Default for Monitor 1 if only one monitor is connected to the system.			
	Default for Monitor 2 if 2 or more monitors are connected to the system.			
Far, then Near	Sets Monitor 1 or 2 to show the farend in the largest panel, then the near-end. Default for Monitor 1 if there are 2 or more monitors connected to the system.	Yes	Yes	No
Far Only	Sets Monitors 1, 2, or 3 to show the far-end only.	Yes	Yes	Yes

Monitor Profile	Description	Monitor 1	Monitor 2	Monitor 3 (RealPresence Group 700 only)
Content, then Near	Sets Monitor 2 to display shared content in the larger panel. If no content is displayed, the monitor shows the person speaking at the near-end.	No	Yes	No
Content, then Far	Sets Monitors 1 or 2 to display shared content in the larger panel. If no content is shared, the monitor displays the far-end speaker panel only.	Yes	Yes	No
Far, then Content, then Near	Sets Monitors 1 or 2 to share content. The system displays the panels in this order of priority: remote speakers first (Far), then any content in the largest panel, and then the local camera (Near).	Yes	No	No
Content Only	Sets Monitor 2 or 3 to display shared content as the only panel. If no content is shared, the monitor shows the room background.	No	Yes	Yes
Near Only	Sets Monitor 2 or 3 to show the near-end site only. Another name for this view is Self View.	No	Yes	Yes

Monitor Profile Name	Description	Monitor 1	Monitor 2	Monitor 3 (RealPresence Group 700 only)
Record Mode	Sets Monitor 3 to show the current person speaking, regardless of the speaker's location.	No	No	Yes
	Select this setting to record near, far, and content audio. Only the speaker is recorded in full screen.			
	Available only on RealPresence Group 700 systems.			
Record Mode With Content	Sets Monitor 3 to display shared content or the person speaking. Content sharing takes priority over displaying the person speaking.	No	No	Yes
	Select this setting to record near, far, and content audio. If someone is sharing content, the video is recorded in full screen. If no one is sharing content, the speaker is recorded in full screen.			
	Available only on RealPresence Group 700 systems.			

The **Automatic Self View Control** setting can also affect what displays on the monitors.

Note: When the default profile settings of monitor1 and monitor2 are set to Far-Near and Content-Far-Near and the monitor2 is turned off the profile of monitor1 is changed to Content-Far-Near from Far-Near.

Configure Call Settings

Configure Monitor Settings on page 162

Prevent Monitor Burn-In

Configure when you want your device to go to sleep after a period of inactivity.

Monitors and devices provide display settings to help prevent image burn-in. Plasma televisions can be particularly vulnerable to this problem. Refer to your monitor's documentation or manufacturer for specific recommendations and instructions. The following guidelines help prevent image burn-in:

- · Ensure that static images are not displayed for long periods.
- Set the Time before system goes to sleep to 60 minutes or less.
- To keep the screen clear of static images during a call, disable the following settings:
 - Display Icons in a Call: Admin Settings > General Settings > System Settings > Call Settings
 - Show Time in Call: Admin Settings > General Settings > Date and Time > Time in Call
- Be aware that meetings that last more than an hour without much movement can have the same effect as a static image.
- Consider decreasing the monitor's sharpness, brightness, and contrast settings if they are set to their maximum values.

Procedure

- 1. In the system web interface, go to Admin Settings > Audio/Video/Content > Sleep.
- 2. Configure the following settings:

Setting	Description
Display	Choose if the system displays a black screen or a no signal message.
Time Before System Goes to Sleep	 Select how long the device can be idle before it goes to sleep. Select Off to disable system sleep mode.
Enable Mic Mute in Sleep Mode	Select the check box to mute your microphones while the system is asleep.

Adjust Brightness for Room Lighting

In certain environments, bright content from displays, windows, or light fixtures can cause the cameras auto exposure setting to darken the exposure beyond what is preferred.

In certain environments, bright content from displays, windows, or light fixtures can cause the cameras auto exposure setting to darken the exposure beyond what is preferred. To remedy the issue, you can optimize the highlights and lowlights using the **Brightness** setting.

Procedure

- In the system web interface, go to Admin Settings > Audio/Video/Content > Video Inputs >
 [Input Name] Brightness.
- 2. Set Brightness to the minimum value.
- 3. Move the camera so that only a few very dark portions are shown; include at least one portion with an acceptable exposure.
- **4.** If the setting needs more adjustment, increase the value at slight intervals.

Related Links

Configure Video Input Settings

Monitors with CEC

You can use some Consumer Electronics Control (CEC) features with HDMI-connected monitors that support the CEC protocol.

Your system supports the following CEC commands:

- **System Standby**: When the system goes to sleep, connected monitors switch to standby mode to save power.
- One Touch Play: You can wake connected monitors with your system remote control.

Remember the following when enabling CEC on your system:

- If you connect a monitor with an HDMI splitter, the splitter must support CEC. Due to HDMI splitter limitations, monitors behind a 1xM (one-input multiple-output) splitter might not switch to the correct input when waking up.
- The system doesn't respond to CEC commands from a monitor remote control.
- If a monitor is connected to two endpoints, the monitor displays the active endpoint when the other is sleeping.

Enable CEC Controls

Enable CEC in the system web interface.

Make sure your monitor's CEC settings are configured correctly (see your monitor's documentation).

Procedure

- In the system web interface, go to Admin Settings > Audio/Video/Content > Monitors >
 Consumer Electronics Control.
- 2. Select the Enable Consumer Electronics Control check box.

Disable CEC Controls

Disable CEC in the system web interface.

- In the system web interface, go to Admin Settings > Audio/Video/Content > Monitors >
 Consumer Electronics Control.
- 2. Clear the Enable Consumer Electronics Control check box.

Configure Video Input Settings

Customize your video input settings, such as enabling connected cameras, adjusting camera orientation, or specifying whether people or content display on connected monitors.

Note: The system doesn't display settings that don't apply to your camera. For example, you don't see tracking options if your camera doesn't support tracking.

- 1. In the system web interface, go to Admin Settings > Audio/Video > Video Inputs.
- **2.** Configure the following settings and select **Save**.

Setting	Description	
Model	Displays the type of device connected to the system.	
Name	Displays the default name of the connected device. You also can enter a name for the device.	
Display as	Identifies whether the video input is used for People or Content . The selection you make here determines the available settings for the device in the embedded interface. For example, a People source has pan, tilt, zoom, and near/far camera control settings, while a Content source doesn't.	
Input Format	Specifies the source type of the device. This setting is read-only unless the system doesn't detect the device.	
Optimized for	 Motion: Gives preference to frames per second over resolution. For the connected source, the system selects 720p60 over 1080p30. Sharpness: Gives preference to resolution over frames per second. For the connected source, the system selects 1080p30 over 720p60. With this setting, moderate-to-heavy motion at low call rates can cause some frames to drop. Sharpness is available in point-to-point H.263 and H.264 calls only. It is required for HD calls between 512 Kbps and 2 Mbps. 	

Setting	Description
Tracking Mode (Polycom EagleEye Director Camera)	Specifies the type of camera tracking: • Voice—Locates and frames the speaker. When another
	speaker starts talking, the view switches from the first speaker to the room, then to the next speaker.
	Direct Cut—Tracks directly from speaker to speaker if silence intervals are less than 3 seconds. You must recalibrate the left camera when you select Direct Cut mode.
	If camera tracking has not been calibrated, Tracking Mode is unavailable.
	Note: Only available when you have installed an EagleEye Director camera.
Tracking Speed (Polycom EagleEye Director Camera)	Determines how quickly the camera finds and switches to the new speaker. The room environment can influence the tracking speed.
	Note: Only available when you have installed an EagleEye Director camera.
Backlight Compensation	Specifies if the camera automatically adjusts for a bright background. Use backlight compensation when the subject appears darker than the background.
White Balance	Specifies how the camera compensates for light source variations in the room.
	Auto: Recommended for most situations. It calculates the best white balance setting based on lighting conditions in the room.
	Manual: Use this setting for rooms where the Auto and fixed values don't provide acceptable color reproduction.
	When you set to Manual , fill the camera's field of view with a flat white object, such as a piece of paper. For best results, the object should be uniformly illuminated with light that is representative of the room lighting used in the conference, rather than light from a display, another area, or a shadow. After the object is in place, select Calibrate .
	Color Temperature Value: The color temperature values, measured in degrees Kelvin, correspond to the color of ambient light in a room. Because the available color temperature values vary by camera, this list is a sampling of some of the values you might see in the interface:
	3200K (warm office fluorescent)
	3680K (tungsten bulb)
	 4160K (cool office fluorescent) 5120K (neutral daylight)
	• 5600K (cool daylight)

Setting	Description
Brightness	Adjusts the video brightness.
Color Saturation	Adjusts the color saturation.
Tracking Mode (Polycom EagleEye Producer Camera)	 Frame Speaker: The camera automatically locates and frames the active speaker. When someone else starts speaking, the camera switches to that person. Note: When you mute your microphone, the camera tracking mode automatically switches to Frame Group. Frame Group: The camera automatically locates and frames all the people in the room. Frame Group with Transition: (EagleEye Producer camera only) The camera automatically locates and frames people in the room while moving the camera. For example, if someone enters the room, you might see the camera pan until that person is in view. Presenter Mode: The camera tracks an active speaker who's talking and moving. Off: Disables automatic tracking. You must control the camera manually. Note: Only available when you have installed an EagleEye
Tracking Speed (Polycom EagleEye Producer Camera)	Producer camera. Specifies the tracking speed. The room environment can have an influence on the speed of locating new speakers in the room. Slow—Detects meeting participants at a slow speed rate. Normal—This is the default tracking speed. Detects meeting participants at a normal speed rate. Fast—Detects meeting participants at a fast speed rate. Note: Only available when you have installed an EagleEye Producer camera.
Framing Size (Polycom EagleEye Producer Camera)	Specifies the framing view. • Wide: Establishes a wide view of meeting participants. • Medium: (Default group framing view) Establishes a medium view of meeting participants. • Tight: Establishes a close-up view of meeting participants. Note: Only available when you have installed an EagleEye Producer camera.

Configure RS-232 Serial Port Settings

Configure RS-232 serial port settings for your system.

- 1. In the system web interface, go to Admin Settings > General Settings > Serial Ports.
- 2. Configure the following settings in the sections on the **Serial Ports** screen.

Setting	Description
RS-232 Mode	Specifies the mode used for the RS-232 serial port. Available settings depend on the system model.
	Off: Disables the serial port.
	 Pass Thru: Passes data to an RS-232 device, such as a serial printer or certain types of medical devices, connected to the serial port of the far-site system. This option is only available in point-to-point calls.
	 Closed Caption: Receives closed captions from a dial-up modem or a stenographer machine through the RS-232 port.
	 Camera Control: Passes data to and from a third-party camera.
	 Control: Receives control signals from a touch- panel control. Allows any device connected to the RS-232 port to control the system using API commands.
	Note: If you have a RealPresence Group 300, 310, or 500 system, use only the Polycom serial cable with part number 2457-63542-001 to connect devices to the RS-232 serial port.
Baud Rate	Set these options to the same values configured on the serial device.
Parity	
Data Bits	
Stop Bits	
RS-232 Flow Control	This setting works with RS-232 modes that aren't currently available. You can't configure this setting.

Setting	Description
Login Mode	Specifies the credentials necessary for a control system to connect to the RS-232 port.
	 Admin password only: (Default) Requires the administrator password (if you set one) when the control system connects.
	 User Name/Password: Requires the user name and administrator password (if you set one) when the control system connects.
	 None: The system doesn't require a user name or password when the control system connects.
	Note: This setting only displays when you set RS-232 Mode to Control .

Third-Party Touch Panel Controls on page 163

Configuring Monitor Settings

The RealPresence Group Series system constantly detects any monitors connected to it. You choose which monitors with the **Enable** setting. You can also add a Monitor Profile to manage a group of monitor settings.

Note: Ensure that the system is powered off before you connect any devices.

Configure Monitor Settings

You might need to configure monitor settings for the monitors connected to your system.

Procedure

- 1. In the system web interface, go to Admin Settings > Audio/Video > Monitors.
- 2. Configure these settings on the Monitors screen.

The settings for Monitor 1, Monitor 2, and Monitor 3 are nearly the same, although the available features can be different. Monitor 3 is available for RealPresence Group 700 systems only.

Setting	Description
Enable	Specifies monitor settings.
	 Auto: (Default) Specifies that the system automatically detects the Video Format and Resolution settings and disables those settings.
	 Manual: Enables you to select the Video Format and Resolution settings. Resolution settings are filtered based on the Video Format you select.
	Off: Disable this monitor (not available for Monitor 1).
Monitor Profile	Specifies which profile to use for this monitor. The choices depend on how many monitors the system uses and which monitor you are configuring.
Video Format	Specifies the monitor's format. Depending on which RealPresence Group Series system and monitor you configure, the choices are:
	• HDMI
	• DVI
	Component
	• VGA
	Note: This setting is unavailable when you select Auto for the Enable setting.
Resolution	Specifies the monitor resolution.
	Note: This setting is unavailable when you select Auto for the Enable setting.

Configure Monitor Profile Settings on page 152

Third-Party Touch Panel Controls

As part of a custom room installation, you can connect an AMX or Crestron control panel to a RealPresence Group Series system RS-232 serial port. To get started, complete these two main tasks:

- Program the control panel. For information about the API commands required to program it, refer to the Polycom RealPresence Group Series Integrator Reference Guide at Polycom Support.
- In the system web interface, go to Admin Settings > General Settings > Serial Ports > Serial
 Port Options. Set the desired Login Mode for the control panel on the RealPresence Group Series
 system.

For more information on serial port settings, see the **Related Link** topic below.

Configure RS-232 Serial Port Settings on page 161

Configure Secondary Monitors for Content

If you have a multiple monitor setup with more than one touch monitor, and you want to use touch to control content on secondary monitors, you must configure settings on both the local and system web interfaces. The primary touch monitor is the one that you use to control the system's local interface. Secondary monitors are any additional monitors connected to the system.

The touch monitors should be HID compliant with HDMI interface only. If only one touch monitor is connected to the system, the following configuration steps are not necessary.

Procedure

- 1. In the local interface, use a remote control to navigate to **Settings > Administration > Touch**Monitor > Configure.
- 2. Under Enable touch interaction on this monitor, click Start.
- 3. Click the screen on the area indicated.
 - The system recognizes the monitor as a touch monitor.
- 4. In the system's web interface, go to Admin Settings > Audio/Video > Monitors.
- 5. For Monitor 1 at Enable, select Auto or Manual.
 - At Monitor Profile, select Far, Then Near or Far Only.
- 6. For Monitor 2, at Monitor Profile, select Content Only or one of the other content profiles.

If you have 3 monitors, follow the steps above for monitors 1 and 2 and select **Far Only, Content Only**, or **Near Only** for monitor 3.

Now you can use the primary monitor to control the system's local interface, and a secondary monitor to show content.

Configuring a Camera or Camera Control System

Topics:

- Improve Camera Tracking Performance
- Camera Presets
- Configure Far-End Camera Control
- Integrating RealPresence Group Series with Polycom EagleEye Cube HDCI
- Setting Up a Polycom EagleEye IV Camera
- Polycom EagleEye Director II Camera System
- Setting Up a Polycom EagleEye Producer System
- Set Up the Polycom EagleEye Director
- Setting Up Polycom EagleEye Acoustic Camera

If you connect a supported PTZ camera, the system detects the camera type and sets the appropriate configuration. Ensure that the system is powered off before you connect devices to it.

Refer to your system setup sheet and to the *Polycom RealPresence Group Series Integrator Reference Guide* for connection details. Refer to the release notes for a list of supported PTZ cameras.

RealPresence Group 700 systems provide inputs for multiple PTZ cameras. RealPresence Group 310 and 500 systems can support a second PTZ camera or non-PTZ camera, The PTZ control can be achieved by connecting a serial cable from camera for control and HDMI/VGA cable from camera for video signal. The RS-232 mode for the camera has to be configured as camera control in web interface.

All Polycom cameras can receive IR signals. RealPresence Group Series systems have built-in IR receivers to receive signals from the remote control. Point the remote control at the system or your Polycom camera to control it.

The system can provide power to the EagleEye III and EagleEye IV cameras through an HDCl connector. The cameras do not require any additional power supply or IR extender.

The RealPresence Group 700 system supports a low-power standard that limits the power supplied to the camera when the system is powered off. So, if the camera is receiving its power only from the HDCI connector attached to the system, it does not have an active IR receiver capable of powering on the system using the handheld remote.

If the camera IR is the only exposed IR and you normally power the system on and off with the remote control, use one of these solutions:

- Provide direct power to the EagleEye III or EagleEye IV camera with the elective EagleEye camera power supply, 1465-52748-040. This allows the IR sensor to remain powered on, so that the camera is capable of receiving IR commands from the remote control.
- Position the system so that the IR receiver on the front of the system has a line-of-sight to the remote control.
- Use a third-party IR extender to extend the IR signal from the room to the IR receiver on the front of the system.

Sleep and wake states are supported, where the system provides power to the EagleEye IV or EagleEye III camera. This allows the cameras to wake from a Sleep state through a signal received by the camera's IR sensor. The camera does not require any additional power supply or IR extender.

Improve Camera Tracking Performance

Tracking performance can be affected by room lighting. If the room is too bright for camera tracking to work properly, you can improve the tracking performance by adjusting the **Backlight Compensation** setting on the **Cameras** screen.

Procedure

- 1. In the web interface, go to Admin Settings > Audio/Video.
- 2. Click on Video Inputs and select the appropriate input.

Camera Presets

Camera presets are stored camera positions that you can create in the RealPresence Group Series system local interface before or during a call. Presets allow you to do the following:

- Automatically point a camera at pre-defined locations in a room.
- · Select a video source.

If your camera supports pan, tilt, and zoom movement, and it is set to People, you can create up to 10 preset camera positions for it using the remote control or a touch device, such as the RealPresence Touch. Each preset stores the camera number, its zoom level, and the direction it points (if appropriate).

If a Polycom touch device is paired with a system, you must use the touch device to create presets. For more information about creating and using presets, refer to the *Polycom RealPresence Group Series User Guide*. Once presets are in place, you can view them in the system web interface by going to **Utilities > Tools > Remote Monitoring**.

Note that if you use a EagleEye Director with your RealPresence Group Series system, you cannot use presets for voice tracking.

Related Links

Configure Far-End Camera Control on page 166

Configure Far-End Camera Control

Far-end camera control (FECC) enables a participant to control the camera on another participant's system. When FECC is enabled, users can control the pan, tilt, and zoom of a call participant's camera.

Users can also create up to 10 presets for a far-site camera. These presets are saved only for the duration of the call. If the far-site has saved presets, users might also be able to use those presets to control the far-site camera. For details on creating camera presets or moving a camera to a stored preset, refer to the *Polycom RealPresence Group Series User Guide*.

Procedure

» In the system web interface, go to Admin Settings > Audio/Video > Video Inputs > General Camera Settings and select Allow Other Participants in a Call to Control Your Camera.

Camera Presets on page 166

Enable Users to Pin an Active Speaker

You can then enable users to pin a participant as the active speaker so that a participant's video displays prominently throughout an MCU call on RealPresence Group 500 and 700.

Procedure

- 1. In the system web interface, go to Admin Settings > General Settings > System Settings.
- 2. Select Call Settings then select the checkbox for Enable Locking Active speaker in MCU call.

Integrating RealPresence Group Series with Polycom EagleEye Cube HDCI

The Polycom EagleEye Cube is an HDCl camera designed to work with RealPresence Group Series systems.

The EagleEye Cube HDCl camera has 1080p 60Hz video transmission, focus distance of 0.5 to 6 meters as fixed focus and 5x digital zoom with pan and tilt capabilities suitable for small and medium meeting spaces. You can use the remote control or the RealPresence Group Series system web interface to configure the EagleEye Cube HDCl camera.

If you are using the EagleEye Digital Extender or the Digital Breakout Adapter with the Polycom EagleEye Cube HDCl camera, the audio from the camera is not passed to the system. You must use a tabletop microphone array or a ceiling microphone array.

Position the EagleEye Cube HDCI Camera

Set the EagleEye Cube HDCl camera so the line of sight hits in the middle of the room (or wherever it needs to go).

- Make sure the EagleEye Cube HDCl camera is on a mounting bracket.
 - The camera's viewing angle is approximately 37 degrees above and 37 degrees below its direct line of sight.
- For the optimal performance of the camera system faces detection feature, ensure ample lighting on face of participants and minimal backlighting.

LED Indicators

LED indicators display when you power on the EagleEye Cube HDCl camera and indicate system behaviors.

Polycom EagleEye Cube LED Indicators and Status

LED Indicator	LED Position	System Status
Blinking Amber	All	Updating camera firmware
Amber	Center	Standby/Asleep

LED Indicator	LED Position	System Status
White	Alternate	Booting up camera
Red	Center	Microphone muted
White	One LED (position depends on the speaker)	System isn't in a call and active speaker tracking is on

Configure Camera Settings

You can configure Polycom EagleEye Cube HDCI settings using a RealPresence Group Series system.

Procedure

- 1. In the system web interface of the RealPresence Group Series system, go to Admin Settings > Audio/Video > Video Inputs > General Camera Settings.
- 2. Select the input the Polycom EagleEye Cube camera uses.

Camera Tracking

The Polycom EagleEye Cube HDCl camera detects the people in the room and provides group framing during a conference. EagleEye Cube HDCl detects the people in the room and sets up group framing. You can set the tracking mode and speed, and specify the type of group framing, which enables automatic tracking of group participants in the room.

Change Camera Tracking Settings

You can change camera tracking settings in the system web interface.

In the RealPresence Group Series system web interface, go to Admin Settings > Audio/Video > Video Inputs > General Camera Settings, select the input used by the Polycom EagleEye Cube HDCI.

Settings	Description
Tracking Mode	Specifies the tracking mode:
	Frame Speaker- This is the default setting. During a conference, this mode frames the active speaker, then when someone else starts speaking, the camera view changes to frame the new speaker. Note that when the tracking mode is set to Frame Speaker and the local microphone is muted, the camera tracking mode automatically switches to Frame Group.
	Frame Group - Enables automatic tracking and framing of the group participants in the room without displaying the camera motion between frames.
	Off - Disables automatic tracking. All camera control must be handled manually.

Settings	Description
Tracking Speed	Specifies the tracking speed:
	Slow - Detects meeting participants at a slow speed rate.
	Normal - This is the default tracking speed. Detects meeting participants at a normal speed rate.
	Fast- Detects meeting participants at a fast speed rate.
Framing Size	Specifies the framing view:
	Wide- Establishes a wide view of meeting participants.
	Medium- This is the default group framing view. Establishes a medium view of meeting
	Tight- Establishes a close-up view of meeting participants.

Enable Camera Tracking

You can enable EagleEye Cube HDCI camera tracking in the local interface.

Procedure

- 1. In the local interface of the RealPresence Group Series system, go to Camera .
- 2. Select Camera Tracking On.

Disable Camera Tracking

You can disable camera tracking in the local interface.

Procedure

- 1. In the local interface of the RealPresence Group Series system, go to Camera.
- 2. Select Camera Tracking Off.

Participant Count CDR Details

When used with a RealPresence Group Series system and an EagleEye Cube HDCl camera, the camera system tracks the number of conference participants in a room. Call information is collected in a Polycom RealPresence Resource Manager Call Detail Report (CDR) and provides detailed data to system administrators.

Note: To get the most accurate result of participant count data, the number of participants in a single room should be 10 people or less.

Participant Count

Participant	Description
People Minutes	The total people count for each minute of the call. For example, If there are five people in a sixty minute meeting and five additional people join at 10 minutes after the start of the meeting, the total People Minutes will be 550. (5*60)+ (5*50).
People Count (call begin)	Number of people on the call during the first minute of the call, tracked with EagleEye Cube HDCl camera system.
People Count (peak value)	Peak number of people participating in the call, tracked with the EagleEye Cube HDCl camera system.
People Count (call end)	Number of people participating on the call during the last minute of the call, tracked with the EagleEye Cube HDCI camera system.

EagleEye Cube HDCI Camera Software Updates

Updates to the EagleEye Cube HDCI software are included with the RealPresence Group Series system software updates. No license number or key is needed to update the camera software. Software for an EagleEye Cube HDCI camera is automatically updated when connected with the RealPresence Group Series system.

Procedure

» Connect the EagleEye Cube HDCI to the system.

The system detects the EagleEye Cube HDCl and updates it, if necessary.

Note: When the EagleEye Cube HDCl software update version is higher or equal to the RealPresence Group Series system software, software update can't be performed.

Factory Restore the EagleEye Cube HDCI

If the EagleEye Cube HDCI camera isn't functioning correctly or you need to recover from a corrupted partition, you can use the restore button to reset the device.

This operation completely erases the camera's settings and reinstalls the software. Keep the EagleEye Cube powered on during the factory restore process.

- 1. Connect the EagleEye Cube HDCl cable to the RealPresence Group Series system to power on.
- 2. Insert a straightened paper clip through the pinhole and press and hold the restore button for 5 seconds.
- 3. Release the restore button when the LED indicators alternate amber.

The camera enters factory restore mode. The factory restore takes approximately 2 to 3 minutes to complete. The camera automatically powers off and back on when the process is complete.

Setting Up a Polycom EagleEye IV Camera

The Polycom EagleEye IV cameras are digital with a 4k sensor that is specifically designed to work with RealPresence Group Series systems. Available accessories are a privacy cover, wide-angle lens, and digital extender. EagleEye IV cameras have either 4x or 12x zoom lenses.

For information about setting up these cameras, refer to *Installing the Polycom EagleEye IV Wide Angle Lens*, *Setting Up the Polycom EagleEye IV Cameras*, *Setting Up the Polycom EagleEye IV Camera Privacy Cover*, and *Setting Up the Polycom EagleEye Digital Extender* which are available at Polycom Support.

EagleEye IV Camera Orientation

After you have connected your EagleEye IV camera, you might want to change the camera's orientation.

EagleEye IV cameras can be mounted upside down to accommodate special video conferencing situations. The orientation of the video display and pan/tilt functions work transparently so that the inverted position is transparent to end users. The default orientation is normal, or not inverted.

Enable an Inverted Camera Position for the EagleEye IV Camera

You might want to invert the EagleEye IV camera in your environment.

Procedure

- 1. In the system web interface, go to Admin Settings > Audio/Video > Video Inputs, and choose EagleEye IV camera.
- 2. At Orientation, select Inverted and click Save.

Enable a Normal Camera Position

You might want to disable the inverted camera position in your environment.

Procedure

- In the system web interface, go to Admin Settings > Audio/Video > Video Inputs, and choose EagleEye IV camera.
- 2. At Orientation, select Normal and click Save.

Replace the EagleEye IV Camera

On the EagleEye Director II camera, you can replace an EagleEye IV camera with another EagleEye IV camera.

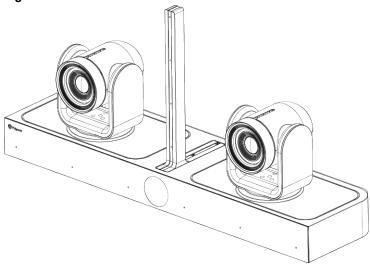
- 1. Power off the EagleEye Director II camera.
- 2. Disconnect and remove the existing EagleEye IV camera.
- 3. Connect the desired EagleEye IV camera.
- 4. Power on the EagleEye Director II camera.

Polycom EagleEye Director II Camera System

The Polycom EagleEye Director II camera system is the next version of the Polycom EagleEye Director camera.

The Polycom EagleEye Director II camera system is an automatic camera positioning system that works in conjunction with a RealPresence Group Series system to provide accurate close-up views of the person who is speaking. The EagleEye Director II camera system also provides smooth transitions between the close-up view of the person who is speaking and the group view when there is no active speaker.

Figure 1:



The EagleEye Director II camera system uses two cameras. Initially, the current view is captured by one camera, while the other camera is searching and tracking the next target. If two persons speak alternately, the camera tracks the person who is speaking, while the other camera tracks the other person who is speaking. The camera system continuously scans the room and commands the movable camera to pan, tilt, and zoom, framing users with face detection technology. By providing automatic and intelligent views in various speaking scenarios during a conference, the EagleEye Director II camera system delivers a user experience similar to a newscast video production.

The analytics camera captures group view video only when the EagleEye Director II camera system is in tracking mode or when the analytics camera is in tilt position. At the same time, the two EagleEye IV cameras in active state display a LED light. In any other state, the analytics camera does not send video to the RealPresence Group Series system.

Note: The Polycom EagleEye Director II camera system is compatible with two Polycom EagleEye IV-12X cameras and does not support a single camera configuration. The cameras must be paired with the EagleEye Director II camera system. A wide angle adapter is supported if it is used with both EagleEye IV cameras.

The EagleEye Digital Extender and RealPresence Digital Breakout Adapter can help with installations that require longer connections between your camera and system (except for the required audio connection). For information, see the *Polycom RealPresence Group Series Integrator Reference Guide*.

The Horizontal Field of View (HFOV) of the analytics camera is 80 degrees. The analytics camera provides participant count details and PIP video. The participants who are outside the HFOV are not detected by the EagleEye Director II analytics camera system and are not counted or shown in the PIP.

The camera system detects the speaker through participant voices. If there is a microphone for a local speaker along with the EagleEye Director II camera system, the performance of the EagleEye Director II camera system affects the frame speaker behavior.

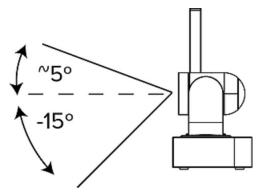
During an active conference call while using the camera system, Polycom recommends that you do not to use a microphone for local speakers.

Position the EagleEye Director II Camera System

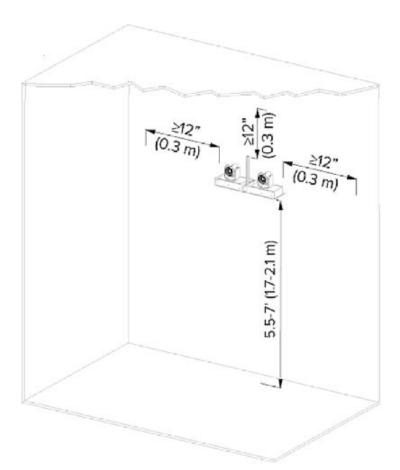
Follow these guidelines to position the EagleEye Director II camera system to work with your RealPresence Group Series system.

Procedure

Make sure the EagleEye Director II camera system is on a level surface or mounting bracket.
 The camera's viewing angle is approximately 5 degrees above and 15 degrees below its direct line of sight as shown below.

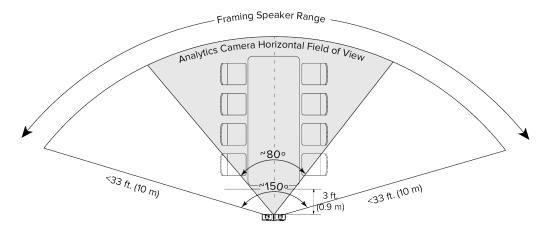


- **2.** To ensure the optimal performance of the camera system face detection feature, follow these suggestions:
 - Provide ample lighting on faces of participants. This allows the EagleEye Director II camera system to correctly frame faces, using the eyes, noses, and mouths as guidelines.
 - Allow only minimal backlighting.
- 3. To ensure the best view from the camera system voice-tracking feature, follow these suggestions:
 - Make sure that ambient room noise is quiet enough to allow the camera system to locate the participant who is speaking.
 - Set up the audio connection from the RealPresence Group Series system to the camera system, whether you connect it directly to the audio output of the system or to an audio processor managing the room audio.
- **4.** Set the camera system on a wall. Place the camera between 5.5 and seven feet from the ground. This figure shows optimal placement of the camera system:



5. Ensure that people are sitting within a three to 33 feet $(0.91 \text{ m} \sim 10.1 \text{ m})$ viewing range from the device.

The following figure shows the viewing range of EagleEye Director II camera system.



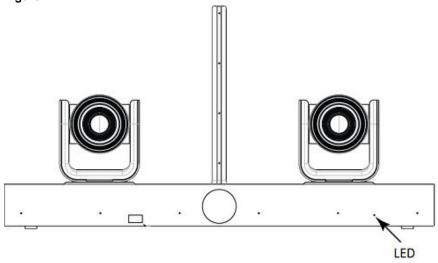
Note: Before powering on the EagleEye Director II camera system, connect the camera system to the RealPresence Group Series system using an HDCI cable. This prevents the camera system from automatically entering sleep mode after three minutes.

Indicator Lights

Indicator lights and power sensors display when the EagleEye Director II camera system is powered on.

A light-emitting diode (LED) is integrated into the front of the EagleEye Director II camera system. These LED lights emit colors that refer to various system states and allow you to identify the current state of the EagleEye Director II camera system.

Figure 2:



The following table shows the LED status of EagleEye Director II camera system with its corresponding behavior.

LED Color/State	Behavior
Blue	Power On, EagleEye Director II camera system is in active state
Blinking Blue	Receive IR, EagleEye Director II camera system boot up
Fast Blinking Blue	Power On, MCU is being initialized, Adjust Analytics camera status
Amber	Standby/Asleep
Alternate Amber and Blue	Software update, Factory restore, USB image update
Blinking Amber	USB plugged in
Green	In a call
Blinking Green	Receive IR in a call
Fast Blinking Red	EagleEye Director II camera system error

View System Status for EagleEye Director II Camera System

You might need to view the system status of an EagleEye Director II camera system on a RealPresence Group Series system interface.

Procedure

- » Do one of the following:
 - In the local interface, go to Settings > System Information > Status.
 - In the web interface, go to Diagnostics > System > System Status.

You cannot view the system status if the EagleEye Director II camera system is not connected or is not selected as the current camera source.

System Status

Diagnostic Screen	Description
Active Alerts	Displays the status of any device or service listed within the Status screens that has a current status indicator of red. Alerts are listed in the order they occurred.
Call Control	Displays the status of the Auto-Answer Point-to-Point Video and Meeting Password settings.
Audio	Displays the connection status of audio devices such as microphones, Polycom SoundStation IP conference phone, and Polycom SoundStructure card.
Camera	Displays the connection status of the camera that is connected. If the camera is not connected or is not selected as the current camera source, this choice is not visible on the screen. In addition, the details of the EagleEye cameras attached to the EagleEye Director II camera system are displayed.
LAN	Displays the connection status of the IP Network.
Servers	 Always displays the Gatekeeper and SIP Registrar Server. Displays the active Global Directory Server, LDAP Server, or Microsoft Server. If enabled, displays the Provisioning Service, Calendaring Service, or Presence Service.
Log Management	Displays the status of the Log Threshold setting. When a system device or service encounters a problem, you see an alert next to the System button on the menu.

EagleEye Director II Camera System Diagnostics

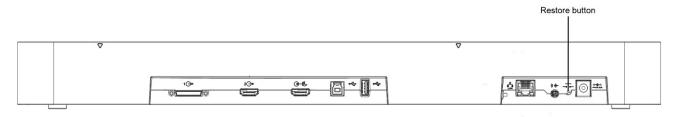
Most diagnostic information is available on both the web and the local interface, but some information is specific to one or the other interface. From the web interface, go to **Diagnostics > Audio and Video Tests > Camera Tracking**.

The screen includes the following diagnostic information for your camera system.

Diagnostic Screen	Description
Speaker Test	Tests the audio cable connections. A 473 Hz tone indicates that the local audio connections are correct.
	If you run a test during a call, people on the far site also hear the test tone.
	If you run the test from the system web interface during a call, the people at the site you are testing hear the tone, but you don't.
	If you run the test from the system web interface during a call, the people at the site you are testing will hear the tone, but you will not.
Audio Meters	Measures the strength of audio signals from ten internal microphones, far-site audio, and any device connected to the audio line in.
	Meters function only when the associated input is enabled.
	Note : Some audio meters are unavailable when a SoundStructure digital mixer is connected to the room system.
Camera Tracking	Provides diagnostics specific to the EagleEye Director II camera system.
	Audio
	Verifies microphone functionality. To use this feature, speak aloud and verify that you can see dynamic signal indications for four vertical microphones and six horizontal microphones. If no signal indication appears for a specific microphone, manually power off the EagleEye Director II camera system and then power it back on.
	Also verifies the reference audio signal: Set up a video call. Let the far side speak aloud and verify that you can see dynamic signal indications for the two reference audio meters.
	If no signal indication appears for a specific microphone, make sure the reference cable is connected firmly.
	After you verify microphone functionality, calibrate the camera again.
	Video
	Left Camera shows video from the left camera.
	Right Camera shows video from the right camera.
	Analytics Camera shows video from the analytics camera.
	Color Bars displays the color bar test screen.
	Note : If the EagleEye Director II camera system is connected but is not selected as current camera source, this choice is not visible on the screen.

Perform a Factory Restore

A factory restore completely erases the system and restores it to the factory software version and default configuration. During a factory restore, the LED indicator on the front of the EagleEye Director II camera alternates between blue and amber.



Note: Do not power off the camera during the factory restore process.

Procedure

- 1. With the camera is powered off, insert a straightened paper clip through the pinhole and press and hold the **Restore** button.
- 2. While holding the **Restore** button, plug in the power cable to power on the camera.
- 3. Hold the **Restore** button for an additional five seconds, and then release it when the LED alternates amber and blue.

The camera enters factory restore mode. The factory restore takes approximately eight minutes to complete. The camera automatically powers off and back on when the process is complete.

Setting Up a Polycom EagleEye Producer System

The Polycom[®] EagleEye[™] Producer system is a camera-peripheral technology that provides room framing and participant counting. Using facial recognition technology, the device scans the room and commands the movable Polycom[®] EagleEye[™] III and IV cameras to pan, tilt, and zoom.

Position the EagleEye Producer system on a level surface, ideally on top of a monitor. You can mount the Polycom[®] EagleEye [™] III, Polycom[®] EagleEye [™] IV cameras on top of the EagleEye Producer. The EagleEye Producer includes a 'bunk bed' mount for use with the universal camera mounting solution. Available accessories include the EagleEye Digital Extender and the Digital Breakout Adapter.

Ensure that the EagleEye Producer field of view includes the all conference participants. The system supports a wide angle lens on the EagleEye IV camera. EagleEye IV cameras are available with either 4x or 12x zoom capability.

You can connect one EagleEye Producer to a RealPresence Group Series system at a time. Multiple EagleEye Producer connections are not supported.

The EagleEye Producer system and EagleEye Director II camera system are tested to support the accessories :

- 10 meter cable HDCI to mini-HDCI
- Digital Breakout Adapter
- EagleEye Digital Extender

For more information on the required cables, or setting or positioning the EagleEye Producer, refer to the *Polycom EagleEye Producer Setup Sheet* document on *Polycom Support*.

Calibration

The EagleEye Producer internal camera is aligned with the EagleEye camera. If the alignment changes, group framing is not accurate.

Automatically Calibrate the Room View

Deviations in tracking results can occur when the EagleEye Producer is being installed or moved. In these instances, EagleEye Producer attempts to perform automatic calibration by automatically detecting deviations and adjusting itself to display the best views. To automatically calibrate the room view, no movement can be detected during the calibration period.

Procedure

- From the RealPresence Group Series system web interface, go to Admin Settings > Audio/ Video > Video Inputs > General Camera Settings and select the input used by the EagleEye Producer.
 - Select the Automatic Image Calibration checkbox.
- 2. Enable Tracking.

Have one person sit so they are framed in a webcam view.

Manually Calibrate

You can realign the EagleEye Producer camera and EagleEye camera to display the best view of the room for group framing by manually calibrating the room view.

Note: If you are using a touch panel, you need a RealPresence Group Series remote control to manually calibrate the room view.

Before you manually calibrate the room view ensure that the EagleEye camera is properly attached to the EagleEye Producer as shown in *Set Up the Polycom EagleEye Producer*.

Procedure

- 1. Ensure that the **Make This Camera Your Main Camera** video input setting in administration settings in the Group system web interface specifies the EagleEye Producer as the main camera.
- 2. Turn Self View on in the local interface of the system to view the room in the self view window.
- **3.** Press the **Home** button on the system remote control for five seconds to get to the Home screen.
 - The EagleEye Producer LED changes to a fast blue blink when on the Home screen.
- **4.** Press the **Up** and **Down** arrow buttons on the remote control to align the webcam with the EagleEye camera to show the best room view when group framing.
- 5. To exit the Home screen, press any key on the remote control except the **Up** or **Down** arrow button.

If no action is taken for five seconds, the system will automatically the Home screen. The LED turns to blue.

Camera Tracking

The Polycom EagleEye Producer detects the people in the room and provides framing during a conference. Frame Speaker with a Normal tracking speed and Medium view is enabled by default. When an EagleEye Producer is connected to a RealPresence Group Series system, camera tracking starts

automatically when you initiate a call and stops automatically when you hang up from a call. You can also manually start camera tracking in the local interface of the system. EagleEye Producer detects the people in the room and sets up framing. You can set the tracking mode and speed, and specify the type of group framing, which enables automatic tracking of group participants in the room and frames the active speaker. EagleEye Producer is integrated with 4 microphones to detect the active speaker.

Polycom recommends calibrating the Polycom EagleEye Producer before adjusting camera features. For instructions on how to calibrate the Polycom EagleEye Producer, refer to the *Polycom RealPresence EagleEye Producer User Guide* at <u>Polycom Support</u>.

Indicator Lights

A light-emitting diode (LED) is integrated into the front of the EagleEye Producer device. These LED lights emit colors that refer to various system states and allow you to identify the current state for the EagleEye Producer system. Detailed LED and system states mappings are shown in the following table.

LED	System State
Blue	Power On, EagleEye Producer normal state
Blinking Blue	On, not in a call, receive IR
	EagleEye Producer boot up
Fast Blinking Blue	Calibrate webcam room view
Amber	Standby - asleep
Alternate Amber and Blue	Software update, Factory restore, USB image update
Blinking Amber	USB disk plugged in
Green	On, In a call
Blinking Green	On, in a call, receive IR in a call
Fast Blinking Red	System error
Blink	Needs attention, receive IR

Change the EagleEye Camera

On the EagleEye Producer, to change an EagleEye camera to another EagleEye camera , you must power off the EagleEye Producer first.

- 1. Power off the EagleEye Producer.
- 2. Disconnect and remove the existing EagleEye camera.
- 3. Connect the desired EagleEye camera.
 - For information about how to connect an EagleEye camera, see the *Polycom EagleEye Producer Setup Sheet*.
- 4. Power on the EagleEye Producer.

Note: The camera on the EagleEye Producer can be either an EagleEye IV or EagleEye III camera. When used with the EagleEye IV an additional adapter cable is required, which is included in the EagleEye Producer kit.

An EagleEye Digital Extender and the Digital Breakout Adapter are available for the EagleEye Producer. For more information on these accessories, refer to the *RealPresence Group Series Integrator Reference Guide*.

Change Camera Tracking Settings

You can change camera tracking settings in the system web interface.

In the system web interface of the RealPresence Group Series system, go to Admin Settings >
 Audio/Video > Video Inputs > General Camera Settings and select the input used by the
 Polycom EagleEye Producer.

Configure the following settings.

Setting	Description
Tracking Mode	Specifies the tracking mode: Frame Speaker - This is the default setting. During a conference, this mode frames the active speaker, then when someone else starts speaking, the camera view changes to frame the new speaker. Note that when the tracking mode is set to Frame Speaker and the local microphone is muted, the camera tracking mode automatically switches to Frame Group. Frame Group - Enables automatic tracking and
	frame Group - Enables automatic tracking and framing of the group participants in the room without displaying the camera motion between frames. Frame Group with Transition - Enables automatic tracking and framing of the group of participants in the room.
	Off - Disables automatic tracking. All camera control must be handled manually.
Tracking Speed	Specifies the tracking speed:
	Slow - Detects meeting participants at a slow speed rate.
	 Normal - This is the default tracking speed. Detects meeting participants at a normal speed rate.
	Fast - Detects meeting participants at a fast speed rate.

Setting	Description
Framing Size	Specifies the framing view: Wide - Establishes a wide view of meeting participants. Medium - This is the default group framing view. Establishes a medium view of meeting participants. Tight - Establishes a close-up view of meeting participants.

Enable Camera Tracking

You can enable EagleEye Producer camera tracking in the local interface. If camera tracking is enabled, when you start a call, camera tracking starts automatically; when you end a call, camera tracking stops automatically and group framing is disabled.

Procedure

» In the local interface of the RealPresence Group Series system, go to Camera and select Camera Tracking On.

Disable Camera Tracking

You can disable camera tracking in the local interface.

Procedure

» In the local interface of the RealPresence Group Series system, go to Camera and select Camera Tracking Off.

Update EagleEye Producer Software

Updates to the EagleEye Producer software are included with RealPresence Group Series system software updates. No license number or key code is required to update the EagleEye Producer. Software for an EagleEye IV camera is automatically updated when the camera is attached to the system with an EagleEye Producer.

Procedure

» Connect the EagleEye Producer to the system.
The system detects the EagleEye Producer and updates it, if necessary.

Update the EagleEye Producer System Image

If you are unable to automatically update the EagleEye Producer system software by connecting to a RealPresence Group Series system, you can update EagleEye Producer system manually by updating the system image.

To update the EagleEye Producer system image, use a USB device with at least 200MB of space and make sure the USB file system is in FAT32 format to perform a full system update.

Note: Do not unplug the USB drive during the update process.

Procedure

- 1. Create a folder named plcm-eep-cmd in the USB root directory.
- 2. Create a subfolder named update in the plcm-eep-cmd folder.
- **3.** Copy the EagleEye Producer update image (polycom-eagleeyeproducer-xxx-1.0.0.xx-xxxx.img) into the update folder.
- 4. Plug in the EagleEye Producer power cable to power it on and allow it to fully boot up.
 - The LED turns solid blue.
- **5.** Plug the USB drive into EagleEye Producer.
 - The LED blinks amber and then turns solid blue in a few seconds.
- 6. Unplug the EagleEye Producer power cable, but leave the USB drive plugged in.
- 7. Plug in the EagleEye Producer power cable and allow it to boot up.

The LED turns solid blue. The EagleEye Producer starts the image update and the LED blinks blue and amber. The image update takes approximately ten minutes to complete. The EagleEye Producer automatically reboots when the image update is complete. The camera tilts up and then down during the reboot and the LED returns to solid blue.

8. Remove the USB drive.

The update log is saved in [USB root directory]/eepout/[EEP SN]/log.

Download System Logs and Configurations

EagleEye Producer system logs and configurations are not uploaded to RealPresence Group Series . You must use an empty USB drive and make sure the USB file is in FAT32 format to download the EagleEye Producer system logs and configurations. You can use logs and configurations to troubleshoot EagleEye Producer system software issues.

Procedure

- 1. Create a folder named plcm-eep-cmd in the USB root directory.
- 2. Create a subfolder named log in the plcm-eep-cmd folder.
- **3.** Create a blank text file named downloadlogflg in the log folder.
- 4. Plug the USB drive into the EagleEye Producer.
 - The LED blinks amber and then turns solid blue.
- **5.** Remove the USB drive.

The downloaded files are located in the following locations.

- The application logs and system information are in the [USB root directory] / eepout/[EEP SN]/log/ folder.
- Configuration files are in the [USB root directory]/eepout/[EEP SN]/config/folder.
- The system current running status is recorded in a file called sysstatus and is in the [USB root directory]/eepout/[EEP SN]/ folder. The system status file includes current CPU/memory usage and current running process information.

Participant Count CDR Details

When used with a RealPresence Group Series system and an EagleEye camera, the camera system tracks the number of conference participants in a room. Call information is collected in a Polycom

RealPresence Resource Manager Call Detail Report (CDR) and provides detailed data to system administrators.

Note: To get the most accurate result of participant count data, the number of participants in a single room should be 10 people or less.

Participant Count

Participant	Description
People Minutes	The total people count for each minute of the call. For example, If there are five people in a sixty minute meeting and five additional people join at 10 minutes after the start of the meeting, the total People Minutes will be 550. (5*60)+(5*50).
People Count (call begin)	Number of people on the call during the first minute of the call, tracked with EagleEye Producer camera system.
People Count (peak value)	Peak number of people participating in the call, tracked with the EagleEye Producer camera system.
People Count (call end)	Number of people participating on the call during the last minute of the call, tracked with the EagleEye Producer camera system.

Related Links

Call Detail Report (CDR) on page 284

Perform a Factory Restore

You can use the hardware restore button on the EagleEye Producer system to perform a factory restore of the RealPresence Group Series system. A factory restore completely erases the system and restores it to the software version and default configuration stored in its factory partition. During a factory restore, the LED indicator on the front of the system blinks blue and amber.

Procedure

- **1.** While the EagleEye Producer system is powered off, insert a straightened paper clip through the pinhole and press and hold the **Restore** button.
- 2. While holding the **Restore** button, plug in the power cable to power on the EagleEye Producer.
- 3. Hold the **Restore** button for five additional seconds, and then release it when the LED alternates amber and blue.
 - The EagleEye Producer enters factory restore mode. The factory restore takes approximately eight minutes to complete. The EagleEye Producer automatically reboots when the process is complete.
- **4.** Calibrate the room view when the reboot is complete.

Note: Keep the Polycom EagleEye Producer powered on during the factory restore process.

Set Up the Polycom EagleEye Director

You can use the remote control or the RealPresence Group Series system web interface to set up the EagleEye Director. You cannot configure the EagleEye Director using a Polycom touch device, but you can start and stop camera tracking.

For detailed setup instructions, refer to Set up the Polycom EagleEye Director on Polycom Support.

Procedure

1. Power on the EagleEye Director.

You can verify that the device is detected and compatible with the system's software on the System Status screen.

- In the system web interface, go to Diagnostics > System > System Status > EagleEye
 Director.If you see EagleEye Director among the status settings, the device has been
 detected.
- 2. Calibrate the cameras.

If you notice that the speaker is not framed accurately, ensure that the vertical bar of the EagleEye Director is vertical. Placing the EagleEye Director on a horizontal surface can help to ensure that the vertical bar is vertical. You might also need to recalibrate the cameras.

3. Adjust the room view.

Positioning the Polycom EagleEye Director

The Polycom[®] EagleEye[™] Director is an automatic HD dual-camera racking system that works with RealPresence Group Series systems.

Follow these guidelines when you use the EagleEye Director with your system:

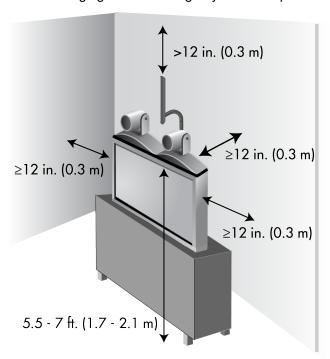
- Do not connect more than one EagleEye Director to a single RealPresence Group Series system.
- Avoid setting the EagleEye Director in the corner of a room. The EagleEye Director should be at least 12 inches away from all of the walls.
- Make sure the EagleEye Director is on a level surface or mounting bracket.
- The camera's viewing angle is approximately 9 degrees above and 30 degrees below its direct line
 of sight, as shown next.



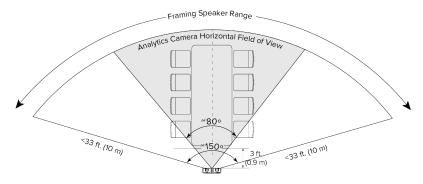
- To ensure optimal performance of the EagleEye Director facial recognition feature, follow these suggestions:
 - Provide ample lighting on faces of participants. This allows the system to correctly frame faces, using the eyes, noses, and mouths as guidelines.
 - · Allow only minimal backlighting.
- To ensure the best view from the EagleEye Director voice-tracking feature, follow these suggestions:

- Make sure ambient room noise is quiet enough to allow the system to locate the participant who is speaking.
- Be sure to set up the audio connection from the system to the EagleEye Director, whether you
 connect it directly to the audio output of the system or to an audio processor managing the
 room audio.
- Set the EagleEye Director on top of a monitor. Ideally, place the camera between 5.5 and 7 feet from the ground.

The following figure shows EagleEye Director placement.

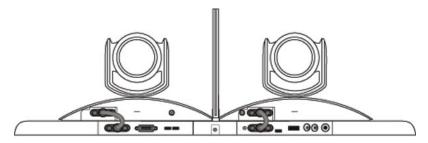


• Ensure that people are sitting within the viewing range of between 3 and 22 feet from the device. The following figure shows the EagleEye Director viewing range.



Indicator Lights

The following figure shows the location of the power indicator light on the back of the EagleEye Director.



This indicator light provides the following information.

Indicator Light	System Status
Steady green light	Cameras are ready; camera tracking is off
Steady red light	Cameras are powering on
Blinking red light	Factory restore on the cameras is starting
Blinking blue light	Camera tracking is on

Adjust the Room View

You can adjust the room view on the EagleEye Director to get the best perspective for your video calls.

Procedure

- **1.** Do one of the following:
 - From the local interface, go to > Settings > Administration > Camera Tracking > Calibration, and then select Begin Calibration.
 - From the system web interface, go to Admin Settings > Audio/Video > Video Inputs, and then select the Input used by the EagleEye Director.
- 2. Do one of the following:
 - In the local interface, select Skip to move to the Adjust Room View screen.
 - In the system web interface, select Adjust Room View.
- **3.** Use the arrow buttons and zoom controls on the remote control or system web interface to show the room view you want far site participants to see.
- 4. Select Finish to save the settings and return to the Camera Settings screen.

Calibrate the EagleEye Director Cameras

In Voice Tracking mode, you only need to calibrate the right camera. In Direct Cut mode, calibrate the right camera and then left one. Ensure that only one person speaks while you are calibrating the cameras and keep the background quiet. If you rearrange or move the EagleEye Director, recalibrate it.

- 1. Do one of the following:
 - In the local interface, go to > Settings > Administration > Camera Tracking > Calibration.

- In the system web interface, go to Admin Settings > Audio/Video > Video Inputs and select Calibrate Voice Tracking.
- 2. Follow the directions in the Auto Calibration screen that appears.

When you click **Start**, auto-calibration begins. When the automatic process ends, you have these choices:

- Yes, I see a green box around my mouth. Selecting this choice means auto-calibration was successful and you can move forward with adjusting the room view, if you like.
- No, I see a green box, but it is not around my mouth. Selecting this choice means you can try auto-calibration again or manually calibrate the camera.
- No, I do not see a box at all. Selecting this choice means you must manually calibrate the camera.
- **3.** If necessary, follow these steps to manually calibrate the camera:
 - **a.** Use the arrow buttons and zoom controls on the remote control or system web interface to zoom completely in, then aim the camera at your mouth.
 - **b.** Select **Begin Calibration** or **Start** and follow the onscreen instructions until a message displays indicating successful calibration.

Camera Tracking in the Local Interface

You can start or stop camera tracking in the local interface. Whether you are or are not in a call, go to **Menu > Cameras** and select **Start Camera Tracking** or **Stop Camera Tracking**.

Camera tracking can also start or stop automatically, based on the following actions:

- · Camera tracking starts automatically when you make a call.
- Camera tracking stops after you hang up a call.
- Camera tracking temporarily stops when you mute the RealPresence Group Series system in a call.
 It resumes when you unmute the system. If camera tracking is disabled, pressing Mute on the
 remote control does not affect tracking.

Disable Camera Tracking for EagleEye Director

You can manually stop EagleEye Director tracking, which is also called automatic camera positioning. Do one of the following

- In the local interface, go to **Settings > Administration > Camera Tracking > Settings**.
 - For the **Tracking Mode** setting, select **Off**. In this mode, the tracking function is disabled. You must manually move the camera using the remote control or a touch device.
- In the system web interface, go to **Admin Settings** > **Audio/Video** > **Video Inputs**, and then select the **Input** used by the EagleEye Director.
 - Disable the Use Voices to Track People setting.
- If the RealPresence Group Series system is paired with a Polycom touch device, touch **Cameras** on the Home screen or the Call screen and select **Stop Camera Tracking**.

Enable Camera Tracking for EagleEye Director

If EagleEye Director tracking is enabled, the camera follows the person or people who are speaking. While one camera tracks the person who is speaking, the other camera captures the room view. The EagleEye Director shows the room view while the camera moves from one speaker to another. When the tracking camera locates a person who is speaking, the EagleEye Director camera switches to a close-up of that person. This tracking action, also called automatic camera positioning, can be manually started.

Do one of the following:

- In the local interface, go to Settings > Administration > Camera Tracking > Settings.
 - For the Tracking Mode setting, select Voice. This is the default tracking mode. In this mode, the camera automatically tracks the current speaker in the room using a voice tracking algorithm. When you select the Voice Tracking Mode, you can also choose the Tracking Speed. This speed determines how quickly the camera moves to each person who speaks. The default speed is Normal.If voice tracking does not work as expected, make sure the microphones are functioning properly.
- In the system web interface, go to Admin Settings > Audio/Video > Video Inputs, and then select
 the Input used by the EagleEye Director.
 - Enable the Use Voices to Track People setting.
- If the RealPresence Group Series system is paired with a Polycom touch device, follow these steps:
 - 1. On the touch device, touch **Cameras** on the Home screen or the Call screen.
 - 2. If the EagleEye Director is not currently selected, select it.
 - 3. Touch Select Cameras and select the EagleEye Director camera.
 - 4. Touch Control Camera.
 - 5. Select Start Camera Tracking.

Transfer EagleEye Director Logs

The Polycom EagleEye Director logs contain important status and debug information that is not included in the logs available for the RealPresence Group Series system.

Procedure

- Attach a USB storage device formatted in FAT32 to the back panel of the EagleEye Director.
- 2. Restart the EagleEye Director by following these steps:
 - **a.** Unplug the 12v adaptor attached to the side of the EagleEye Director.
 - **b.** Wait a 5 seconds.
 - c. Plug the 12v adaptor into the side of the EagleEye Director.It could take up to two minutes for the EagleEye Director to restart.
- 3. Remove the USB storage device.

A log file using the name format of $eagleeyedirector_info_xxxxx.tar.gz$ is generated on the USB storage device.

EagleEye Director Software Updates

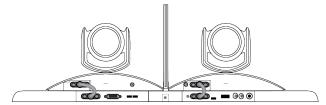
Updates to EagleEye Director software is included with the RealPresence Group Series system software updates. No license number or key is needed to update the camera software.

To update your EagleEye Director, connect it to the system before you run a software update. The software update program detects the device and updates it if necessary.

Perform a Factory Restore for the EagleEye Director

If the EagleEye Director is not functioning correctly or you need to recover from a corrupted partition, you can use the restore button to reset the device. This operation completely erases the camera's settings and reinstalls the software. Keep the EagleEye Director powered on during the factory restore process.

The following figure shows you the location of the restore button on the back of the EagleEye Director.



Procedure

- 1. Press and hold the restore button on the back of the EagleEye Director for 2-3 seconds while the power light cycles.
 - When normal video content is displayed on the monitor instead of a blue screen, the EagleEye Director has been successfully restored.
- 2. Release the restore button.

Troubleshooting EagleEye Director Camera Calibration

When the system first detects the EagleEye Director, a calibration wizard starts. If the EagleEye Director is not detected, try one of the following solutions:

- Ensure all cables are tightly plugged in, then attempt camera detection again. If you are using EagleEye Director version 1.0 software, you might need to ensure that the ball stubs are tightly pressed into the hole on the base after checking the cables.
- Ensure that all seven EagleEye Director tracking microphones are working correctly. Five of those
 microphones are horizontal and two are vertical reference audio microphones. Calibration fails if
 any of the microphones do not work.
- Restart the RealPresence Group Series system.

Manually power off the EagleEye Director by unplugging its power supply and unplugging the HDCl cable from the RealPresence Group Series system. Then power on the EagleEye Director, plug the HDCl cable into the system, and attempt camera detection again.

Troubleshooting EagleEye Director Camera Tracking

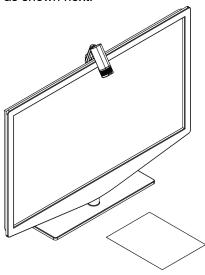
Tracking performance can be affected by room lighting. If the room is too bright for camera tracking to work properly, you can improve the tracking performance by adjusting the Backlight Compensation setting on the Cameras screen. To find this setting in the system web interface, go to **Admin Settings > Audio/Video > Video Inputs** and select the appropriate Input.

Setting Up Polycom EagleEye Acoustic Camera

The Polycom EagleEye Acoustic camera is designed to be placed on top of your monitor, as shown next.



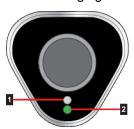
The Polycom EagleEye Acoustic camera can also be pointed down to show an item in front of the display, as shown next.



If you are using the EagleEye Digital Extender or the Digital Breakout Adapter with the Polycom EagleEye Acoustic camera, the audio from the camera is not passed to the system. You must use a tabletop microphone array or a ceiling microphone array.

Indicator Lights

The following figure shows the location of the LED on the front of the EagleEye Acoustic camera.



Ref. Number	Description
1	IR Sensor
2	System Status

The system status light provides the following information.

Indicator Light	System Status
Steady blue light	System is on and awake.
Blinking blue light	Camera firmware is being updated.
Steady amber light	System is asleep.
Steady green light	System is in a call.

Configuring Remote Control Behavior

Topics:

- Configure Remote Control Behavior
- Programming the Remote Control

You can configure the behavior of your remote control.

Configure Remote Control Behavior

You can customize how the remote control paired to your system behaves.

When you configure your system for a Zoom environment, the remote control must use DTMF tones by default.

- In the system web interface, go to Admin Settings > General Settings > System Settings > Remote Control, Keypad, and Power.
- 2. Configure the following settings:

Setting	Description
Keypad Audio Confirmation	Specifies whether to play a voice confirmation of numbers selected with the remote control or keypad.
	Enable this setting when using your system in a Zoom environment.
Numeric Keypad Function	Specifies whether pressing number buttons on the remote control or keypad moves the camera to presets or generates touch tones (DTMF tones). If you set this option to Presets , you can generate DTMF tones by pressing the # key on the remote control while in a call.
	Choose Tones if your system is in a Zoom environment.
Use Non-Polycom Remote	Configures the system to accept input from a programmable, non-Polycom remote control. In most cases the Polycom remote works as designed, even when you enable this feature. However, try disabling this feature if you experience difficulty with the Polycom remote. For more information about system IR codes, refer to the Polycom RealPresence Group Series Integrator Reference Guide.

Setting	Description
Channel ID	Specifies the IR identification channel to which the room system responds. Set the Channel ID to the same channel as the remote control. The default setting is 3. If you set the remote control to channel 3, it can control a room system set to any Channel ID.
Hang-up Button Long Press	Specifies the behavior of the remote control Hang-up button when you press it for a long time.
	 Hang-up / Power Off: Holding down the Hang- up button powers off the room system.
	 Hang-up / Sleep: Holding down the Hang-up button puts the system to sleep.
	 Hang-up Only: Holding down the Hang-up button has no function other than hanging up the call.
# Button Function	Specifies the behavior of the # button on the remote control.
	 #, then @: Pressing the # button once displays the hash symbol. Pressing the # button twice quickly displays the @ symbol.
	• @, then #: Pressing the # button once displays the @ symbol. Pressing the # button twice quickly displays the # symbol.

3. Click Save.

Related Links

Remote Control Operation on RealPresence Group 700 Systems on page 197

Power On the System on page 18

Power Off the System on page 18

Programming the Remote Control

Use the remote control to power on and off your system, or to put the system to sleep or wake it. For details about how to use the remote control, refer to the *Polycom RealPresence Group Series User Guide*.

You can customize the behavior of the remote control to support the user's environment. Note the following regarding remote control behavior:

- If the system is paired and connected with a RealPresence Touch, the remote control can perform some limited functions.
- If the RealPresence Group Series system is paired and connected with a Polycom Touch Control, the remote control is disabled.
- The room system remote control IR transmits a modulated frequency of 38 kHz.

When a USB keyboard is connected to a room system, you can enter only numbers with the remote
control on the system's local interface on the Place a Call > Keypad or Place a Call > Contacts
screens.

Set the Remote Control Channel ID

You can set the remote control channel ID in the RealPresence Group Series system web interface.

Procedure

- In the system web interface, go to Admin Settings > General Settings > System Settings > Remote Control, Keypad, and Power.
- 2. Select the Channel ID.
- 3. Click Save.

Set the Remote Control Channel ID for a Specific System

You can configure the Channel ID so that the remote control affects only one RealPresence Group Series system, even if other systems are in the same room. The Polycom Touch Control virtual remote control is always set to channel 3.

If the remote control is set to channel 3, it can control a room system set to any Channel ID. If the system does not respond to the remote control, set the remote control channel ID to 3 starting with step 3 in the following procedure. Then follow the entire procedure to configure the system and remote control channel ID settings.

While performing the following procedures, blocking the IR signal from the remote control can prevent the signal from being received by the system, causing the system to take an action that corresponds to any of the remote control button presses.

Procedure

- 1. Press and hold **1** and **2** for 2-3 seconds on the remote control.
- 2. After the IR red LED appears on the remote control, release both keys.
 - The LED remains lit for 10 seconds.
- 3. While the LED is lit, enter a 2-digit ID between 00 and 15.

If you do not enter the ID during the 10 seconds the LED is lit, the LED flashes six times and you must repeat steps 1 and 2. Be sure to enter the ID during the next 10-second window.

If the channel ID is saved successfully, the LED flashes twice. Otherwise, the LED flashes six times and you must repeat steps 1 - 3.

Confirm the Channel ID

You can confirm the correct channel ID to control your RealPresence Group Series system.

- 1. While blocking the IR signal from the remote control using your hand or some other object, press and hold and for 2-3 seconds.
- 2. After the LED on the remote control comes on, release both keys.
 - The LED remains lit for 10 seconds.
- 3. While the LED is lit, enter the 2-digit ID between 00 and 15 that you believe is the channel ID.

If you do not enter the ID during the 10 seconds the LED is lit, the LED flashes six times and you must repeat steps 1 and 2. Be sure to enter the ID during the next 10-second window.

4. If you entered the current channel ID, the LED flashes twice.

Otherwise, the LED flashes six times and allows you to repeat step 3.

Recharge the Remote Control Battery

Your system setup sheet shows how to charge the battery in the remote control the first time. When the remote control battery power is at 10% or less, a notification is displayed on the home screen. The low battery notification returns after you dismiss other notifications, and is not displayed while the system is in a call.

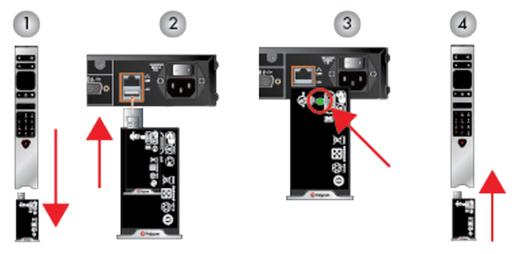
Procedure

- 1. Pull the battery out of the end of the remote control.
- 2. Insert the USB plug into any USB 2.0 port, such as the one on your system.

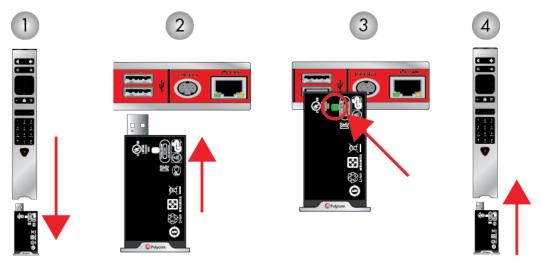
The RealPresence Group 300, RealPresence Group 310, and RealPresence Group 500 systems have two USB 2.0 ports on the back of the systems, while the RealPresence Group 700 system has one USB 2.0 port on the front.

- **3.** Insert the USB plug into any USB 2.0 port, such as the one on your system.
- **4.** While the battery is charging, the status light is orange.
 - After the status light on the battery turns green, remove it from the port.
- **5.** Insert the charged battery into the remote control.

Note: Recharging the battery might take anywhere from 20 minutes to several hours.



The following figure illustrates these steps for the RealPresence Group 300, RealPresence Group 310, RealPresence Group 500, and RealPresence Group 700 systems.



Ref. Number	Description
1	Pull the battery out of the end of the remote control.
2	Insert the USB plug of the battery into a USB 2.0 port.
3	Wait until the status light on the battery turns green.
4	Insert the charged battery into the remote control.

Remote Control Operation on RealPresence Group 700 Systems

The RealPresence Group 700 system can be powered on and off with the remote using the same buttons as shown for the RealPresence Group 300, 310, and 500 systems; however, the Group 700 system supports a low-power standard that limits the power supplied to the camera when the system is powered off. So, if the EagleEye IV or EagleEye III camera is receiving its power only from the HDCI connector attached to the system, it will not have an active IR receiver capable of powering on the system using the handheld remote when in the Power Off state.

If the camera IR is the only exposed IR and you normally power the system on and off with the handheld remote control, use one of these solutions:

- Provide direct power to the EagleEye III or EagleEye IV camera with the optional EagleEye camera power supply, 1465-52748-040. This allows the IR sensor to remain in a Power On state, so that the camera is capable of receiving IR commands from the remote control.
- Position the RealPresence Group Series system so that the IR receiver on the front of the system has a line-of-sight to the remote control.
- Use a third-party IR extender to extend the IR signal from the room to the IR receiver on the front of the system.

Related Links

Configure Remote Control Behavior on page 193

Enabling Mobile Devices as Controllers

Topics:

Enabling RealPresence Mobile

Enabling RealPresence Mobile

Polycom SmartPairing[™] allows you to detect and pair a RealPresence Group Series system from the RealPresence Mobile application on an Android or Apple iPad tablet. After you pair the application and the system, you can use the RealPresence Mobile application to perform two basic functions:

- · Use the application as a remote control for the room system.
- Swipe to transfer a call from the RealPresence Mobile application to the room system.

SmartPairing Prerequisites

Telnet must be enabled before you can use SmartPairing on RealPresence Group Series systems. Because telnet is disabled by default in all Security Profiles, SmartPairing is also disabled by default. The setting to enable telnet is not configurable when the **Security Profile** is set to Maximum or High.

Security Profiles and SmartPairing

Security Profile	Telnet Setting Default	SmartPairing Available?
Maximum / High	Disabled, Not Configurable	No
Medium / Low	Disabled, Configurable	Yes. To use SmartPairing, do the following:
		1 Enable telnet. In the system web interface, go to Admin Settings > Security > Global Security > Access and at Enable Telnet Access, select the checkbox.
		2 Send an API command or use the system web interface.

Configure SmartPairing

You can configure SmartPairing so that users can pair mobile devices to the RealPresence Group Series system.

- 1. In the RealPresence Group Series system web interface, go to Admin Settings > General Settings > Pairing > SmartPairing.
- 2. Configure these settings.

Setting	Description
SmartPairing Mode	Specifies the method used to pair with the room system, if SmartPairing is enabled:
	 Disabled
	Automatic
	• Manual
Signal Volume	Specifies the relative signal strength of the ultrasonic signal within the loudspeaker audio output signal. The selections are Auto, and levels are 1 to 10.

Enabling Content Sharing

Topics:

- · Configure Content Sharing
- Adjust Audio Level for Content
- Connecting a Computer
- Configure Monitor 1 as the Content Monitor
- Configure Monitor 2 as the Content Monitor
- Setting Up a Polycom Content Display Application
- Closed Captioning
- Enable VisualBoard Content Sharing
- Prerequisites for the VisualBoard Application
- · Configure the Polycom UC Board
- Sharing Content During Calls
- Configuring DVD Player Settings

Configure Content Sharing

You can configure content sharing in the RealPresence Group Series system web interface. For content to display properly, the system's Monitor 2 must support Progressive mode, and the output resolution should be set to a Progressive setting, such as 1280x720p or 1920x1080p. Interlaced output for Monitor 2 is not supported. Do not use the resolution setting 1920x1080i.

Procedure

- 1. In the system web interface, go to **Admin Settings** > **Audio/Video** > **Video Inputs** and select the input you want to configure for content.
- 2. For the **Display as** setting, select **Content** for the input that will display content.

When you connect a content-sharing device such as a laptop to the input, the content starts displaying. If the content-sharing device is already connected, you must manually show the content from the local interface. For more information about sharing content, refer to the *Polycom RealPresence Group Series User Guide*.

If default values for other settings in the system have not changed, you are ready to share content on your system. However, if you disabled the H.239 protocol, you must enable the program for content sharing by following these steps:

- 3. In the system web interface, go to Admin Settings > Network > Dialing Preference.
- 4. Enable H.239.

Note: While in a call, you cannot enable or disable H.239.

Adjust Audio Level for Content

You can adjust the audio level for content in the RealPresence Group Series system web interface.

If the audio level of the call using content sharing needs to be adjusted, follow these steps to change the level:

- In the system web interface, go to Admin Settings > Audio/Video > Audio > Audio Input.
- Set the Audio Input Level.

Connecting a Computer

You can connect a computer directly to a RealPresence Group Series system. When you do this, other call participants can see everything that you see on your computer.

When you connect to video and audio from your computer, the audio is muted unless the computer is selected as a video source.

Refer to your system setup sheet for connection details.

Configure Monitor 1 as the Content Monitor

To use the VisualBoard application on your RealPresence Group Series system's Monitor 1, you must configure monitor settings on the system web interface. If you are using a touch monitor as Monitor 1, you can run the VisualBoard application on the monitor and touch the screen to interact with the application.

Some monitors might delay the time between writing and displaying, due to processing within the monitor. When using the VisualBoard application with a monitor, configure your monitor or projector to use **Game Mode**, if that setting is available.

Procedure

- In the system web interface, go to Admin Settings > Audio/Video > Monitors.
- 2. Under Monitor 1 for the Enable setting, select Manual.
- 3. For the Monitor Profile setting, select Content, then Far, then Near or Content, then Far.

Configure Monitor 2 as the Content Monitor

The VisualBoard application runs on Monitor 2 by default, but you might want to make configuration changes to the monitor settings in the RealPresence Group Series system web interface. Some monitors might delay the time between writing and displaying, due to processing within the monitor. When using the VisualBoard application with a monitor, configure your monitor or projector to use **Game Mode**, if that setting is available.

Procedure

- 1. In the system web interface, go to Admin Settings > Audio/Video > Monitors.
- 2. To configure monitor 1, go to System > Admin Settings > Monitors.

At **Enable**, select either **Auto** or **Manual**. If you chose **Manual**, select any of the available profiles, except **Content**, **then Far**, **then Near** or **Content**, **then Far**.

3. To configure monitor 2, at Monitor Profile, enable one of the content profiles, such as Content, then Far, then Near, Content, then Far, Content, then Near, or the Content Only profile.

Setting Up a Polycom Content Display Application

The People+Content IP application enables a presenter to show content from a computer to other sites in a video conference using only an IP network connection. The presenter can show PowerPoint® slides, video clips, spreadsheets, or any other type of content from a computer. People+Content IP supports any computer desktop resolution with color set to 16-bit or higher.

If the system is paired with a RealPresence Touch or a Polycom Touch Control, People+Content IP does not require installation. After you connect the PC to the USB connection on the device, a version of People+Content IP launches automatically.

Before a presenter can use a computer to show content with People+Content IP, do the following:

• Download the People+Content IP software application from the Polycom web site to the computer or computers that the presenter will use to show content.

You don't need to change the computer resolutions and you don't need special cables or hardware, but each computer must meet these requirements:

- Operating System: Windows 7 or 8
- Minimum computer: 500 MHz Pentium[®] III (or equivalent); 256 MB memoryRecommended computer: 1 GHz Pentium III (or equivalent); 512 MB memory
- · Connect the computer or computers to the IP network.

Download and Install Polycom People+Content Technology

You must download and install the Polycom People+Content application on a computer before you can use it to show content.

Note: If the room system is paired with a Polycom touch device, you don't need to install the application onto your computer. After you connect your computer to the touch device over USB, a version of the People+Content IP application launches automatically.

Procedure

- 1. On your computer, go to the Polycom People+Content IP support page.
- 2. Download the People+Content IP application for Mac or PC.
- **3.** Open the zip file and click the application installation.
- **4.** Follow the instructions in the installation wizard.

Closed Captioning

You can provide real-time text transcriptions or language translations of the video conference by displaying closed captions on your RealPresence Group Series system. The captioner can be present or listen to the conference audio with a phone or browser.

When the captioner sends a unit of text, all sites see it on the main monitor for 15 seconds until the text disappears automatically.

Closed captions are supported between Polycom systems with software version 4.1.3 or later, including a system hosting a multipoint call, HDX systems with any software version, and Polycom VSX[®] systems with software version 7.0 or later.

Captions are provided in any language that uses the Latin alphabet.

Depending on the system's capabilities, captions can be entered using one of the following methods:

- · Remotely through a dial-up connection to the system's serial RS-232 port
- · In the room using equipment connected directly to the serial port
- · In the room or remotely using the system web interface

Enter Closed Captions on the System Web Interface

Closed captioners can provide captions from inside the conference room, or from a remote location, by entering the captions directly into the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface, go to **Utilities** > **Tools** > **Closed Caption**.
- **2.** Log in using this information if prompted:

User Name: Your user name defined for the video conferencing system.

Password: Meeting password defined for your video conferencing system.

- 3. In the Closed Caption screen, type the caption text into the text field.
 - Text wraps to the next line after 32 characters.
- 4. Press **Send** to send the text to the sites in the conference.

Enter Closed Captions Using Equipment Connected to a Serial RS-232 Port

Closed captioners can provide captions from inside the conference room, using equipment connected directly to the serial port of the RealPresence Group Series system.

Procedure

- **1.** Ensure that the computer and the system are configured to use the same baud rate and parity settings.
- 2. In the system web interface, go to Admin Settings > General Settings > Serial Ports.
- 3. Set the RS-232 mode to Closed Caption.
- **4.** On the computer, start the transcription application.
- **5.** Enter text using the stenographic machine connected to the computer.
- **6.** To stop sending closed captions, close the transcription application.

Dial-Up Connection to the System's RS-232 Serial Port

Closed captioners can provide captions from inside the conference room, or from a remote location, via a dial-up connection to the serial port of the RealPresence Group Series system.

Ensure that the computer and the system use the same baud rate and parity settings.

Procedure

- 1. In the system web interface, go to Admin Settings > General Settings > Serial Ports.
- 2. Set the RS-232 mode to Closed Caption.
- 3. Establish a dial-up connection between the computer and the system.
 - a. Connect a null modem adapter to the RS-232 serial port.
 - b. Connect an RS-232 cable to the modem and to the null modem adapter.
 - c. Connect the modem to a phone line.
 - d. Configure the modem for 8 bits, no parity.
 You may need to configure the modem to answer automatically. You may also need to configure it to ignore DTR signals.
- **4.** On the computer, start the transcription application.
- **5.** Enter text using the stenographic machine connected to the computer.
- **6.** To stop sending closed captions, close the transcription application.

Enable VisualBoard Content Sharing

You must enable the VisualBoard application before you can use it with the RealPresence Group Series system.

Procedure

- From the system web interface, go to Admin Settings > Audio/Video/Content > Content.
- 2. Select Enable VisualBoard, and then select Save.

Prerequisites for the VisualBoard Application

Before you can begin using the VisualBoard application, ensure that you have done the following:

- The touch monitor should be HID compliant with HDMI interface only.
- Installed and configured one of the following: USB mouse or UC Board hardware
- Enabled the VisualBoard setting in the RealPresence Group Series system web interface at Admin Settings > Audio/Video/Content > Content.
- When setting up the VisualBoard application, note that only one USB storage device can be connected to one host port, whether it is connected directly or through a hub.

Configure the Polycom UC Board

With the Polycom[®] UC Board, you can show and annotate content in real-time from RealPresence Group Series systems by using the stylus and receiver included with the UC Board hardware. You can use either a second monitor or a whiteboard and projector. For flat, cold surfaces such as white boards with projectors, Polycom suggests that you use the Polycom UC Board.

Two monitors are required to use the Polycom UC Board. The second monitor can be either a projector used with a whiteboard, or a monitor.

Polycom recommends the following installation tips:

- Use LED backlit, LCD displays instead of CFL LCD displays.
- Do not use plasma backlit displays.
- The UC Board hardware sensor and pen are designed for cold surfaces, such as white boards with projectors.
- Mount the hardware sensor on the top of the display device. Room lights can interfere with the sensor when it is mounted on the bottom of the display.

The UC Board sensor supports one stylus at a time. It does not support using two styluses simultaneously.

For more information on setting up and using the UC Board, refer to the *Polycom UC Board Quick Start Guide*, available with the UC Board hardware and at *Polycom Support*.

To set up two monitors and configure to show content:

- To configure monitor 1, in the system web interface, go to Admin Settings > Audio/Video > Monitors. At Enable, select either Auto or Manual. If you chose Manual, select any of the available profiles.
- 2. To configure monitor 2, at Monitor Profile, enable one of the content profiles.

To improve performance, configure your monitor or projector to use **Game Mode**, if that setting is available.

Sharing Content During Calls

You can present content during calls when you use sources such as the following:

- · A DVD player connected directly to a video input on a system
- People+Content IP installed on a computer, with any system
- · A computer connected directly to a system or a Polycom touch device
- A USB drive connected to a Polycom touch device, such as the RealPresence Touch

RealPresence Group Series systems achieve maximum content frame rate of 30 fps for 1080p with a 1080p Resolution option key installed, and 60 fps for 720p. If you use **Content** as the **Quality Preference** in your network IP settings, you can achieve a content frame rate of 60 fps for 1080p with the 1080p Resolution option key installed.

For more information about sharing content during a call, refer to the *Polycom RealPresence Group Series User Guide*.

Configuring DVD Player Settings

To play content from a DVD, do the following for your RealPresence Group Series system type:

- With a RealPresence Group 310 or a RealPresence Group 500 system, you can connect a DVD player to an HDMI or VGA input to play content.
- With a RealPresence Group 700 system, you can also connect a DVD player to the system's video input to play DVDs in calls.
- Using a DVD player with a RealPresence Group 300 system is not supported.

Adjust DVD Audio Settings for Content

DVD inputs are active when you select the camera source configured as DVD. This means that both the audio and video inputs are active—you cannot select one or the other. Because the microphone inputs remain active while the DVD player is playing, call participants might want to mute the microphones while playing DVDs. You can configure DVD audio settings in the RealPresence Group Series system web interface.

- In the system web interface, go to Admin Settings > Audio/Video/Content > Audio > Audio Input.
- Set Line In Level for playback volume of the DVD player relative to other audio from the system.
 Enable DVD Audio Out Always On unless you have the DVD inputs and outputs both connected to the same device to play and record.

Configuring Call Recording

Topics:

- Polycom RealPresence Media Suite Recording
- Configure Monitor Settings for Recording on a RealPresence Group 700 System

Polycom RealPresence Media Suite Recording

Users can use Polycom[®] Media Suite solution to record calls directly from the RealPresence Group Series system, remotely log in to Polycom RealPresence Media Suite to record or live stream calls. On the RealPresence Group 700 system, you can record calls on Monitor 3.

RealPresence Media Suite is an enterprise recording, streaming and video content management solution that offers users and administrators a self-service user portal to record calls on their systems.

Enable Recording Controls

You can use a system to record the audio and video of a call.

Procedure

- 1. In the system web interface, go to Admin Settings > Servers > Recording Service.
- 2. At Enable RealPresence Media Suite, select the checkbox.
- 3. Enter the connection information in the following settings.

Setting	Description
Domain Name	Enter the server domain name for RealPresence Media Suite.
User Name	Enter the server user name for RealPresence Media Suite.
Password	Enter the server password for RealPresence Media Suite.
Server Address	Enter the IP address for the RealPresence Media Suite server.

4. Click **Save** to save the connection settings.

Recording Calls Remotely

From RealPresence Media Suite's User Portal, any user can start recording, create a live stream event, and share video files. The Polycom RealPresence Media Suite is also a streaming and recording system that participates in standards-based video and telepresence calls.

The RealPresence Media Suite solution allows users to record and live stream a call by dialing into a RealPresence Group Series system from a RealPresence Media Suite portal. If users have access to a RealPresence Media Suite portal, they can log in to the portal to dial in to a system from which they want to record a call. This method is also ideal for an administrator of a remote system. For information about using this method, refer to the *Polycom RealPresence Media Suite*, *Appliance Edition User Guide* or *Polycom RealPresence Media Suite*, *Virtual Edition User Guide* at support.polycom.com.

Users can also remotely record calls in the following ways:

- **Dial RealPresence Media Suite directly**: Use the default recording settings defined by a RealPresence Media Suite administrator. Before recording a call using this method, users must obtain the IP address, H.323 extension, or SIP URL of the RealPresence Media Suite.
- Dial a RealPresence Media Suite Video Recording Room (VRR): A VRR is a virtual capture server with a specific recording profile that is defined by a RealPresence Media Suite administrator. Before recording a call using this method, users must obtain the VRR number and the IP address, H.323 ID, or SIP address of the RealPresence Media Suite.

When a recording is initiated remotely from the RealPresence Media Suite user portal, users cannot control the recording from the system.

For more information on recording with these two methods, refer to the *Polycom RealPresence Group Series User Guide*.

If you have access to a RealPresence Media Suite portal, you can use additional features, such as copying the URL for a recording to share with others. For more features, see the *Polycom RealPresence Media Suite User Guide* at support.polycom.com.

The following connection methods are supported for dialing a RealPresence Media Suite.

Media Suite Type	Connection Method	Example
Media Suite system	If the both the video conferencing system and the RealPresence Media Suite system are not registered to the gatekeeper or to a SIP server, dial the RealPresence Media Suite IP address.	10.11.12.13
	If both the video conferencing system and the RealPresence Media Suite system are registered to a gatekeeper, dial the RealPresence Media Suite E.164 extension for H.323.	1234
	If both the video conferencing system and the RealPresence Media Suite system are registered to a SIP server, dial the RealPresence Media Suite SIP address.	CS123

Media Suite Type	Connection Method	Example
VRR	For SIP calls: [VRR number]@[RealPresence Media Suite IP] or [SIP peer prefix] [VRR number]	If the RealPresence Media Suite IP is 11.12.13.14 and the VRR number is 4096,dial 11.12.13.14##4096. If the SIP peer prefix of the RealPresence Media Suite is 8888
		and the VRR number is 4096, dial 88884096.
	For H.323 calls:	If the RealPresence Media Suite IP
	[RealPresence Media Suite IP]##[VRR number] or	is 11.12.13.14 and the VRR number is 4096,dial 11.12.13.14##4096.
	[RealPresence Media Suite E.164 prefix][VRR number]	If the RealPresence Media Suite E. 164 prefix is 8888 and the VRR number is 4096, dial 88884096.

Configure Monitor Settings for Recording on a RealPresence Group 700 System

You can configure monitor settings for recording on a RealPresence Group 700 system.

- 1. In the system web interface, select Admin Settings > Audio/Video > Monitors.
- **2.** Select one of the following settings for Monitor 3:
 - **Record Mode with Content.** Select this setting to record what the speaker says, along with any content audio. This records near, far, and content audio.
 - **Record Mode**. Select this setting to record only what the speaker says. This records near, far, and content audio.

Customizing the Local Interface

Topics:

- Change the Background Image on the Home Screen
- Change the Startup Image on the Home Screen
- Set Up the Address Bar

These topics describe how to configure your system by using the configuration screens on the local interface. If you are in the room with the system, you can navigate the screens and enter information by using the remote control and the onscreen keyboard. When you reach a text field, press the **Select** button on the remote control to display the onscreen keyboard. Note that the onscreen keyboard is automatically displayed when you reach the **System Name** field in the setup wizard.

Be aware that only those configuration screens needed to get the system connected are included in the local interface. Most of the administrative settings are available only in the system web interface.

In the system's local interface, go to ② > **Settings** > **Administration**. The local interface has a subset of the administration settings that are available in the system web interface.

When a RealPresence Group Series system is paired with a Polycom Touch Control, the following statements are true:

- You can change the system's configuration using the system web interface only.
- During pairing, when prompted to enter the Admin ID and Admin Password, but no Admin password has been configured, you must submit a blank password.

If you enable a provisioning service, any settings provisioned by the RealPresence Resource Manager system might be displayed as read-only settings in the system web interface **Admin Settings**. For more information about automatic provisioning, refer to the RealPresence Resource Manager system documentation at support.polycom.com.

Change the Background Image on the Home Screen

You can upload a custom image to display as the background of all monitors for a multi-screen system or on the main monitor of a single RealPresence Group Series system. The image must have a pixel size of 1920 x 1080 (width by height) in a .jpg file format, and a file size less than 5 MB.

Procedure

- 1. In the system web interface, go to Admin Settings > General Settings > Home Screen Settings > Background.
- 2. Browse to the desired image file and click **Choose File > Upload**.

The custom image displays on the main monitor or monitors.

Related Links

Change the Background Image on page 227

Change the Startup Image on the Home Screen

The system local interface displays a default background image when the RealPresence Group Series system first powers on. You cannot delete this image, but you can upload your own image to replace it. When you change the image in the system web interface, the new image also appears on the RealPresence Touch device.

You must upload an image with pixel size of 1920 x 1080 (width by height) in a .jpg file format.

Procedure

- 1. In the system web interface, go to Admin Settings > General Settings > Home Screen Settings > Startup Background.
- 2. Click Choose File to search for and select the image you want to upload.
- 3. When the image name appears next to Choose File, click Upload.

Set Up the Address Bar

You can customize what displays in the address bar of the RealPresence Group Series system's local interface **Home** screen.

The system local interface displays an address bar at the bottom of the Home screen. The address bar can contain the following information:

- None
- IP Address
- H.323 Extension
- SIP Address
- · Pairing Code

- 1. In the system web interface, go to Admin Settings > General Settings > Home Screen Settings > Address Bar.
- **2.** Configure the following settings.

Setting	Description	
Address Bar (Left Element)	Allows you to select which element you want displayed on the left side of the address bar on the local interface. The choices are:	
	• None	
	IP Address	
	323 Extension	
	Pairing Code	

Setting	Description	
Address Bar (Right Element)	Allows you to select which element you want displayed on the right side of the address bar on the local interface. The choices are:	
	• None	
	SIP Address	
	323 Extension	
	Pairing Code	

Calling

Topics:

- Call a Favorite Contact
- Call a Speed Dial Contact
- Call a Recent Call Contact
- Place a Call
- Searching Directory Contacts to Call
- Browse Global Contact Entries to Call
- Place a Cascaded Call
- Placing an Audio-Only Call
- Large Conference

Call a Favorite Contact

In the RealPresence Group Series system web interface, at Place a Call, you can call a favorite contact.

Procedure

- 1. In the Contacts section, enter a name and click Search.
- 2. Select a contact name and click Call.

Related Links

Managing Favorites Contacts and Groups on page 134

Call a Speed Dial Contact

In the RealPresence Group Series system web interface on the **Place a Call** screen, you can call Speed Dial contacts and can edit the **Speed Dial** contact list. After you have enabled **Speed Dial**, users can use it as a shortcut for calling a contact.

Procedure

» In the Speed Dial section, select a contact from the list and click Call.

To place a call within your company's telephone system, enter the internal extension instead of the full number.

Related Links

Remove Speed Dial Contacts on page 138

Call a Recent Call Contact

On the RealPresence Group Series system web interface Place a Call screen, you can place calls to Recent Call contacts.

Procedure

- » In the system web interface Place a Call screen's Recent Calls section, do one of the following:
 - Find an entry and click the Call link next to the entry.
 - Click More to view a list of calls with more details, then select an entry and click Call.

Place a Call

You can manually dial calls from the Dashboard or Place a Call page.

Procedure

- 1. Click Manual Dial.
- 2. Enter the number.
- 3. Click Call.

The call is placed according to the default settings you selected in **Admin Settings > Network > Dialing Preferences**. You can select settings other than the defaults in the two lists below the text entry field.

To require a password, select Meeting Password and enter a password in the field that displays below the check box.

Searching Directory Contacts to Call

Directory contacts are called "global contact entries" in the RealPresence Group Series system local interface. These global contact entries are assigned to a default global Favorites group named Global Entry. The global directory contains address book entries downloaded from an enabled global directory server.

You can search the global directory to return a list of all global directory entries that match your search criteria, then select contacts in the global directory to call. Up to 200 search results can be displayed at a time from a Polycom Global Directory Service (GDS) or Lightweight Directory Access Protocol (LDAP) global directory.

To browse LDAP global directory entries, LDAP must be enabled through Polycom RealPresence Resource Manager. If LDAP is not enabled through RealPresence Resource Manager, you can still search the global directory, but you cannot browse the global directory.

Browse Global Contact Entries to Call

You can browse the global contact entries to call in the global directory in the RealPresence Group Series system web interface.

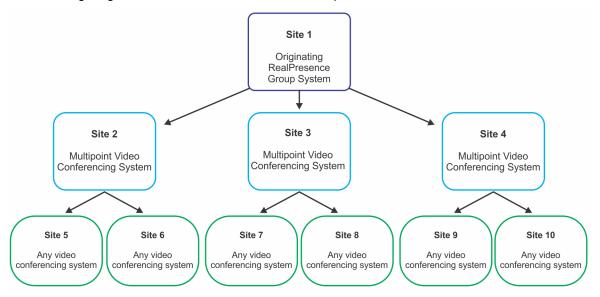
Procedure

- 1. In the system web interface, select Place a Call > Contacts.
- 2. At Search, enter a contact name and click Search.
- 3. Select **Call** to place a call or select an entry to view the contact's information.

Place a Cascaded Call

From your RealPresence Group Series system, you can include multiple sites in a cascaded call if the sites you call have internal multipoint capability.

The following diagram shows a cascaded call with multiple sites.



Keep the following points in mind regarding cascaded calls:

- · H.239 is not supported in cascaded calls.
- · Cascaded multipoint is not supported in SIP calls.
- HD and SD multipoint are not supported when the system hosts a cascaded call.
- · You cannot change the near-end layout.
- The encryption padlock icon might not accurately indicate whether a cascaded call is encrypted.
- You cannot call a group of contacts by using Speed Dial or Favorites to call the group.
- You cannot place group calls on RealPresence Group 300 or 310 systems. They can participate
 either dialing into a system hosting one or being called by the hosting system.

Procedure

- 1. Create and call a group in the directory, or place calls one at a time to several other sites.
- 2. Ask each far site to call additional sites.

Along with these additional sites, each far site in the original multipoint call can add one audio-only connection.

Placing an Audio-Only Call

You can now place SIP or H.323 audio-only calls on RealPresence Group Series systems through the system web interface, the local interface, a RealPresence Touch device, API, or a Polycom[®] IP 7000 conference phone. Keep the following in mind when placing audio-only calls:

- If you start a conference with a SIP audio-only call, you cannot add an audio or video call to the
 conference. To add other calls with SIP audio calls, first start with a video participant, then add SIP
 audio calls.
- You cannot view video or share content as an audio-only participant during a conference call.
- Audio calls are supported when the Enable Audio-only Calls setting is enabled or when the system is paired to a Polycom SoundStation IP 7000.

For information on placing audio-only calls on the local interface, refer to the *Polycom RealPresence Group Series User Guide*.

Large Conference

You can provision RealPresence Group Series systems to join large conference AVMCU and Skype for Business meetings.

RealPresence Group Series has the ability to join large conference meeting with up to 250 participants in a call. Large conference meetings with participant count above 250 are supported with minor limitations.

RealPresence Group Series system behavior in large conference meetings

RealPresence Group Series Role Presenter / Attendee	Normal Meetings Less than 75 Participants	Normal Meetings 75 to 250 Participants	Large Meetings More than 250 Participants
Roster	Full Roster List	No Roster List	No Roster List
Video View	Gallery View	Gallery View	Gallery View
Video/Audio/Content	All participants	All participants	For 250 participants (Presenter + Attendee) + Next 25 participants can receive, but cannot share Video and Content.

Setting Up a Polycom RealPresence Touch Device

Topics:

- Positioning the RealPresence Touch Device
- Run the RealPresence Touch Device Setup Wizard (OOB)
- Power Off the RealPresence Touch
- Wake the RealPresence Touch
- Enable the RealPresence Touch Device
- Set the Language
- · Pairing the Device
- Managing the RealPresence Touch Device
- Security Certificates for RealPresence Touch
- Customize the RealPresence Touch Screens
- Setting Up and Configuring Directory Servers for the RealPresence Touch
- Enable Microsoft Skype Mode for RealPresence Touch
- Enable Skype for Business Mode
- Disable Skype for Business Mode
- Updating Software
- Troubleshooting the RealPresence Touch Device

Positioning the RealPresence Touch Device

Ensure that the RealPresence Touch is conveniently located for use during a meeting, such as on a conference table, so that systems can be controlled by the Polycom RealPresence Touch device. Place the device in a location where you can easily touch the screen and see the RealPresence Group Series system monitor displays. The RealPresence Touch device can be positioned horizontally at either a 30 degree or 65 degree viewing angle.

Run the RealPresence Touch Device Setup Wizard (OOB)

Before you can pair the RealPresence Touch device to a RealPresence Group Series system, you must set up the hardware and use the set up wizard.

Procedure

1. Ensure that you have completed the setup wizard on the system.

The setup wizard allows you to set an Admin ID and password, where you can limit access to the Admin Settings. The default Admin ID is **admin** and the default admin password is the 14-digit system serial number on the **Settings** > **System Information** > **Information** > **System Detail** screen in the local interface or on the back of the system. You can also enable **EAP / 802.1** authentication by providing the identity and password.

- 2. Connect the Ethernet cable to the RealPresence Touch.
- 3. Plug the Ethernet cable into the wall outlet:
 - If your room provides Power Over Ethernet, you can connect the Ethernet cable directly to a LAN outlet.
 - If your room does not provide Power Over Ethernet, you must connect the Ethernet cable to the power supply adapter. Then connect the power supply adapter to a LAN outlet and power outlet. The RealPresence Touch powers on and displays the language selection screen.
- **4.** Choose your language and follow the onscreen instructions.
- **5.** After the RealPresence Touch connects to the network, enter the system IP address at **Device Address**, then enter the **Admin ID** and **Password**.
- 6. Tap Pair.

Power Off the RealPresence Touch

If you need to move your RealPresence Touch device to another area, power off the device before you disconnect the Ethernet cable.

Procedure

- 1. On any screen, tap **Menu**, **Settings**, and then **Administration**.
- **2.** Sign in using your Admin ID and password.
- 3. Scroll down to Power and Pairing.
- 4. Touch RealPresence Touch Power until a Shutting down... message displays.

The RealPresence Touch is powered off.

Wake the RealPresence Touch

The RealPresence Touch goes to sleep after two minutes of inactivity. To wake it, you can touch the screen.

Procedure

» Touch the screen.

The last screen that was displayed before the sleep state is displayed.

Enable the RealPresence Touch Device

Before your users can control the system with the RealPresence Touch device, you must enable the device on the RealPresence Group Series system's web interface. Once the device is enabled, you can pair it to the system.

Procedure

- On the system web interface, go to Admin Settings > General Settings > Pairing > Polycom Touch Device.
- 2. Select the Enable Polycom Touch Device check box and click Save.

Note that only one device can be paired to a system at a time.

Set the Language

Your selected language displays on the RealPresence Touch device until you pair it with a Polycom RealPresence Group Series system. After you pair it with the RealPresence Group Series system, the RealPresence Touch device uses the RealPresence Group Series system's language setting.

Procedure

- 1. Go to Menu > Settings > Administration.
- 2. Enter the Admin ID and Password if required.
- 3. Select Language and select language.
- 4. Click Save.

The selected language updates on the RealPresence Touch device.

Pairing the Device

When you configure the RealPresence Touch to pair with a particular RealPresence Group Series system, the RealPresence Touch makes an IP connection to the room system. If the connection is lost, the RealPresence Touch automatically attempts to restore the connection.

After you have completed RealPresence Touch setup, you can pair to a different system using RealPresence Touch settings.

Pairing States

The following table describes the pairing and connection states:

State	Description
Unpaired	The RealPresence Touch is not associated with a system.

State	Description
Paired and Connected	The RealPresence Touch is associated with a system through the pairing process. This is normal operating mode. A RealPresence Touch can be connected to only one system at a time.
Paired and Disconnected	The RealPresence Touch is associated with a system, but communication is disrupted, usually because of a system power off or LAN issue. Communication is automatically restored when a system and the touch device are successfully connected to the LAN.

Pair For the First Time

To pair your RealPresence Touch with a RealPresence Group Series system that has not been paired before, you must enter the system's credentials before connection can be established.

Procedure

- After completing the out-of-box (OOB) setup wizard, the RealPresence Touch displays the pairing screen.
- 2. Tap the Manually Pair tab.
- 3. Enter the IP Address, Admin ID, and Password for the system.
- 4. Tap Pair.

The pairing connection begins, and the Home screen displays when the pairing is successful.

Pair to a Previously Paired System

If you have paired with a RealPresence Group Series system before, you can select it from a previously paired list of systems. You do not have to enter the system credentials again, unless the credentials have changed.

Procedure

- 1. On the Home screen, tap **Menu**, **Settings**, then **Administration**.
- 2. Sign in using your admin ID and password.
- 3. Scroll down to Power and Pairing and tap UNPAIR AND RETURN TO PAIRING SCREEN.
- 4. On the Recently Paired tab, tap the system that you want to pair with.

The pairing connection begins, and the Home screen displays when the pairing is successful.

If you unpair from the system, any current calls on the system are still active. To hang up the calls, repair to the room system and select **More Options**, then **Participants**, **More Options**, and **Remove or Remove All**.

After the room system and the RealPresence Touch are paired, the system web interface and the RealPresence Touch interface display information about each other and about their connection status.

Unpair a RealPresence Touch

You can unpair the RealPresence Touch and a RealPresence Group Series system.

Procedure

- In the system web interface, go to Admin Settings > General Settings > Pairing > Polycom Touch Device.
- 2. Clear the check box next to Enable Polycom Touch Device.
- 3. Click Save.

The system cannot pair with any touch device while the **Enable Polycom Touch Device** check box is cleared.

Remove a System from the Paired System List

After attempting to pair a device, a "Cannot Pair as a Dedicated Device" message might be displayed. This means that another device is already paired to the same RealPresence Group Series system. An administrator can determine which device is paired and can unpair the device using the system web interface.

Procedure

- In the system web interface, go to Admin Settings > General Settings > Pairing > Polycom Touch Device.
- 2. Click Forget this Device.
- 3. Click Save.

Now you can pair another system.

Managing the RealPresence Touch Device

You can remotely manage certain features of your RealPresence Touch when it is paired to a RealPresence Group Series . For a list of supported browsers, refer to the *Polycom RealPresence Group Series Release Notes* .

You can manage the following features remotely:

- Download Logs: Downloads the RealPresence Touch logs to the location specified in the device.
- Network Settings: Specifies whether the system acquires an IP address automatically or manually.
 With the manual method, the other settings that are available from the RealPresence Touch become available on the web.
- Pair: Pairs and unpairs from systems. Before you can connect to or pair with a device, you must know the device's IP Address and the User Name and password used to connect.
- Security: System security allows configuration of the following settings:
 - Changes the admin ID and password of the RealPresence Touch.
 - Provision to disable the TLS v1.0.
- **Software Updates**: Updates the RealPresence Touch software. You can update from the default Polycom server or your own server by entering the appropriate IP address.
- View RealPresence Touch Screens: Shows the screen currently being displayed on the RealPresence Touch. You can click Refresh at any time to see if the screen has changed.

Disable TLS

You can disable TLS v1.0 or v1.1 on your RealPresence Touch web user interface or embedded interface. TLS v1.0 is enabled by default for the system.

Procedure

- 1. In the RealPresence Touch web interface, go to **Security > Encryption**.
- 2. Select a TLS version to disable.
- 3. Click Save.

Open a Remote Management Window

You can open a remote management window for your RealPresence Touch in a RealPresence Group Series system web browser.

Procedure

- 1. In a web browser, enter the IP address of the RealPresence Touch device.
- 2. In the login window, enter the **ID** and **Password** you use to access the administrative features of the RealPresence Touch.

You can access the remote management features by using the Navigation menu or the Dashboard. To return to the **Dashboard**, click the Home icon.

Pair Using RealPresence Touch Web Interface

To pair your RealPresence Touch with a RealPresence Group Series system, you must enter the system's credentials before connection can be established.

Procedure

- 1. In the RealPresence Touch web interface, click Pairing.
- 2. At Device, select RealPresence Group Series .
- 3. Enter the IP Address or Host Name, User Name, and Password for the system.
- 4. Click Pair.

The pairing connection begins, and the Home screen displays when the pairing is successful.

Unpair Using the RealPresence Touch Web Interface

You can unpair the RealPresence Touch and a RealPresence Group Series system.

Procedure

- 1. In the RealPresence Touch web interface, click Pairing.
- 2. Click Unpair.

Change the RealPresence Touch User Name and Password

You can change the security credentials for the RealPresence Touch device.

Procedure

1. In the RealPresence Touch web interface, click **Security**.

- 2. At Admin ID, enter your admin ID.
- 3. At Current Password, enter the current password.
- 4. At Password, enter the new password.
- **5.** At **Confirm Password**, reenter the new password.
- 6. Click Save.

Configure Network Settings

The RealPresence Touch device has a separate admin settings that allow administrators to configure network and security settings on the device.

- **1.** From the Home screen on the device, touch **Administration**.
- 2. Tap Network Settings.
- **3.** Configure the following settings.

Settings	Description	
Set IP Address	Specifies how the RealPresence Touch device obtains an IP address.	
	Obtain IP address automatically. Select if the device gets an IP address from the DHCP server on the LAN.	
	Enter IP address manually. Select if the IP address is not automatically assigned.	
IP Address	Displays the IP address currently assigned to the device, if it obtains the IP address automatically. If you select Enter IP address manually , enter the IP address here.	
Subnet Mask	Displays the subnet mask currently assigned to the device. If you selected Enter IP address manually , enter the subnet mask here.	
Default Gateway	Displays the gateway currently assigned to the device. If you selected Enter IP address manually , enter the gateway IP address here.	

Settings	Description
DNS Servers	Displays the DNS servers assigned to the device. You can specify IPv4 DNS server addresses only when the IPv4 address is entered manually. When the IPv4 address is obtained automatically, the DNS server addresses are also obtained automatically.
	Server 1: If the RealPresence Touch device does not automatically obtain a DNS server address, add a DNS server address here.
	Server 2: If the RealPresence Touch device does not automatically obtain a DNS server address, add a DNS server address here.
VLAN	Specifies the identification of the Virtual LAN. This setting is available only when 802.1p/Q is enabled. The value can be any number from 1 to 4094.
LAN Speed	Specifies whether to use 10 Mbps or 100 Mbps for the LAN speed of the RealPresence Touch controller. This setting is auto-negotiated and readonly.
	To change the Autonegotiation setting, in the RealPresence Group Series system web interface, go to Admin Settings > Network > LAN Properties > LAN Options. Select or clear the Autonegotiation checkbox.
Duplex Mode	Choose the Duplex mode that is supported by the switch, either Full or Half . This setting is autonegotiated and read-only.
	To change the Autonegotiation setting, use the RealPresence Group Series system web interface, and go to Admin Settings > Network > LAN Properties > LAN Options . Select or clear the Autonegotiation checkbox.
Enable EAP/802.1X (under EAP 802.1X in the system local interface)	Specifies whether EAP/802.1X network access is enabled. The following authentication protocols are supported:
	• EAP-MD5
	EAP-PEAPv0 (MSCHAPv2)
	• EAP-TTLS • EAP-TLS
EAP/802.1X Identity (under EAP 802.1X in local interface)	Specifies the system's identity used for 802.1X authentication. This setting is available only when EAP/802.1X is enabled. The field cannot be blank

Settings	Description	
EAP/802.1X Password (under EAP 802.1X in local interface)	Specifies the system's password used for 802.1X authentication. This setting is required when EAP-MD5, EAP-PEAPv0, or EAP-TTLS is used.	

Enable Recent Calls and Speed Dial

You can enable the recent calls and speed dial icons in the RealPresence Group Series system web interface.

- Recent Calls: In the system web interface, go to Admin Settings > General Settings > System Settings > Recent Calls. Select the Enable Recent Calls checkbox.
- Speed Dial: In the system web interface, go to Admin Settings > General Settings > Home Screen Settings > Speed Dial. Select the Enable Speed Dial checkbox.

Security Certificates for RealPresence Touch

If your organization has deployed a public key infrastructure (PKI) for securing connections between devices on your network, Polycom recommends that you have a strong understanding of certificate management and how it applies to your RealPresence Touch device before you integrate these products with the PKI.

Systems can use certificates to authenticate network connections to and from the system. The system uses configuration and management techniques typical of PKI to manage certificates, certificate signing requests, and revocation checking. ANSI X.509 standards regulate the characteristics of certificates and revocation.

Note: For more information on Certificate settings, refer Security Certificates in RealPresence Group Series Administrator Guide.

Related Links

Certificate Signing Requests on page 106

Certificate Signing Request Requirements on page 107

Create a Certificate Signing Request on page 107

RealPresence Server Address Configuration in PKI-enabled Environments on page 109

Enable PKI Certificates on page 110

Configure Certificate Validation Settings on page 110

Install Certificates on page 111

Certificate Revocation on page 112

Configure the CRL Method on page 113

Customize the RealPresence Touch Screens

You can use the RealPresence Group Series system web interface to configure how information is displayed on the Home screen of the RealPresence Touch device. These settings are included in the System settings profile, and included in bundled provisioning when using RealPresence Resource Manager.

You can configure the RealPresence Touch home screen in the system web interface.

Procedure

- In the system web interface, go to Admin Settings > General Settings > Pairing >
 RealPresence Touch Home Screen Configuration.
- 2. Configure the settings on the Home Screen Settings screen that are described in the following topics.

Choose the Home Screen Icons

You can choose home screen icons for your RealPresence Group Series system local interface. By default, two icon buttons appear in the lower center of the RealPresence Touch Home screen; users see only the **Place a Call** and **Show Content** icons. However, you can customize the number of screens and Home screen icons in a preferred order. Once you customize the Home screen configuration, users can scroll through one to three Home Screens, with up to three icons on each screen.

Procedure

- 1. In the web user interface, go to Admin Settings > General Settings > Pairing > RealPresence Touch Home Screen Configuration.
- 2. Under Configure Home Screen, click Configure Home Screen Options.
- **3.** At **Home screen 1 > Button 1**, select one to three icon buttons to appear per screen in your preferred order.

You can select from the following icon buttons:

- None (no icon)
- Place a Call
- · Show Content
- Keypad
- Contacts
- · Speed Dial
- Recent
- System Information
- User Settings
- Administration
- **4.** If you want to include more than one Home screen, continue selecting icon buttons for **Home Screen 2** and **Home Screen 3** until all screens are configured.

For example, Home Screen 1 > Button 1 > Recent Call Button 2 > Place a Call > Button 3 > Contacts.

5. To save your selections, click **Save**.

Your new selections should display on the Home screens of the RealPresence Touch device.

Choose the Place a Call Screen Icons

You can customize the **Place a Call** screen to display certain icon buttons for your RealPresence Group Series system. Since there are four ways to place a call by default, after you tap the **Place a Call** button, all the selections display on the screen. You can customize one of the icon buttons to be the default. All of the other **Place a Call** icon buttons continue to display at the top of the screen.

Procedure

- In the system web interface, go to Admin Settings > General Settings > Pairing >
 RealPresence Touch Home Screen Configuration.
- 2. Under Configure Home Screen, click Place A Call Screen.
- 3. Under Select Preferred Sub Menu, choose from the following:
 - Keypad
 - Contacts
 - · Recent Calls
 - · Speed Dials
- 4. Click Save.

Your new selections should display on the RealPresence Touch Place a Call screen.

To revert back to the default icons, at **Configure Home Screen**, select **Default Configuration**, and click **Save**.

Change the Background Image

The RealPresence Touch device allows you to upload a custom background image that is separate from the RealPresence Group Series system monitor background. If a custom image is not loaded, the image from the primary system screen displays as the RealPresence Touch device background when it is paired with the system (default behavior). To create a custom background on the RealPresence Touch, you must upload an image with pixel size of 1920 x 1080 (width by height) in a .jpg file format that is less than 5 MB.

Procedure

- 1. In the system web interface, go to Admin Settings > General Settings > Home Screen Settings > RealPresence Touch Background.
- 2. Browse to the desired image file and click Choose File > Upload.

The custom image displays paired RealPresence Touch Home screen.

Related Links

Change the Background Image on the Home Screen on page 210

Setting Up and Configuring Directory Servers for the RealPresence Touch

The global directory provides a list of other systems that are registered with the Global Directory Server and available for calls.

The other systems appear in the directory, allowing users to place calls to other users by selecting their names.

Set Up Directory Servers for the RealPresence Touch

You can use the RealPresence Touch device to set up directory servers.

Procedure

1. In the RealPresence Touch web interface, go to Admin Settings > Servers > Directory Servers.

2. Configure the following settings:

Directory Servers Supported	Authentication Protocols	Global Directory Groups	Entry Calling Information
Microsoft Skype for Business Server 2015	NTLM v2 only	Contact groups but not distribution lists	Might include: • SIP address (SIP URI)
LDAP with H.350 or Active Directory	Any of the following: NTLM v2 only Basic Anonymous	Not Supported	Might include: • 323 IP address (raw IPv4 address, DNS name, H.323 dialed digits, H.323 ID, or H.323 extension) • SIP address (SIP URI) • ISDN number • Phone number*
Polycom GDS	Proprietary	Not Supported	Might include: • 323 IP address (raw IPv4 address, DNS name, or H.323 extension) • ISDN number

^{*} To successfully call a phone number from the LDAP directory, the phone number must be stored in one of the following formats:

- +Country Code.Area Code.Number
- · +Country Code.(National Direct Dial Prefix).Area Code.Number

You can configure the system to use the following directory server when the system is automatically provisioned by a RealPresence Resource Manager system.

Directory Servers	Authentication	Global Directory	Entry Calling
Supported	Protocol	Groups	Information
Skype for Business Server 2015	NTLM v2 only	Contact groups but not distribution lists	Might include: • SIP address (SIP URI)

^{*} To successfully call a phone number from the LDAP directory, the phone number must be stored in one of the following formats:

- +Country Code.Area Code.Number
- +Country Code.(National Direct Dial Prefix).Area Code.Number

Related Links

Configure the Skype for Business Directory Server on page 48

Enable Microsoft Skype Mode for RealPresence Touch

After the RealPresence Group Series system is registered with the Skype for Business Server online or on-premises, you can enable Skype mode for the system to provide a consistent environment for all Office 365 products in your deployment. When the system is signed into Skype for Business Online, Skype mode is required and enabled automatically, and users can control the system only with the RealPresence Touch device. You cannot disable Skype Mode in Skype for Business Online deployments. In Skype mode, the system local interface has limited operations; refer to the *Polycom RealPresence Group Series Release Notes* for a limitations list.

Procedure

- In the system web interface, go to Admin Settings > General Settings > Home Screen Settings > Skype Mode.
- 2. Select Enable Skype mode.
- 3. Click Save.

For information on using the Skype Mode user interface, refer to the *Polycom RealPresence Touch in Skype Mode Quick Tips* or the *Polycom RealPresence Group Series User Guide at* support.polycom.com.

Note: During a Skype for Business conference call from the RealPresence Group Series system, the participant details screen displays when you try to disconnect the call by remote control. If a RealPresence Touch device is paired with the RealPresence Group Series system, the remote control will not respond and call ends directly when you press the end button on the RealPresence Touch.

Enable Skype for Business Mode

After the Polycom[®] RealPresence[®] Group Series system is registered with the Skype for Business Server Online or On-premises, you can enable Skype mode.

When the Polycom® RealPresence® Group Series system is signed into Skype for Business Online, Skype mode is required and enabled automatically, and users can control the Polycom® RealPresence® Group Series system with the RealPresence Touch device. You cannot disable Skype Mode in Skype for Business Online deployments.

- 1. In the Polycom® RealPresence® Group Series system web interface, go to Admin Settings > General Settings > Home Screen Settings > Skype Mode.
- 2. Select Enable Skype mode.
- 3. Click Save.

Disable Skype for Business Mode

You can disable Skype mode in the Polycom[®] RealPresence[®] Group Series system web interface. You cannot disable Skype Mode in Skype for Business Online deployments. To disable Skype for Business mode:

Procedure

- 1. In the Polycom® RealPresence® Group Series web interface, go to Admin Settings > General Settings > Home Screen Settings > Skype Mode.
- 2. Select Disable Skype mode
- 3. Click Save.

Updating Software

The RealPresence Touch must run a software version that is compatible with the software version on the RealPresence Group Series system.

The RealPresence Touch, after pairing with the system, verifies the compatibility of the RealPresence Touch panel and operating system software and requests a software update.

For additional details on software compatibility, refer to the appropriate version of the release notes available at Polycom Support.

If you need to update your system at the same time you update the Polycom touch device, update the system software first.

Update files for the RealPresence Touch are located on the Polycom support server. You can store the update files on a USB device, RealPresence Resource Manager system, or on your own web server. No license number or key is needed to update the RealPresence Touch.

You can configure the Polycom touch device to get software updates using any of the following methods:

- A Polycom RealPresence Resource Manager system
- A server on your network
- The online software server hosted by Polycom
- A USB 2.0 storage device in FAT32 format that you connect to the side of the device

Dynamic Polycom Touch Device Software Updates

You can post software for a Polycom touch device on a RealPresence Resource Manager system. Then, configure the device to get updates from the applicable RealPresence Group Series system by entering the Production URL or Trial URL on the device Software Update screen.

When using a RealPresence Resource Manager system to automatically update the software for a system with an associated Polycom touch device, use the same management server for the touch device updates. This helps you control the version of software installed on the touch device.

When a Polycom touch device is connected to a provisioned system, a RealPresence Resource Manager can receive status updates from and provide software updates to the touch device. For supported RealPresence Resource Manager versions, go to http://support.polycom.com/PolycomService/support/us/support/service policies.html and click **Current Interoperability Matrix**.

For information about configuring production and trial versions of software update packages, refer to the *Polycom RealPresence Resource Manager System Operations Guide* available at support.polycom.com.

Configure Your Web Server as the Update Site

You can post software to your web server and then configure the RealPresence Touch device to receive updates.

Procedure

- Make sure that your server enables clients to download files with the following extensions or with no extension:
 - .tar.gz
 - .txt
 - .siq
 - .plcm
- 2. Define a URL on your server that the RealPresence Touch can use for software updates, and create a corresponding root directory to it.
- **3.** Go to <u>support.polycom.com</u>, and navigate to the page for the system that you use with the RealPresence Touch.
- **4.** Save and extract the RealPresence Touch operating system software package (.tar file) from the Polycom website to the root directory of the web server.

Managing Polycom Touch Device Software on Your Server

When checking for software updates on your server, Polycom touch devices check only for what is referred to as the "current" release of the RealPresence Group Series system software. By default, the current release is the software distribution package that was most recently extracted on your server.

Over time, you might extract other versions of the software on your server, resetting the current release with every extraction. In addition, you could accumulate multiple versions of the same software.

Each software distribution package contains two commands that you can use to maintain all of the software extracted on your server.

- The setcure1 command sets a specific version of software as the current release.
- The removerel command removes a specific version of a software release from your server.

Set a Software Version as Current

Use the <code>setcurrel</code> command to set a specific version of RealPresence Touch software as the current release on your server.

- 1. Run the setcurrel command with X.X.X-XXX as the software version you want to set as the current release:
 - Unix or Linux: <root dir>/vega/platform/setcurrel.sh X.X.X-XXX
 - Windows: <root dir>\vega/platform/setcurrel.bat X.X.X-XXX
- 2. Follow the onscreen instructions for setting the current release.

Remove a RealPresence Touch Software Version

Use the removerel command to remove a specific version of a RealPresence Touch software release from your server.

Procedure

- Run the removerel command with X.X.X-XXX as the software version you want to set remove from the server:
 - Unix or Linux: <root dir>/vega/platform/setcurrel.sh X.X.X-XXX
 - Windows: <root dir>\vega/platform/setcurrel.bat X.X.X-XXX
- 2. Follow the onscreen instructions for setting the current release.

Update Software from the Web Interface

Using the RealPresence Touch device web interface, you can update the device software from the Polycom server or your own server.

Procedure

- 1. Open a supported browser.
- 2. Configure the browser to allow cookies.
- 3. In the browser address line, enter the IP address of your RealPresence Touch device using the format http://IPaddress (for example, http://10.11.12.13).
- **4.** Enter the Admin ID as the user name (default is admin), and then enter the Admin remote access password.

The default password is the RealPresence Touch serial number.

The first time you open the device web interface each day, and after you select any of the interface options, you might need to enter a user name and password.

- 5. On the device's Home Page, click **Software Update**.
- **6.** Enter the server address for the update.

The default server address, polycom, is the address for the Polycom public soft-update repository and has the latest released software version available.

- 7. Click Save.
- 8. Click Check for Software Updates.
- 9. Click Download and Install Software.

Download progress displays during installation.

Update Software from the Local Interface

Using the RealPresence Touch interface, you can update the RealPresence Touch software from the Polycom server or your own server.

Procedure

- From the Home screen, touch Administration and then touch Software Update.
- 2. Enter the path and address of the update site where you posted the RealPresence Touch software in the in the Server Address field.

To use the Polycom server, enter polycom.

- 3. Touch Check for Software Updates.
- 4. Touch Download and Install Software.

Update RealPresence Touch Software from a USB Storage Device

You can update the RealPresence Touch quickly using a USB storage device without updating the RealPresence Touch factory restore partition.

Procedure

- 1. Open a browser and navigate to support.polycom.com.
- 2. Under Documents and Downloads, select Telepresence and Video.
- 3. Navigate to the page for the system that you use with the RealPresence Touch.
- **4.** Save the RealPresence Touch operating system software package (.tar) file from the Polycom website to the root directory of the USB device.
- **5.** Ensure the RealPresence Touch Ethernet cord is connected and the RealPresence Touch is powered on.
- **6.** Connect the USB device to the side of the RealPresence Touch.
- **7.** An automatic prompt asks you if you want to update the platform software. Touch **Yes**.

Update the Software and the Factory Restore Partition From a USB Storage Device

You can use a USB storage device to update RealPresence Touch software and the RealPresence Touch factory restore partition.

If you cannot update your RealPresence Touch device using a server or with RealPresence Resource Manager, you can load the software onto a USB storage device and use that to update the device. Another benefit of using a USB device is that you can choose to perform both a factory restore and update your device software simultaneously.

The following attributes ensure that your USB device supports the software update procedure:

- Use USB 2.0 devices (some USB 3.0 devices might not work with the RealPresence Touch).
- Format the primary partition as FAT32.
- Place all software update data into the root directory of the primary partition.

Procedure

- **1.** Open a browser and navigate to support.polycom.com.
- 2. Under Documents and Downloads, select Telepresence and Video.
- 3. Navigate to the page for the version of the system that you use with the RealPresence Touch.
- **4.** Save the RealPresence Touch operating system software package (.tar) file from the Polycom website to the root directory of the USB device.
- **5.** Disconnect the Ethernet power cable from the RealPresence Touch.
- **6.** Connect the USB device to the side of the RealPresence Touch.
- 7. Press and hold the RealPresence Touch factory restore button with a bent paper clip for ten seconds and simultaneously reconnect the Ethernet power cable to the RealPresence Touch.
- 8. Follow the on-screen instructions of the setup wizard to complete the update.

The setup wizard is available during initial setup, after a system reset with system settings deleted, or after using the factory restore button.

Troubleshooting the RealPresence Touch Device

You might need to diagnose and troubleshoot issues with your RealPresence Touch device.

Related Links

Perform a Factory Restore on the RealPresence Touch on page 236

Perform a Factory Restore Using a USB Storage Device on page 237

Transfer RealPresence Touch Logs to a USB Storage Device on page 235

View Call Statistics on page 234

View System Details and Connection Status on page 234

View System Details and Connection Status

You can view certain RealPresence Group Series system details about the paired system on the RealPresence Touch; this information might be useful for troubleshooting or for technical support.

Procedure

- 1. On any screen on the RealPresence Touch, tap **Menu** and then **Settings**.
 - The **System Information** screen is displayed.
- 2. Under **Device Connection Status**, tap the room system that you want information on.

System details and connection status information is listed for the connected room system.

Related Links

Troubleshooting the RealPresence Touch Device on page 234

View Call Statistics

When your RealPresence Group Series system is paired with a RealPresence Touch, you might want to view certain call statistics, such as bitrates, compression formats, and packet loss during a call.

Note: In a Skype for Business call, for packet loss information, check the QoE report on the AVMCU server.

Procedure

- 1. During a call, on any screen, tap **Call Statistics** (located at the top left of your screen).
 - Call statistics for each stream in the current call are now displayed.
- 2. To view statistics for another call participant, switch to that participant and tap **Call Statistics** again.

To view more information about a specific stream, navigate to the desired stream and tap **More Information**.

Related Links

Troubleshooting the RealPresence Touch Device on page 234

Download RealPresence Touch Logs

You can download RealPresence Group Series system logs using the RealPresence Touch.

Procedure

- 1. In the RealPresence Touch web interface, click Download Logs.
- 2. A .tar file is downloaded to your local computer.

You can extract the file and open it to review the log information.

Transfer RealPresence Touch Logs to a USB Storage Device

You might find log files useful when troubleshooting. You can transfer RealPresence Touch logs to a USB storage device. The USB storage device must be in FAT32 format.

Procedure

- 1. Insert a USB storage device into the RealPresence Touch device.
- 2. On the RealPresence Touch device, do one of the following:
 - Tap **Administration** and enter the user name and password for the device.
 - Tap Menu > Administration and enter your user name and password.
- 3. Tap Transfer RealPresence Touch Logs to USB Device.

A message displays while the logs are being transferred to the USB storage device.

After a success message displays, click **OK**.

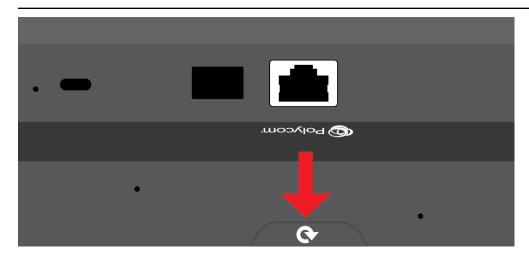
Related Links

Troubleshooting the RealPresence Touch Device on page 234

Manually Reboot a RealPresence Touch Device

To assist in troubleshooting, you might need to manually reboot your device.

Note: As a best practice, do not disconnect the ethernet cable from the device to reboot it.



- 1. Turn the device over.
- **2.** Press the reboot button shown in the figure above until the device's screen goes black. It restarts and displays the splash screen in a few seconds.

3. Wait for the device to power back on.

Restart a RealPresence Touch Device

You can restart a RealPresence Touch device when it's paired with a RealPresence Group Series system.

Procedure

- 1. On the device, go to **Settings** > **Administration**.
- 2. Enter the administrator password.
- 3. Tap Restart Touch Controller.

Restart a System from a RealPresence Touch Device

When the RealPresence Group Series system is paired with a RealPresence Touch device and is enabled for Skype for Business, you can restart the room system using the RealPresence Touch device.

Procedure

- 1. On the RealPresence Touch device, navigate to **Settings > Administration**.
- **2.** Enter the administrator password.
- 3. Under RealPresence Group Series , tap Restart Room System.

Perform a Factory Restore on the RealPresence Touch

If the RealPresence Touch device is not functioning correctly or you have forgotten the Administration password, you can use the factory restore button to reset the device. This operation completely erases the RealPresence Touch device's settings and reinstalls the default platform and applications. Do not power off the device during the factory restore process.

The restore button pinhole is on the back of the RealPresence Touch, as shown in the following figure.



Procedure

- 1. Disconnect the ethernet cable to power off the device.
- 2. Using a pin or paper clip, insert it into the pin hole, and press and hold the factory restore button.
- 3. Continue to hold the factory restore button for a full 5 seconds and connect the Ethernet cable.
- **4.** Wait for the RealPresence Touch device to power on and display the setup wizard (also called the OOB, out-of-box wizard).
- **5.** Follow the instructions on the setup wizard.

When the process is complete, the device displays the splash screen and then the home screen.

Related Links

Troubleshooting the RealPresence Touch Device on page 234

Perform a Factory Restore Using a USB Storage Device

If you want to install a particular software build on the RealPresence Touch, you can perform a a factory restore using a USB storage device. Do not power off the device during the factory restore process.

Procedure

- 1. Copy a build package (.tgz file) to the root directory of a USB storage device.
- 2. Disconnect the ethernet cable to power off the device.
- 3. Insert the USB storage device into the side USB port of the device.
- **4.** Using a pin or paper clip, insert it into the pin hole, and press and hold the factory restore button.
- 5. Continue to hold the factory restore button for a full 5 seconds and connect the Ethernet cable.
- **6.** Wait for the RealPresence Touch device to power on and display the setup wizard (also called the OOB, out-of-box wizard).
- 7. Follow the instructions on the setup wizard.

 When the present is complete, the device displays the eplach coroon and the

When the process is complete, the device displays the splash screen and then the home screen.

Related Links
Troubleshooting the RealPresence Touch Device on page 234

Test the Software Download URL

If your RealPresence Group Series system or Polycom touch device is not updating properly, and you entered polycom as the Server Address, the system resolves downloads.polycom.com to an IP address. The system then checks for a software update using http.

Procedure

- 1. Open a browser.
- 2. Try to access the appropriate URL for your system or device.

System or Device	Test URL
Polycom Touch Control	http://downloads.polycom.com/video/ venus_group_series/dists/venus/info.txt
RealPresence Touch	http://downloads.polycom.com/video/rp_touch/ vega/info.txt
RealPresence Group Series	http://downloads.polycom.com/video/group_series/ rseries/info.txt

3. If the computer returns platform, or apps and platform, you can reach the Polycom software server from your location and the URL is working.

Setting Up a Polycom Touch Control Device

Topics:

- Positioning the Polycom Touch Control
- Set Up the Polycom Touch Control
- Enable the Polycom Touch Control
- Configuring the Software
- Powering On the Polycom Touch Control
- Power Off the Polycom Touch Control
- Wake the Polycom Touch Control
- Pairing States for the Polycom Touch Control
- Pairing the Polycom Touch Control Device
- Managing the Polycom Touch Control Remotely
- Updating the Software
- Troubleshooting on the Polycom Touch Control Device

Positioning the Polycom Touch Control

Before you use your touch device for the first time, ensure that it is placed properly in the meeting room.

RealPresence Group Series systems can be controlled by the Polycom Touch Control. When the Polycom Touch Control is not paired with a RealPresence Group Series system, the device can be used as a virtual remote control. To use the Polycom Touch Control as a virtual remote control, ensure that the infrared (IR) transmitter on the front of the device is facing the system you want to control. Also, make sure that the Polycom Touch Control is conveniently located for use during a meeting.

Set Up the Polycom Touch Control

The Polycom Touch Control allows you to control a RealPresence Group Series system.

- 1. Ensure that the correct software is installed on the system that you want to control, and that you have completed the setup wizard on the system.
- 2. Connect the Ethernet cable to the underside of the Polycom Touch Control.
- **3.** If you intend to use the Polycom Touch Control to show content from a computer, connect the USB cable to the underside of the Polycom Touch Control.
- **4.** If you want to connect the stand, route the Ethernet and USB cables through the opening in the stand.

Then attach the stand to the Polycom Touch Control by tightening the mounting screw with a screwdriver.

- **5.** Plug the Ethernet cable into the wall outlet:
 - If your room provides Power Over Ethernet, you can connect the Ethernet cable directly to a LAN outlet.
 - If your room does not provide Power Over Ethernet, you must connect the Ethernet cable to
 the power supply adapter. Then connect the power supply adapter to a LAN outlet and
 power outlet. The Polycom Touch Control powers on and displays the language selection
 screen.
- **6.** Choose your language and follow the onscreen instructions to pair the Polycom Touch Control with your system, or select **Pair Later** on the Pairing screen to skip pairing.
- **7.** After the Polycom Touch Control connects to the network, enter the RealPresence Group Series system IP address and touch **Connect**.

By default, the IP address of the system is displayed on the bottom of its Home screen. If the system is configured to allow pairing and you enter the IP address for the system correctly, the Touch Control displays a prompt for the system admin user ID and password.

When the Polycom Touch Control has paired and connected with the system, the Polycom Touch Control displays a success message, and the menus on the system monitor become unavailable.

Related Links

Pair the Polycom Touch Control Device on page 244

Enable the Polycom Touch Control on page 239

Powering On the Polycom Touch Control on page 242

Enable the Polycom Touch Control

You must enable the Polycom Touch Control device on the system web interface before users can use the device to control a RealPresence Group Series system.

Procedure

- On the system web interface, go to Admin Settings > General Settings > Pairing > Polycom Touch Device.
- 2. Select the Enable Polycom Touch Device check box and click Save.

Your touch device is now enabled and you can pair it to a room system. Note that only one device can be paired to a room system at a time.

Related Links

Set Up the Polycom Touch Control on page 238

Configuring the Software

Before you use the Polycom Touch Control, you must configure the LAN setting, and optionally, the regional setting on your RealPresence Group Series system.

The Polycom Touch Control has separate **Admin Settings** that allow you to update its software and configure LAN, regional, and security properties for the device.

Related Links

Configure Admin ID and Password on page 242

<u>Configure Location and Time Settings</u> on page 241 Configure LAN Properties on page 58

Configure LAN Settings

Before you can pair the Polycom Touch Control with the RealPresence Group Series system, you must configure the LAN settings.

Procedure

- 1. From the Home screen, touch **Administration**.
- 2. Touch the LAN Properties tab.
- 3. Configure the following IP Address (IPv4) settings.

Setting	Description
Set IP Address	Specifies how the Touch Control obtains an IP address.
	 Obtain IP address automatically—Select if the Touch Control gets an IP address from the DHCP server on the LAN.
	 Enter IP address manually—Select if the IP address is not automatically assigned.
IP Address	Displays the IP address currently assigned to the Touch Control, if the Touch Control obtains its IP address automatically.
	If you select Enter IP address manually , enter the IP address here.
Subnet Mask	Displays the subnet mask currently assigned to the Touch Control.
	If you selected Enter IP address manually , enter the subnet mask here.
Default Gateway	Displays the gateway currently assigned to the Touch Control.
	If you selected Enter IP address manually , enter the gateway IP address here.

4. Configure the following **DNS** settings.

Setting	Description
Domain Name	Displays the domain name currently assigned to the touch control.
	If the Polycom Touch Control does not automatically obtain a domain name, enter one here.

Setting	Description
DNS Servers	Displays the DNS servers currently assigned to the touch control.
	If the touch control does not automatically obtain a DNS server address, enter up to two DNS servers here.
	You can specify IPv4 DNS server addresses only when the IPv4 address is entered manually. When the IPv4 address is obtained automatically, the DNS Server addresses are also obtained automatically.

5. View the general settings.

Setting	Description
Duplex Mode	Displays the duplex mode. Read-only.
LAN Speed	Displays the LAN speed. Read-only.

Configure Location and Time Settings

You can configure location settings on the Polycom Touch Control.

- 1. From the Home screen, touch Administration.
- 2. Touch the Location tab.
- **3.** Select a language from the **Language** menu.
- **4.** Configure the following settings under **Date and Time**.

Setting	Description	
Time Zone	Specifies the time difference between GMT (Greenwich Mean Time) and your location.	
Time Server	Specifies connection to a time server for automatic Touch Control time settings. The date and time must be manually reset every time the Touch Control restarts, in the following cases:	
	Time Server is set to Off.	
	 Time Server is set to Manual or Auto, but the Touch Control cannot connect to a time server successfully. 	
Time Server Address	Specifies the address of the time server to use when Time Server is set to Manual .	

Setting	Description
Time Format	Specifies your format preference for the time display and lets you enter your local time.

Related Links

Configure Admin ID and Password on page 242 Configuring the Software on page 239

Configure Admin ID and Password

You can set an admin ID and password, which allows you to limit access to the Polycom Touch Control Administration settings.

Procedure

1. From the Home screen touch **Administration**.

An admin ID and password might be configured for the Touch Control Administration settings. The default ID is admin and the default password is 456.

- 2. Touch the Security tab.
- 3. Set the following security settings.

Setting	Description	
Admin ID	Specifies the ID for the administrator account. The default Admin ID is admin.	
Admin Password	Specifies the password for administrator access when logging in to the Polycom Touch Control. The default password is 456.	
	When this password is set, you must enter it to configure the Polycom Touch Control Admin Settings . The password must not contain spaces.	

Related Links

Configure Location and Time Settings on page 241 Configuring the Software on page 239

Powering On the Polycom Touch Control

You can power on the Polycom Touch Control. For details, see the following topic.

Related Links

Set Up the Polycom Touch Control on page 238

Power Off the Polycom Touch Control

You can power off the Polycom Touch Control.

Procedure

- 1. From the Touch Control Home screen, touch w User Settings.
- 2. Scroll to the Power section.
- 3. Select Touch Control Power.
- 4. In the menu that appears, select Power Off the Touch Control.

If you choose to power off the Polycom Touch Control, you must disconnect and reconnect the LAN cable to power it on again.

Wake the Polycom Touch Control

The Polycom Touch Control goes to sleep after two minutes of inactivity.

Procedure

» Touch anywhere on the screen to wake the device.

Pairing States for the Polycom Touch Control

The Polycom Touch Control device displays the following pairing states:

State	Description
Paired	The Polycom Touch Control is successfully connected to the RealPresence Group Series system through the pairing process, including providing the system admin ID and password. A single Polycom Touch Control can be paired to multiple RealPresence Group Series systems and, once paired, the Polycom Touch Control can switch between systems without needing to enter admin IDs or passwords.
Unpaired	The ability to pair or connect to the Polycom Touch Control is disabled on the RealPresence Group Series system.
Connected	A Polycom Touch Control has an active pairing connection to the RealPresence Group Series system. A single Polycom Touch Control can be paired to multiple systems, but can be connected to only one RealPresence Group Series system at a time.
Disconnected	The Polycom Touch Control does not have an active pairing connection to a system, but is still paired if at least one system that has previously paired with the Polycom Touch Control has not unpaired.

Related Links

Unpair the Polycom Touch Control Device on page 244

Pairing the Polycom Touch Control Device

When you configure the Polycom Touch Control device to pair with a particular RealPresence Group Series system, the device makes an IP connection to the system. If the connection is lost for any reason, the Polycom Touch Control automatically attempts to restore the connection.

You can pair the Polycom Touch Control and system during initial device setup.

After you have completed Polycom Touch Control setup, you can pair to a different system using Polycom Touch Control settings and unpair using the system web interface.

When you use a Polycom Touch Control with the system, you must be sure to update the RealPresence Group Series software before you update the Polycom Touch Control software. Only Polycom Touch Control software versions 4.x or later work with RealPresence Group Series systems.

Pair the Polycom Touch Control Device

You can pair the Polycom Touch Control and a RealPresence Group Series system using the system web interface. If you do not want to pair during setup, select **Pair Later**. If you choose to skip pairing, many Polycom Touch Control features are not available.

Procedure

» After selecting a language, enter the RealPresence Group Series system IP address in the Polycom Touch Control interface and touch **Connect**.

Related Links

Set Up the Polycom Touch Control on page 238

Pair to a System After Setup

You can use the Polycom Touch Control to pair with a RealPresence Group Series system after running the setup wizard.

Procedure

- 1. On the Polycom Touch Control Home screen, touch **System**.
- 2. Scroll to **Device Connection Status** and then touch the Info icon next to the system name.
- 3. Touch View Pairing Settings.
- **4.** Change the system IP address and touch **Connect**.

Unpair the Polycom Touch Control Device

You can unpair the Polycom Touch Control and RealPresence Group Series system using the system web interface.

Procedure

- On the system web interface, go to Admin Settings > General Settings > Pairing > Polycom Touch Control.
- 2. Disable Allow Pairing or select Forget this Device.

The RealPresence Group Series system cannot pair with any Polycom Touch Control while **Allow Pairing** is disabled.

Related Links

Pairing States for the Polycom Touch Control on page 243

Managing the Polycom Touch Control Remotely

You can remotely manage certain features of your Polycom Touch Control from within your enterprise environment.

This list describes the features you can manage remotely:

- Download Logs: Downloads the Polycom Touch Control logs to the location specified in the device.
- Network Settings: Specifies whether the system acquires an IP address automatically or manually.
 With the manual method, the other settings that are available from the Polycom Touch Control become available on the web.
- Pair: Pairs and unpairs from RealPresence Group Series systems. Before you can connect to or
 pair with a device, you must know the device's IP Address and the User Name and Password used
 to connect.
- Security: Changes the admin ID and password of the Polycom Touch Control.
- Software Updates: Updates the Polycom Touch Control software. You can update from the default Polycom server or your own server by entering the appropriate IP address. You can configure the updates to occur automatically or manually.
- View Polycom Touch Control Screens: Shows the screen currently being displayed on the Polycom Touch Control. You can click Refresh at any time to see if the screen has changed.

Open the Remote Management Window

You can open the Polycom Touch Control in a browser window to perform remote management functions.

Procedure

- 1. In one of the supported web browser windows, enter the IP address of the Polycom Touch Control.
- 2. In the login window, enter the **ID** and **Password** you use to access the administrative features of the Polycom Touch Control.

You can access the remote management features by using the **Dashboard** or the **Navigation** menu. You return to the **Dashboard** by clicking the Home icon.

Transfer Polycom Touch Control Logs to a USB Storage Device

You might find log files useful when troubleshooting. You can transfer the Touch Control logs to an external USB storage device.

- Ensure that a USB device is connected to the USB port on the right side of the Polycom Touch Control.
- 2. From the Home screen touch **Administration**.
 - An admin ID and password might be configured for the Touch Control Administration settings. The default ID is admin and the default password is system 456.
- 3. Under Security, select Transfer Touch Control Logs to USB Device.

A popup message displays when the log transfer completes successfully.

Updating the Software

The Polycom Touch Control must run a software version that is compatible with the software version on the RealPresence Group Series system.

It is recommended that you install the latest compatible Polycom Touch Control software for any given RealPresence Group Series system software version. When checking for software updates, the Polycom Touch Control first checks for the presence of a USB storage device. The system then lists the available Polycom Touch Control updates.

For additional details on software compatibility, refer to the appropriate version of the release notes available at support.polycom.com.

If you need to update a RealPresence Group Series system at the same time you update the Polycom Touch Control, update the system software first.

Update files for the Polycom Touch Control are located on the Polycom support server. You can store the update files on a USB device, RealPresence Resource Manager system, or on your own web server.

No license number or key is needed to update the Polycom Touch Control. You can configure the device to get software updates using any of the following methods:

- A Polycom RealPresence Resource Manager system
- A server on your network
- The online software server hosted by Polycom
- A USB 2.0 storage device in FAT32 format that you connect to the side of the device

Configure Your Web Server as the Update Site for the Polycom Touch Control

You can post software to your web server and then configure the Polycom Touch Control to receive updates.

- Make sure that your server enables clients to download files with the following extensions or with no extension:
 - .tar.gz
 - .txt
 - .sig
 - · .plcm
- 2. Define a URL on your server that the Polycom Touch Control can use for software updates, and create a corresponding root directory to it.
- **3.** Go to <u>support.polycom.com</u>, and navigate to the page for the RealPresence Group Series system that you use with the Polycom Touch Control.
- **4.** Save and extract the Polycom Touch Control Panel software package (.zip file) and the Polycom Touch Control Operating System software package (.zip file) from the Polycom website to the root directory of the web server.

- **5.** Open a command line interface and enter the command appropriate for your operating system to generate an info.txt file that lists the folders with updates:
 - Unix or Linux: <rootdir>/dists/venus/geninfo.sh
 - Windows: <rootdir>\dists\venus\geninfo.sh

Update Software Manually from the Web Interface

You can manually update Polycom Touch Control software from the Polycom server or your own server.

Polycom recommends that you set the maintenance window times so that the Polycom Touch Control is updated about an hour after the last RealPresence Group Series system update has completed.

Procedure

- 1. Open a supported browser.
- **2.** Configure the browser to allow cookies.
- 3. In the browser address line, enter the IP address of the Polycom Touch Control using the format http://IPaddress (for example, http://10.11.12.13).
- **4.** If necessary, enter the Admin ID as the user name (default is admin), and then enter the Admin remote access password, if one is set.

The default password is system 456.

The first time you open the system web interface each day, you might need to enter a user name and password after you select any of the interface options.

- **5.** On the Home Page, under Touch Control details, click **Software Update**.
- **6.** Enter the server address for the update, then click **Save**.

The default server address, polycom, is the address for the Polycom public soft-update repository and has the latest released software version available.

7. Click Check for Software Updates to find the latest build on the server.

The Polycom Touch Control Operating system and panel software versions are listed.

8. Click Download and Install Software.

Download progress is displayed during installation.

9. Follow the on-screen instructions to complete the update.

Update Software Automatically in the Web Interface

You can automatically update the Polycom Touch Control software from the Polycom server or your own server. The Polycom Touch Control automatically performs a software update when one of the following conditions are true:

- Auto Update is enabled (with **Download and Install Software** selected), and the scheduled time
 occurs for a software update. (Example: Scheduled time is set for 3 p.m., so the software update
 begins at 3 p.m.)
- Auto Update is enabled (with **Download and Install Software** selected), and the paired Group Series system finishes its software update (which triggers a Polycom Touch Control software update).

Procedure

Open a supported browser.

For a list of supported browsers, refer to the Polycom RealPresence Group Series Release Notes .

- 2. Configure the browser to allow cookies.
- **3.** In the browser address line, enter the IP address of the RealPresence Group Series system using the format http://IPaddress (for example, http://10.11.12.13).
- **4.** If necessary, enter the Admin ID as the user name (default is admin), and then enter the Admin remote access password, if one is set.

The first time you open the system web interface each day, you might need to enter a user name and password after you select any of the interface options.

- **5.** On the Home Page, under Touch Control details, click **Update Software**.
- **6.** Enter the server address for the update, then click **Save**.

The default server address, polycom, is the address for the Polycom public soft-update repository and has the latest released software version available.

- 7. To make automatic updates and update your software to the latest build on the server, select Automatically Check for Software Updates.
- 8. When the Export Restrictions notice appears, touch Accept Agreement.
- 9. Specify the automatic update options:
 - **a.** Touch **Hour**, **Minute**, and **AM/PM** to specify the beginning of the time window within which the Polycom Touch Control checks for updates.
 - **b.** Touch **Duration** to select the length of the time within which the Polycom Touch Control can check for updates.

After the Start Time and Duration settings are configured, the Polycom Touch Control calculates a random time within the defined update window at which to check for updates. It then checks for updates at this time on a daily basis as long as the Start Time and Duration values do not change. If the Start Time or Duration values change, a new random time within the new time window is calculated.

- c. Touch Action for Available Software Updates and select whether to be notified of available status updates only or to download and install software when updates are available.
- **10.** Follow the on-screen instructions to complete the update.

Update Software Automatically in the Local Interface

Using the Polycom Touch Control interface, you can automatically update the software from the Polycom server or your own server.

Polycom recommends that you set the maintenance window times so that the Polycom Touch Control is updated about an hour after the last RealPresence Group Series system update has completed.

Procedure

- 1. From the Home screen, touch Administration and then touch Updates.
- 2. Enter the path and address of the update site where you posted the Polycom Touch Control software in the **Server Address** field.

To use the Polycom server, enter polycom.

- 3. Enable Automatically Check for Software Updates.
- 4. When the Export Restrictions notice appears, touch Accept Agreement.
- **5.** Specify the automatic update options:

- **a.** Touch **Hour**, **Minute**, and **AM/PM** to specify the beginning of the time window within which the Polycom Touch Control checks for updates.
- **b.** Touch **Duration** to select the length of the time within which the Polycom Touch Control can check for updates.

After the **Start Time** and **Duration** settings are configured, the Polycom Touch Control calculates a random time within the defined update window at which to check for updates. It then checks for updates at this time on a daily basis as long as the **Start Time** and **Duration** values do not change. If the **Start Time** or **Duration** values change, a new random time within the new time window is calculated.

c. Touch Action for Available Software Updates and select whether to be notified of available status updates only or to download and install software when updates are available.

Update Software Manually in the Local Interface

You can manually update the Polycom Touch Control Software using the Polycom Touch Control interface.

Procedure

- 1. From the Home screen, touch Administration and then touch Updates.
- 2. Enter the path and address of the update site where you posted the Polycom Touch Control software in the in the **Server Address** field.

To use the Polycom server, enter polycom.

- 3. Touch Check for Software Updates.
- 4. Select only the updates that you want to install.
- 5. Touch Download and Install Software.
 - **a.** When the Export Restrictions notice appears, touch **Accept Agreement**. Follow the on-screen instructions to complete the update.

Update Software from a USB Storage Device

You can use a USB storage device to either update or downgrade Polycom Touch Control software versions.

The following device attributes ensure that your USB device successfully supports the procedure:

- Use USB 2.0 devices (some USB 3.0 devices might not work with the RealPresence Group Series systems).
- Format the primary partition as FAT32.
- Put all software update data in the root directory of the primary partition.

- 1. Open a browser and navigate to support.polycom.com.
- 2. Under Documents and Downloads, select Telepresence and Video.
- **3.** Navigate to the page for the RealPresence Group Series system that you use with the Polycom Touch Control.
- 4. Download the latest version of these .zip distribution package files to your hard drive:
 - Polycom Touch Control Operating System

- · Polycom Touch Control Panel Software
- 5. Extract all contents of the files you downloaded to the root directory of the USB device.

When extracting multiple distribution packages, a pop up message might appear asking if you want to overwrite certain files that already exist. Select **Yes to All**.

- **6.** Connect the USB device to the side of the Polycom Touch Control.
- 7. From the Home screen, touch **Administration** and then touch **Updates**.
- 8. Touch Check for Software Updates.
- 9. Select only the updates that you want to install.
- 10. Touch Download and Install Software.
- 11. When the Export Restrictions notice appears, touch Accept Agreement.

Follow the on-screen instructions of the setup wizard to complete the update. The setup wizard is available during initial setup, after a system reset with system settings deleted, or after using the factory restore button.

Set a Software Version as Current for the Polycom Touch Control

You can use the setcurrel command to set a specific version of Polycom Touch Control software as the current release on your server.

Procedure

1. Run the appropriate setcurrel command with X.X.X-XXX as the software version you want to set as the current release.

Software Type	Unix or Linux Command	Windows Command
Panel	<root dir="">/dists/venus/apps/ setcurrel.sh X.X.X-XXX</root>	<root dir="">\dists\venus\apps \setcurrel.bat X.X.X-XXX</root>
Operating system	<root dir="">/dists/venus/platform/ setcurrel.sh X.X.X-XXX</root>	<root dir="">\dists\venus\platform \setcurrel.bat X.X.X-XXX</root>

2. Follow the onscreen instructions for setting the current release.

Remove a Polycom Touch Control Software Version

Use the removerel command to remove a specific version of a Polycom Touch Control software release from your server.

Procedure

1. Run the removerel command with X.X.X-XXX as the software version you want to set remove from the server.

Software Type	Unix or Linux Command	Windows Command
Panel	<root dir="">/dists/venus/apps/ removerel.sh X.X.X-XXX</root>	<root dir="">\dists\venus\apps \removerel.bat X.X.X-XXX</root>
Operating system	<pre><root dir="">/dists/venus/platform/ removerel.sh X.X.X-XXX</root></pre>	<pre><root dir="">\dists\venus\platform \removerel.bat X.X.X-XXX</root></pre>

2. Follow the onscreen instructions for removing the software version.

Troubleshooting on the Polycom Touch Control Device

For information on troubleshooting the Polycom Touch Control, see the following related topics.

- View Call Statistics for an Active Point-to-Point Call on the Polycom Touch Control
- View Call Statistics for an Active Multipoint Call with the Remote Control

Related Links

Perform a Factory Restore Using a USB Storage Device on the Polycom Touch Control on page 252 View System Details on page 251

Polycom Touch Control Indicator Light

When the Polycom Touch Control is on, the **M Home** button is lit.

View System Details

You might need to view certain details to do tasks, such as pairing, or to perform troubleshooting tests to provide information for your own testing on your RealPresence Group Series system.

Procedure

1. On the Home screen, touch **System**.

The following Touch Control information displays:

- Model
- · Hardware Version
- Serial Number
- Panel Software
- · Operating System Version
- · Kernel Version
- MAC Address
- IP Address
- 2. To view the paired system details, touch the <Product Name > System tab.

Related Links

Perform a Factory Restore Using a USB Storage Device on the Polycom Touch Control on page 252 Troubleshooting on the Polycom Touch Control Device on page 251

Perform a Factory Restore on the Polycom Touch Control

If the RealPresence Group Series system is not functioning correctly, you can use the factory restore button to reset the system.

The factory restore operation completely erases the system's flash memory and reinstalls the software version and default configuration stored in its factory partition.

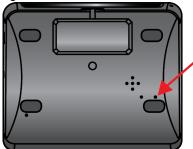
The following items are not saved:

- · Software updates
- All system settings including option keys and the remote control channel ID
- Directory entries
- · CDR data

Procedure

- 1. Disconnect the LAN cable to the Polycom Touch Control to power off the device.
- 2. Disconnect all USB devices.

The restore button is on the underside of the Polycom Touch Control, as shown in the following figure.



- 3. Insert a pin or paper clip into the pin hole, then press and hold the factory restore button while you reconnect the LAN cable to the device. Continue to hold the factory restore button down for about 10 seconds. Wait for the device to power on and display the setup wizard (also called the OOB, out-of-box wizard).
 - During the factory restore process, the default platform and applications are reinstalled and the LED indicator blinks blue and amber. Do not power off the device during the process. After it is complete, the device displays a success message.
- **4.** Wait for the device to power on and display the setup wizard (also called the OOB, out-of-box wizard).
- **5.** Follow the instructions on the setup wizard.

If the device requires login information, the default for the admin ID is admin and the password is serial number. As a best practice, remember to change the default admin ID and password for security.

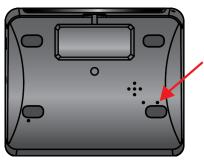
Perform a Factory Restore Using a USB Storage Device on the Polycom Touch Control

If the RealPresence Group Series system is not functioning correctly, you can perform a a factory restore to reset the system using a USB storage device.

Procedure

- 1. Disconnect the LAN cable to the Polycom Touch Control to power off the device.
- 2. Copy a build package (.tar file) to the root directory of a USB storage device.
- 3. Insert the USB storage device into the side USB port of the device.

The restore button is on the underside of the Polycom Touch Control, as shown in the following figure.



- **4.** Insert a pin or paper clip into the pin hole, then press and hold the factory restore button while you reconnect the LAN cable to the device. Continue to hold the factory restore button down for about 10 seconds after the device powers on.
 - During the factory restore process, the default platform and applications are reinstalled. Do not power off the device during the factory restore process. The device displays a success message when the process is complete.
- **5.** Wait for the device to power on and display the setup wizard (also called the OOB, out-of-box wizard).
- **6.** Follow the instructions on the setup wizard.

If the device requires login information, the default for the admin ID is admin and for the password is 456. As a best practice, remember to change the default admin ID and password for security.

Related Links

View System Details on page 251

Troubleshooting on the Polycom Touch Control Device on page 251

System Maintenance

Topics:

- Managing System Profiles
- Controlling the System Fan Speed
- · Restoring and Resetting a System
- Logs
- Retrieving Log Files
- Upgrading System Software
- Downgrading System Software

Managing System Profiles

If you manage systems that support multiple applications, you can use profiles to change RealPresence Group Series system settings. You can store a system profile on a computer as a <code>.profile</code> file using the system web interface. The number of profiles you can save is unlimited. Polycom recommends only using profiles as a way to back up system settings. Attempting to edit a stored profile or upload a stored profile from one system to a different system can result in instability or unexpected results.

The following settings are included in a profile:

- · Home screen settings
- · User access levels
- · Icon selections
- Option keys
- · System behaviors

Passwords are not included when you store a profile.

Store a Setting Profile

You can store the current setting profile on your computer.

Procedure

- 1. In the system web interface, go to Utilities > Services > Profile Center.
- 2. Click **Download** next to **Current Settings Profile** to download the profile file from the RealPresence Group Series system.
- 3. Save the file to a location on your computer.

Upload a Profile

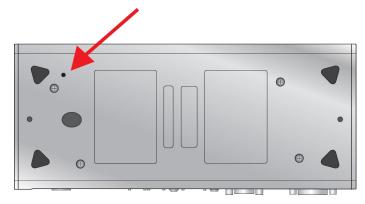
You can upload a setting profile from your computer.

Procedure

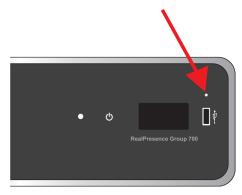
- 1. Reset the RealPresence Group Series system to restore default settings.
- 2. In your web browser address line, enter the system's IP address.
- 3. In the system web interface, go to Utilities > Services > Profile Center.
- **4.** Next to **Upload Settings Profile**, click **Browse** and browse to the location of the profile .csv file on your computer.
- 5. Click Open to upload the .csv file to your system.

Perform a Factory Restore of a System

If your RealPresence Group Series system is not functioning correctly, or if you have forgotten the admin password, you can reset it to its factory setting. The restore button pinhole is on the bottom of the RealPresence Group 300, 310, and 500 systems, as shown in the following figure.



The restore button pinhole is on the front of the RealPresence Group 700 system, as shown in the following figure.



Procedure

- 1. Power off the system.
- 2. Straighten a paper clip and insert it into the pinhole.
- **3.** Using the paper clip, press and hold the restore button.
- **4.** While continuing to hold the restore button, press the power button once.
- 5. Keep holding the restore button for 10 more seconds, then release it.

During the factory restore process, the system displays the Polycom startup screen and the usual software update screens on HDMI monitors. Other types of monitors will be blank. Do not power off the

system during the factory restore process. The system restarts automatically when the process is complete.

Related Links

Perform a System Reset on page 256

Perform a Factory Restore to Install a Specific Software Version on page 256

Perform a System Reset

You can reset a system in the RealPresence Group Series system local interface.

Procedure

- 1. Go to Settings > System Information > Diagnostics > Reset System.
- 2. Enable Delete System Settings.
- 3. Click Reset System.

After about 15 seconds, the system restarts and displays the setup wizard.

Related Links

Perform a Factory Restore of a System on page 255

Perform a Factory Restore to Install a Specific Software Version on page 256

Perform a Factory Restore to Install a Specific Software Version

If you start a factory restore while a USB storage device is connected, the RealPresence Group Series system restores from the USB storage device instead of the system's factory partition.

For about the first five minutes of the factory restore process, the system is erasing data on the SD card and extracting data from the USB storage device. This process runs from a special memory partition and graphics are not available, so your monitor will be blank.

If you prefer, you can have the system prepare the SD card by rewriting the data with zeroes and reformatting the card, thereby eliminating any traces of old data. Be aware that this step adds about 20 minutes to the beginning of the factory restore process, when all you will see is a blank screen. You will notice, however, that the LED indicator shows a fast blink of blue and amber lights during this process. The lights blink normally during the rest of the restore process.

Procedure

- Copy the build package (.tar file) and the sw_keys.txt file to the root directory of a USB storage device.
- 2. (Optional) Create a text file named zeroize.txt on the root directory of the USB storage device, then edit the file by entering the word TRUE in all capital letters.
 - If the zeroize.txt file contains the word FALSE, or if the file is not in the root directory of the USB storage device, the system uses the standard method of erasing data from the SD card.
- 3. Power off the system by pressing the power button on your system. Do not unplug the power cord.
- **4.** Plug the USB storage device into your system.
- **5.** While holding the restore button, press the power button once.
- **6.** Keep holding the restore button for 10 more seconds, then release it.

The software version of the update file on the USB storage device is displayed in the system web interface.

7. Click **Start Update** to begin the factory restore.

After the SD card is prepared, the system displays the Polycom startup screen and the usual software update screens on HDMI monitors. Other types of monitors are blank. Do not power off

the system during the factory restore process. The system restarts automatically when the process is complete.

Related Links

Perform a Factory Restore of a System on page 255 Perform a System Reset on page 256

Delete Data and System Files

You can remove sensitive data and configuration information from the RealPresence Group Series system for security purposes.

Procedure

- 1. Power off the RealPresence Group 300, 310, 500, or 700 system by holding down the Power sensor for 3 to 5 seconds.
- 2. Unplug all network connections.
- 3. Perform a factory restore.
- **4.** Wait for the system to start up and display the setup wizard.
- **5.** Power off the system.

Controlling the System Fan Speed

The Maximum Ventilation option reduces thermal stress to the power supply by increasing the fan speed from 35% to 80%. This option is useful when the system is used in higher thermal areas, such as enclosures with limited ventilation, 24/7 operations, hosting multipoint calls, and sharing content.

By default the option is on, resulting in an increase of the fan speed up to 80% duty cycle. But when the option is not set to on, the fan runs at a lower speed, 35% duty cycle, reducing the fan speed and increasing thermal stress on the power supply.

Note: The Maximum Ventilation option is not available on RealPresence Group Series 700 hardware version 20 and above, 3x0, and 500 systems.

Configure the System Fan Speed

To set the fan speed for your system, you must use the **Maximum Ventilation Option** in the system web interface.

The Maximum Ventilation option is not available on RealPresence Group Series 300, 500, and on Polycom RealPresence Group 700 systems with a hardware version higher than or equal to 20.

Procedure

» In the system web interface, go to Diagnostics > System > System Log Settings > Maximum Ventilation Option.

Restoring and Resetting a System

If the RealPresence Group Series system is not functioning correctly or you have forgotten the Admin Room Password, you can reset the system with **Delete System Settings** enabled. This procedure effectively refreshes your system, deleting all settings except for the following:

- · Current software version
- Remote control channel ID setting
- Directory entries
- · CDR data and logs

Related Links

General Troubleshooting on page 271

Logs

Logs contain information about system activities and configurations to help you troubleshoot issues.

Note: If your system experiences a sudden loss of power, your system loses all logs since the last system reboot or log download.

Related Links

Configure System Log Level and Remote Logging on page 259

View Log File Status on page 258

Retrieving Log Files on page 261

View Log File Status

You can view the log file status for your RealPresence Group Series system in the system web interface.

Procedure

» In the system web interface, go to Diagnostics > System > System Status and select the More Info link for Log Threshold.

Related Links

Configure System Log Level and Remote Logging on page 259
Retrieving Log Files on page 261
Logs on page 258

Configure System Log Management

When the RealPresence Group Series system log fills past your configured threshold, the system triggers the following actions:

- 1. In the system web interface, go to **Admin Settings > Security > Log Management**.
- 2. Configure the following settings and select Save.

Setting	Description
Current Percent Filled	Displays as a percentage how full the logs are. When the logs are full, system deletes the oldest entries.
Percent Filled Threshold	Reaching the configured threshold triggers a notification, creates a log entry, and transfers the log if you set Transfer Frequency to Auto At Threshold . Off disables logging threshold notifications.
Folder Name	Specifies the folder name for log transfers. Select one of the following:
	• System Name and Timestamp: Folder name is the system name and the timestamp of the log transfer. For example, if the system name is Marketing, the folder name might be marketing_ <date_and_time>.</date_and_time>
	Timestamp: Folder name is the timestamp of the log transfer (for example, <yyyymmddhhmmsssss>).</yyyymmddhhmmsssss>
	Custom: Lets you specify a folder name for manual log transfers.
Storage Type	Specifies the type of storage device used for log file transfers.
Transfer Frequency	Specifies when the system transfers logs:
	Manual: The transfer starts when you select the Start Log Transfer button, which is visible only on the local interface. If the log fills before you transfer, new events overwrite the oldest events.
	Auto at Threshold: The transfer starts automatically when the system reaches the Percent Filled Threshold.

Configure System Log Level and Remote Logging

You can determine how the RealPresence Group Series system logs capture device and server events.

- 1. In the system web interface, go to **Diagnostics > System > System Log Settings**.
- 2. Configure the following settings and select Save.

Setting	Description
Log Level	Sets the minimum log level of messages stored in the system's flash memory.
	Debug logs all messages, while Warning logs the fewest number of messages.
	It's recommended that you use the default value Debug .
	When you enable remote logging, the log level is the same for both remote and local logging.
Enable Remote Logging	Specifies whether remote logging is enabled. Enabling this setting causes the system to send each log message to the specified server.
	The system immediately begins forwarding its log messages after you click Save .
	The system supports remote logging encryption using TLS. If you use UDP or TCP transport, Poly recommends remote logging only on secure, local networks.
Remote Log Server Address	Specifies the server address and port. If you don't specify the port, the system uses a default destination port. The system determines the default port by how you configure Remote Log Server Transport Protocol:
	• UDP: 514
	• TCP: 601
	• TLS: 6514
	You can specify the address and port in the following formats:
	• IPv4 address: 192.0.2.0: <port>, where <port> is the elective destination port number in the 1-65535 range.</port></port>
	• IPv6 address: [2001::abcd: 1234]: <port>, where <port> is the elective destination port number in the 1-65535 range.</port></port>
	• FQDN: logserverhost.company.com: <port>, where <port> is the elective destination port number in the 1-65535 range.</port></port>
Remote Log Server Transport Protocol	Specifies the transport protocol for sending logs to a remote server:
	• UDP • TCP
	TLS (secure connection)
	TEO (SCOULE CONTINECTION)

Setting	Description
Enable H.323 Trace	Logs additional H.323 connectivity information.
Enable SIP Trace	Logs additional SIP connectivity information.
Send Diagnostics and Usage Data to Polycom	Sends crash log server information to Polycom to help us analyze and improve the product. Click the Polycom Improvement Program button to view information about how your data is used.

Related Links

View Log File Status on page 258
Retrieving Log Files on page 261
Logs on page 258

Retrieving Log Files

You might find log files useful when troubleshooting. You can generate log files for the RealPresence Group Series systems and touch devices. The following related topics explain how to retrieve those log files.

Related Links

Configure System Log Level and Remote Logging on page 259

View Log File Status on page 258

Logs on page 258

Download System Log Files on page 261

Transfer System Log Files on page 261

Download System Log Files

You can use the RealPresence Group Series system web interface to get system logs. The date and time of system log entries are shown in GMT.

Procedure

- 1. Go to Diagnostics > System > Download Logs.
- 2. Click **Download system log** and then specify a location on your computer to save the file. In the dialog boxes that appear, designate where you want the file to be saved.

Related Links

<u>Transfer System Log Files</u> on page 261 <u>Retrieving Log Files</u> on page 261

Transfer System Log Files

You can transfer logs to a USB flash drive to free up space on your RealPresence Group Series system.

Procedure

1. In the local interface, go to Settings > Administration > Security > Log Management.

2. Click Transfer System Log to USB Device.

Note: Wait until the system displays a message that the log transfer has completed successfully before you remove the USB flash drive.

The system saves a file in the USB flash drive named according to the settings in the system web interface.

Related Links

<u>Download System Log Files</u> on page 261 Retrieving Log Files on page 261

SNMP Reporting

The RealPresence Group Series system supports SNMP versions 1, 2c, and 3.

SNMP can provide the following event information about your system:

- · Alert conditions located on the system alert screen
- · Details of jitter, latency, and packet loss
- · Low battery power in the remote control
- · System power on
- · Successful or unsuccessful administrator login
- Call fail for a reason other than a busy line
- · User help request
- · Video or audio call connection or disconnection

SNMPv3 does the following:

- · Provides secure connections between the SNMP manager and agent
- Supports both IPv4 and IPv6 networks
- Logs all configuration change events
- Supports a user-based security model
- Supports trap destination addresses

Configure SNMP Management

You can monitor your RealPresence Group Series system remotely with SNMP.

- 1. In the system web interface, go to Admin Settings > Servers > SNMP.
- 2. Configure the following settings and select Save.

Setting	Description
Enable SNMP	Enables administrators to monitor the system remotely using SNMP.
Enable Legacy Notifications	Supports sending notifications compatible with the legacy MIB.

Setting	Description	
Enable New Notifications	Supports sending notifications compatible with the new MIB.	
Version1	Enables your system to use the SNMPv1 protocol.	
Version2c	Enables your system to use the SNMPv2c protocol.	
Version3	Enables your system to use the SNMPv3 protocol.	
	Enabled by default, you can't configure other SNMPv3 settings unless this is on.	
Read-Only Community	Specifies the SNMP community string for your system. For security reasons, don't use the default community string (public).	
	Note: Poly doesn't support SNMP write operations for configuring or provisioning systems. The community string is for read operations and outgoing SNMP traps.	
Contact Name	Specifies the name of the person responsible for remotely managing the system.	
Location Name	Specifies the system location.	
System Description	Provides details about the system.	
User Name	Specifies the User Security Model (USM) account name for SNMPv3 message transactions. The maximum length is 64 characters.	
Authentication Algorithm	Specifies the type of SNMPv3 authentication algorithm used.	
	· SHA	
	• MD5	
Authentication Password	Specifies the SNMPv3 authentication password. The maximum length is 48 characters.	
Privacy Algorithm	Specifies the cryptographic privacy algorithm for SNMPv3 packets.	
	• CFB-AES128	
	• CBC-DES	
Privacy Password	Specifies the SNMPv3 privacy (encryption) password. The maximum length is 48 characters.	

Setting	Description
Engine ID	Specifies the unique ID of the SNMPv3 engine. You might need this information to match the configuration of an SNMP console application. The ID is automatically generated, but you can create your own as long as it is between 10 and 32 hexadecimal digits. You can separate each group of two hex digits by a colon (:) to form a full 8-bit value. A single hex digit delimited on each side with a colon is equivalent to the same hex digit with a leading zero (for example, :F: is equivalent to: 0f:).
	The ID can't be all zeros or Fs.
Listening Port	Specifies the port SNMP uses to listen for system messages (the default is port 161).
Transport Protocol	Specifies the transport protocol used. • TCP • UDP
Destination Address1 Destination Address2 Destination Address3	Specifies the IP addresses of SNMP managers where SNMP traps are sent. Each address has four settings: IP address (accepts IPv4 and IPv6 addresses, hostnames, and FQDNs) Message type (Trap or Inform) Protocol (SNMP v1, v2c, or v3) Port where SNMP traps are sent (default is 162) Disabling the Port setting also disables the corresponding destination address.

Download MIBs for SNMP Management

You can download MIB data for your RealPresence Group Series system.

A MIB helps your SNMP management console resolve SNMP traps and provide human-readable descriptions of those traps.

- 1. In the system web interface, go to Admin Settings > Servers > SNMP.
- 2. Click the desired link:
 - Download Legacy MIB
 - Download MIB

Upgrading System Software

Polycom recommends that you upgrade your software to the latest available release. You can easily update your RealPresence Group Series system software and system options by performing a few tasks outlined here.

Be aware of these points when performing system upgrades:

- If you did not purchase additional system options, you need only to provide a serial number to activate the software. You do not need an option key.
- If you do not have a support agreement, contact an authorized Polycom dealer to get an upgrade key.
- If you are running a major or minor software version (x.y), you can update to a maintenance version (x.y.z) without an upgrade key. For example, you do not need a software key to update from version 4.3.0 to 4.3.1 or from 4.1.0 to 4.1.5.
- If you are running a major software version and the software has had a major upgrade, you need a software update key. For example, you need a key to update from version 4.0.0 to 5.0.0.
- If you are running a major or minor software version and the software has had a minor upgrade within the same major version (x.y1 to x.y2), you need a software update key to get the new software. For example, you need a key to update from version 4.2.0 to 4.3.0.
- For DoD Unified Capabilities Approved Product List (UC APL) software releases, go to www.polycom.com/solutions/industry/federal_government/certification_accreditation.html.

Preparing to Upgrade

Ensure you have the required information ready before you begin installing and activating software updates or options:

- License numbers and system serial numbers.
- Software or option keys. Obtain these by logging in to <u>Polycom Support</u> and requesting them from the Activation/Upgrade link. If you do not have a support agreement, contact an authorized Polycom dealer to get a key.

RealPresence Group Series systems perform several internal restarts while running software updates. Each restart takes about 2 or 3 minutes and improves the reliability of the update process by freeing up memory. If you are updating a system using a web browser, the internal restart is not visible from the system web interface.

You can downgrade software to an earlier version at any time. Downgrade do not require software options kevs.

You need an account on Polycom Support before you begin. Be sure to set up an account if you don't already have one.

Related Links

<u>Downgrading System Software</u> on page 270 <u>Obtain Software or System Option Keys</u> on page 40

System Software Updates

You can configure your RealPresence Group Series system to get software updates using any of the following methods:

A Polycom[®] Resource Manager system

- · A server on your network
- The online software server hosted by Polycom
- · Distribution files uploaded from your computer using a system web interface to access the system
- · A USB 2.0 storage device that you connect to the system

If you use your system within a Department of Defense (DoD) environment, contact your Information Assurance Office (IAO) for approval before using a USB device with your system.

For additional details on system hardware and software compatibility, see the product release notes available at Polycom Support.

Downgrading Tips

Be aware of these points when performing system downgrade:

- When you use your system within a DoD environment, be sure to contact your Information Assurance Office (IAO) for approval before using a USB storage device with your system.
- Before downgrading, refer to the release notes to verify the interoperability of the camera, peripheral, hardware, and software versions you plan to install.
- When you downgrade the system software, the Polycom EagleEye Producer, Polycom EagleEye Director and Polycom EagleEye Director II are automatically downgraded to a compatible version.
- When you downgrade the system software, the Polycom RealPresence Touch software is automatically downloaded to a compatible version after being paired. However, the RealPresence Touch platform version 2.0 might not automatically downgrade to version 1.0. In this case, to manually downgrade from version 2.0 to 1.0, you must use a USB storage device or initiate a downgrade from a server repository that includes version 1.0.
- When you downgrade the system software to version 6.1.1, RealPresence Touch software does not automatically downgrade. You must manually downgrade RealPresence Touch software through USB storage device.
- You must downgrade Polycom Touch Control software with a USB storage device.
- Because of changes in software functionality and the user interface, some settings might be lost
 when you downgrade. Polycom recommends that you store your system settings using profiles and
 download your system directory before updating your system software. Do not manually edit locally
 saved profile and directory files.
- You can downgrade system software to a minimum version 6.0.0.

Upgrade or Downgrade Software through Software Server

You can manually install RealPresence Group Series system software updates from the Polycom server or your own web server.

- 1. Open a supported browser, and configure it to allow cookies.
- 2. In the browser address line, enter the IP address of the system using the format http://IPaddress (for example, http://10.11.12.13).
- 3. In the system web interface, select **Admin Settings**.
 - If necessary, enter the Admin ID as the user name (default is admin), and then enter the Admin remote access password, if one is set.
 - The first time you open the system web interface each day, you might need to enter a user name and password after you select any of the interface options.
- 4. Go to General Settings > Software Updates.

5. Under Software Server in the Server Address field, enter the path and address of the update site where you posted the system software (for example, http://lo.11.12.100/rpsystem repo).

To use the Polycom server, enter polycom.

6. Click Check for Software Updates to have the system detect updates.

The system contacts the designated server to find available updates.

- 7. If the system indicates an update is available, click **Start Update** to install it.
- 8. When the Export Restrictions notice appears, click **Accept Agreement**.

Follow the on-screen instructions to complete the update.

Note: After the downgrade, if the system does not respond, perform a factory restore.

Upgrade or Downgrade Software through Local Drive

You can manually install RealPresence Group Series system software updates from the local drive.

Procedure

- 1. Open a supported browser, and configure it to allow cookies.
- 2. Navigate to Polycom Support.
- 3. Under Documents and Downloads, select Telepresence and Video.
- **4.** Navigate to the page that has the desired software update for your system.
- **5.** Save the software package (.tar) file to the local drive.
- **6.** In the browser address line, enter the IP address of the system using the format http://IPaddress (for example, http://10.11.12.13.)
- 7. In the system web interface, select **Admin Settings**.

If necessary, enter the Admin ID as the user name (default is admin), and then enter the Admin remote access password, if one is set.

The first time you open the system web interface each day, you might need to enter a user name and password after you select any of the interface options.

- 8. Go to General Settings > Software Updates.
- Under Manual Software Updates, select Browse to select the software package from your local drive.
- **10.** Select **Start Transfer** to have the system detect the file.
- 11. Select Start Update to install it.
- 12. When the Export Restrictions notice appears, select Accept Agreement.

Follow the on-screen instructions to complete the update.

Note: After the downgrade, if the system does not respond, perform a factory restore.

Automatically Upgrade or Downgrade Software

You can automatically install RealPresence Group Series system software updates from the Polycom server or your own web server.

Procedure

1. Open a supported browser and configure it to allow cookies.

2. Enter the IP address of the system using the format http://IPaddress (for example, http://10.11.12.13).

If necessary, enter the Admin ID as the user name (default is admin), and then enter the Admin remote access password, if one is set.

The first time you open the system web interface each day, you might need to enter a user name and password after you select any of the interface options.

- 3. Go to Admin Settings > General Settings > Software Updates > Software Server.
- **4.** In the **Server Address** field, enter the path and address of the update site where you posted the system software (for example, http://10.11.12.100/rpsystem_repo).

To use the Polycom server, enter polycom.

- 5. Under Automatic Software Updates, select Automatically Check for and Apply Software Updates.
- 6. When the Export Restrictions notice appears, click **Accept Agreement**.
- **7.** Specify the automatic update options:
 - **a.** Select Automatic Software Downgrade from Software Server to allow the RealPresence Group Series system to downgrade the software.
 - **b.** Set the **Hour**, **Minute**, and **AM/PM** to specify the beginning of the time window within which the system checks for updates.
 - **c.** From the **Duration** list, select the length of the time within which the system can check for updates.
 - **d.** After the **Start Time** and **Duration** settings are configured, the system calculates a random time within the defined update window at which to check for updates.

It then checks for updates at this time on a daily basis as long as the **Start Time** and **Duration** values do not change. If the **Start Time** or **Duration** values change, a new random time within the new time window is calculated.

8. Click Save.

For information about the latest software version, including version dependencies, refer to the release notes for your system .

You can also have your system automatically check for and apply software updates. If your organization uses a management system for provisioning endpoints, your system might get software updates automatically.

Note: After the downgrade, if the system does not respond, perform a factory restore.

Update System Software from a USB Storage Device

You can use a USB storage device to update one or multiple systems with a setup wizard to guide you through the process.

The setup wizard is available during initial setup, after a system reset with system settings deleted, or after using the factory restore button.

If the system is paired with a Polycom touch device, you cannot use the touch device USB port to update the system software. If you use your system within a DoD environment, be sure to contact your Information Assurance Office (IAO) for approval before using a USB device with your system.

Procedure

- **1.** If you are updating to a major or minor release (x.y), obtain keys (.txt) for each system that you want to update from the Polycom website.
- 2. Save the text file as sw keys.txt and place it in the root directory of the USB storage device.
- 3. Open a browser and navigate to Polycom Support.
- 4. Under Documents and Downloads, select Telepresence and Video.
- 5. Navigate to the page that has the desired update for your system.
- **6.** Save a software package (.tar) file from the Polycom website to the root directory of a USB storage device.
- 7. Connect the USB storage device to the USB port on the back of the system.

The system detects the USB storage device and prompts you to confirm that you want to update the software.

8. Click OK.

Follow the setup wizard instructions to complete the update.

Related Links

Downgrading System Software on page 270

Configure Your Web Server as the Update Site

You can post software to your web server and then configure the RealPresence Touch device to receive updates.

Procedure

- 1. Make sure that your server enables clients to download files with the following extensions or with no extension:
 - .tar.gz
 - .txt
 - .sig
 - .plcm
- 2. Define a URL on your server that the RealPresence Touch can use for software updates, and create a corresponding root directory to it.
- **3.** Go to support.polycom.com, and navigate to the page for the system that you use with the RealPresence Touch.
- **4.** Save and extract the RealPresence Touch operating system software package (.tar file) from the Polycom website to the root directory of the web server.

Dynamic System Software Updates

You can use a Polycom RealPresence Resource Manager system to update multiple RealPresence Group Series systems.

For more information about updating system software in dynamic mode, setting an automatic software update policy, and testing a trial version software update package, refer to the *Polycom RealPresence Resource Manager System Operations Guide* available at <u>Polycom Support</u>.

Ensuring System Compatibility with Peripherals

If your RealPresence Group Series system is used with an EagleEye Producer, EagleEye Director, or a Polycom touch device, such as a RealPresence Touch or Polycom Touch Control device, you must ensure that the version of the system is compatible with the peripheral software version.

For additional details on software compatibility, see the release notes for the system version you are going to use at Polycom Support.

If you need to update your Polycom system and your RealPresence Touch, or Polycom Touch Control, complete your updates in this order:

- RealPresence Group Series system (which includes the Polycom EagleEye Producer and the Polycom [®]EagleEye [™] Director update)
- · RealPresence Touch or Polycom Touch Control device

Downgrading System Software

When your RealPresence Group Series system is provisioned with a provisioning server, such as Polycom RealPresence Resource Manager, the system automatically detects software on the provisioning server and downgrades to the software version on the provisioning server.

If your system is not provisioned, you can put the software package on a USB device to downgrade the system to an earlier version.

Related Links

Preparing to Upgrade on page 265
Update System Software from a USB Storage Device on page 268

Determine the Software Version

Before you downgrade RealPresence Group Series system software, Polycom recommends that you check the current system software version you are running.

Procedure

» In the local interface, go to **Settings** > **System Information** > **Information** > **System Detail** or click the **System** link in the system web interface.

Delete System Settings

When you want to reinstall an older version of software with a USB device after upgrading to a later version, Polycom recommends first deleting your RealPresence Group Series system settings.

Procedure

» In the local interface, go to Settings > System Information > Diagnostics > Reset System and select Delete System Settings.

Troubleshooting

Topics:

- General Troubleshooting
- View Remote Sessions on the System
- Placing a Test Call
- RealPresence Group System Indicator Lights
- EagleEye Producer Indicator Lights
- Audio and Video Tests
- System Diagnostics
- Viewing System Details on the Local Interface
- Provisioning Service Registration Failure
- Call Detail Report (CDR)
- Troubleshoot a Manual System Software Update
- Knowledge Base
- Before You Contact Polycom Technical Support
- Contacting Technical Support

General Troubleshooting

The following table provides general troubleshooting information, including symptoms, problems and possible solutions for your RealPresence Group Series system.

Symptom	Problem	Solution
The system does not respond to the remote control.	The remote control battery is not charged.	Charge the remote control battery.
	The room lights operate in the 38 Kz range and interfere with the remote control signals.	Turn off the room lights and try the remote control again.
	A touch control device, such as the RealPresence Touch, might be paired to the room system.	Only one device can be paired at a time. To use the remote control, unpair the touch control device.
	When configured for Skype for the Business/Office 365 user experience, the system is paired to the RealPresence Touch device.	When the system is configured for Skype Mode by the system administrator, use the RealPresence Touch as the only control device.

Symptom	Problem	Solution
Picture is blank on the main monitor.	The room system is sleeping. This is normal after a period of inactivity.	Pick up the remote control to wake up the system.
The monitor remains blank after you pick up the remote control.	The monitor is powered off.	Power on the monitor.
you plak up the follows solition.	The monitor's power cord is not plugged in.	Connect the monitor's power cord and the power on the monitor.
	The monitor is not correctly connected to the room system.	Verify that the monitor is connected correctly according to the set up sheet that you received with the system.
When using two monitors, the second monitor is blank.	The room system is not configured for more than one monitor.	In the system web interface, go to Admin Settings > Audio/Video > Monitors and configure the second monitor to Auto or Manual. Configure the other Monitor 2 settings.
You lost the administration password for your system or device.	You cannot access the administration settings without a valid password.	Refer to the factory restore topics to learn how to reset your system.
The system is experiencing video issues during calls, such as packet loss.	You have not configured the Network Quality settings in the system web interface.	Refer to the following Lost Packet Recovery topic link.

Related Links

Restoring and Resetting a System on page 258

Lost Packet Recovery and Dynamic Bandwidth Settings on page 80

View Remote Sessions on the System

You can view a list of remote sessions that are connected to the RealPresence Group Series system.

- 1. In the system web interface, go to **Diagnostics** > **System** > **Sessions**.
- 2. In the system web interface, go to Admin Settings > General Settings > Date and Time > Time in Call.
- **3.** Configure these settings.

Placing a Test Call

To test a feature that is only available in an active video call, you can call a Polycom test number.

Polycom support is available to assist you when you encounter difficulties. First though, If you are having problems making a call, try the troubleshooting tips and then call our test numbers. When you finish configuring the RealPresence Group Series system, you can call a Polycom video site to test your setup.

You can find a list of worldwide numbers that you can use to test your system at www.polycom.com/videotest.

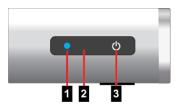
When placing test calls, try these ideas:

- Make sure the number you dialed is correct, then try the call again. For example, you might need to dial 9 for an outside line or include a long distance access or country code.
- To find out if the problem exists in your system, ask the person you were trying to reach to call you instead.
- Find out if the system you are calling is powered on and is functioning properly.
- If you can make calls but not receive them, make sure that your system is configured with the correct number.

RealPresence Group System Indicator Lights

RealPresence Group Series 300, 310, and 500 Indicator Lights

Indicator lights and power sensors display when the system or device is powered on. The following figure shows the location of the power sensor and indicator light on the front of the RealPresence Group 300, 310, and 500 systems.

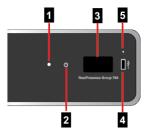


Ref. Number	Description
1	LED indicator light
2	IR receiver
3	Power sensor

Use the USB port for any USB 2.0 device. If your RealPresence Group 700 system operates with the Maximum Security Profile, the status display area does not display the software version or IP address.

RealPresence Group Series 700 Indicator Lights

The following figure identifies the features on the front of the RealPresence Group 700 system.



Ref. Number	Description
1	LED indicator light
2	Power sensor
3	Status display area
4	USB 2.0 port
5	Restore button

RealPresence Group Series Indicator Status

The following table includes the status for the LED indicators that display on the RealPresence Group Series system.

Indicator Light	System Status
LED off	Off
Amber	Sleep
Blue	On Not in a call
Green	In an audio or a video call
Red	Microphones muted
Blinking blue	System starting
Blinking blue and amber	Software update

EagleEye Producer Indicator Lights

An LED is integrated into the front of the EagleEye Producer unit. Different LED lights refer to different system states. These allow you to identify the current system state for the EagleEye Producer system. Detailed LED and system states mappings are shown in the following table.

LED Indicator Lights System State

LED	System State
Blue	Power On, EagleEye Producer Normal State
Blinking Blue	On, Not in a Call, Receive IR EagleEye Producer Boot Up
Fast Blinking Blue	Calibrate Webcam Room View
Amber	Standby - Asleep
Alternate Amber and Blue	Software update, Factory restore, USB image update
Blinking Amber	USB disk plugged in
Green	On, In a call
Blinking Green	On, In a call, Receive IR in a call
Fast Blinking Red	System error
Blink	Needs attention, Receive IR

Audio and Video Tests

You can perform audio and video diagnostic tests on your RealPresence Group Series system.

Diagnostic Screen	Description
Speaker Test	Tests the audio cable connections. A 473 Hz tone indicates that the local audio connections are correct. If you run a test during a call, people on the far site also hear the test tone.
Audio Meters	Measures the strength of audio signals from microphones, far-site audio, and any device connected to the audio line in. Meters function only when the associated input is enabled.

Diagnostic Screen	Description
Camera Tracking	Provides diagnostics specific to the EagleEye Director, if the camera is connected to the system.
	Audio
	Verifies microphone functionality. To use this feature, speak aloud and verify that you can see dynamic signal indications for two vertical microphones and five horizontal microphones. If no signal indication appears for a specific microphone, manually power off the EagleEye Director and then power it back on.
	Also verifies the reference audio signal: Set up a video call. Let the far side speak aloud and verify that you can see dynamic signal indications for the two reference audio meters. If no signal indication appears for a specific microphone, firmly connect the reference cable.
	After you verify microphone functionality, calibrate the camera again.
	Video
	Left Camera shows video from the left camera.
	Right Camera shows video from the right camera.
	Color Bars displays the color bar test screen.
	Note: If you connect EagleEye Director but don't selected it as the current camera source, this choice doesn't display on the screen.

Related Links

Audio Meters on page 276

Audio Meters

Audio meters show you real-time audio input and output signals for your RealPresence Group Series system, including microphones, far-site audio, and other connected audio devices. To avoid or fix audio distortion, you can configure the Audio Meter setting in the local or web interface.

The meters help you identify the left and right audio channels on the system.

Related Links

Audio and Video Tests on page 275

Access Diagnostic Screens in the Local Interface on page 277

Set Audio Meter Levels

You can set audio meter levels for your RealPresence Group Series system so that normal and loud audio peaks are within an acceptable audio range.

Procedure

- **1.** Do one of the following:
 - In the system web interface, go to Diagnostics > Audio and Video Tests > Audio Meter.
 - In the local interface, go to Settings > System Information > Diagnostics > Audio Meter.
- 2. To test the audio levels, do one of the following:
 - · To check the near-site audio, speak into your microphones.
 - To check the far-site audio, ask a call participant to speak or call a phone in the far-site room to hear it ring.
- **3.** For normal speech and program material, set the audio signal levels so that you see peaks between +3 dB and +7 dB.

Occasional peaks of +12 dB to +16 dB with loud transient noises are acceptable. If you see +20 on the audio meter, the audio signal is 0 dBFS and the audio might be distorted. A meter reading of +20dB corresponds to 0dBFS in the room system audio. A signal at this level is likely clipping the audio system.

System Diagnostics

To assist in troubleshooting, you can view RealPresence Group Series system diagnostics in either the system web interface or the local interface.

Access Diagnostic Screens in the Web Interface

You can access RealPresence Group Series system diagnostics in the system web interface.

Procedure

- 1. In the system web interface, go to Diagnostics > System > System Status.
- 2. For details, click More Info.

Access Diagnostic Screens in the Local Interface

You can access RealPresence Group Series system diagnostics in the system local interface.

Procedure

» In the system local interface, select Settings > System Information > Diagnostics.

This screen includes the following system diagnostic details:

Diagnostic Screen	Description
Near End Loop	Tests the internal audio encoders and decoders, the external microphones and speakers, the internal video encoders and decoders, audio hardware, and the external microphones, speakers, cameras, and monitors.
	Monitor 1 displays the video and plays the audio that is sent to the far site in a call.
	This test is not available when you are in a call.
Ping	Tests whether the system can connect with a farsite IP address that you specify.
	PING returns abbreviated Internet Control Message Protocol results. It returns H.323 information only if the far site is configured for H.323. It returns SIP information only if the far site is configured for SIP.
	If the test is successful, the system displays a message.
Trace Route	Tests the routing path between the local system and the IP address entered.
	If the test is successful, the system lists the hops between the system and the IP address you entered.
Color Bars	Tests the color settings of your monitor for optimum picture quality.
	If the color bars generated during the test aren't clear or the colors don't look correct, adjust the monitor settings.
Speaker Test	Tests the audio cable connections. A 473 Hz tone indicates that the local audio connections are correct.
	If you run a test during a call, people on the far site also hear the test tone.
Audio Meters	Measures the strength of audio signals from microphones, far-site audio, and any device connected to the audio line in.
	Meters function only when the associated input is enabled.

Diagnostic Screen	Description
Camera Tracking	Provides diagnostics specific to the EagleEye Director, if the camera is connected to the system.
	Audio
	Verifies microphone functionality. To use this feature, speak aloud and verify that you can see dynamic signal indications for two vertical microphones and five horizontal microphones. If no signal indication appears for a specific microphone, manually power off the EagleEye Director and then power it back on.
	Also verifies the reference audio signal: Set up a video call. Let the far side speak aloud and verify that you can see dynamic signal indications for the two reference audio meters. If no signal indication appears for a specific microphone, firmly connect the reference cable.
	After you verify microphone functionality, calibrate the camera again.
	Video
	Left Camera shows video from the left camera.
	Right Camera shows video from the right camera.
	Color Bars displays the color bar test screen.
	Note: If you connect EagleEye Director but don't selected it as the current camera source, this choice doesn't display on the screen.
Sessions	Displays the following information about each session connected to the system:
	Connection type, such as web or local interface
	ID associated with the session, typically Admin or User
	Remote IP address (addresses of people logged in to the system from their computers)

Diagnostic Screen	Description
Reset System	Note : Do not use this setting unless your administrator tells you to do so.
	Even if a password is already set, enter the password again to reset the system.
	Returns the system to its default settings. When you select this setting using the remote control, you can do the following:
	Keep your system settings (such as system name and network configuration) or restore system settings.
	Keep or delete the directory stored on the system. System reset does not affect the global directory.
	Keep or delete all PKI certificates and certificate revocation lists (CRLs).
	Before you reset the system, you might ask your administrator to download the Call Detail Report (CDR) and CDR archive. For more information about these reports, contact your administrator.

Related Links

Audio Meters on page 276

Viewing System Details on the Local Interface

You might need to view certain RealPresence Group Series system details on the local interface to do video conferencing tasks, such as pairing, or to perform troubleshooting tests to provide information for your own testing or for technical support. You can also review information about calls, network usage, and performance on the various system screens in the local interface.

Available system menus vary based on how your administrator configured the system. Therefore, this section might describe settings that you cannot access on your system. To find out more about these settings, please talk to your administrator.

The System Information screen has the following choices:

- Information
- Status
- Diagnostics
- Call Statistics (in a call only)

Access the Information Screen

You can access RealPresence Group Series system status screen in the local interface.

Procedure

» Go to ② > System Information > Information to view the following system details.

Diagnostic Screen	Description
System Detail	Displays the following system information:
	System Name
	• Model
	Hardware Version
	System Software
	Serial Number
	MAC Address
	IP Address
Network	Displays the following network information:
	IP Address
	Host Name
	• 323 Name
	• 323 Extension (E.164)
	SIP Address
	Link-Local
	Site-Local
	Global Address
Usage	Displays the following usage information:
	Time in Last Call
	Total Time in Calls
	Total Number of Calls
	System Up Time

Access the Status Screen

You can access RealPresence Group Series system status screen in the local interface.

Procedure

» Go to ⊙ > System Information > Status.

When a system device or service encounters a problem, you see an alert next to the Settings button on the menu. This screen includes the following system status details for the out of a call status:

Status Screen	Description
Active Alerts	Displays the status of any device or service listed within the Status screens that has a current status indicator of red. Alerts are listed in the order they occurred. When a system device or service encounters a problem, you see an alert next to the Settings button on the menu.
Call Control	Displays the status of the Auto-Answer Point-to- Point Video and Meeting Password settings.
Audio	Displays the connection status of audio devices such as the microphones and SoundStation IP.
EagleEye Director	Displays the connection status of the EagleEye Director, if one is connected. If the camera system is not connected, this choice is not visible on the screen.
VisualBoard	Displays the connection status of the VisualBoard, if one is connected. If VisualBoard is not connected, this choice is not visible on the screen.
LAN	Displays the connection status of the IP network.
Servers	 Always displays the Gatekeeper and SIP Registrar Server.
	 Displays the active Global Directory Server, LDAP Server, or Microsoft Server.
	If enabled, displays the Provisioning Service, Calendaring Service, or Presence Service.
Servers	 Displays the Gatekeeper and SIP Registrar Server status.
	 Displays the active Global Directory Server, LDAP Server, or Microsoft Server status.
	 If enabled, displays the Provisioning Service, Calendaring Service, or Presence Service status.
Log Management	Displays the status of the Log Threshold setting. You can download system logs, call detail reports, and configuration profiles using the system web interface.

When a system device or service encounters a problem, you see an alert next to the Settings button on the menu. This screen includes the following system status details for in a call status:

- If the RealPresence Group Series system detects an EagleEye Director, a status line for the device is displayed.
- When a change occurs in the system status or a potential problem exists, you see an alert next to the **System** button on the menu.

Status Screen	Description
Call Statistics	Displays information about the call in progress. In multipoint calls, the Call Statistics screens show most of this information for all systems in the call.

Related Links

View Call Statistics for an Active Point-to-Point Call With the Remote Control on page 283

View Call Statistics for an Active Point-to-Point Call With the Remote Control

You might need to view call statistics on the RealPresence Group Series system local interface to do some troubleshooting for users. You can only view call statistics during a call. During a point-to-point call, you can view call statistics about a call participant or about an active stream. As a shortcut during a call, press the **Back** button on your remote control for two or more seconds to display the Call Statistics screen.

Procedure

» Go to System Information > Call Statistics.

Streams associated with the participant are displayed beneath the participant information. To view more information about a specific stream, navigate to the desired stream and select **More Information**.

Related Links

Access the Status Screen on page 281

View Call Statistics for an Active Multipoint Call with the Remote Control

During a RealPresence Group Series system multipoint call, you can view call statistics about any of the call participants or about an active stream.

Procedure

1. Go to W > System Information > Call Statistics.

A list of participants in the call displays.

- **2.** Do one of the following:
 - To view a participant's details, select Participants, navigate to the desired participant, and select More Information. The participants' active streams are displayed beneath the participant information.
 - To quickly access information about a particular stream or streams associated with a
 particular user, navigate to **Streams** for calls using Advanced Video Coding (AVC) or
 Participant Streams for calls using Scalable Video Coding (SVC). Use the **Back** and **Next**Participant buttons to navigate to the participant with the stream or streams you want to
 view. Navigate to the desired stream and select **More Information**.
 - To quickly access a list of all active audio, video, and content streams within the call, navigate to **Active Streams** (available in SVC calls only). Select the desired stream, and select **More Information**.

View Call Statistics for an Active Point-to-Point Call on the Polycom Touch Control

During a point-to-point call, you can view call statistics about a call participant or about an active stream.

Procedure

1. Touch Participants.

Participant information displays.

2. Touch View Call Statistics.

Streams associated with the participant are displayed beneath the participant information. To view more information about a specific stream, navigate to the desired stream and touch individual stream view you can touch **Next Stream** to view the next stream in the list.

View Call Statistics for an Active Multipoint Call on the Polycom Touch Control

During a multipoint call, you can view call statistics about any of the call participants or about an active stream.

Procedure

- **1.** Touch **Participants**. A list of participants in the call displays.
- 2. Touch View Call Statistics and do one of the following:
 - To view a participant's details, navigate to the desired participant, and touch ;
 - The participants' active streams are displayed beneath the participant information. To view more information about a specific stream, navigate to the desired stream and touch "I".
 - From an individual stream view you can select Next Stream to view the next stream in the stream list. To quickly access a list of all active audio, video, and content streams within the call, navigate to Active Streams. This setting is available in SVC calls only. Select the desired stream and touch "I".

Provisioning Service Registration Failure

If automatic provisioning is enabled but the RealPresence Group Series system does not register successfully with the provisioning service, you might need to change the Domain, User Name, Password, or Server Address used for registration. For example, users might be required to periodically reset passwords used to log into the network from a computer. If such a network password is also used as the provisioning service password, you must also update it on the system. To avoid unintentionally locking a user out of network access in this case, systems do not automatically retry registration until you update the settings and register manually on the Provisioning Service screen.

Call Detail Report (CDR)

When enabled, the Call Detail Report (CDR) feature keeps a record of every incoming, outgoing, and missed call that occurs on the system. If a call does not connect, the report shows the reason. In multipoint calls, each far site is shown as a separate call, but all have the same conference number.

The CDR database is limited to the 150 most recent entries. If you are concerned about tracking all CDR records, ensure that you download the records at regular intervals so that the limit of 150 entries is not exceeded and records are not lost.

The size of a CDR can become unmanageable if you don't download the record periodically. A full report with 150 entries results in a CDR of approximately 50 KB. Your connection speed can also affect how fast the CDR downloads. You can set up a schedule to download and save the CDR after every 120 calls to keep track of all call entries and make the file easy to download and view.

Note: The RealPresence Resource Manager system captures CDR information for the EagleEye Producer and the EagleEye Director II cameras and generates it to the RealPresence Resource Manager system CDR. The call details include People Minutes and People Count (Call Begin) at the beginning of a call and People Count (Peak Value) at the end of a call.

 Data	Description
Data	Description
Row ID	Each call is logged on the first available row. A call is a connection to a single site, so there might be more than one call in a conference.
Start Date	The call start date, in the format dd-mm-yyyy.
Start Time	The call start time, in 24-hour format hh:mm:ss.
End Date	The call end date.
End Time	The call end time.
Call Duration	The length of the call.
Account Number	If Require Account Number to Dial is enabled on the system, the value entered by the user is displayed in this field.
Remote System Name	The far site's system name.
Call Number 1	The number dialed from the first call field, not necessarily the transport address.
	For incoming calls — The caller ID information from the first number received from a far site.
Call Number 2	For outgoing calls — The number dialed from the second call field, not necessarily the transport address.
(If applicable for call)	For incoming calls — The caller ID information from the second number received from a far site.
Transport Type	The type of call — Either H.323 (IP) or SIP.
Call Rate	The bandwidth negotiated with the far site.
System Manufacturer	The name of the system manufacturer, model, and software version, if they can be determined.

Data	Description
Call Direction	In—For calls received.
	Out—For calls placed from the system.
Conference ID	A number given to each conference. A conference can include more than one far site, so there might be more than one row with the same conference ID.
Call ID	Identifies individual calls within the same conference.
Total H.320 Channels Used	Number of narrow-band channels used in the call.
Endpoint Alias	The alias of the far site.
Reserved	Polycom use only.
View Name	Names the web or local interface used in the call.
User ID	Lists the ID of the user who made the call.
Endpoint Transport Address	The actual address of the far site (not necessarily the address dialed).
Audio Protocol (Tx)	The audio protocol transmitted to the far site, such as G.728 or G.722.1.
Audio Protocol (Rx)	The audio protocol received from the far site, such as G.728 or G.722.
Video Protocol (Tx)	The video protocol transmitted to the far site, such as H.263 or H.264.
Video Protocol (Rx)	The video protocol received from the far site, such as H.261 or H.263.
Video Format (Tx)	The video format transmitted to the far site, such as CIF or SIF.
Video Format (Rx)	The video format received from the far site, such as CIF or SIF.
Disconnect Local ID and Disconnect Reason	The identity of the user who initiated the call and the reason the call was disconnected.
Q.850 Cause Code	The Q.850 cause code showing how the call ended.
Total H.320 Errors	The number of H.320 errors experienced during the call.

Data	Description
Average Percent of Packet Loss (Tx)	The combined average of the percentage of both audio and video packets transmitted that were lost during the five seconds preceding the moment at which a sample was taken. This value does not report a cumulative average for the entire call. However, it does report an average of the sampled values.
Average Percent of Packet Loss (Rx)	The combined average of the percentage of both audio and video packets received that were lost during the five seconds preceding the moment at which a sample was taken. This value does not report a cumulative average for the entire call. However, it does report an average of the sampled values.
Average Packets Lost (Tx)	The number of packets transmitted that were lost during a call.
Average Packets Lost (Rx)	The number of packets from the far site that were lost during a call.
Average Latency (Tx)	The average latency of packets transmitted during a call based on round-trip delay, calculated from sample tests done once per minute.
Average Latency (Rx)	The average latency of packets received during a call based on round-trip delay, calculated from sample tests done once per minute.
Maximum Latency (Tx)	The maximum latency for packets transmitted during a call based on round-trip delay, calculated from sample tests done once per minute.
Maximum Latency (Rx)	The maximum latency for packets received during a call based on round-trip delay, calculated from sample tests done once per minute.
Average Jitter (Tx)	The average jitter of packets transmitted during a call, calculated from sample tests done once per minute.
Average Jitter (Rx)	The average jitter of packets received during a call, calculated from sample tests done once per minute.
Maximum Jitter (Tx)	The maximum jitter of packets transmitted during a call, calculated from sample tests done once per minute.
Maximum Jitter (Rx)	The maximum jitter of packets received during a call, calculated from sample tests done once per minute.
Call Priority	The AS-SIP call precedence level assigned to the call (populated only when AS-SIP is enabled on the system).

Related Links

Participant Count CDR Details on page 183

Enable the Call Detail Report

Enable the Call Detail Report feature to keep a record of the system's most recent call entries. When enabled, you can download call records and view the room system's call history. Within five minutes after ending a call, the CDR is written to memory. You can download the data in CSV format for sorting and formatting.

Procedure

- In the system web interface, go to Admin Settings > General Settings > System Settings > Recent Calls.
- 2. Under Recent Calls, mark the Call Detail Report check box.

Download a Call Detail Report (CDR)

You can download a CDR using the RealPresence Group Series system web interface.

Procedure

- 1. In the system web interface, click Utilities > Services > Call Detail Report (CDR).
- 2. Click **Most Recent Call Report** and then specify whether to open or save the file on your computer.

Troubleshoot a Manual System Software Update

If your system does not successfully perform a software update, you can use Polycom best practices to troubleshoot the issue.

If you entered polycom as the server address, it should resolve as <code>downloads.polycom.com</code> to an IP address using DNS. The RealPresence Group Series system then checks for a software update using <code>http</code> protocol. If this does not occur, do the following.

Procedure

- **1.** On a local computer, open a supported browser on the same network as the system.
- 2. Try to access http://downloads.polycom.com/video/group_series/rseries/info.txt.
 - **a.** If successful, it will return platform, which signifies that you can connect to the Polycom software server from your location.
 - b. If not successful, you did not connect to the Polycom server. Your network might be blocking the link; contact your IT department to help troubleshoot the issue. If this does not resolve the problem, the server might be down. Contact <u>Polycom Support</u> to learn the server status.

Knowledge Base

For more troubleshooting information for your RealPresence Group Series system, you can search the Knowledge Base at Polycom Support.

Before You Contact Polycom Technical Support

If you are not able to make test calls successfully and you have verified that the equipment is installed and set up correctly, contact your Polycom distributor or Polycom Technical Support at Polycom Support.

Enter the following information about your RealPresence Group Series system, then ask a question or describe the problem. This information helps us to respond faster to your issue. In addition, please provide any diagnostic tests or troubleshooting steps that you have already tried.

Locate the System Serial Number

You can view the system serial number on the local interface of the RealPresence Group Series system.

Procedure

» To locate the system serial number (14 digits), go to Settings > System Information > Information > System Detail or locate the number on the back of the system.

Locate the Software Version

You can view the software version on the local interface of the RealPresence Group Series system.

Procedure

» To locate the software version, go to Settings > System Information > Information > System Detail.

Locate Active Alert Messages

You can view the active alert messages on the local interface of the RealPresence Group Series system.

Procedure

» To locate the active alert messages, go to Settings > System Information > Status > Active Alerts for messages generated by your system.

Locate the IP Address and H.323 Extension Settings

You can view IP Address and H.323 extension settings on the local interface of the RealPresence Group Series system.

Procedure

» To locate the IP Address and H.323 Extension settings, go to Settings > System Information > Information > Network.

Locate the LAN Status

You can view the LAN status on the local interface of the RealPresence Group Series system.

Procedure

» In the system web interface, go to Settings > System Information > Status > LAN.

Locate Diagnostics on the Local Interface

You can view diagnostics on the local interface of the RealPresence Group Series system.

Procedure

» In the system local interface, go to Settings > System Information > Diagnostics.

Contacting Technical Support

If you are not able to make test calls successfully on your RealPresence Group Series system and you have verified that the equipment is installed and set up correctly, contact your Polycom distributor or Polycom Technical Support.

To contact Polycom Technical Support, go to Polycom Support.

Enter the following information, then ask a question or describe the problem. This information helps us to respond faster to your issue:

- The 14-digit serial number from the System Detail screen or the back of the system
- The software version from the System Detail screen
- Any active alerts generated by the system
- · Information about your network
- Troubleshooting steps you have already tried

You can find the system detail information in the local interface by going to **Settings > System Information > Information** or in the system web interface by clicking **System** in the blue bar at the top of the system web interface screen.

Polycom Solution Support

Polycom Implementation and Maintenance services provide support for Polycom solution components, such as RealPresence Group Series systems, only. Additional services for supported third-party Unified Communications (UC) environments integrated with Polycom solutions are available from Polycom Global Services, and its certified Partners, to help customers successfully design, deploy, optimize, and manage Polycom visual communication within their third-party UC environments. UC Professional Services for Microsoft Integration is mandatory for Polycom Conferencing for Microsoft Outlook, Skype for Business Server 2015 integrations. For additional information and details please refer to http://www.polycom.com/services/index.html or contact your local Polycom representative.

System Panel Views

Topics:

- Polycom RealPresence Group 300 System
- Polycom RealPresence Group 310 System
- Polycom RealPresence 500 System
- Polycom RealPresence Group 700 System

The following section provides information on the RealPresence Group Series system back panel views.

Related Links

Set Up Third-party Microphones on page 22

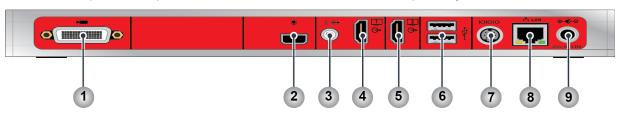
Setting Up a Microphone on page 22

Available Microphone Inputs by System on page 22

SoundStructure Digital Mixer on page 23

Polycom RealPresence Group 300 System

The following figure and accompanying table below shows how the system web interface settings relate to hardware input and outputs on the back of the RealPresence Group 300 system.

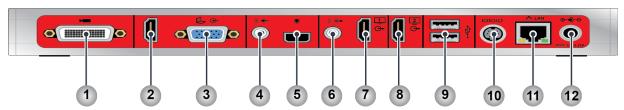


Ref. Number	Location in Web Interface: Admin Settings >	Input/ Output	Supported Formats	Description
1	Audio/Video > Video Inputs > Input 1	Video Input	HDCI	Input for the camera
2	N/A	Microphone Input	Polycom Microphone	Audio input for up to two Polycom microphone arrays or a SoundStation IP 7000 speaker phone or SoundStructure mixer

Ref. Number	Location in Web Interface: Admin Settings >	Input/ Output	Supported Formats	Description
3	Audio/Video > Audio > Audio Output	Audio Output	3.5mm Stereo	Audio output for main monitor audio or external speaker system
				System tones and sound effects + Audio from the far site +
4	Audio/Video > Monitors > Monitor 1	Video Output 1	HDMI version 1.3 with embedded audio	Output for Monitor 1
			• DVI-D	
5	Audio/Video > Monitors > Monitor	Video Output 2	HDMI version1.3	Output for Monitor 2 (available only with
	2		• DVI-D	a monitor option key)
6	N/A	USB Connectors	USB 2.0	USB for Software Update, remote control battery charging
7	General Settings > Serial Ports	Serial Port	RS-232	Serial port
8	Network > LAN Properties	LAN Port	Ethernet	Connectivity for IP and SIP calls, People+Content IP, and the system web interface
9	N/A	Power Input	12 V 6.25 A	Power input

Polycom RealPresence Group 310 System

The following figure and accompanying table below shows how the system web interface settings relate to hardware input and outputs on the back of the RealPresence Group 310 system.

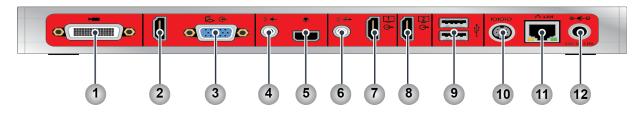


	Location in Web Interface:		Supported	
Ref. Number	Admin Settings >	Input/ Output	Formats	Description
1	Audio/Video > Video Inputs > Input 1	Video Input 1	HDCI	Input for Camera 1
2	Audio/Video > Video Inputs > Input 2	Video Input 2/Audio Input 1	HDMI version 1.3	Auxiliary video and audio input
	Audio/Video > Audio > Audio Input > Type: HDMI			
3	Audio/Video > Video Inputs > Input 2	Video Input 2	VGA	Video input for Content
Note: Use either the I	HDMI or VGA video inpu	ut, but not both.		
4	Audio/Video > Audio > Audio Input	Audio Input 2	3.5mm Stereo	Stereo line-level input
	> Type: 3.5mm			3.5mm audio is independent and not associated with any video input
5	N/A	Microphone Input	Polycom Microphone	Audio input for up to two Polycom microphone arrays or a SoundStation IP 7000 speaker phone or SoundStructure mixer
6	Audio/Video > Audio > Audio Output		3.5mm Stereo	Audio output for main monitor audio or external speaker system
				Audio Mix Routed to the Output:
				System tones and sound effects + Audio from the far site + Audio connected to audio input 2 when associated with video input 2

	Location in Web			
Ref. Number	Admin Settings >	Input/ Output	Supported Formats	Description
7	Audio/Video >	Video Output 1	HDMI version	Output for Monitor 1
	Monitors > Monitor 1		1.3 with embedded audioDVI-D	When format is HDMI, audio output for main monitor audio
				Audio Mix Routed to the Output:
				System tones and sound effects + Audio from the far site + Audio connected to audio input 2 when associated with video input 2
8	Audio/Video > Monitors > Monitor 2	Video Output 2	HDMI version 1.3DVI-D	Output for Monitor 2; does not include audio
			55	NOTE: RealPresence Group 310 systems require a dual monitor option key to allow dual monitor output.
9	N/A	USB Connectors	USB 2.0	USB for software update, remote control battery charging
10	General Settings > Serial Ports	Serial Port	RS-232	Serial port
11	Network > LAN Properties	LAN Port	Ethernet	Connectivity for IP calls, People +Content IP, and the system web interface
12	N/A	Power Input	12 V 6.25 A	Power input

Polycom RealPresence 500 System

The following figure and accompanying table below shows how the system web interface settings relate to hardware input and outputs on the back of the RealPresence Group 500 system.



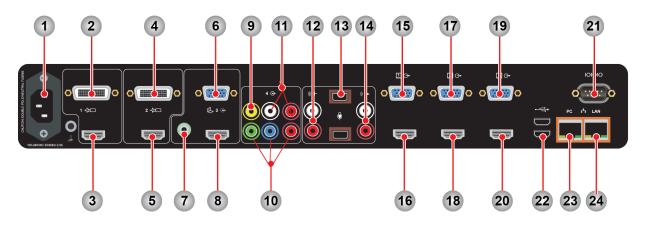
	Location in Web		Cummented	
Ref. Number	Admin Settings >	Input/ Output	Supported Formats	Description
1	Audio/Video > Video Inputs > Input 1	Video Input 1	HDCI	Input for Camera 1
2	Audio/Video > Video Inputs > Input 2	-,		Auxiliary video and audio input
	Audio/Video > Audio > Audio Input > Type: HDMI			
3	Audio/Video > Video Video Input 2 VGA Inputs > Input 2		VGA	Video input for Content
Note: Use either the h	HDMI or VGA video inpu	ut, but not both.		
4	Audio/Video > Audio > Audio Input	Audio Input 2	3.5mm Stereo	Stereo line-level input
	> Type: 3.5mm			3.5mm audio is independent and not associated with any video input
5	N/A	Microphone Input	Polycom Microphone	Audio input for up to four Polycom microphone arrays or a SoundStation IP 7000 speaker phone or SoundStructure mixer

	Location in Web		Supported	
Ref. Number	Admin Settings >	Input/ Output	Formats	Description
6	Audio/Video > Audio > Audio Output	Audio Output 1	3.5mm Stereo	Audio output for main monitor audio or external speaker system
				Audio Mix Routed to the Output:
				System tones and sound effects + Audio from the far site + Audio connected to audio input 2 when associated with video input 2
7	Audio/Video >	Video Output 1	HDMI version	Output for Monitor 1
	Monitors > Monitor 1		1.3 with embedded audioDVI-D	When format is HDMI, audio output for main monitor audio
				Audio Mix Routed to the Output:
				System tones and sound effects + Audio from the far site + Audio connected to audio input 2 when associated with video input 2
8	Audio/Video > Monitors > Monitor 2	Video Output 2	HDMI version 1.3 DVI-D	Output for Monitor 2; does not include audio
9	N/A	USB Connectors	USB 2.0	USB for software update, remote control battery charging
10	General Settings > Serial Ports	Serial Port	RS-232	Serial port
11	Network > LAN Properties	LAN Port	Ethernet	Connectivity for IP calls, People +Content IP, and the system web interface

Ref. Number	Location in Web Interface: Admin Settings >	Input/ Output	Supported Formats	Description
12	N/A	Power Input	12 V 6.25 A	Power input

Polycom RealPresence Group 700 System

The figure and accompanying table below shows how the system web interface settings relate to hardware input and outputs on the back of the RealPresence Group 700 system.



	Location in Web		Companied			
Ref. Number	Admin Settings >	Input/ Output	Supported Formats	Description		
1	N/A	Power Input	100-240 VAC 2.3 A	Power input		
2	Audio/Video > Video Inputs > Input 1	Video Input 1	eo Input 1 HDCI Input			
3	Audio/Video > Video Inputs > Input 1	Video Input 1	HDMI version 1.4	Input for Camera 1		
4	Audio/Video > Video Inputs > Input 2	Video Input 2	HDCI	Input for Camera 2		
5	Audio/Video > Video Inputs > Input 2	Video Input 2	HDMI version 1.4	Input for Camera 2		
Note: Use either the HDCI or HDMI for video inputs 1 and 2, but not both.						
6	Audio/Video > Video Inputs > Input 3	Video Input 3	VGA	Video input associated with audio input 3		

	Location in Web Interface:		Supported	
Ref. Number	Admin Settings >	Input/ Output	Formats	Description
7	Audio/Video > Audio > Audio Input	Audio Input 3	3.5mm Stereo	Audio input for stereo line-level
	> Type: 3.5mm			Audio is included in local audio mix when video source is selected
				3.5mm audio is independent and not associated with any video input
8	Audio/Video > Video Inputs > Input 3	Video Input 3	HDMI version 1.4	Video and audio input
Note: Use either the I	HDMI or VGA for video i	nput 3, but not both.		
9	Audio/Video > Video	Video Input 4	Composite Video	Video input
	Inputs > Input 4			Associated with audio input 4 (audio is disabled until video input 4 is selected)
10	Audio/Video > Video Inputs > Input 4	Video Input 4	Component Video	Video input associated with audio input 4 (audio is disabled until video input 4 is selected)
11	Audio/Video > Audio > Audio Input	Audio Input 4	RCA	Associated with video input 4
	> Type: Component			Inactive until video input is selected
				Audio is included in local audio mix when video source is selected
Note: Use either the	Composite/RCA or Com	ponent for input 4, but r	not both.	
12	Audio/Video >	Audio Input 2	RCA	Auxiliary audio input
	Audio > Audio Input > Type: Line			Intended as microphone input; sent to far end only

	Location in Web Interface:		Supported		
Ref. Number	Admin Settings >	Input/ Output	Formats	Description	
13	N/A	Audio Input 1	Polycom Microphone	Audio input for up to four Polycom microphone arrays or a SoundStation IP 7000 speaker phone or SoundStructure mixer	
14	N/A	Audio Output 2	RCA	Audio output for main monitor audio	
				Audio Mix Routed to the Output:	
				System tones and sound effects + Audio from the far site + Audio input from audio inputs 3 and 4 when associated video is selected	
15	Audio/Video > Monitors > Monitor 1	Video Output 1	VGA	Output for Monitor 1	
16	Audio/Video > Monitors > Monitor 1	Video Output 1	HDMI version 1.3	Output for Monitor 1	
		Audio Output 1		Audio Mix Routed to the Output:	
				System tones and sound effects + Audio from the far site + Audio input from audio inputs 3 and 4 when associated video is selected	
17	Audio/Video > Monitors > Monitor 2	Video Output 2	VGA	Output for Monitor 2	
18	Audio/Video > Monitors > Monitor 2	Video Output 2	HDMI version 1.3	Output for Monitor 2	
19	Audio/Video > Monitors > Monitor 3	Video Output 3	VGA	Output for Monitor 3	

Ref. Number	Location in Web Interface: Admin Settings >	Input/ Output	Supported Formats	Description
20	Audio/Video > Monitors > Monitor 3	Video Output 3 Audio Output 3	HDMI version 1.3	Video and audio output for Monitor 3. Audio output (nearend + far-end + content) when set for recording
Note: Use either the	HDMI or VGA for video	outputs 1, 2, and 3, but	not both.	
21	General Settings > Serial Ports	Serial Port	RS-232	Serial port
22	N/A	USB Connectors	USB 3.0	USB for Software
			USB 2.0	Update, remote control battery charging
23	Network > LAN Properties > LAN Options	PC LAN Port	Ethernet	Ethernet switch port
24	Network > LAN Properties	LAN Port	Ethernet	Connectivity for IP calls, People +Content IP, and the system web interface

Port Usage

Topics:

- Inbound Ports for RealPresence Group Series
- Outbound Ports for RealPresence Group Series

Inbound Ports for RealPresence Group Series

IP port usage information for your system is important when you are setting up new videoconferencing equipment and you must know the type, protocol, or function of the port, and if it is configurable.

The following table shows the IP port usage for inbound traffic to RealPresence Group Series systems.

				Configuration		
Inbound Port	Туре	Protocol	Function	On By Default? (Low Security Profile)	Enable/ Disable?	Configurabl e Port Number
22	Static	TCP	Secure API	Yes	Admin Settings > Security> Global Security > Access	No
					Enable SSH Access: Enable to open port 22	
22	Static	TCP	Polycom Touch Control over SSH	Yes	Admin Settings > General Settings > Pairing > Polycom Touch Device> Enable Polycom Touch Device	No

					Configuration	
				On By Default?		
Inbound Port	Туре	Protocol	Function	(Low Security Profile)	Enable/ Disable?	Configurabl e Port Number
23	Static	TCP	Telnet Diagnostics	No	Admin Settings > Security > Global Security > Access > Enable Telnet Access	No
24	Static	TCP	Polycom API	No	Admin Settings > Security > Global Security > Access > Enable Telnet Access	No
80	Static	TCP	Web UI over HTTP RealPresenc e Touch over HTTP	Yes	Admin Settings > Security > Global Security > Access > Enable Web Access	Admin Settings > Security > Global Security > Access > Web Access Port (http)
					- Disables HTTP and HTTPS port	
					Admin Settings > Security > Global Security > Access > Restrict to HTTPS	
					 Disables HTTP port 	

					Configuration	
Inbound Port	Туре	Protocol	Function	On By Default? (Low Security Profile)	Enable/ Disable?	Configurabl e Port Number
161	Static	UDP	SNMP	No	Admin Settings > Security > Global Security > Access > Enable SNMP Access Admin Settings > Servers > SNMP > Enable SNMP >	Admin Settings > Servers > SNMP > Listening Port
443	Static	TLS	Web UI over HTTPS RealPresenc e Touch over HTTPS	Yes	Admin Settings > Security > Global Security > Access > Enable Web Access	No
1719	Static	UDP	H.225.0 RAS	No	Admin Settings > Network > IP Network > H. 323 > Use Gatekeeper	No
1720	Static	TCP	H.225.0 Call Signaling	Yes	Admin Settings > Network > IP Network > H. 323 > Enable IP H.323	No

					Configuration	
Inbound Port	Type	Protocol	Function	On By Default? (Low Security Profile)	Enable/ Disable?	Configurabl e Port Number
5001	Static	TCP	People +Content [™] IP client application for content sharing. Used by systems and the RealPresenc e Touch device	Yes	Admin Settings > Audio / Video > Video Input > General Camera Settings > Enable People +Content IP	No
5060	Static	TCP UDP	SIP (Protocol depends on Transport Protocol setting)	Yes	Admin Settings > Network > IP Network > SIP > Enable SIP Admin Settings > Network > IP	No
					SIP > Transport Protocol	
5061	Static	TLS	SIP	Yes	Admin Settings > Network > IP Network > SIP > Enable SIP	No
					Admin Settings > Network > IP Network > SIP > Transport Protocol	

					Configuration	
Inbound Port	Туре	Protocol	Function	On By Default? (Low Security Profile)	Enable/ Disable?	Configurabl e Port Number
49152- 65535	Dynamic	TCP	H.245	Yes	Admin Settings > Network > IP Network > H. 323 > Enable IP H.323	Admin Settings > Network > IP Network > Firewall > Fixed Ports > TCP Ports (1024-65535)
16384- 32764(Defaul t)	Dynamic	UDP	RTP/RTCP Video and Audio	Yes	Admin Settings > Network > IP Network > H. 323 > Enable IP H.323	Admin Settings > Network > IP Network > Firewall > Fixed Ports >
					Admin Settings > Network > IP Network > SIP > Enable SIP	UDP Ports (1024-65535)

Outbound Ports for RealPresence Group Series

IP port usage information for your system is important when you are setting up new videoconferencing equipment and must know the type, protocol, or function of the port, and if it is configurable.

The following table shows IP port usage for outbound traffic from RealPresence Group Series systems.

					Configuration	
Outbound Port	Type	Protocol	Function	On By Default? (Low Security Profile)	Enable/ Disable?	Configurabl e Port Number
80	Static	TCP	Polycom Product Registration for RealPresenc e Group Series system software installation and for the RealPresenc e Touch device	Yes	Uncheck "Register" checkbox during the setup wizard	No
123	Static	UDP	NTP	Yes	Admin Settings > General Settings > Date and Time > System Time > Time Server	No
162	Static	UDP	SNMP TRAP	No	Admin Settings > Servers > SNMP > Enable SNMP Admin Settings > Servers > SNMP > Destination Address <1,2,3>	Yes - Admin Settings > Servers > SNMP > Destination Address <1,2,3> > Port

					Configuration	
Outbound Port	Type	Protocol	Function	On By Default? (Low Security Profile)	Enable/ Disable?	Configurabl e Port Number
389	Static	TLS	LDAP	No	Admin	Yes
					Settings > Servers > Directory Servers > Server Type	- Admin Settings > Servers > Directory Servers > Server Type = LDAP
						- Admin Settings > Servers > Directory Servers > Server Port
389	Static	TLS	LDAP to ADS (External Authenticatio n)	No	Admin Settings > Security > Global Security > Authenticatio n > Enable Active Directory External Authenticatio n	No
443	Static	TLS	RealPresenc e Resource Management (Provisioning, Monitoring, Softupdate)	No	Admin Settings > Servers > Provisioning Service > Enable Provisioning	No
443	Static	TLS	Microsoft Exchange Server (Calendaring)	No	Admin Settings > Servers > Calendaring Service > Enable Calendaring Service	No

					Configuration	
Outbound Port	Туре	Protocol	Function	On By Default? (Low Security Profile)	Enable/ Disable?	Configurabl e Port Number
443	Static	TLS	Microsoft Skype Address Book	No	Admin Settings > Servers > Directory Servers > Server Type	No
514	Static	UDP	SYSLOG	No	Diagnostics > System > System Log Settings > Enable Remote Logging Diagnostics > System > System Log Settings > Remote Log Server Transport Protocol = UDP	Yes - outgoing port can be specified in the Remote Log Server Address field.
601	Static	TCP	SYSLOG	No	Diagnostics > System > System Log Settings > Enable Remote Logging Diagnostics > System > System Log Settings > Remote Log Server Transport Protocol = TCP	Yes - outgoing port can be specified in the Remote Log Server Address field.

					Configuration	
Outbound Port	Type	Protocol	Function	On By Default? (Low Security Profile)	Enable/ Disable?	Configurabl e Port Number
1718	Static	UDP	H.225.0 Gatekeeper Discovery	No	Admin Settings > Network > IP Network > H. 323 > Use Gatekeeper = Auto	No
1719	Static	UDP	H.225.0 RAS	No	Admin Settings > Network > IP Network > H. 323 > Use Gatekeeper	Yes - outgoing port can be specified in the Primary Gatekeeper IP Address field
1720	Static	TCP	H.225.0 Call Signaling	Yes	Admin Settings > Network > IP Network > H. 323 > Enable IP H.323	No
3601	Static	TCP	GDS	No	Admin Settings > Servers > Directory Servers > Server Type	No

					Configuration	
Outbound Port	Туре	Protocol	Function	On By Default? (Low Security Profile)	Enable/ Disable?	Configurabl e Port Number
5060	Static	UDP TCP	SIP	Yes	Admin Settings > Network > IP Network > SIP > Enable SIP AND Admin Setting > Network > IP Network > IP Network > SIP > Transport Protocol = Auto, TCP, or UDP	Yes - outgoing port can be specified in the dial string (user@domai n:port) Note that the transport protocol used depends on Admin Settings > Network > IP Network > SIP > Transport Protocol
5061	Static	TLS	SIP	Yes	Admin Settings > Network > IP Network > SIP > Enable SIP AND Admin Setting > Network > IP Network > SIP > Transport Protocol = Auto or TLS	Yes - outgoing port can be specified in the dial string (user@domai n:port)
5222	Static	TCP	RealPresenc e Resource Manager: XMPP	No	Provisioned by RealPresenc e Resource Manager	No

					Configuration	
				On By Default?		
Outbound Port	Туре	Protocol	Function	(Low Security Profile)	Enable/ Disable?	Configurabl e Port Number
6514	Static	TLS	SYSLOG	No	Diagnostics > System > System Log Settings > Enable Remote Logging	Yes - outgoing port can be specified in the Remote Log Server Address
				Diagnostics > System > System Log Settings > Remote Log Server Transport Protocol = TLS	field	
49152- 65535	Dynamic	TCP	H.245	Yes	Admin Settings > Network > IP Network > Enable IP H. 323	Admin Settings > Network > IP Network > Firewall > Fixed Ports > TCP Ports (1024-65535)
16384- 32764 (Default)	Dynamic	UDP	RTP/RTCP Video and Audio	Yes	Admin Settings > Network > IP Network > Enable IP H. 323 Admin	Admin Settings > Network > IP Network > Firewall > Fixed Ports > UDP Ports (1024-65535)
					Settings > Network > IP Network > Enable SIP	(

Security Profile Default Settings

Topics:

- Maximum Security Profile Default Settings
- High Security Profile Default Settings
- Medium Security Profile Default Settings
- Low Security Profile Default Settings

The RealPresence Group Series system has Maximum, High, Medium, and Low security profiles.

Related Links

Configure Security Profiles on page 82

Maximum Security Profile Default Settings

System security profiles provide varying levels of secure access to your RealPresence Group Series system. The following table shows the default values for specific settings when you use the **Maximum** security profile.

Admin Settings Area	Maximum		
	Range	Default Value	Configurable?
Place a Call			
Contacts	Search Box	No value	Yes
Speed Dial			
Edit	Search Box	No value	Yes
Manual Dial			
	Entry box	No value	Yes
	VideoAudio	Video	Yes
	Auto, 128, 256, 384, 512, 768, 1024, 1472, 1920, 2048, 3072, 3840, 4096, 6144	Auto	Yes
	Auto, H.323, SIP	Auto	Yes
General Settings			,
System Settings			

Admin Settings Area	Maximum		
	Range	Default Value	Configurable?
Call Settings			
Auto Answer Point to Point Video	Yes, No, Do Not Disturb	No	Yes
Auto Answer Multipoint Video	Yes, No, Do Not Disturb	No	Yes
Recent Calls			
Call Detail Report	Checkbox	Enabled	Yes
Enable Recent Calls	Checkbox	Disabled	Yes
Home Screen Settings	1		
Speed Dial	Checkbox	Disabled	Yes
Calendar	Checkbox	Disabled	Yes
Background	Choose image file	No file selected	Yes
Startup Background	Choose image file	No file selected	Yes
Kiosk Mode	Checkbox	Disabled	Yes
Home Screen Icons	Checkbox	Disabled	Yes
Address Bar	None IP Address SIP Address H.323 Extension Pairing Code	None	Yes, for both the left and right elements
RealPresence Touch Background	Choose image file	No file selected	Yes
Skype Mode	Checkbox	Disabled	Yes
Pairing	1	<u>'</u>	

Admin Settings Area	Maximum				
	Range	Default Value	Configurable?		
Enable Polycom Touch Device	Checkbox	Disabled	Yes		
Note: Disabling this setting closes the SSH port.					
SmartPairing	Disabled	Disabled	Read-only		
Serial Ports					
Mode					
RS- Note: 232 Some Mod systems e support only a subset of listed modes.	Off Control Camera Control Closed Caption Pass Thru	Off	Yes		
Login Mode	Range: None, Admin password only, Username/Password	Admin password only	Yes		
Login prompt type	None, Admin password only, Username/ Password	Username/ Password	Yes		
Network					
IP Network					
Enable SIP	Checkbox	Enabled	Yes		
Transport Protocol	Auto, TLS, TCP, UDP	TLS	Yes		
Dialing Preference		1			
Dialing Options	Dialing Options				
Scalable Video Coding Preference (H.264)	SVC then AVC AVC Only	SVC then AVC	Yes		
Enable H.239	Checkbox	Disabled	Yes		
Enable Audio-Only Calls	Checkbox	Disabled	Yes		

Admin Settings	Area	Maximum			
		Range	Default Value	Configurable?	
	TIP	Checkbox	Disabled	Yes	
	Call Type Order	Video Video Then Phone Phone Then Video VOICEDIALPREFERE NCE_SIP_SPEAKERP HONE (only displays if Polycom SoundStation IP 7000 is connected)	Video	Yes	
	Video Dialing Order	IP, H.323, SIP	IP H.323	Yes	
	Audio Dialing Order Preference 1 (only displays if Enable Audio-Only Calls checkbox is selected)	IP, H.323, SIP	SIP	Yes	
	Audio Dialing Order Preference 2 (only displays if Enable Audio-Only Calls checkbox is selected)	IP, H.323, SIP	H.323	Yes	
Audio/Video					
Sleep					
	Enable Mic Mute in Sleep Mode	Checkbox	Enabled	Read-only	
Video Inp	uts				
	General Camera Settings				
	Allow Other Participant s In a Call to Control Your Camera	Checkbox	Disabled	Yes	

Admin Settings Area		Maximum	aximum		
		Range	Default Value	Configurable?	
	Enable People +Content IP	Checkbox	Disabled	Yes	
	Enable Camera Preset Snapshot Icons	Checkbox	Disabled	Yes	
Audio					
	Polycom StereoSurround	Checkbox	Disabled	Yes	
Security					
Global Sec	curity				
	Security Profile				
	Security Profile	Maximum High Medium Low	Maximum	Yes	
	Authentication				
	Enable Active Directory External Authenticat ion	Checkbox	Disabled	Yes	
	Access				
	Enable Network Intrusion Detection System (NIDS)	Checkbox	Enabled	Yes	
	Enable Web Access	Checkbox	Enabled	Yes	

Admin Settings Area	Maximum	Maximum		
	Range	Default Value	Configurable?	
Allow Access User Setting		Disabled	Yes	
Restric HTTPS		Enabled	Read-only	
Web access (http)	16-bit integer port	Grayed out (80	Read-only	
Note:	his if ct to is			
Enable Telnet Access		Disabled	Read-only	
Enable SNMP Access		Disabled	Yes	
API Port				
Enable SSH Access		Enabled	Yes	
Lock P after Fa Logins		Off	Yes	
Port Lo Duratio		0, 30 1 minute	Yes	
Reset I Lock Counte After		rs Off	Yes	

Admin Settings Area		Maximum		
		Range	Default Value	Configurable?
	Enable Allow List	Checkbox	Disabled	Yes
	Idle Session Timeout in Minutes	1, 3, 5, 10, 15, 20, 30, 45, 60, 120, 240, 480	10	Yes
	Maximum Number of Active Sessions	10, 15, 20, 25, 30, 35, 40, 45, 50	25	Yes
	Encryption			
	Require AES Encryption for Calls	Off When Available Required for Video Calls Only Required for All Calls	Required for Video Calls Only	Yes
	Require FIPS 140 Cryptograp hy	Checkbox	Enabled	Yes
	Disable TLS v1.0	Checkbox	Enabled	Yes
Local Acc	ounts			
	Account Lockout			
	Lock Admin Account After Failed Logins	2-10	3	Yes
	Admin Account Lock Duration	1, 2, 3, 5 minutes	1	Yes
	Reset Admin Account Lock Counter After	Off, [124] hours	1	Yes

Admin Settings Area	Maximum		
	Range	Default Value	Configurable?
Lock User Account After Failed Logins	2-10	3	Yes
User Account Lock Duration	1, 2, 3, 5, 10, 20, 30 minutes, 1, 2, 4, 8 hours	1 minute	Yes
Reset User Account Lock Counter After	Off, [124] hours	1	Yes
Login Credentials			
Use Room Password for Remote Access	Checkbox	Enabled	Read-only
Require User Login for System Access	Checkbox	Enabled	Yes
Password Require	ments		
Admin (Roo	m, Remote), User (Room	, Remote)	
Reject Previous Passwords	8-16	10	Yes
Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
Maximum Password Age in Days	30, 60, 90, 100, 110, 120, 130, 140, 150, 160, 170, 180	60	Yes
Minimum Changed Characters	1-4	4	Yes

Admin Settings Area	Maximum		
	Range	Default Value	Configurable?
Password Expiration Warning	1-7	7	Yes
Remote Acc	cess (Admin Remote	, User Remote)	
Minimum Length	8-16, 32	15	Yes
Require Lowercase Letters	Off, 1, 2, All	2	Yes
Require Uppercase Letters	Off, 1, 2, All	2	Yes
Require Numbers	Off, 1, 2, All	2	Yes
Require Special Characters	Off, 1, 2, All	2	Yes
Maximum Consecutiv e Repeated Characters	1-4	2	Yes
Can contain ID or Its Reverse Form	Checkbox	Disabled	Read-only
User (Room), Admin (Room)		
Minimum Length	8-16, 32	9	Yes
Require Lowercase Letters	Off, 1, 2, All	Off	Yes
Require Uppercase Letters	Off, 1, 2, All	Off	Yes
Require Numbers	Off,1,2,All	Off	Yes

Admin Settings Area		Maximum		
		Range	Default Value	Configurable?
Req Spe Cha		Off, 1, 2, All	Off	Yes
Con e Re	imum secutiv epeated racters	1-4	2	Yes
Can cont or Its Rev Forn	ain ID s erse	Checkbox	Disabled	Read-only
Mee	ting			
Mini Lenç	mum gth	Off, 1-20, 32	Off	Yes
Req Low Lette	ercase	Off, 1, 2, All	Off	Yes
Req Upp Lette	ercase	Off, 1, 2, All	Off	Yes
Req Num	uire nbers	Off, 1, 2, All	Off	Yes
Req Spe Cha		Off, 1, 2, All	Off	Yes
	ect vious swords	8-16	10	Yes
		Off, 1, 5, 10, 15, 20, 30	Off	Yes
Con e Re	imum secutiv epeated racters	1-4	2	Yes

Admin Settings Area	Maximum	Maximum		
	Range	Default Value	Configurable?	
SNMP				
Note: SNMP	passwords are applicable	only when the system	uses SNMP v3.	
Minimum Length	8-16, 32	12	Yes	
Require Lowercase Letters	Off, 1, 2, All	1	Yes	
Require Uppercase Letters	Off, 1, 2, All	1	Yes	
Require Numbers	Off, 1, 2, All	1	Yes	
Require Special Characters	Off, 1, 2, All	1	Yes	
Reject Previous Passwords	8-16	10	Yes	
Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes	
Maximum Consecutiv e Repeated Characters	1-4	2	Yes	
Can contain ID or Its Reverse Form	Checkbox	Disabled	Read-only	
Security Banner				
Enable Security Banner	Checkbox	Enabled	Yes	
Banner Text	DoDCustom	DoD	Yes	
Local System Banner Text	Unicode characters, 2048 bytes max	DoD Banner Text	Yes	

Admin Settings	Area	Maximum		
		Range	Default Value	Configurable?
	Remote System Banner Text	Unicode characters, 2048 bytes max	DoD Banner Text	Yes
Certificate	es .			
	Certificate Options			
	Always Validate Peer Certificates from Browser	Checkbox	Enabled	Yes
	Always Validate Peer Certificates from Server	Checkbox	Enabled	Yes
	Revocation			1
	Revocation Method	OCSPCRL	OCSP	Yes
	Allow Incomplete Revocation Checks	Checkbox	Enabled	Yes
Servers				1
Directory	Servers			
	Server Type	Off Microsoft LDAP Polycom GDS	Off	Yes
	Registration Status	N/A	Disabled	Read only
SNMP			1	•
	Version1	Checkbox	Disabled	Yes
	Version2c	Checkbox	Disabled	Yes
	Version3	Checkbox	Enabled	Yes

Admin Settings Area	Maximum		
	Range	Default Value	Configurable?
Provisioning Service	Checkbox	Disabled	Yes
Calendaring Service			
Enable Calendaring Service	Checkbox	Disabled	Yes
Recording Service			
Enable Recordin Service	g Checkbox	Disabled	Yes
	Domain Name		
	User Name		
	Password		
	Server Address		

Diagnostics Area		Maximum		
		Range	Default Value	Configura ble?
System	,			
System Log Settings				
Enable Remote Logging		Checkbox	Disabled	Yes
Remote Log Server Transp	ort Protocol	UDP	TLS	Read only
		TCP		
		TLS		

Changing Maximum Security Profile Default Values

When you configure the system to use the Maximum Security Profile, the system forces you to change the following settings from their default values:

- · Admin account User Id
- · User account User Id
- · Admin room password
- · Admin remote access password
- User room password
- · User remote access password

Other Restrictions When Using the Maximum Security Profile

The following settings are not available in the "User Settings" menu (they are configurable only in their respective sections of the **Admin Settings**):

- Camera > Allow Other Participants in a Call to Control Your Camera
- Meetings > Mute Auto Answer Calls
- Meetings > Auto Answer Point-to-Point Video
- Meetings > Auto Answer Multipoint Video
- Meetings > Allow Video Display on Web

High Security Profile Default Settings

System security profiles provide varying levels of secure access to your RealPresence Group Series system. The following table shows the default values for specific settings when you use the **High** security profile.

Admin Settings Area	High		
	Range	Default Value	Configurable?
Place a Call			
Contacts	Search Box	No value	Yes
Speed Dial			
Edit	Search Box	No value	Yes
Manual Dial			
	Entry box	No value	Yes
	Video Audio	Video	Yes
	Auto, 128, 256, 384, 512, 768, 1024, 1472, 1920, 2048, 3072, 3840, 4096, 6144	Auto	Yes
	Auto H.323 SIP	Auto	Yes
General Settings		ı	
System Settings			
Call Settings			

Admin Settings Area	High		
	Range	Default Value	Configurable?
Auto Answer Point to Point Video	Yes No Do Not Disturb	No	Yes
Auto Answer Multipoint Video	Yes No Do Not Disturb	No	Yes
Recent Calls			
Call Detail Report	Checkbox	Enabled	Yes
Enable Recent Calls	Checkbox	Disabled	Yes
Home Screen Settings		'	
Speed Dial	Checkbox	Disabled	Yes
Calendar	Checkbox	Disabled	Yes
Background	Choose image file	No file selected	Yes
Startup Background	Choose image file	No file selected	Yes
Kiosk Mode	Checkbox	Disabled	Yes
Home Screen Icons	Checkbox	Disabled	Yes
Address Bar	None IP Address SIP Address H.323 Extension Pairing Code	None	Yes, for both the left and right elements
RealPresence Touch Background	Choose image file	No file selected	Yes
Skype Mode	Checkbox	Disabled	Yes
Pairing	-	1	
Enable Polycom Touch Device Note: Disabling this setting closes the SSH port.	Checkbox	Disabled	Yes

Admin Settings Area	High		
	Range	Default Value	Configurable?
SmartPairing Mode	Disabled	Disabled	Yes
	Automatic		
	Manual		
Serial Ports			
Mode			
RS-232 Mode	Off	Off	Yes
Note: Some	Control		
systems support only a subset of	Camera Control		
listed modes.	Closed Caption		
	Pass Thru		
Login Mode	None, Admin password only, Username/Password	Admin password only	Yes
Network			
IP Network			
Enable SIP	Checkbox	Enabled	Yes
Transport Protocol	Auto	TLS	Yes
	TLS		
	TCP		
	UDP		
Dialing Preference			
Scalable Video Coding	SVC then AVC	AVC Only	Yes
Preference (H.264)	AVC Only		
Dialing Options		1	1
Scalable Video Coding	SVC then AVC	SVC then AVC	Yes
Preference (H.264)	AVC Only		
Enable H.239	Checkbox	Disabled	Yes
Enable Audio-Only Calls	Checkbox	Disabled	Yes
TIP	Checkbox	Disabled	Yes

Admin Settings A	Area	High		
		Range	Default Value	Configurable?
	Call Type Order	Video Video Then Phone Phone Then Video VOICEDIALPREFERENC E_SIP_SPEAKERPHONE (only displays if Polycom SoundStation IP 7000 is connected)	Video	Yes
	Video Dialing Order	IP H.323 SIP	IP H.323	Yes
	Audio Dialing Order Preference 1 (only displays if Enable Audio- Only Calls checkbox is selected)	IP H.323 SIP	SIP	Yes
	Audio Dialing Order Preference 2 (only displays if Enable Audio- Only Calls checkbox is selected)	IP H.323 SIP	H.323	Yes
Audio/Video				
Sleep				
	Enable Mic Mute in Sleep Mode	Checkbox	Disabled	Yes
Video Inpu	ts			
	General Camera Settings			
	Allow Other Participants In a Call to Control Your Camera	Checkbox	Disabled	Yes
	Enable People +Content IP	Checkbox	Disabled	Yes
	Enable Camera Preset Snapshot Icons	Checkbox	Disabled	Yes

Admin Settings	Area	High		
		Range	Default Value	Configurable?
Audio			,	
	Polycom StereoSurround	Checkbox	Disabled	Yes
Security			,	,
Global Sec	curity			
	Security Profile			
	Security Profile	Maximum High Medium Low	High	Yes
	Authentication	I		
	Enable Active Directory External Authentication	Checkbox	Disabled	Yes
	Access			<u>'</u>
	Enable Network Intrusion Detection System (NIDS)	Checkbox	Enabled	Yes
	Enable Web Access	Checkbox	Enabled	Yes
	Allow Access to User Settings	Checkbox	Disabled	Yes
	Restrict to HTTPS	Checkbox	Enabled	Read-only
	Web access port (http)	16-bit integer	Grayed out (80)	Read-only
	Note: You cannot select this setting if the Restrict to HTTPS setting is enabled.			
	Enable Telnet Access	Checkbox	Disabled	Read-only

Admin Settings A	rea	High		
		Range	Default Value	Configurable?
	Enable SSH Access	Checkbox	Enabled	Yes
	Enable SNMP Access	Checkbox	Disabled	Yes
	Lock Port after Failed Logins	Off, 2-10	Off	Yes
	Port Lock Duration	1, 2, 3, 5, 10, 20, 30 minutes,	1 minute	Yes
		1, 2, 4, 8 hours		
	Reset Port Lock Counter After	Off, [124] hours	Off	Yes
	Enable Allow List	Checkbox	Disabled	Yes
	Idle Session Timeout in Minutes	1, 3, 5, 10, 15, 20, 30, 45, 60, 120, 240, 480	10	Yes
	Maximum Number of Active Sessions	10, 15, 20, 25, 30, 35, 40, 45, 50	25	Yes
	Encryption			
	Require AES Encryption for Calls	Off When Available Required for Video Calls Only Required for All Video	Required for Video Calls Only	Yes
		Calls		
	Require FIPS 140 Cryptography	Checkbox	Enabled	Yes
	Disable TLS v1.0	Checkbox	Enabled	Yes
Local Acco	unts			
	Account Lockout			
	Lock Admin Account After Failed Logins	Off 2-10	3	Yes

Admin Settings Area		High		
		Range	Default Value	Configurable?
	Admin Account Lock Duration	1, 2, 3, 5 minutes	1	Yes
	Reset Admin Account Lock Counter After Failed Logins	Off, [124] hours	Off	Yes
	Lock User Account After Failed Logins	2-10	3	Yes
	User Account Lock Duration	1, 3, 5, 10, 15, 20, 30 minutes	1 minute	Yes
		1, 2, 4, 8 hours		
	Reset User Account Lock Counter After Failed Logins	Off, [124] hours	Off	Yes
Log	gin Credentials			
	Use Room Password for Remote Access	Checkbox	Enabled	Yes
	Require User Login for System Access	Checkbox	Enabled	Yes
Pas	ssword Requirements			
	Admin (Room, Re	mote), User (Room, Remote	e)	
	Reject Previous Passwords	Off, 1-16	10	Yes
	Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
	Maximum Password Age in Days	Off, 30, 60, 90, 100, 110, 120, 130, 140, 150, 160, 170, 180	90	Yes
	Minimum Changed Characters	1-4	4	Yes

Admin Settings Area		High		
		Range	Default Value	Configurable?
	Password Expiration Warning	1-7	4	Yes
	Remote Access (A	Admin Remote, User	Remote)	
	Minimum Length	1-16, 32	6	Yes
	Require Lowercase Letters	Off, 1, 2, All	Off	Yes
	Require Uppercase Letters	Off, 1, 2, All	Off	Yes
	Require Numbers	Off,1,2,All	Off	Yes
	Require Special Characters	Off, 1, 2, All	Off	Yes
	Maximum Consecutive Repeated Characters	Off, 1-4	Off	Yes
	Can contain ID or Its Reverse Form	Checkbox	Disabled	Read-only
	User (Room), Adm	nin (Room)		
	Minimum Length	8-16, 32	6	Yes
	Require Lowercase Letters	Off, 1, 2, All	Off	Yes
	Require Uppercase Letters	Off,1,2,All	Off	Yes
	Require Numbers	Off, 1, 2, All	Off	Yes
	Require Special Characters	Off, 1, 2, All	Off	Yes
	Maximum Consecutive Repeated Characters	Off, 1-4	Off	Yes

Admin Settings Area		High		
		Range	Default Value	Configurable?
	Can contain ID or Its Reverse Form	Checkbox	Disabled	Read-only
	Meeting			
	Minimum Length	Off, 1-20, 32	Off	Yes
	Require Lowercase Letters	Off, 1, 2, All	Off	Yes
	Require Uppercase Letters	Off, 1, 2, All	Off	Yes
	Require Numbers	Off, 1, 2, All	Off	Yes
	Require Special Characters	Off, 1, 2, All	Off	Yes
	Reject Previous Passwords	Off, 1-16	10	Yes
	Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
	Maximum Consecutive Repeated Characters	Off, 1-4	Off	Yes
	SNMP			
	Note: SNMP passw	vords are applicable only wh	en the system uses S	NMP v3.
	Minimum Length	8-16, 32	8	Yes
	Require Lowercase Letters	Off, 1, 2, All	1	Yes
	Require Uppercase Letters	Off, 1, 2, All	1	Yes
	Require Numbers	Off, 1, 2, All	1	Yes
	Require Special Characters	Off, 1, 2, All	1	Yes

Admin Settings Area		High		
		Range	Default Value	Configurable?
	Reject Previous Passwords	Off, 1-16	5	Yes
	Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
	Maximum Consecutive Repeated Characters	Off, 1-4	Off	Yes
	Can contain ID or Its Reverse Form	Checkbox	Disabled	Read-only
Certificate	es		•	
	Certificate Options			
	Always Validate Peer Certificates from Browser	Checkbox	Enabled	Yes
	Always Validate Peer Certificates from Server	Checkbox	Enabled	Yes
	Revocation			1
	Revocation Method	OCSPCRL	OCSP	Yes
	Allow Incomplete Revocation Checks	Checkbox	Enabled	Yes
Security E	Banner			,
	Enable Security Banner	Checkbox	Disabled	Yes
	Banner Text	DoDCustom	Custom	Yes
	Local System Banner Text	Unicode characters, 2048 bytes max	Null (no text)	Yes
	Remote System Banner Text	Unicode characters, 2048 bytes max	Null (no text)	Yes
Servers		,	•	•
Directory	Servers			

Admin Settings Area		High		
		Range	Default Value	Configurable?
Server Type		Off	Off	Yes
		Microsoft		
		LDAP		
		Polycom GDS		
Registration Stat	us	N/A	Disabled	Read only
SNMP				
Version1		Checkbox	Disabled	Yes
Version2c		Checkbox	Disabled	Yes
Version3		Checkbox	Enabled	Yes
Provisioning Service		Checkbox	Disabled	Yes
Calendaring Service				
Enable Calendar Service	ing	Checkbox	Disabled	Yes
Recording Service				
Enable Recordin Service	g	Checkbox	Disabled	Yes
		Domain Name		
		User Name		
		Password		
		Server Address		

		High		
Diagnostics Area		Range	Default Value	Configurable?
System		•		
System I	∟og Settings			
	Enable Remote Logging	Checkbox	Disabled	Yes
	Remote Log Server Transport Protocol	UDP TCP TLS	UDP	Yes

Changing High Security Profile Default Values

When you configure the system to use the High Security Profile, the system forces you to change the following settings from their default values:

- · Admin account room password
- User account room password
- · Admin account remote access password

Configure Security Profiles

Medium Security Profile Default Settings

System security profiles provide varying levels of secure access to your RealPresence Group Series system. The following table shows the default values for specific settings when you use the **Medium** security profile.

Admin Settings Area	Medium			
	Range	Default Value	Configurable?	
Place a Call				
Contacts	Search Box	No value	Yes	
Speed Dial				
Edit	Search Box	No value	Yes	
Manual Dial				
	Entry box	No value	Yes	
	VideoAudio	Video	Yes	
	Auto, 128, 256, 384, 512, 768, 1024, 1472, 1920, 2048, 3072, 3840, 4096, 6144	Auto	Yes	
	Auto H.323 SIP	Auto	Yes	
General Settings	ı			
System Settings				
Call Settings				

Admin Settings Area	Medium		
	Range	Default Value	Configurable?
Auto Answer Point to Point Video	Yes No Do Not Disturb	No	Yes
Auto Answer Multipoint Video	Yes No Do Not Disturb	No	Yes
Recent Calls			
Call Detail Report	Checkbox	Enabled	Yes
Enable Recent Calls	Checkbox	Enabled	Yes
Home Screen Settings		,	
Speed Dial	Checkbox	Disabled	Yes
Calendar	Checkbox	Disabled	Yes
Background	Choose image file	No file selected	Yes
Startup Background	Choose image file	No file selected	Yes
Kiosk Mode	Checkbox	Disabled	Yes
Home Screen Icons	Checkbox	Disabled	Yes
Address Bar	None IP Address SIP Address H.323 Extension Pairing Code	None	Yes, for both the left and right elements
RealPresence Touch Background	Choose image file	No file selected	Yes
Skype Mode	Checkbox	Disabled	Yes

Pairing

Admin Settings Area Medium			
	Range	Default Value	Configurable?
Enable Polycom Touch Device	Checkbox	Disabled	Yes
Note: Disabling this setting closes the SSH port.			
SmartPairing Mode	Disabled	Disabled	Yes
	Automatic		
	Manual		
Serial Ports			
Mode			
RS-232 Mode	Off	Off	Yes
Note: Some	Control		
systems support only a subset of	Camera Control		
listed modes.	Closed Caption		
	Pass Thru		
Login Mode	Range: None, Admin password only, Username/Password	Admin password only	Yes
Network			
IP Network			
Enable SIP	Checkbox	Enabled	Yes
Transport Protocol	Auto, TLS, TCP, UDP	TLS	Yes
Dialing Preference			
Scalable Video Coding	SVC then AVC	SVC then	Yes
Preference (H.264)	AVC Only	AVC	
Dialing Options		1	1
Scalable Video Coding	SVC then AVC	SVC then	Yes
Preference (H.264)	AVC Only	AVC	
Enable H.239	Checkbox	Disabled	Yes
Enable Audio-Only Calls	Checkbox	Disabled	Yes

Admin Settings Area	Medium			
	Range	Default Value	Configurable?	
TIP	Checkbox	Disabled	Yes	
Call Type Order	Video Video Then Phone Phone Then Video VOICEDIALPREFERENCE_SIP_SPEA KERPHONE (only displays if Polycom SoundStation IP 7000 is connected)	Video	Yes	
Video Dialing Order	IP H.323 SIP	IP H.323	Yes	
Audio Dialing Order Preference 1 (only displays if Enable Audio- Only Calls checkbox is selected)	IP H.323 SIP	SIP	Yes	
Audio Dialing Order Preference 2 (only displays if Enable Audio- Only Calls checkbox is selected)	IP H.323 SIP	H.323	Yes	
Audio/Video				
Video Inputs				
Sleep				
Enable Mic Mute in Sleep Mode	Checkbox	Disabled	Yes	
General Camera Settings				
Allow Other Participants In a Call to Control Your Camera	Checkbox	Disabled	Yes	
Enable People +Content IP	Checkbox	Enabled	Yes	
Enable Camera Preset Snapshot Icons	Checkbox	Enabled	Yes	

dmin Settings Area	Medium		
	Range	Default Value	Configurable?
Audio		•	
Polycom StereoSurround	Checkbox	Disabled	Yes
Security		,	
Global Security			
Security Profile			
Security Profile	Maximum High Medium Low	Medium	Yes
Authentication			
Enable Active Directory External Authentication	Checkbox	Disabled	Yes
Access			
Enable Network Intrusion Detection System (NIDS)	Checkbox	Enabled	Yes
Enable Web Access	Checkbox	Enabled	Yes
Allow Access to User Settings	Checkbox	Disabled	Yes
Restrict to HTTPS	Checkbox	Enabled	Yes
Web access port (http)	16-bit integer	Grayed out (80)	Read only
Note: You cannot select this setting if the Restrict to HTTPS setting is enabled.			
Enable Telnet Access	Checkbox	Disabled	Yes
Enable SSH Access	Checkbox	Enabled	Yes

Admin Settings Area	Medium			
	Range	Default Value	Configurable?	
Enable SNMP Access	Checkbox	Disabled	Yes	
Lock Port after Failed Logins	Off, 2-10	Off	Yes	
Port Lock Duration	1, 2, 3, 5, 10, 20, 30 minutes, 1, 2, 4, 8 hours	1 minute	Yes	
Reset Port Lock Counter After	Off, [124] hours	Off	Yes	
Enable Allow List	Checkbox	Disabled	Yes	
Idle Session Timeout in Minutes	1, 3, 5, 10, 15, 20, 30, 45, 60, 120, 240, 480	10,15,20,25, 30,35,40,45, 50	Yes	
Maximum Number of Active Sessions	10, 15, 20, 25, 30, 35, 40, 45, 50	25	Yes	
Encryption				
Require AES Encryption for Calls	Off When Available Required for Video Calls Only Required for All Video Calls	When Available	Yes	
Require FIPS 140 Cryptography	Checkbox	Enabled	Yes	
Disable TLS v1.0	Checkbox	Enabled	Yes	
Local Accounts				
Account Lockout				
Lock Admin Account After Failed Logins	Off, 2-10	3	Yes	
Admin Account Lock Duration	1, 2, 3, 5 minutes	1	Yes	
Reset Admin Account Lock Counter After	Off, [124] hours	Off	Yes	

Admin Settings Area	Medium		
	Range	Default Value	Configurable?
Lock User Account After Failed Logins	Off, 2-10	3	Yes
User Account Lock Duration	1, 2, 3, 5, 10, 20, 30 minutes 1, 2, 4, 8 hours	1 minute	Yes
Reset User Account Lock Counter After	Off, [124] hours	Off	Yes
Login Credentials		1	
Use Room Password for Remote Access	Checkbox	Disabled	Yes
Require User Login for System Access	Checkbox	Disabled	Yes
Password Requirements			
Admin (Room, Remo	ote), User (Room, Remote)		
Reject Previous Passwords	Off, 1-16	Off	Yes
Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
Maximum Password Age in Days	Off, 30, 60, 90, 100, 110, 120, 130, 140, 150, 160, 170, 180	Off	Yes
Minimum Changed Characters	Off, 1-4, All	Off	Yes
Password Expiration Warning	Off, 1-7	Off	Yes
Remote Access (Adı	min Remote, User Remote)		•
Minimum Length	1-16, 32	3	Yes
Require Lowercase Letters	Off, 1, 2, All	Off	Yes
Require Uppercase Letters	Off, 1, 2, All	Off	Yes
Require Numbers	Off, 1, 2, All	Off	Yes

Admin Settings Area	Medium		
	Range	Default Value	Configurable?
Require Special Characters	Off, 1, 2, All	Off	Yes
Maximum Consecutive Repeated Characters	Off, 1-4	Off	Yes
Can contain ID or Its Reverse Form	Checkbox	Disabled	Yes
User (Room), Admir	(Room)		
Minimum Length	8-16, 32	8	Yes
Require Lowercase Letters	Off, 1, 2, All	Off	Yes
Require Uppercase Letters	Off, 1, 2, All	Off	Yes
Require Numbers	Off, 1, 2, All	Off	Yes
Require Special Characters	Off, 1, 2, All	Off	Yes
Maximum Consecutive Repeated Characters	Off, 1-4	Off	Yes
Can contain ID or Its Reverse Form	Checkbox	Disabled	Yes
Meeting			
Minimum Length	Off, 1-20, 32	Off	Yes
Require Lowercase Letters	Off, 1, 2, All	Off	Yes
Require Uppercase Letters	Off, 1, 2, All	Off	Yes
Require Numbers	Off, 1, 2, All	Off	Yes
Require Special Characters	Off, 1, 2, All	Off	Yes

dmin Settings Area	Medium		
	Range	Default Value	Configurable?
Reject Previous Passwords	Off, 1-16	Off	Yes
Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
Maximum Consecutive Repeated Characters	Off, 1-4	Off	Yes
SNMP			
Note: SNMP passwo	rds are applicable only when the sy	stem uses SNMP v3.	
Minimum Length	8-16, 32	3	Yes
Require Lowercase Letters	Off, 1, 2, All	Off	Yes
Require Uppercase Letters	Off, 1, 2, All	Off	Yes
Require Numbers	Off, 1, 2, All	Off	Yes
Require Special Characters	Off, 1, 2, All	Off	Yes
Reject Previous Passwords	Off, 1-16	Off	Yes
Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
Maximum Consecutive Repeated Characters	Off, 1-4	Off	Yes
Can contain ID or Its Reverse Form	Checkbox	Disabled	Yes
Certificates	1	I	
Certificate Options			
Always Validate Peer Certificates from Browser	Checkbox	Disabled	Yes

Admin Settings Area	Medium			
	Range	Default Value	Configurable?	
Always Validate Peer Certificates from Server	Checkbox	Disabled	Yes	
Revocation				
Revocation Method	OCSPCRL	OCSP	Yes	
Allow Incomplete Revocation Checks	Checkbox	Enabled	Yes	
Security Banner				
Enable Security Banner	Checkbox	Disabled	Yes	
Banner Text	DoDCustom	Custom	Yes	
Local System Banner Text	Unicode characters, 2048 bytes max	Null (no text)	Yes	
Remote System Banner Text	Unicode characters, 2048 bytes max	Null (no text)	Yes	
Servers				
Directory Servers				
Server Type	Off Microsoft LDAP Polycom GDS	Off	Yes	
Registration Status	N/A	Disabled	Read only	
SNMP		1		
Version1	Checkbox	Disabled	Yes	
Version2c	Checkbox	Disabled	Yes	
Version3	Checkbox	Enabled	Yes	
Calendaring Service		1	1	
Enable Calendaring Service	Checkbox	Disabled	Yes	
Recording Service	I			

Admin Settings Area		Medium			
		Range	Default Value	Configurable?	
Enable Recording Service		Checkbox	Disabled	Yes	
		Recording Service Domain Name User Name Password Server Address			

	Medium	Medium		
Diagnostics Area	Range	Default Value	Configurable?	
System				
System Log Settings				
Enable Remote Logging	Checkbox	Disabled	Yes	
Remote Log Server Transport Protocol	UDP TCP TLS	UDP	Read only	

Changing Medium Security Profile Default Values

When you configure the system to use the Medium Security Profile, it forces you to change the following settings from their default values:

- · Admin account room password
- · User account room password

Related Links

Configure Security Profiles on page 82

Low Security Profile Default Settings

System security profiles provide varying levels of secure access to your RealPresence Group Series system. The following table shows the default values for specific settings when you use the **Low** security profile.

Admin Setting	Low			
Admin Setting	Range	Default	Configurable?	
Place a Call				
Contacts	Search box	No value	Yes	
Speed Dial	Search box	No value	Yes	
Recent Calls				
Manual Dial	Entry box	No value	Yes	
	Video	Video		
	Audio	video		
	Auto, 128, 256, 384, 512, 768, 1024, 1472, 1920, 2048, 3072, 3840, 4096, 6144	Auto		
	Auto			
	H.323	Auto		
	SIP			
Admin Settings > General Settings > My Information				
Contact Information	Entry boxes	No value	Yes	
Location				
Admin Settings > General Settings > System Settings				
System Name				
System Name	Entry box	No value		
Call Settings				

Advis Ostina	Low		
Admin Setting	Range	Default	Configurable?
Maximum Time in Call	Off, 1 hour, 2 hours, 3 hours, 4 hours, 5 hours, 6 hours, 7 hours, 8 hours, 9 hours, 10 hours, 11 hours, 12 hours, 24 hours, 48 hours	8 hours	Yes
	Yes		
Auto Answer Point to Point Video	No	No	Yes
	Do Not Disturb		
	Yes		
Auto Answer Multipoint Video	No	No	Yes
	Do Not Disturb		
Mulitpoint Mode	Auto, Full Screen, Discussion, Presentation	Discussion	Yes
Display Icons in a Call	Checkbox	Enabled	Yes
Enable Flashing Incoming Call Notification	Checkbox	Disabled	Yes
	Keypad		
Preferred 'Place a Call' Navigation	Contacts	Keypad	Yes
	Recent Calls		
Automatic Self View Control	Checkbox	Enabled	Yes
Recent Calls			
Call Detail Report	Checkbox	Enabled	Yes
Enable Recent Calls	Checkbox	Enabled	Yes
Maximum Number to Display	25, 50, 75, 100	100	Yes
Admin Settings > General Settings > Home Screen Settings			
Speed Dial	Checkbox	Disabled	Yes
Calendar	Checkbox	Disabled	
Background	Choose Image File	No file selected	

Admin Catting	Low		
Admin Setting	Range	Default	Configurable?
Startup Background	Choose Image File	No file selected	
Kiosk Mode	Checkbox	Disabled	
Home Screen Icons	Checkbox	Disabled	
	None		
	IP Address		
Address Bar	SIP Address	None	Yes
	H.323 Extension		
	Pairing Code		
RealPresence Touch Background	Choose image file	Image file not selected	Yes
Skype Mode	Checkbox	Disabled	Yes
Pairing > Enable Polycom Touch Device			
Note: Disabling this setting closes the SSH port.	Checkbox	Disabled	Yes
	Disabled		
SmartPairing Mode	Automatic	Disabled	Yes
	Manual		
	RS-232 Mode		
Serial Ports > Mode	Note: Some RealPresence Group Series systems support only a subset of listed modes.		
	Off		
	Control		
	Camera Control	Off	Yes
	Closed Caption		
	Pass Thru		

Admin Catting	Low			
Admin Setting	Range	Default	Configurable?	
	None			
Login Modo	Admin	Admin Password		
Login Mode	Password only	Only	Yes	
	Username/Password			
Network > IP Network				
Enable SIP	Checkbox	Enabled	Yes	
	Auto			
Transport Protocol	TLS	TLS	Yes	
Transport Fotocol	TCP	110	163	
	UDP			
Dialing Preference				
Coolable Video Coding Drofenson (U. 201)	SVC then AVC	SVC then AVC	Yes	
Scalable Video Coding Preference (H.264)	AVC Only			
Dialing Options				
Coolable Video Coding Profesores (U 264)	SVC then AVC	SVC then AVC	V	
Scalable Video Coding Preference (H.264)	AVC Only		Yes	
Enable H.239	Checkbox	Disabled	Yes	
Enable Audio-Only Calls	Checkbox	Disabled	Yes	
TIP	Checkbox	Disabled	Yes	
Call Type Order	Video	Video	No	
N	IP H.323	ID II ooo	Yes	
Video Dialing Order	SIP	IP H.323		
Auto Dialing Order Preference 1	SIP			
(only displays if Enable Audio-Only Calls checkbox is selected)	H.323	SIP	Yes	
Auto Dialing Order Preference 2	H.323			
(only displays if Enable Audio-Only Calls checkbox is selected)	SIP	H.323	Yes	
Audio/Video > Video Inputs > Sleep				

Advaire Catting	Low			
Admin Setting	Range	Default	Configurable?	
Diamlay	No Signal	No Cinnol	V	
Display	Black	No Signal	Yes	
	Off			
	1 minute			
	3 minutes			
	15 minutes			
Time Before System Goes to Sleep	30 minutes	15 minutes	Yes	
	60 minutes			
	2 hours			
	4 hours			
	8 hours			
Enable Mic Mute in Sleep Mode	Checkbox	Disabled	Yes	
General Camera Settings				
Allow Other Participants in a Call to Control Your Camera	Checkbox	Disabled	Yes	
Enable People+Content IP	Checkbox	Enabled	Yes	
Enable Camera Preset Snapshot Icons	Checkbox	Enabled	Yes	
Audio				
Polycom StereoSurround	Checkbox	Disabled	Yes	
Security > Global Security > Security Profile				
	Maximum			
Oit - Drofile	High	1	V	
Security Profile	Medium	Low	Yes	
	Low			
Authentication				
Enable Active Directory External Authentication	Checkbox	Disabled	Yes	
Access				

A dunin Catting	Low		
Admin Setting	Range	Default	Configurable?
Enable Network Intrusion Detection System (NIDS)	Checkbox	Enabled	Yes
Enable Web Access	Checkbox	Enabled	Yes
Allow Access to User Settings	Checkbox	Disabled	Yes
Restrict to HTTPS	Checkbox	Enabled	Yes
Web access port (http) Note:You cannot select this setting if the Restrict to HTTPS setting is enabled.	16-bit integer	Grayed out (80)	Read only
Enable Telnet Access	Checkbox	Disabled	Yes
Enable SSH Access	Checkbox	Enabled	Yes
Enable SNMP Access	Checkbox	Disabled	Yes
Lock Port after Failed Logins	Off, 2-10	Off	Yes
Port Lock Duration	1, 2, 3, 5, 10, 20, 30 minutes 1, 2, 4, 8 hours	1 minute	Yes
Reset Port Lock Counter After	Off, [124] hours	Off	Yes
Enable Allow List	Checkbox	Disabled	Yes
Idle Session Timeout in Minutes	1, 3, 5, 10, 15, 20, 30, 45, 60, 120, 240, 480	10,15,20,25,30,35,40 ,45,50	Yes
Maximum Number of Active Sessions	10, 15, 20, 25, 30, 35, 40, 45, 50	25	Yes
Encryption			Yes
	Off		
	When Available		
Require AES Encryption for Calls	Required for Video Calls Only	When Available	Yes
	Required for All Video Calls		
Require FIPS 140 Cryptography	Checkbox	Enabled	Yes
Disable TLS v1.0	Checkbox	Disabled	Yes

Admin Octobra	Low		
Admin Setting	Range	Default	Configurable?
Local Accounts > Account Lockout			Yes
Lock Admin Account After Failed Logins	Off, 2-10	3	Yes
Admin Account Lock Duration	1, 2, 3, 5 minutes	1	Yes
Reset Admin Account Lock Counter After	Off, [124] hours	Off	Yes
Lock User Account After Failed Logins	Off, 2-10	3	Yes
User Account Lock Duration	1, 2, 3, 5, 10, 20, 30 minutes 1, 2, 4, 8 hours	1 minute	Yes
Reset User Account Lock Counter After	Off, [124] hours	Off	Yes
Login Credentials			Yes
Use Room Password for Remote Access	Checkbox	Disabled	Yes
Require User Login for System Access	Checkbox	Disabled	Yes
Password Requirements			
Admin			
Minimum Length	Off, 1-32	Off	Yes
Require Lowercase Letters	Off, 1, 2, all	Off	Yes
Require Uppercase Letters	Off, 1, 2, all	Off	Yes
Require Numbers	Off, 1, 2, all	Off	Yes
Require Special Characters	Off, 1, 2, all	Off	Yes
Reject Previous Passwords	Off, 1-16	Off	Yes
Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
Maximum Password Age in Days	30, 60, 90, 100, 110, 120, 130, 140, 150, 160, 170, 180, 190, 200	Off	Yes
Minimum Changed Characters	Off, 1, 2, 3, 4, all	Off	Yes
Maximum Consecutive Repeated Characters	Off, 1, 2, 3, 4	Off	Yes

	Low		
Admin Setting	Range	Default	Configurable?
Password Expiration Warning	Off, 1-7	Off	Yes
Can Contain ID or Its Reverse Form	Checkbox	Selected	Yes
User Room			
Minimum Length	Off, 1-32	Off	Yes
Require Lowercase Letters	Off, 1, 2, all	Off	Yes
Require Uppercase Letters	Off, 1, 2, all	Off	Yes
Require Numbers	Off, 1, 2, all	Off	Yes
Require Special Characters	Off, 1, 2, all	Off	Yes
Reject Previous Passwords	Off, 1-16	Off	Yes
Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
Maximum Password Age in Days	30, 60, 90, 100, 110, 120, 130, 140, 150, 160, 170, 180, 190, 200	Off	Yes
Minimum Changed Characters	Off, 1, 2, 3, 4, all	Off	Yes
Maximum Consecutive Repeated Characters	Off, 1, 2, 3, 4	Off	Yes
Password Expiration Warning	Off, 1-7	Off	Yes
Can Contain ID or Its Reverse Form	Checkbox	Selected	Yes
Meeting			
Minimum Length	Off, 1-32	Off	Yes
Require Lowercase Letters	Off, 1, 2, all	Off	Yes
Require Uppercase Letters	Off, 1, 2, all	Off	Yes
Require Numbers	Off, 1, 2, all	Off	Yes
Require Special Characters	Off, 1, 2, all	Off	Yes
Reject Previous Passwords	Off, 1-16	Off	Yes
Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
Maximum Password Age in Days	none	Off	Yes

Admin Cotting	Low		
Admin Setting	Range	Default	Configurable?
Minimum Changed Characters	none	Off	Yes
Maximum Consecutive Repeated Characters	Off, 1, 2, 3, 4	Off	Yes
Password Expiration Warning	none	Off	Yes
Can Contain ID or Its Reverse Form	Checkbox	Selected	Yes
Remote Access			
Minimum Length	Off, 1-32	Off	Yes
Require Lowercase Letters	Off, 1, 2, all	Off	Yes
Require Uppercase Letters	Off, 1, 2, all	Off	Yes
Require Numbers	Off, 1, 2, all	Off	Yes
Require Special Characters	Off, 1, 2, all	Off	Yes
Reject Previous Passwords	Off, 1-16	Off	Yes
Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
Maximum Password Age in Days	30, 60, 90, 100, 110, 120, 130, 140, 150, 160, 170, 180, 190, 200	Off	Yes
Minimum Changed Characters	Off, 1, 2, 3, 4, all	Off	Yes
Maximum Consecutive Repeated Characters	Off, 1, 2, 3, 4	Off	Yes
Password Expiration Warning	Off, 1-7	Off	Yes
Can Contain ID or Its Reverse Form	Checkbox	Selected	Yes
SNMP			
Minimum Length	Off, 1-32	Off	Yes
Require Lowercase Letters	Off, 1, 2, all	Off	Yes
Require Uppercase Letters	Off, 1, 2, all	Off	Yes
Require Numbers	Off, 1, 2, all	Off	Yes
Require Special Characters	Off, 1, 2, all	Off	Yes

	Low		
Admin Setting	Range	Default	Configurable?
Reject Previous Passwords	Off, 1-16	Off	Yes
Minimum Password Age in Days	Off, 1, 5, 10, 15, 20, 30	Off	Yes
Maximum Password Age in Days	none	Off	Yes
Minimum Changed Characters	none	Off	Yes
Maximum Consecutive Repeated Characters	Off, 1, 2, 3, 4	Off	Yes
Password Expiration Warning	none	Off	Yes
Can Contain ID or Its Reverse Form	Checkbox	Not Selected	Yes
Certificates > Certificate Options			
Always Validate Peer Certificates from Browser	Checkbox	Disabled	Yes
Always Validate Peer Certificates from Server	Checkbox	Disabled	Yes
Revocation			
Revocation Method	OCSPCRL	OCSP	Yes
Allow Incomplete Revocation Checks	Checkbox	Enabled	Yes
Security Banner			
Enable Security Banner	Checkbox	Disabled	Yes
Banner Text	DodCustom	Custom	Yes
Local System Banner Text	Unicode characters, 2048 bytes max	Null (no text)	Yes
Remote System Banner Text	Unicode characters, 2048 bytes max	Null (no text)	Yes
Servers > Directory Servers			
Server Type	Off Microsoft LDAP Polycom GDS	Off	Yes
Registration Status	N/A	Disabled	Read only

Admin Cotting	Low			
Admin Setting	Range	Default	Configurable?	
SNMP				
Version 1	Checkbox	Disabled	Yes	
Version 2c	Checkbox	Disabled	Yes	
Version 3	Checkbox	Disabled	Yes	
Calendaring Service				
Enable Calendaring Service	Checkbox	Disabled	Yes	
Recording Service				
Enable RealPresence Recording Suite	Checkbox	Disabled	Yes	
Registration Status	Checkbox	Status text	Read Only	
	Domain Name			
	User Name	Enabled	Yes	
	Password	Lilabled	163	
	Server Address			
Diagnostics > System > System Log Settings				
Enable Remote Logging	Checkbox	Disabled	Yes	
	UDP			
Remote Log Server Transport Protocol	TCP	UDP	Read only	
	TLS			

Call Speeds and Resolutions

Topics:

- Point-to-Point Call Speeds
- Multipoint Call Speeds
- High-Profile Call Speeds and Resolutions
- Multipoint Resolutions for High Definition Video
- Resolution and Frame Rates for Content Video

Point-to-Point Call Speeds

The following table shows the maximum allowable H.323/SIP point-to-point call speeds for each type of RealPresence Group Series system:

System	Maximum Call Speed
RealPresence Group 300	3072 kbps
RealPresence Group 310	3072 kbps
RealPresence Group 500	6144 kbps
RealPresence Group 700	6144 kbps

Multipoint Call Speeds

The following table shows the maximum allowable H.323/SIP call speeds for the number of sites in a call. Maximum speeds can be further limited by the communications equipment. The multipoint option is required for some of the capabilities shown in the table. RealPresence Group 300 and 310 systems do not support multipoint calling.

Number of Sites in Call	Max Speed for Each Site
3	3072 kbps
4	2048 kbps
5	1536 kbps
6	1152 kbps
7 (RealPresence Group 700 only)	1024 kbps

Number of Sites in Call	Max Speed for Each Site
8 (RealPresence Group 700 only)	832 kbps

These values do not apply when the Microsoft Skype Interoperability option is enabled. When this option is enabled, all calls are CCCP calls and are capped at 1920 kbps due to ICE restrictions.

High-Profile Call Speeds and Resolutions

The following table includes the H.264 high-profile resolutions and frame rates sent in calls between two RealPresence Group Series systems.

Resolutions and frame rates are based on the call speed and the **Optimized for** setting of your video input.

Due to the complexities of system capabilities and the call types and scenarios in your environment, it isn't possible to provide the resolutions and frame rates for calls between a RealPresence Group Series system and a different type of endpoint or multipoint resource. The systems attempt to provide the highest resolutions and best frame rates in all types of calls.

The values for sharpness and motion are the same from 2 MB to 6 MB for systems that support higher call speeds. The difference between NTSC and PAL cameras is how frame rates are calculated:

- NTSC 60 fps equals PAL 50 fps
- NTSC 30 fps equals PAL 25 fps

The following table shows the resolutions for People video on systems with NTSC cameras in H.264 high-profile calls.

Call Speeds and Resolutions in High-Profile Calls

		Camera Source			
		HD (1280x720x60)		HD (1920x1080x60)	
Call Speed (kbps)	Motion/ Sharpness	Resolution	Max Frame Rate (fps)	Resolution	Max Frame Rate (fps)
<160	Motion	512x288	60	512x288	60
160-511	Motion	640x368	60	640x368	60
512-831	Motion	848x480	60	848x480	60
832-895	Motion	1024x576	60	720x832	60
896-1727	Motion	1280x720	60	1280x720	60
>=1728	Motion	1280x720	60	1920x1080	60
<128	Sharpness	640x368	30	640x368	30
128-511	Sharpness	1024x576	30	1024x576	30

		Camera Source			
		HD (1280x720x60)		HD (1920x1080x60)	
Call Speed (kbps)	Motion/ Sharpness	Resolution	Max Frame Rate (fps)	Resolution	Max Frame Rate (fps)
512-1023	Sharpness	1280x720	30	1280x720	30
>=1024	Sharpness	1280x720	30	1920x1080	30

The following table shows the resolutions for People video on systems with NTSC EagleEye Acoustic cameras in H.264 high-profile calls.

Call Speeds and Resolutions in High-Profile Calls for EagleEye Acoustic

		Camera Source	
		HD (1920x1080x30)	
Call Speed (kbps)	Motion/Sharpness	Resolution	Max Frame Rate (fps)
<128	Motion/Sharpness	640x368	30
128-511	Motion/Sharpness	1024x576	30
512-1023	Motion/Sharpness	1280x720	30
>=1024	Motion/Sharpness	1920x1080	30

Multipoint Resolutions for High Definition Video

Polycom supports high definition (HD) multipoint resolutions, which improve video quality in multipoint conferences and increases maximum transmitting and receiving video resolutions. During a multipoint video conference, if any endpoints in the conference do not support high resolution video and transmit lower resolution video, all endpoints receive lower resolution video.

The maximum Multipoint Control Unit (MCU) transmitting and receiving resolutions are specified in the following table. Note that changing from discussion to speaker does not alter the transmit of 960x544 from an endpoint and the receive of 1080p from the endpoints.

RealPresence Group 500 systems support one endpoint as a host system and up to 5 other endpoints in a 6-way multipoint conference; RealPresence Group 700 systems support one endpoint as a host system and up to 7 other endpoints in an 8-way multipoint conference.

Number of Endpoints in the Video Conference	Maximum Transmitting Resolutions	Maximum Receiving Resolutions
2-4 endpoints	1080p, 30fps	960x544p, 30fps
5-8 endpoints	720p, 30fps	640x368p, 30fps

Resolution and Frame Rates for Content Video

The high frame rates with high resolution apply only to point-to-point calls above 832 kbps on RealPresence Group Series systems. In addition, you must set **Optimized for** value of your Camera input to **Sharpness**. Low frame rates apply if your call does not meet these requirements.

For multipoint calls, the maximum resolution and frame rate for content is 720p @ 30 fps.

Resolution			
Dimension (w x h)	Encode Resolution	Sharpness	Motion
640 x 480	640 x 480	30	60
704 x 576	704 x 480	30	60
352 x 288	352 x 240	30	60
352 x 240	352 x 240	30	60
176 x 144	176 x 120	30	60
704 x 240	704 x 288	30	60
1280 x 720	1280 x 720	30	60*
640 x 368	640 x 368	30	60
432 x 240	432 x 240	30	60
1920 x 1080	1920 x 1080	30	60
1024 x 576	1024 x 576	30	60
512 x 288	512 x 288	30	60
768 x 448	768 x 448	30	60

^{*}Available only when the **Quality Preference** setting on your system is set to **Content** in **Admin Settings** > **Network** > **IP Network** > **Network** Quality.